

HERNANDO SCHOOL DISTRICT

Jim Lipsey, AICP-C School Planner Caroline Mockler Staff Counsel

Somerset & Explorer K-8 Access

Date: December 9, 2025 Agenda Item: 26-3464

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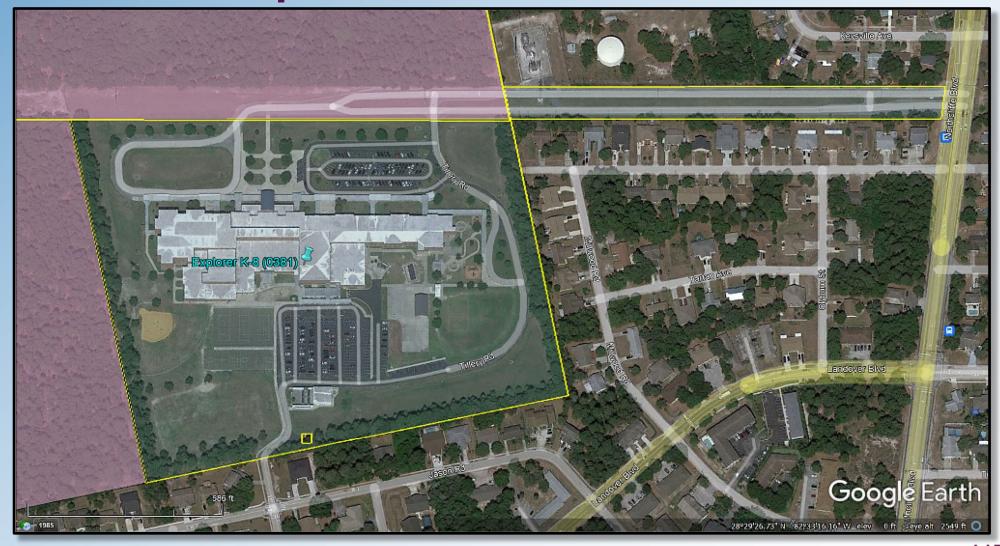
1. Vicinity Map



