



# Hernando School District

## School Board Regular Meeting

### Agenda - **Final Revised**

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Tuesday, August 22, 2023

6:00 PM

District Office-Board Room  
919 N. Broad Street  
Brooksville, FL

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#### CALL TO ORDER

#### REFLECTION

by Gus Guadagnino, Board Chair

#### PLEDGE OF ALLEGIANCE by Chocachatti Elementary School Students

#### ADOPTION OF AGENDA

1. [24-1648](#) Approval to adopt the agenda dated August 22, 2023.

#### ELECTED OFFICIALS

#### APPROVAL OF THE MINUTES

2. [24-1647](#) Approval of the Minutes from the Workshop and Regular School Board Meeting of August 10, 2023.

**Attachments:** [08-10-23 Workshop Minutes DRAFT with links](#)  
[08-10-23 Meeting Minutes DRAFT with links](#)

#### CITIZEN INPUT ON AGENDA ITEMS (GREEN FORMS)

3. [24-1649](#) Citizen Input on agenda items for this meeting (Green Form)

**Attachments:** [Citizen Input Speaker Green Form 110917 ACC](#)

#### ADOPTION OF CONSENT AGENDA (Item Numbers 4 - 13)

##### Personnel Recommendations

4. [24-1623](#) Approval of the Personnel Recommendations

**Attachments:** [23-24 BOARD AGENDA AUGUST 22 2023](#)  
[2024 Inst. Supplements & Differentiated Pay for 8-22-2023](#)  
[2024 Noninst., PTS & Adm. Supplements for 08-22-2023](#)

**All Other Teaching & Learning Agenda Items**

5. [24-1624](#) Approve the Memorandum of Understanding (MOU) Between Hernando County Community Anti-Drug Coalition DBA Hernando Community Coalition (HCC) and Hernando County Schools for the 2023-2024 School Year.

**Attachments:** [HCC HCSB 2023 2024 MOU SIGNEDBY Vendor&Atty Budget Sheet Sept 2021 Revised NO Financial Impact ACC](#)

6. [24-1627](#) Approve the Agreement between The School Board of Hernando County, Florida and I.M.P.A.C.T. Counseling and Consulting, LLC for the 2023-2024 School Year.

**Attachments:** [Agreement.Signed by vendor & Attorney](#)  
[Standard Addendum.Signed](#)  
[Budget Sheet Sept 2021 Revised NO Financial Impact ACC](#)

7. [24-1644](#) Approval of the 2023-2024 NEFEC Professional Learning Catalog

**Attachments:** [PLC Changes - Hernando Specific](#)  
[Hernando Component Spreadsheet - By Section](#)  
[Budget Sheet Sept 2021 Revised NO Financial Impact ACC \(5\)](#)

**All Other Business Services Agenda Items**

8. [24-1632](#) Approve Fiscal Year 2022-2023 Budget Amendment No. 4 for Quarter Ending June 30, 2023.

**Attachments:** [23 GF BA 4](#)  
[23 DSF BA 4](#)  
[23 CPF BA 4](#)  
[23 FSF BA 4](#)  
[23 SRF BA 4](#)  
[23 ESSER I BA 4 CLOSED](#)  
[23 GEER I BA 4 CLOSED](#)  
[23 ESSER II BA 4](#)  
[23 CRRSA GEER II BA 4 CLOSED](#)  
[23 ESSER III BA 4](#)  
[23 ARP-HCY BA 4](#)

**Job Descriptions**

- \*9. [24-1651](#) Approval to amend the job description for the District Athletic Director

**Attachments:** [Job Description District Athletic Director Strikethrough](#)  
[Job Description DISTRICT ATHLETIC DIRECTOR Clean Copy](#)  
[Budget Sheet District Athletic Director](#)

**All Other Support Operations Agenda Items**

10. [24-1637](#) Approve the contract and authorize the purchase of property, pending satisfactory Phase 1 Environmental Study and Boundary Survey, located on Wimbleton Ave, Weeki Wachee, Florida from the Shrine Of Fatima & St Cajetan Inc. for \$95,000.00.

