



AIA® Document G704® – 2017

Certificate of Substantial Completion

PROJECT: (name and address)
HCSD BROOKSVILLE ES HVAC
RENOVATIONS

BROOKSVILLE ELEMENTARTY
SCHOOL
885 N BROAD STREET
BROOKSVILLE, FL 34601

OWNER: (name and address)
SCHOOL DISTRICT OF HERNANDO
COUNTY FLORIDA
8016 MOBLEY ROAD
BROOKSVILLE, FL 34601

CONTRACT INFORMATION:
Contract For: HVAC REPLACEMENT
FOR BROOKSVILLE ELEMENTARY
SCHOOL

Date: FEBRUARY 14th 2023

ARCHITECT: (name and address)
SGM ENGINEERING, INC
935 LAKE BALDWIN LANE
ORLANDO, FL 32814

CERTIFICATE INFORMATION:
Certificate Number: 3 - Phase 2

Date: 7/23/24

CONTRACTOR: (name and address)
JE DUNN CONSTRUCTION
5411 SKYCENTER DRIVE
SUITE 200
TAMPA, FL 33607

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.

(Identify the Work, or portion thereof, that is substantially complete.)

BUILDING 1 HVAC RENOVATIONS

SGM ENGINEERING,
INC
ARCHITECT (Firm Name)

Bobak Shahnam
SIGNATURE

BOBBY SHAHNAMI
PRESIDENT
PRINTED NAME AND TITLE

7/23/24
DATE OF SUBSTANTIAL COMPLETION

WARRANTIES

The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)

N/A

WORK TO BE COMPLETED OR CORRECTED

A list of items to be completed or corrected is attached hereto, or transmitted as agreed upon by the parties, and identified as follows:

(Identify the list of Work to be completed or corrected.)

See attached punch list

The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment, whichever occurs first. The Contractor will complete or correct the Work on the list of items attached hereto within Thirty (30) days from the above date of Substantial Completion.

Cost estimate of Work to be completed or corrected: \$1100.00

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:

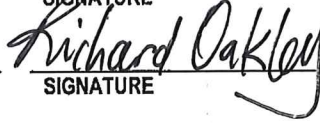
(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

JE DUNN
CONSTRUCTION
CONTRACTOR (Firm
Name)
HCSB
OWNER (Firm Name)



SIGNATURE



SIGNATURE

ERIC DELISLE
PROJECT
MANAGER

PRINTED NAME AND TITLE

7/23/24

DATE

Richard Oakley
PRINTED NAME AND TITLE

7/30/2024
DATE

Building 1

7/22/2024
Brooksville Elementary School
Jerry Schneider, SGM

Substantial Completion Punchlist

SUBSTANTIAL COMPLETION PUNCH LIST

Building 1

DATE: 7/22/2024
NAME OF SCHOOL FACILITY: Brooksville Elementary School
PROJECT NUMBER:
INSPECTOR: Richard Oakley, HCSD PM

[illegible]

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Certificate of Substantial Completion

PROJECT: (name and address)

HCSD BROOKSVILLE ES HVAC
RENOVATIONS

BROOKSVILLE ELEMENTARTY
SCHOOL
885 N BROAD STREET
BROOKSVILLE, FL 34601

CONTRACT INFORMATION:

Contract For: HVAC REPLACEMENT
FOR BROOKSVILLE ELEMENTARY
SCHOOL

Date: FEBRUARY 14th 2023

CERTIFICATE INFORMATION:

Certificate Number: 2 - Phase 2

Date: 7/23/24

OWNER: (name and address)

SCHOOL DISTRICT OF HERNANDO
COUNTY FLORIDA
8016 MOBLEY ROAD
BROOKSVILLE, FL 34601

ARCHITECT: (name and address)

SGM ENGINEERING, INC
935 LAKE BALDWIN LANE
ORLANDO, FL 32814

CONTRACTOR: (name and address)

JE DUNN CONSTRUCTION
5411 SKYCENTER DRIVE
SUITE 200
TAMPA, FL 33607

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.

(Identify the Work, or portion thereof, that is substantially complete.)

BUILDING 5 HVAC RENOVATIONS

SGM ENGINEERING,
INC

ARCHITECT (Firm Name)

Bobak Shahnam

SIGNATURE

BOBBY SHAHNAMI
PRESIDENT

PRINTED NAME AND TITLE

7/23/24

DATE OF SUBSTANTIAL COMPLETION

WARRANTIES

The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)

N/A

WORK TO BE COMPLETED OR CORRECTED

A list of items to be completed or corrected is attached hereto, or transmitted as agreed upon by the parties, and identified as follows:

(Identify the list of Work to be completed or corrected.)

See attached punch list

The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment, whichever occurs first. The Contractor will complete or correct the Work on the list of items attached hereto within Thirty (30) days from the above date of Substantial Completion.