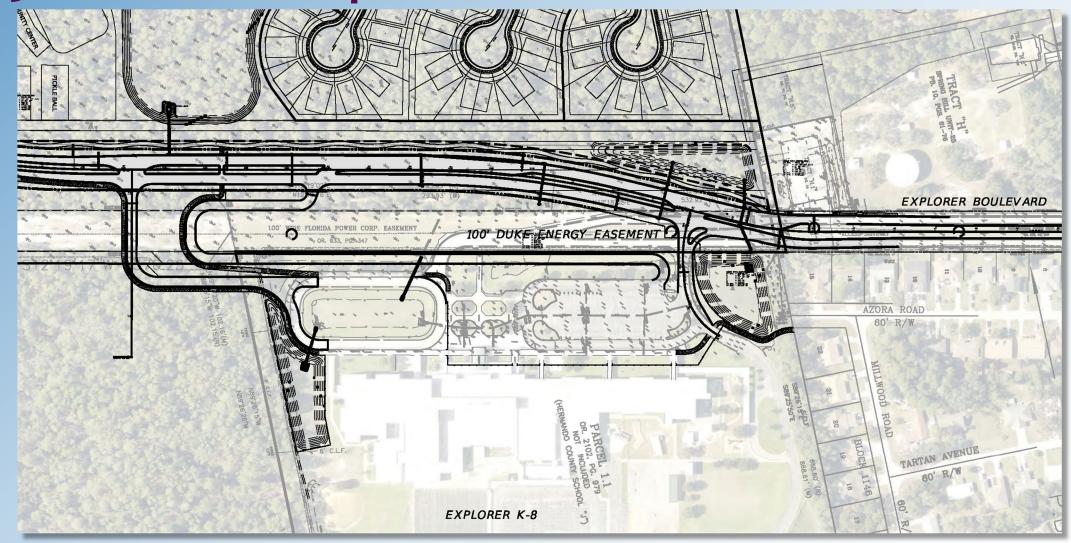


2. Historical Brief

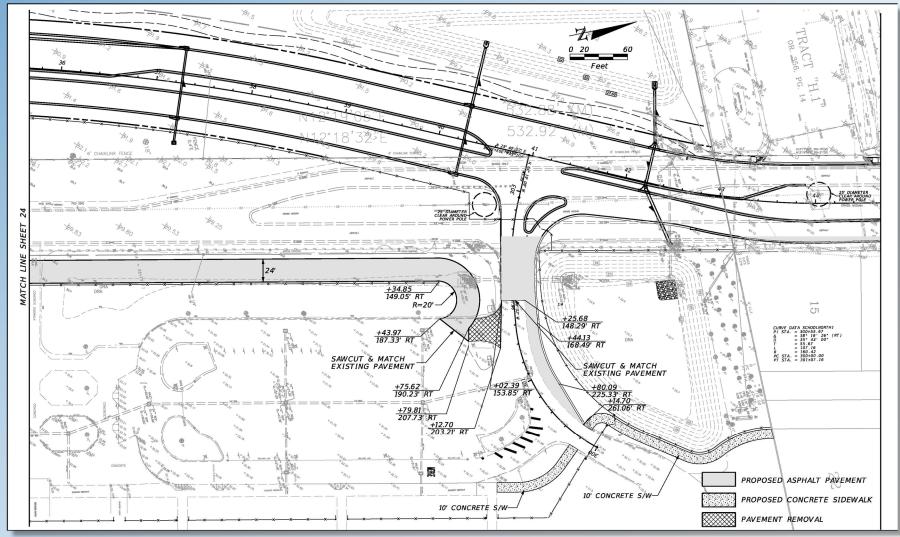
Taking & Permanent Easement (Florida Power Corp. vs. Loren E. Hamm) 1995 Duke's School Encroachment Agreement (as Progress Energy, to HCSB) 2006 Development Access Agreement (Mark 425, successor to Hamm, & HCSB) 2015 Duke's Letter of No Objection (To Luke 1248 LTD) Amended Access Agreement (HCSB & Acts 88 / Somerset Land LLC) 2022 Conditional Plat Approval – Ph. 1 (Hernando Co. Planning & Zoning) **Development Agreement (BOCC & Somerset Land LLC) Duke's Objection to Public R.O.W. Through Easement** 2023 **Duke's Objection to BOCC's Proposed Resolution** 2024 **BOCC's Resolution Requesting Dedication of Explorer Blvd. HCSD Informed of Duke's OK to Revised Access** 2025