**Attachments:** [24-1637 Offer Wimbleton Ave R3\(Seller John Bourke signed\)](#)  
[24-1637 Appraisal Report.pdf](#)  
[24-1637 Budget Sheet](#)

**All Other Purchase Order/Bid Agenda Items**

11. [24-1628](#) Approve the Additional Purchase of Optimum Classroom Systems from Audio Enhancement and Authorize the Issuance of a Purchase Order in an Estimated Amount of \$115,563.19

**Attachments:** [40826 FL Hernando County 44 Optimum Systems](#)  
[Wireless Classroom Sound Field ACC](#)  
[Budget Sheet Audio Enhancement](#)

12. [24-1629](#) Approve the amendment to the agreement with JE Dunn Construction Company for construction goods and services for the HVAC replacement for Brooksville Elementary School (Phase I), and authorize the purchase of construction goods & services for \$5,166,350.00 using ESSER III funds.

**Attachments:** [AIA 133 Exhibit A phase 1\\_jedexecuted.pdf](#)  
[Budget Sheet BES Phase I HVAC.pdf](#)

13. [24-1630](#) Approve the amendment to the agreement with JE Dunn Construction Company for construction goods and services for the HVAC replacement for Brooksville Elementary School (Phase II), and authorize the purchase of construction goods & services for \$2,414,150.06 using Half-Cent funds.

**Attachments:** [AIA 133 Exhibit A phase 2\\_jedexecuted.pdf](#)  
[BES HVAC PHASE II.pdf](#)

**All Other School Board Agenda Items**

14. [24-1621](#) Approval Requested for out of county travel for School Board Member(s) to attend the FSBA 2023 Policy Governance and Bargaining 101 DBM Forums, September 28, 2023 and September 29, 2023 in Gainesville, FL that may exceed \$500 per Board Member.

**Attachments:** [FSBA Policy & Bargaining Forums-Cost Breakdown Item](#)  
[FSBA Policy Agenda](#)  
[FSBA Bargaining Agenda](#)  
[FSBA Invoice #35276 \\$400.00](#)  
[Budget Sheet FSBA Policy&Bargaining Forums](#)

**ITEMS REMOVED FROM CONSENT AGENDA FOR ACTION**

**ADDENDUM ITEMS**

**CITIZEN INPUT ON GENERAL TOPICS (PINK FORMS)**

15. [24-1650](#) Citizen Input on Hernando County School issues on which the School Board customarily takes action (Pink Form - non-agenda items)

**Attachments:** [Citizen Input Speaker Pink Form 110917 ACC](#)

**INFORMATIONAL AGENDA ITEMS**

**GENERAL COUNSEL**

**SCHOOL BOARD COMMENTS**

**ADJOURNMENT**

The next School Board Meetings are scheduled for September 5, 2023:

1:00 PM - Informal

2:30 PM - Workshop

5:01 PM - Final Public Budget Hearing

6:00 PM - Regular Meeting

Mission Statement

The Hernando County School District Collaborates with students, parents and other community stakeholders to effectively prepare all students for a successful transition into a diverse and changing world.

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# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 1. 24-1648**

8/22/2023

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**Title and Board Action Requested**

Approval to adopt the agenda dated August 22, 2023.

**Executive Summary**

The Superintendent of Schools, hereby requests the Board adopt the agenda dated [August 22, 2023].

**My Contact**

John Stratton  
Superintendent of Schools

**2018-23 Strategic Focus Area**

Other

**Financial Impact**

No Financial Impact

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 2. 24-1647**

8/22/2023

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**Title and Board Action Requested**

Approval of the Minutes from the Workshop and Regular School Board Meeting of August 10, 2023.

**Executive Summary**

The Superintendent of Schools, hereby requests the Board approve the minutes.