Cost estimate of Work to be completed or corrected: \$1100.00

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:

(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

JE DUNN
CONSTRUCTION

CONTRACTOR (Firm
Name)

HCSB
OWNER (Firm Name)

SIGNATURE

SIGNATURE

ERIC DELISLE
PROJECT
MANAGER

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

7/23/24

DATE

DATE

7/30/2024

SUBSTANTIAL COMPLETION PUNCH LIST

Building 5

DATE: 7/11/2024
NAME OF SCHOOL FACILITY: Brooksville Elementary School
PROJECT NUMBER:
INSPECTOR: Jerry Schneider - SGM Engineering

First Inspection				Second Inspection		Third Inspection		Fourth Inspection	
#	Location	Discipline	Item / Description	Request Date	Completion Date	Request Date	Completion Date	Request Date	Completion Date
1.	Mechanical Room	Mechanical	Portions of the chilled water pipe missing insulation						
2.	Mechanical Room	Mechanical	Insulation missing from the condensate piping						
3.	5-009	Mechanical	Area felt warm and air flow through diffusers could not be felt						
4.	5-001	Paint	Unpainted section of wall in the back of the classroom						
5.	All	Electrical	All loose flexible metal conduit should be properly secured and supported away from the VAV boxes to avoid conflict with the access doors						
6.	5-006	Fire Alarm	Ceiling mounted fire alarm device partially removed from the ceiling						
7.	5-016	Mechanical	Door access from VAV 5-8 does not appear to be completely within the ceiling grid opening preventing full access						
8.	5-016	Plumbing	Cleanout cover plate missing from wall cleanout						
9.	5-003	Electrical	Missing cover plate from wall outlet						
10.	Girls Restroom	General	Small portions of tile missing from wall						
11.	Girls Restroom	Electrical	Portion of the ceiling cut adjacent to the emergency light fixture						
12.	5-006	Electrical	Wall plate missing from electrical outlet						
13.	5-006	Electrical	Exposed low voltage wiring found near pull station						
14.	5-005	Mechanical	Access door missing from VAV controls section						
15.	5-002	Paint	Unfinished paint along section of the wall near the ceiling, transfer grille, and thermostat						
16.	5-002	Mechanical	The screws to the transfer grille appear to be loose						
17.	5-002	Electrical	Intercom speaker removed from the wall						
18.	5-002	Mechanical	VAV box label is incorrect. The label should read 5-3 not 5-4						
19.	5-016	Mechanical	The HVAC installation does no match the shop drawings. Please provide As-builts for proper development of record drawings						

Building 5

7/15/2024

Brooksville Elementary School

Richard Oakley, HCSD PM

[illegible]

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Certificate of Substantial Completion

PROJECT: (name and address)
HCSD BROOKSVILLE ES HVAC
RENOVATIONS

BROOKSVILLE ELEMENTARY
SCHOOL
885 N BROAD STREET
BROOKSVILLE, FL 34601

OWNER: (name and address)
SCHOOL DISTRICT OF HERNANDO
COUNTY FLORIDA
8016 MOBLEY ROAD
BROOKSVILLE, FL 34601

CONTRACT INFORMATION:
Contract For: HVAC REPLACEMENT
FOR BROOKSVILLE ELEMENTARY
SCHOOL

Date: FEBRUARY 14th 2023

ARCHITECT: (name and address)
SGM ENGINEERING, INC
935 LAKE BALDWIN LANE
ORLANDO, FL 32814

CERTIFICATE INFORMATION:
Certificate Number: 1 - Phase 2

Date: 2/21/24

CONTRACTOR: (name and address)
JE DUNN CONSTRUCTION
5411 SKYCENTER DRIVE
SUITE 200
TAMPA, FL 33607

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.

(Identify the Work, or portion thereof, that is substantially complete.)

BUILDING 7 HVAC RENOVATIONS

SGM ENGINEERING,
INC

ARCHITECT (Firm Name)

Bobby Shahnami
SIGNATURE

BOBBY SHAHNAMI
PRESIDENT

PRINTED NAME AND TITLE

2/08/24

DATE OF SUBSTANTIAL COMPLETION

WARRANTIES

The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)

N/A

WORK TO BE COMPLETED OR CORRECTED

A list of items to be completed or corrected is attached hereto, or transmitted as agreed upon by the parties, and identified as follows:

(Identify the list of Work to be completed or corrected.)

See attached punch list

The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment, whichever occurs first. The Contractor will complete or correct the Work on the list of items attached hereto within Thirty (30) days from the above date of Substantial Completion.