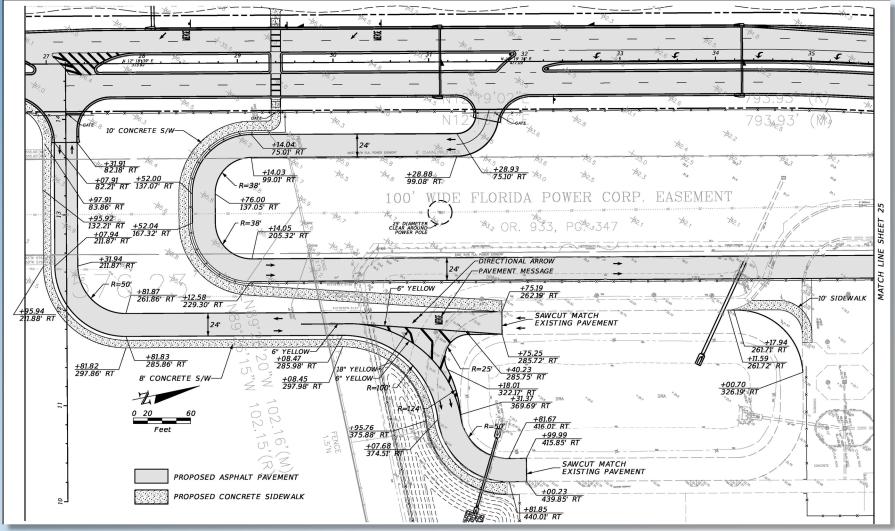
















- 1. Duke's Letter of No Objection (LONO)
- 2. HCSB's Transfer & Dedication of Explorer Blvd. (To BOCC)
- 3. Duke's Termination/Release of Prior Encroachment Agreement
- 4. Somerset + Acts 88 Termination of Prior Access Agreement
- 5. Somerset's & Acts 88's Transfer of Land for EK-8 (TO HCSB)
 - a) Drainage Easement
- 6. HCSB's Temporary Construction Easement Agreement



1. Duke's Letter of No Objection (LONO)

- a) CONDITIONAL LONO
- b) FINAL LONO



May 29, 2025

Hernando County 15740 Flight Path Drive Brooksville, Florida 34604

Somerset Land, LLC. 18125 Wayne Road Odessa, Florida 33556 Attn. Ron Bastyr Hernando County School Board 919 North Broad Street Brooksville, Florida 34601

Acts 88, LLC. PO Box 10779 Brooksville, Florida 34603 Attn: Mark Taylor 352-584-7714 Marktaylor@tampbay.rr.com

Duke Energy 4306 E. CR 462, Bldg. F

Wildwood, FL 34785 386-290-4295

Re: Duke Energy Transmission ("DET") Easement Plan Review Conditional Approval
Project: Explorer Blvd. Improvement Project 60% Construction Plans – Duke Energy WD # XXXXXXXXX
Line: BWR-1 Broxksville West – Hudson 115kV (BWR-1) structures BWR-41 V, BWR-41 BWR-40 1/2

This office has reviewed the proposed EXPLORER BOULEVARD IMPROVEMENT PROJECT 60% CONSTRUCTION PLANS ("The Plans") and conditions as attached herein in Exhibits "A" "B"." C" and "D" will find the plans as shown on the referenced drawings to be acceptable with consideration to this specific location, and all conditions referenced herein. Therefore, Duke Energy Transmission ("DET), insofar as its rights are concerned, approves "in Concept" the use of its noted essement area for the Explorer Boulevard Roadway as shown in the plans, subject to the conditions detailed herein. This conditional approval and the future final approval is subject to DET's receipt and review of final plans stamped and signed by a licensed-professional engineer, that show the same improvements to DET's easement area and meet all the conditions detailed herein prior to construction start. At that time, a final "Letter of No Objection" shall be issued prior to construction to construction start at that time, a final "Letter of No Objection" shall be issued prior to construction between the start of the plans have been obtained. This final letter shall be issued within thirty (30) days of notification by the owner that all permits and governmental approvals have been obtained. This final letter shall not be unreasonably withheld, provided there have been no incompatible design changes to the plans herein contained in Exhibit." A".

In summary, Duke Energy's conditional approval is based on the following conditions, of which for this project and only this project, only the exceptions noted in this document supersede the use guidelines:

- Nlowithstanding our review of your development plans, we are not providing a comment on present or future
 vegetation plantings. However, please be apprised that to ensure safe and reliable service and to maintain
 the ability to safely access its easement. Duke Energy relies on clear easement areas to provide open spaces
 for the staging of large equipment. Therefore, Duke Energy has and continues to manage vegetation within
 or outside of the easement and retains the rights afforded to it in its underlying easement documents, including
 to remove vegetation that has the potential to or does cause an interference with its easement rights.
- No stockpiling or storage of materials, dirt, or equipment of any kind is permitted within the DET easement
 area, nor may any combustible materials be placed within the easement area.

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2. HCSB's Transfer & Dedication of Explorer Blvd. (то восс)

TRANSFER AGREEMENT

THIS TRANSFER AGREEMENT (the "Agreement") is made and executed as of the Effective Date by and between HERNANDO COUNTY, a political subdivision of the State of Florida, whose address is 14470 Flight Path Drive, Brooksville, Florida 34604 (the "County") and THE SCHOOL BOARD OF HERNANDO COUNTY, FLORIDA, a body corporate and public subdivision of the state of Florida, whose address is 919 North Broad Street, Brooksville, FL 34601 (the "District").