**My Contact**

Kelly A. Pogue  
Secretary to the School Board and General Counsel  
352-797-7253

**2018-23 Strategic Focus Area**

Other

**Financial Impact**

No Financial Impact



# Hernando School District

## School Board Workshop

### Minutes - Draft

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Thursday, August 10, 2023

2:30 PM

District Office-Board Room  
919 N. Broad Street  
Brooksville, FL

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(Re-scheduled from 8/8/23)

#### CALL TO ORDER

**Present:** Gus Guadagnino  
Susan Duval  
Mark Johnson  
Linda Prescott

**Excused:** Shannon Rodriguez

*The Workshop was called to order at 2:32 P.M. Also present were Nancy Alfonso and John Stratton, Superintendent. Mr. Guadagnino announced that Mrs. Rodriguez will be late due to prior engagements made before the rescheduling of this meeting. He also stated that Mr. Dyer, the presenter of the first item on the agenda will not be able to attend.*

#### PRESENTATIONS

1. [24-1618](#) Juul Litigation Update and Social Media Discussion

**Attachments:** [Budget Sheet Sept 2021 Revised NO Financial Impact ACC](#)

*This item was not presented.*

2. [24-1566](#) Review the Job Description for the District Athletic Director

**Attachments:** [Job Description District Athletic Director Strikethrough](#)  
[Job Description DISTRICT ATHLETIC DIRECTOR Clean Copy](#)  
[Budget Sheet District Athletic Director](#)

*Gina Michalicka, Assistant Superintendent of Teaching and Learning and Steve Crognale, Executive Director of Support Operations came forward to present this item.*

3. [24-1605](#) Presentation of Skyward Update, by Joseph Amato

**Attachments:** [Skyward Utilization and Deployment Update 7-2023](#)  
[Budget Sheet Sept 2021 Revised NO Financial Impact ACC \(3\)](#)

*Joseph Amato, Director of Technology and Information Services came forward to present this item. Mr. Johnson would like the board to have access to the business side of Skyward. Nancy Alfonso, School Board Attorney explained Florida Statutes on this. Ms. Duval said that any time she has had questions with the budget, she has been able to sit with Joyce or Kendra to go over any questions she has had. Mrs. Prescott stated the same. Consensus is to not provide access to board members.*

**4. [24-1568](#) Review of the 2023-2028 Strategic Plan**

**Attachments:** [Strategic Plan 2023-2028 Board Presentation](#)  
[Budget Sheet - NO Financial Impact](#)

*Karen Jordan introduced this item.*

*Student Success by Gina Michalicka, John Morris, Martha Ann Zopf, Sonsee Sanders, Beth Lastra, Anna Jensen: Mrs. Prescott suggested providing an acronym page.*

*Talent Management by Ray Pinder, Matt Goldrick, Paula Clark: Mrs. Prescott suggested changing the word "system". Mr. Guadagnino suggested using "culture".*

*Community Connection by Karen Jordan, Tammy Brinker, Magen Schlecter: Mr. Guadagnino questioned businesses not being referenced. Mrs. Jordan will add business and community organizations. Mrs. Prescott would like to see employee recognition as a separate strategy.*

*Financial Transparency and Capital Planning by Steve Crognale, Kendra Sittig, Joyce McIntyre: Mrs. Prescott would like the bond rating listed.*

*Safe and Healthy Learning Environment by Lisa Cropley, Jill Renihan, Ralph Leath, Jill Kolasa, Lori Drenth, Holly Longo, Steve Crognale.*

**INFORMAL TOPIC DISCUSSION****Topics:**

*1. Trespass Issues: Nancy Alfonso stated that she had some conversations with the Sheriff's Office Attorney, Ashley Miller about trespass issues at school board meetings. They thought it would be proper to provide notice to someone before they were issued a trespass. Mrs. Alfonso stated that it was her understanding that the Sheriff's Office was going to communicate with the people who have been previously trespassed.*

*2. Linda Prescott - Battle of the Books*

*3. John Stratton - WWK8 Update; ESE Rooms*

**GENERAL COUNSEL****ADDENDUM ITEMS****GOOD OF THE ORDER/BOARD DISCUSSION****School Board Comments****ADJOURNMENT**

*The Workshop adjourned at 5:04 P.M.*

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**Superintendent**

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**Board Chair**

Mission Statement

The Hernando County School District Collaborates with students, parents and other community stakeholders to effectively prepare all students for a successful transition into a diverse and changing world.