Cost estimate of Work to be completed or corrected: \$50.00

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:

(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

JE DUNN
CONSTRUCTION

CONTRACTOR (Firm
Name)

HCSB

OWNER (Firm Name)

SIGNATURE

SIGNATURE

ERIC DELISLE
PROJECT
MANAGER

PRINTED NAME AND TITLE

Richard Oakley

PRINTED NAME AND TITLE

2/21/24

DATE

2/21/24

DATE

Building 7

DATE: 1/24/2024
NAME OF SCHOOL FACILITY: Brooksville Elementary School
PROJECT NUMBER:
INSPECTOR: Jerry Schneider, SGM Engineering

[illegible]

Building 7

1/24/2024

Brooksville Elementary School

Richard Oakley

Richard Oakley

Substantial Completion Punchlist



AIA® Document G704® – 2017

Certificate of Substantial Completion

PROJECT: (name and address)
HCSO BROOKSVILLE ES HVAC
RENOVATIONS

**BROOKSVILLE ELEMENTARY
SCHOOL**
885 N BROAD STREET
BROOKSVILLE, FL 34601

OWNER: (name and address)
SCHOOL DISTRICT OF HERNANDO
COUNTY FLORIDA
8016 MOBLEY ROAD
BROOKSVILLE, FL 34601

CONTRACT INFORMATION:
Contract For: HVAC REPLACEMENT
FOR BROOKSVILLE ELEMENTARY
SCHOOL

Date: FEBRUARY 14th 2023

ARCHITECT: (name and address)
SGM ENGINEERING, INC
935 LAKE BALDWIN LANE
ORLANDO, FL 32814

CERTIFICATE INFORMATION:
Certificate Number: 4 - Phase 2

Date: AUGUST 8TH 2024

CONTRACTOR: (name and address)
JE DUNN CONSTRUCTION
5411 SKYCENTER DRIVE
SUITE 200
TAMPA, FL 33607

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.

(Identify the Work, or portion thereof, that is substantially complete.)

BUILDING 8 HVAC RENOVATIONS

SMG ENGINEERING,
INC

ARCHITECT (Firm Name)


SIGNATURE

BOBBY SHAHNAMI,
PRESIDENT

PRINTED NAME AND TITLE

8/8/2024

DATE OF SUBSTANTIAL COMPLETION

WARRANTIES

The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)

N/A

WORK TO BE COMPLETED OR CORRECTED

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(Identify the list of Work to be completed or corrected.)

SEE ATTACHED PUNCH LIST


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Cost estimate of Work to be completed or corrected: \$650

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:

(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

<u>JE Dunn Construction</u>	<u></u>	<u>Eric Delisle Project Manager</u>	<u>8/13/24</u>
CONTRACTOR (Firm Name)	SIGNATURE	PRINTED NAME AND TITLE	DATE
<u>HCSB</u>	<u></u>	<u>Richard Oakley PM</u>	<u>8/13/24</u>
OWNER (Firm Name)	SIGNATURE	PRINTED NAME AND TITLE	DATE



AIA Document G704® – 2017

Certificate of Substantial Completion

PROJECT: (name and address)
HCSD BROOKSVILLE ES HVAC
RENOVATIONS

BROOKSVILLE ELEMENTARY
SCHOOL
885 N BROAD STREET
BROOKSVILLE, FL 34601

OWNER: (name and address)
SCHOOL DISTRICT OF HERNANDO
COUNTY FLORIDA
8016 MOBLEY ROAD
BROOKSVILLE, FL 34601

CONTRACT INFORMATION:
Contract For: HVAC REPLACEMENT
FOR BROOKSVILLE ELEMENTARY
SCHOOL
Date: FEBRUARY 14th 2023

ARCHITECT: (name and address)
SGM ENGINEERING, INC
935 LAKE BALDWIN LANE
ORLANDO, FL 32814

CERTIFICATE INFORMATION:
Certificate Number: 5 - Phase 2

Date: AUGUST 8TH 2024

CONTRACTOR: (name and address)
JE DUNN CONSTRUCTION
5411 SKYCENTER DRIVE
SUITE 200
TAMPA, FL 33607

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.

(Identify the Work, or portion thereof, that is substantially complete.)

CENTRAL ENERGY PLANT / CHILLER YARD HVAC RENOVATIONS

SMG ENGINEERING,
INC

ARCHITECT (Firm Name)


SIGNATURE

BOBBY SHAHNAMI,
PRESIDENT

PRINTED NAME AND TITLE

8/8/2024

DATE OF SUBSTANTIAL COMPLETION

WARRANTIES

The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)

N/A

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SEE ATTACHED PUNCH LIST

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Cost estimate of Work to be completed or corrected: \$1500.00

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:

(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

JED Construction

CONTRACTOR (Firm
Name)

HCSB

OWNER (Firm Name)

SIGNATURE

Richard Oakley

SIGNATURE

Eric Delisle Project Manager

PRINTED NAME AND TITLE

DATE

8/13/24

Richard Oakley PM

PRINTED NAME AND TITLE

DATE

8/13/24