WITNESSETH:

WHEREAS, the District is the owner of a portion of Explorer Boulevard located in Hernando County known as Parcel No.: R12 423 17 0000 0010 0020, being more particularly described on Explorer "A attached hereto and incorporated herein by this reference ("the District "Property"), which is a currently improved public road providing access to the District's Explorer K-8 School (the "School"); and

WHEREAS, Duke Energy Florida, LLC, as successor to Progress Energy Florida, LLC, as successor to Florida Power Corporation ("Duke") has easement rights to the District Property pursuant to that certain Easement dated April 1, 1927, recorded in Deed Book 97, Page 418 and Order of Taking recorded in Official Records Book 933, Page 347, all in the official records of Hernando County (collectively, the "Easements"); and

WHEREAS, Duke and the District are parties to that certain Encroachment Agreement dated November 20, 2006, recorded as Instrument Number 2007054034, in Official Records Book 2479, Page 1084 in the official records of Hernando County (the "Encroachment Agreement") pursuant to which Duke granted the District rights to occupy and utilize a portion of the District Property in the area encumbered by the Easements for the limited purpose of road right of way for access to the School: and

WHEREAS, the County and Somerset Land, LLC ("Somerset") are parties to that certain Development Agreement dated November 29, 2022, recorded as Instrument Number 2023012862, in Official Records Book 4273. Page 304 in the official records of Hernando County (the "Development Agreement") pursuant to which Somerset is required to extend Explorer Boulevard to the south, and add additional access, perimeter security fencing and gates, and queuing for the School: and

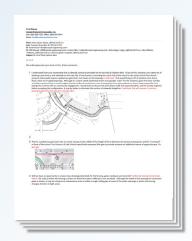
WHEREAS, the District, Acts 88, LLC ("Acts"), and Somerset are parties to that certain Access Agreement dated May 19, 2015, recorded as Instrument Number 2015031248, in Official Records Book 3231, Page 649, in the official records of Hernando County, as amended by that certain First Amendment to Access Agreement dated April 12, 2022, recorded as Instrument Number 2022029832, in Official Records Book 4158, Page 660, in the official records of Hernando County (collectively, the "Access Agreement") pursuant to which the District granted Acts 88 and Somerset limited access for the District Property in exchange for Acts 88 and Somerset

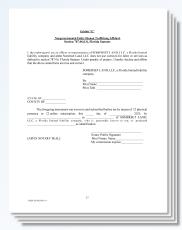
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3. Duke's Termination/Release of Prior Encroachment Agreement

PREPARED BY AND AFTER RECORDING RETURN TO: Kristin Kowaleski, Esquire GrayRobinson, P.A. PO Box 3324 Tampa, Florida 33601

TERMINATION AND RELEASE OF ENCROACHMENT AGREEMENT

WITNESSETH:

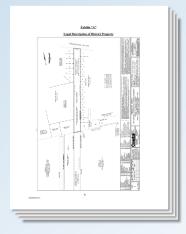
WHEREAS, the District is the owner of a portion of Explorer Boulevard located in Hernando County known as Parcel No. R12 423 17 0000 0010 0020, being more particularly described on Exhibit". The described on Exhibit "A" attached hereto and incorporated herein by this reference ("the District Property"), which is a currently improved public road providing access to the District's Explorer K-8 School (the "School"), and

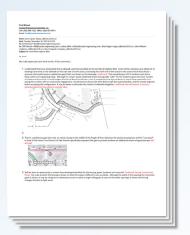
WHEREAS, Duke has easement rights to the District Property pursuant to that certain Easement dated April 1, 1927, recorded in Deed Book 97, Page 418 and Order of Taking recorded in Official Records Book 933, Page 347, all in the official records of Hernando County (collectively, the "Easements"), and