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# Hernando School District

## School Board Regular Meeting

### Minutes - Draft

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Thursday, August 10, 2023

6:00 PM

District Office-Board Room  
919 N. Broad Street  
Brooksville, FL

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(Re-scheduled from 8/8/23)

#### CALL TO ORDER

**Present:** Board Chair Gus Guadagnino  
Vice Chair Susan Duval  
Board Member Mark Johnson  
Board Member Linda Prescott  
Board Member Shannon Rodriguez

*The Meeting was called to order at 6:03 P.M. Also present were Nancy Alfonso, School Board Attorney and John Stratton, Superintendent.*

#### REFLECTION

by Linda Prescott, Board Member

#### PLEDGE OF ALLEGIANCE

#### ADOPTION OF AGENDA

1. [24-1592](#) Approval to adopt the agenda dated August 10, 2023.

**RESULT:** ADOPTED

**MOVER:** Mark Johnson

**SECONDER:** Linda Prescott

**AYES:** Guadagnino, Duval, Johnson, Prescott, Rodriguez

*Board Chair Guadagnino stated that he finds good cause to allow the deletion of item #8. 24-1614: Approval of the 2023-2024 NEFEC Professional Learning Catalog*

#### ELECTED OFFICIALS

*No one came forward to speak on this item.*

**PROCLAMATIONS/RESOLUTIONS**

2. [24-1611](#) Approval of Resolution No. R24-005 of the Hernando County School Board to Participate in the Small School District Council Consortium

**Attachments:** [SSDCC 23-24 Participation Resolution](#)  
[SSDCC Budget Sheet ACC](#)

**RESULT:** **ADOPTED**

**MOVER:** Mark Johnson

**SECONDER:** Susan Duval

**AYES:** Guadagnino, Duval, Johnson, Prescott, Rodriguez

*Karen Jordan, Director of Communications came forward to present this item.*

**APPROVAL OF THE MINUTES**

3. [24-1620](#) Approval of the Minutes from the Informal, Workshop, First Public Budget Hearing and Regular School Board Meeting of July 25, 2023.

**Attachments:** [07-25-23 Informal Minutes DRAFT with links](#)  
[07-25-23 Workshop Minutes DRAFT with links](#)  
[07-25-23 First Budget Minutes DRAFT with links](#)  
[07-25-23 Regular Minutes DRAFT with links](#)

**RESULT:** **ADOPTED**

**MOVER:** Linda Prescott

**SECONDER:** Susan Duval

**AYES:** Guadagnino, Duval, Johnson, Prescott, Rodriguez

**CITIZEN INPUT ON AGENDA ITEMS (GREEN FORMS)**

4. [24-1625](#) Citizen Input on agenda items for this meeting (Green Form)

**Attachments:** [Citizen Input Speaker Green Form 110917 ACC](#)

*Nancy Alfonso, School Board Attorney read the instructions for this item. Pastor Jack Martin was called to speak. He spoke on item #15. 24-1616: Approve the Agreement with Equal Opportunity Schools (EOS) and the Purchase of Services for All High Schools and Issuance of a Purchase Order in an Estimated Amount of \$83,000.00.*

**ADOPTION OF CONSENT AGENDA**

*The following items were pulled from the consent agenda for discussion:*

*7. 24-1613: Approve the Agreement Between Hernando County School Board and the Early Learning Coalition for Voluntary Pre-Kindergarten (VPK) Program Services*

*13. 24-1610: Approve the renewal of Bid No. 21-060/929-11 RN: Buses, District Wide Vehicles and Equipment: Specialized Repairs, Parts and Accessories to Multiple Vendors and Authorize the*

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*Purchase of Goods And/Or Services for an Estimated Annual Amount of \$962,000*