WHEREAS, Duke and the District are parties to that certain Encroachment Agreement dated November 20, 2006, recorded as Instrument Number 2007054034, in Official Records Book 2479, Page 1084 in the official records of Hernando County (the "Encroachment Agreement") pursuant to which Duke granted the District rights to occupy and utilize a portion of the District Property in the area encumbered by the Easements for the limited purpose of road right of way for access to the School; and

WHEREAS, Hernando County (the "County") and Somerset Land, LLC ("Somerset") are parties to that certain Development Agreement dated November 29, 2022, recorded as Instrument Number 2023012862, in Official Records Book 4273, Page 304 in the official records of Hernando County (the "Development Agreement") pursuant to which Somerset is required to extend Explorer Boulevard to the south, add additional access, perimeter security fencing and gates, and queuing for the School, in addition to further development of neighboring property (collectively, the "Development"); and

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4. Somerset + Acts 88 Termination of Prior Access Agreement (TO HCSB)

PREPARED BY AND AFTER RECORDING RETURN TO: Kristin Kowalski, Esquire GrayRobinson, P.A. PO Box 3324 Tampa, Florida 33601

TERMINATION AND RELEASE OF ACCESS AGREEMENT

THIS TERMINATION AND RELEASE OF ACCESS AGREEMENT (the
Termination") is made and executed this day of 2025, (the "Effective Date")
by and between ACTS 88, LLC, a Florida limited liability company ("Acts 88"), SOMERSET
LAND LLC, a Florida limited liability company ("Somerset") (Acts 85 and Somerset shall
collectively referred to as the "Developer") and THE SCHOOL BOARD OF HERNANDO
COUNTY, FLORIDA, a body corporate and public subdivision of the state of Florida (the
"District") (collectively, the "Parties").

WITNESSETH

WHEREAS, the District is the owner of a portion of Explorer Boulevard located in Hernando County known as Parcel No.: R12 423 17 0000 0010 0020 ("the <u>District Property"</u>), which is a currently improved public road providing access to the District's Explorer K-8 School (the "School"); and

WHEREAS, Duke Energy Florida, LLC, as successor to Progress Energy Florida, LLC, as successor to Florida Power Corporation ("Duke") has easement rights to the District Property pursuant to that certain Easement dated April 1, 1927, recorded in Deed Book 97, Page 418 and Order of Taking recorded in Official Records Book 933, Page 347, all in the official records of Hernando County (collectively, the "Easements"); and

WHEREAS, the County and Somerset Land, LLC ("Somerset") are parties to that certain Development Agreement dated November 29, 2022, recorded as Instrument Number 2023012862, in Official Records Book 4273. Page 304 in the official records of Hernando County (the "Development Agreement") pursuant to which Somerset is required to extend Explorer Boulevard to the south, and add additional access, perimeter security fencing and gates, and queuing for the School; and

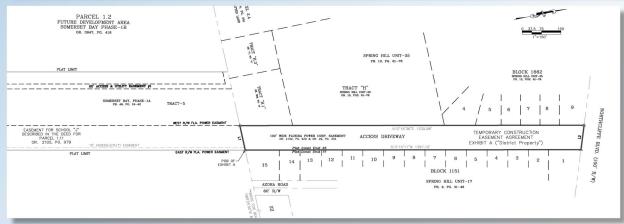
WHEREAS, the District, Acts 88 and Somerset are parties to that certain Access Agreement dated May 19, 2015, recorded as Instrument Number 2015031248, in Official Records Book 3231, Page 649, in the official records of Hernando County, as amended by that certain First Amendment to Access Agreement dated April 12, 2022, recorded as Instrument Number 2022029832, in Official Records Book 4158, Page 660, in the official records of Hernando County (collectively, the "Access Agreement") pursuant to which the District granted Acts 88 and Somerset limited access for the District Property in exchange for Acts 88 and Somerset constructing additional access and queuing for the School and a new marquee of similar or better quality for the School; and

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- 2. HCSB's Transfer & Dedication of Explorer Blvd. (To BOCC)
- 3. Duke's Termination/Release of Prior Encroachment Agreement (To HCSB)
- 4. Somerset + Acts 88 Termination/Release of Prior Access Agreement (To HCSB)







5. Somerset's & Acts 88's Transfer of Land for EK-8 (TO HCSB)

TRANSFER AGREEMENT

THIS TRANSFER AGREEMENT (the "<u>Agreement</u>") is made and executed as of the Effective Date by and between ACTS 88, LLC, a Florida limited liability company ("<u>Acts 88</u>"), SOMERSET LAND, LLC, a Florida limited liability company ("<u>Somerset</u>") (collectively, Somerset and Acts shall be referred to as the "<u>Developer</u>") and THE SCHOOL BOARD OF IEERNANDO COUNTY, FLORIDA, a body corporate and public subdivision of the state of Florida ("District").

WITNESSETH:

WHEREAS, District is the owner of a portion of Explorer Boulevard located in Hernando County known as Parcel No.: R12 423 17 0000 0010 0020 ("the <u>District Property"</u>), which is a currently improved public road providing access to the District's Explorer K-8 School (the "School"); and

WHEREAS, Somerset is the owner of certain real property in Hernando County, Florida, known as Parcel ID: R13 223 17 3555 0000 0000 (the "Somerset Property"); and

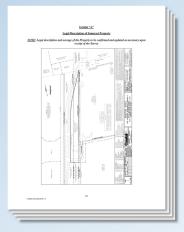
WHEREAS, Acts is the owner of certain real property in Hernando County, Florida, known as Parcel ID: R13 423 17 0000 0010 0050 (the "Acts Property"); and

WHEREAS, Hernando County (the "County") and Somerset are parties to that certain Development Agreement dated November 29, 2022, recorded as Instrument Number 2023012862, in Official Records Book 4273, Page 304 in the official records of Hernando County (the "Development Agreement") pursuant to which Somerset is required to extend Explorer Boulevard to the south, add additional access, perimeter security fencing and gates, and queuing for the School: and

WHEREAS, the County has requested that the District dedicate and transfer to the County the District Property to (i) allow the County to incorporate Explorer Boulevard into the County road system so that a collector road for the County is constructed which will eliminate access and traffic issues; and (ii) transfer all maintenance and operational responsibilities to the County (collectively, the "Dedication"); and

WHEREAS, in consideration for the District's Dedication to the County, Somerset has agreed to transfer to District, and District has agreed to acquire from Somerset, a portion of the Somerset Property depicted on Exhibit. Tatached hereto and incorporated herein, and Acts has agreed to transfer to District, and District has agreed to acquire from Acts, a portion of the Acts Property depicted on Exhibit. The hereto and incorporated herein, both parcels are together with all rights and appurtenances thereto, including, but not limited to, rights of ingress and egress, any and all air space rights and interests and subsurface rights and interests mineral rights, timber rights, riparian and littoral rights, together with all pertinent rights and interest pertaining to adjacent streets and roadways (collectively referred to as the "Real Property") all in accordance with the terms and conditions contained in this Agreement. and

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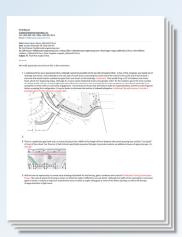
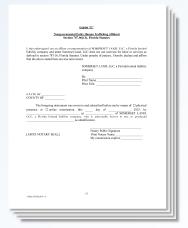