15. 24-1616: Approve the Agreement with Equal Opportunity Schools (EOS) and the Purchase of Services for All High Schools and Issuance of a Purchase Order in an Estimated Amount of \$83,000.00

**RESULT:** APPROVED THE CONSENT AGENDA

**MOVER:** Mark Johnson

**SECONDER:** Shannon Rodriguez

**AYES:** Guadagnino, Duval, Johnson, Prescott, Rodriguez

**Personnel Recommendations**

5. [24-1615](#) Approval of the Personnel Recommendations

**Attachments:** [23-24 BOARD AGENDA AUGUST 8 2023](#)  
[2024 Inst. Supplements & Differentiated Pay for 8-08-2023](#)  
[2024 Noninst., PTS & Adm. Supplements for 08-08-2023](#)

**All Other Teaching & Learning Agenda Items**

6. [24-1562](#) Approve Graduation Dates for 2023-2024 School Year

**Attachments:** [2023-2024 Proposed Graduation Dates](#)  
[Budget Sheet Sept 2021 Revised NO Financial Impact ACC](#)

**Job Descriptions**

9. [24-1567](#) Approve the Job Description for the District Athletic Director

**Attachments:** [Job Description District Athletic Director Strikethrough](#)  
[Job Description DISTRICT ATHLETIC DIRECTOR Clean Copy](#)  
[Budget Sheet District Athletic Director](#)

**All Other Support Operations Agenda Items**

10. [24-1609](#) Approve the agreement to vend meals to For Each 1 Reach 1 and PACE Girls Center for the 2023-2024 school year.

**Attachments:** [E1R1 signed](#)  
[PACE signed](#)  
[Budget Sheet Sept 2021 Revised NO Financial Impact ACC](#)

**All Other Purchase Order/Bid Agenda Items**

11. [24-1556](#) Approve piggybacking Citrus County Schools, ITB #2023-48: Ice Cream Products, awarded to DeConna Ice Cream Company, Inc., for the purchase of various ice cream/frozen products and authorize purchases for an estimated annual spending of \$70,000.

**Attachments:** [updated 24-380-03 PB Ice Cream Products \(08-08-23\) \(1\)](#)  
[Smart Snack Reference Sheets](#)  
[Budget Sheet Agenda 1556](#)



12. [24-1606](#) Approve to reject bids received for Bid #23-031-45 Water and Water Softener Treatment Services.

**Attachments:** [Budget Sheet NO Financial Impact ACC](#)

14. [24-1612](#) Approve the renewal of the piggyback of Pinellas County Schools, Bid #21-380-238: Milk, Dairy & Juice Products, awarded to M&B Products and authorize the purchase of goods for an estimated annual spending of \$1,500,000.00

**Attachments:** [BID Tabulation Sheet 1612](#)  
[Pricing 1612](#)  
[Budget Sheet 1612](#)

#### ITEMS REMOVED FROM CONSENT AGENDA FOR ACTION

7. [24-1613](#) Approve the Agreement Between Hernando County School Board and the Early Learning Coalition for Voluntary Pre-Kindergarten (VPK) Program Services

**Attachments:** [2023 2024 VPK Contract Atty Approved](#)  
[Budget Sheet Sept 2021 Revised NO Financial Impact ACC](#)

**RESULT:** ADOPTED

**MOVER:** Linda Prescott

**SECONDER:** Shannon Rodriguez

**AYES:** Guadagnino, Duval, Johnson, Prescott, Rodriguez

*This item was pulled by Linda Prescott for discussion. Martha Ann Zopf and Carrie LaBarge came forward to answer questions addressed by the Board.*

8. [24-1614](#) Approval of the 2023-2024 NEFEC Professional Learning Catalog

**Attachments:** [PLC Changes](#)  
[Master Component Spreadsheet](#)  
[Budget Sheet Sept 2021 Revised NO Financial Impact ACC](#)

*This item was deleted from the agenda.*

13. [24-1610](#) Approve the renewal of Bid No. 21-060/929-11 RN: Buses, District Wide Vehicles and Equipment: Specialized Repairs, Parts and Accessories to Multiple Vendors and Authorize the Purchase of Goods And/Or Services for an Estimated Annual Amount of \$962,000.