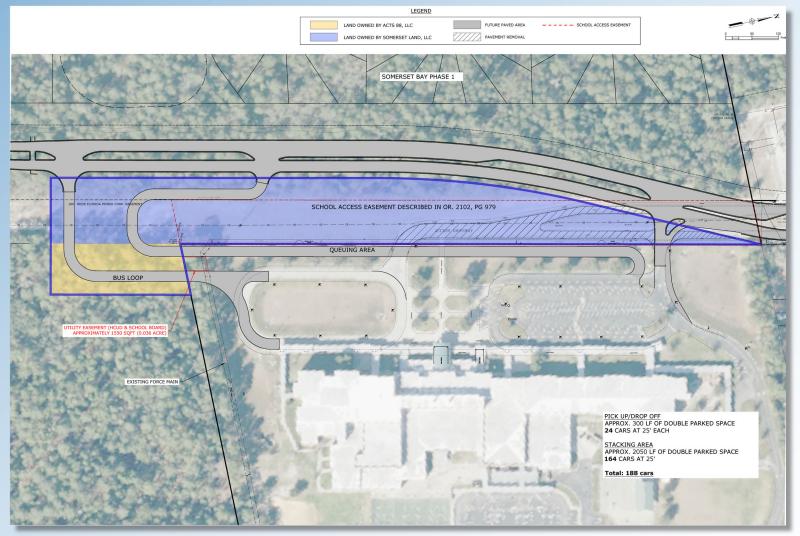


Exhibit *D*
Egen of Degister Espectation Agreement PREPARED BY AND ATTER RECORDING RETURN TO Kristin Kondelski, Especte Grypholismen, P.A.
Tampa, Florida 33601
DRAINAGE EASEMENT AGREEMENT
THIS BRANNAGE EASTMENT AGERBANT for "Emerger" in task and remed time as of the State for even of the State for the
WITNESSETH
WHEREAS, Somerest is the owner of that centain real property located in Hernando Course, Hodal othe "Course", in now particularly described on <u>Enhibit "A"</u> whiched hereto and incorporated herein by this reference "Sameste Inegatit", last
WHEREAS, District is the owner of that certain real property located in the County, now particularly described on <u>Edithic "B"</u> stracked hereto and incorporated herein by this reference (" <u>District Property</u> "), and
WHEREAS, Senses is connecting one of District's contrag designs mention areas to a new designate posted on the Storenet Property, as set ofth on <u>Enthal CC</u> include Terror and incorporated hosting-orderings, " <u>Edition</u> " has all Sonered borders governor accept the distraction, retained and distinger from the District Property over, across, on and to the preed of <u>Sonered Board</u> , and not be Sometic Property the " <u>Districty, and</u> ".
WHEREAS, District requires a perpetual, non-evolusive easement over the Somerset Property for the Drainage (collectively, the " <u>Drainage Eiseneus</u> ").
NOW, THEREFORE, in consideration of the mutual covenants and agreements and forth hearin, and for other volcable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:
 <u>Registals</u>. The recitals set forth hereinabove are true and correct in all respects and are incorporated herein by reference as if set forth herein verbatim.
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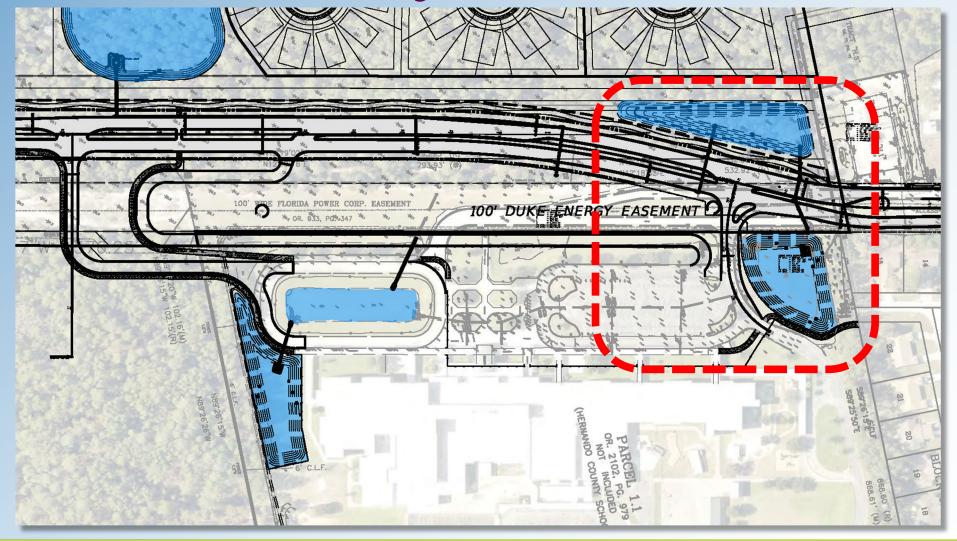


5. Somerset's & Acts 88's Transfer of Land for EK-8 (To HCSB)





5. Somerset's & Acts 88's Transfer Agreement (Exhibit "D" - Drainage Easement)





6. HCSB's Temporary Construction Easement Agreement (To Somerset)

PREPARED BY AND AFTER RECORDING RETURN TO: Kristin Kowaleski, Esquire GrayRobinson, P.A. PO Box 3324 Tampa, Florida 33601

TEMPORARY CONSTRUCTION EASEMENT AGREEMENT

WITNESSETH:

WHEREAS, District is the owner of that certain real property located in Hernando County, Florida (the "County"), known as Explorer K-8 and identified as Hernando County Parcel No.: R13 423 17 0000 0010 0010 ("District Property"), and

WHEREAS, District and Developer entered into a Transfer Agreement dated effective December ___, 2025 (as amended from time to time, the "Transfer Agreement") pursuant to which, among other things, Developer agreed to extend Explorer Boulevard to the south, and add additional access, perimeter security fencing and gates, queuing, and a new marquee of similar or better quality for the School for the District's school as well as construction and upgrading of District's drainage (collectively, the "Improvement Work"), as more contemplated in that certain Development Agreement dated November 29, 2022, recorded as Instrument Number 2023012862, in Official Records Book 4273, Page 304 in the official records of Hernando County (the "Development Agreement"); and

WHEREAS, Developer requires a non-exclusive, temporary easement located on District Property as more particularly described on Exhibit "A" attached hereto and incorporated herein by this reference (the "Temporary Easement Area") for the purpose of the completion of the Improvement Work in accordance with the terms and conditions as more specifically set forth herein.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein, and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

 <u>Recitals</u>. The recitals set forth hereinabove are true and correct in all respects and are incorporated herein by reference as if set forth herein verbatim.

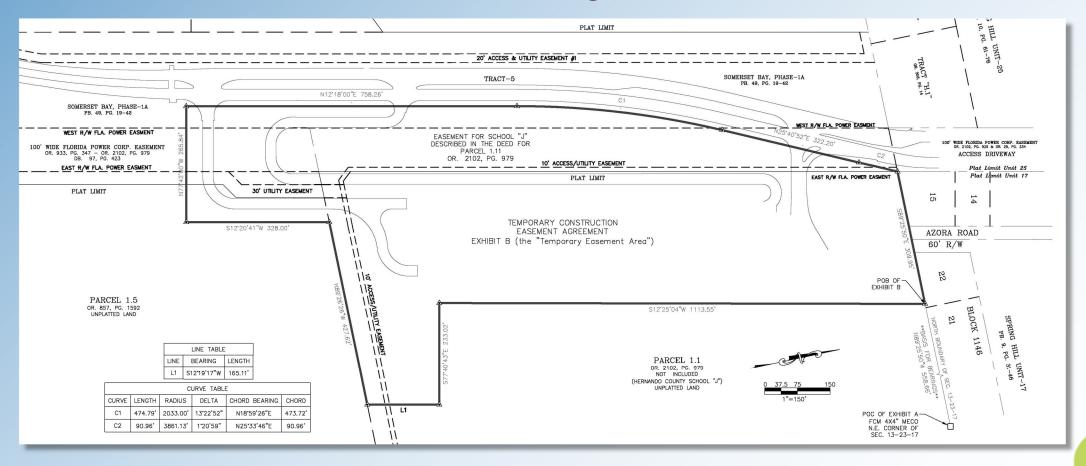
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6. HCSB's Temporary Construction Easement Agreement (To Somerset)



HERNANDO