**Attachments:** [21-060-929-11 RN Buses Vehicle Repairs \(08-08-23\)](#)  
[Maint Dept Buses Parts Repairs Budget Sheet 2023.pdf](#)  
[3500 Budget Sheet JULY 2023.pdf](#)  
[5100 5500 Budget Sheet JULY 2023.pdf](#)

**RESULT:** ADOPTED

**MOVER:** Mark Johnson

**SECONDER:** Shannon Rodriguez

**AYES:** Guadagnino, Duval, Johnson, Prescott, Rodriguez

*This item was pulled by Mark Johnson for discussion. Ralph Leath, Director of*

*Transportation came forward to answer questions addressed by the Board.*

15. [24-1616](#) Approve the Agreement with Equal Opportunity Schools (EOS) and the Purchase of Services for All High Schools and Issuance of a Purchase Order in an Estimated Amount of \$83,000.00

**Attachments:** [EOS Presentation](#)  
[2023 EOS Collaboration Agreement Atty Approved](#)  
[Standard Addendum to Agreements](#)  
[Federal Terms & Conditions](#)  
[Budget Sheet EOS](#)

**RESULT:** ADOPTED

**MOVER:** Linda Prescott

**SECONDER:** Shannon Rodriguez

**AYES:** Guadagnino, Duval, Prescott

**NAYS:** Johnson, Rodriguez

*This item was pulled by Shannon Rodriguez for discussion.*

#### **ADDENDUM ITEMS**

#### **CITIZEN INPUT ON GENERAL TOPICS (PINK FORMS)**

16. [24-1626](#) Citizen Input on Hernando County School issues on which the School Board customarily takes action (Pink Form - non-agenda items)

**Attachments:** [Citizen Input Speaker Pink Form 110917 ACC](#)

*Nancy Alfonso, School Board Attorney read the instructions for this item. The following citizens came forward to speak: Hamilton Hanson, Susan Pribil, Jodi Slone, Donna Depinet-Dasher and Gary Sechen.*

#### **SCHOOL BOARD COMMENTS**

*The Board shared closing comments.*

#### **GENERAL COUNSEL**

*Mrs. Alfonso, School Board Attorney gave an update on the WWK8 construction project.*

#### **ADJOURNMENT**

*The meeting adjourned at 7:12 P.M.*

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**Superintendent**

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**Board Chair**

Mission Statement

The Hernando County School District Collaborates with students, parents and other community stakeholders to effectively prepare all students for a successful transition into a diverse and changing world.

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# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 3. 24-1649**

8/22/2023

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**Title and Board Action Requested**

Citizen Input on agenda items for this meeting (Green Form)

**Executive Summary**

Please see the attached form if you wish to make a presentation before the School Board for matters that pertain to an item for this meeting.

**My Contact**

Kelly A. Pogue  
Secretary to the School Board and General Counsel  
(352) 797-7253

**2018-23 Strategic Focus Area**

Pillar 4: Communication & Community Engagement

**Financial Impact**

There is no financial impact

# Hernando County School Board

## CITIZEN INPUT

### GREEN SPEAKER FORM

#### Part 1: The Process

- This is the opportunity for the public to address items on the Board's Agenda. Speakers who wish to address any matter of relevance to the operation of schools not included on the agenda, additional time will be reserved for Citizen Input at the end of the meeting's agenda.
- Each speaker will have three (3) minutes for each section of Citizen Input.
- Speakers must complete this *Citizen Input Speaker* form.
- Submit the completed form with any attachments you wish to share with the Board to the Board Secretary *prior* to speaking. The Board may not accept documents submitted while the speaker is providing input.
- The public is reminded that it may also address the Board with regard to items appearing on the agenda for public hearing at the time of the public hearing.

*\*Note: The Board typically does not respond to remarks or questions made during Citizen Input.*

- Inquiries or comments made during Citizen Input may be followed up with the citizen and reported back to the Board by the Superintendent or his/her staff as soon as possible.
- Although the Board encourages citizen participation, it must also be understood that no immediate action will be taken on items presented during the public comment portion of the meeting.
- If Board action is needed, the matter may be placed on the agenda of an upcoming meeting for further consideration.

#### Part II: Decorum

- Profanity is strictly prohibited.
- The negative use of any student's name, or references made to other students or families, is strictly discouraged.

PLEASE PRINT ALL INFORMATION BELOW:

Failure to complete this form or to sign below will prevent the Citizen Input form  
from being presented to the Board Chair.

LEGAL NAME: \_\_\_\_\_

LEGAL ADDRESS: \_\_\_\_\_

PHONE: (\_\_\_\_\_) \_\_\_\_\_

☒ Please check if this matter pertains to a School Board agenda item for this meeting. Agenda item number(s)  
being addressed: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Reminders:

Limited agenda time and the need to conduct meetings in an orderly fashion require that you adhere to the  
following Citizen's Input guidelines:

- The speaker will adhere to a three (3) minute time limit per speaker.
- Time may not be yielded to other speakers.
- The Chairperson has the authority to limit discussion if the subject is outside of the authority of the School Board Members regarding an issue that is repetitive or is addressing a legally confidential issue.
- Materials or documents you wish to share with the School Board should be attached to this form.
- The Chairperson may deny all forms submitted after the close of the Citizen's Input section of the agenda.

*My signature is confirmation that I have read, understand and agree to abide by the guidelines listed above:*

Signature of speaker: \_\_\_\_\_

Chairperson's Approval of form: \_\_\_\_\_

Chairperson's Denial of form based on Guideline No. \_\_\_\_\_

FOR OFFICE USE ONLY:

Date Received: \_\_\_\_\_

Time Received: \_\_\_\_\_



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 4. 24-1623**

8/22/2023

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**Title and Board Action Requested**

Approval of the Personnel Recommendations

**Executive Summary**

The Director of Human Resources, on behalf of the Superintendent of Schools, hereby requests the Board approve the Personnel Recommendations as attached.

**My Contact**

Matthew Goldrick  
Director of Human Resources  
352-797-7070 Ext. 451  
goldrick\_m@hcsb.k12.fl.us

**2018-23 Strategic Focus Area**

Pillar 2: People

**Financial Impact**

See attachments.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.

I. CONSENT AGENDA

A. Approval of Personnel Recommendation

**1. Instructional Leaves (2)**

Gina Jacobs – Teacher, PGES – From 08/07/2023 through 10/27/2023

Sara Zolik – Teacher, EK8 – From 08/07/2023 through 06/04/2024 (Intermittent)

**2. Instructional Appointments and Approval of Probationary Contract (53)**

Lauren Anzalone – Teacher, CK8 – 08/07/2023

Rachel Balfour – Speech/Language Pathologist, ESE – 08/07/2023

Lindsay Barkulis – Teacher, EK8 – 08/07/2023

Cynthia Baron – Media Specialist, Academic Services – 08/07/2023

Arlene Brownell – Teacher, JDFES – 08/07/2023

Karis Burggraff – Teacher, DES – 08/07/2023

Marlene Cannon – Teacher, JDFES – 08/07/2023

Noelle Chomyn – Teacher, SHES – 08/07/2023

Lilian Cieslak – Speech/Language Pathologist, ESE – 08/07/2023

Ruth Conwell – Teacher, WWK8 – 08/07/2023

Danielle Crawford – Teacher, CHS – 08/07/2023

Olivia Deloach – Teacher, BES – 08/07/2023

Angeline DelPilar – Teacher, DES – 08/07/2023

Loriann Di Benedetto – Teacher, DES – 08/07/2023

Heather Downing – Teacher, HHS – 08/07/2023

Jeremy Freeman – Teacher, PGES – 08/07/2023

Shelby Gallaher – Teacher, MES – 08/07/2023

Tanya Garcia – Teacher, EK8 – 08/07/2023

Jason Grantz – Teacher, WHMS – 08/07/2023

Mackenzie Gravelle – Teacher, MES – 08/07/2023

Teresa Hernandez – Teacher, SHES – 08/07/2023

JoEllen Hornaday – Teacher, FWSHS – 08/07/2023

Leah Huston – Teacher, FWSHS – 08/07/2023

Latressa Jones – Teacher, HHS – 08/07/2023

Madalyn Kahler – School Psychologist, Student Services – 08/07/2023

Abigail Krieg – Teacher, EK8 – 08/07/2023

Theresa Lambert – Teacher, CHS – 08/07/2023

Cristina Lehman – Teacher, CES – 08/07/2023

Evelyn Lugo – Teacher, MES – 08/07/2023

Christa Lynch – Program/Staffing Specialist, ESE – 08/07/2023

Steffanie Mathes – Teacher, PMS – 08/07/2023

Amber Murphy – Teacher, EK8 – 08/07/2023

Madison Nelski – Teacher, CHS – 08/07/2023

Noah Parsons – Teacher, EK8 – 08/07/2023

Joshua Petty – Teacher, DSPMS – 08/07/2023

Misty Petty – Teacher, DSPMS – 08/07/2023

Briana Ray – Teacher, EK8 – 08/07/2023

Michael Reichert – Teacher, MES – 08/07/2023

Elizabeth Rosado – Teacher, JDFES – 08/07/2023

Rachelle Sanchez – Teacher, CK8 – 08/07/2023

Chelsi Schauss – Teacher, WES – 08/07/2023

Stefanie Simon – Teacher, CHS – 08/07/2023

Joshua Smith – Teacher, CK8 – 08/07/2023

Joshua Tavana – Teacher, WWHS – 08/07/2023

Kenley Taylor – Teacher, PGES – 08/07/2023

Annie Teston – Teacher, WWK8 – 08/07/2023

Hillary Ure – Teacher, FWSHS – 08/07/2023

Jordon Walker – Teacher, CES – 08/07/2023



Lynette Ward- Teacher, EES – 08/07/2023  
Matthew Wilcox – Teacher, FCMS – 08/07/2023  
Emily Willemen – Teacher, WWK8 – 08/07/2023  
Andrew Williams – Teacher, FWSHS – 08/07/2023  
Heather Zielinski – Teacher, EK8 – 08/07/2023

**3. Instructional Transfers (8)**

Crystal Crawford – From Teacher, EK8 – to Teacher, PGES – 08/07/2023  
Sarah Fagan – From Certified School Counsel, WWK8 – to Program Staffing Specialist, ESE – 08/07/2023  
Mary Farrington – From Teacher, FCMS – to Teacher, WHMS – 08/07/2023  
Michelle Fox – From Teacher, JDFES – to Reading Coach, Academic Services – 08/07/2023  
Jessica Johnson – From Teacher, FWSHS – to Teacher, WWHS – 08/07/2023  
Corrie Mahla – From Teacher, EK8 – to Teacher, JDFES – 08/07/2023  
Charles Maggard – From Teacher, DES – to Teacher, Title I – 08/07/2023  
Teresa Morris – From Teacher, FCMS – to Teacher, WWHS – 08/07/2023

**4. Instructional Separations (4)**

Juan Diaz - Teacher, MES – 07/20/2023 (Resignation)  
Marsha Eicholtz – Teacher, CES – 06/02/2023 (Resignation)  
Tyler Mahla – Teacher, EK8 – 06/02/2023 (Resignation)  
Ingrid Thomas – Teacher, EES – 06/02/2023 (Resignation)

**5. Non-instructional and Professional/Technical/Supervisory Leaves (2)**

Deborah Godfry – Bus Attendant, Transportation – 08/14/2023 through 9/21/2023  
Maria del Carmen McNeil – Computer Lab Manager, Academic Services – 08/14/2023 through 09/29/2023

**6. Non-instructional and Professional/Technical/Supervisory Appointments (15)**

Desiree Bittner – Paraprofessional, DES – 08/14/2023  
Tiffany Brooks – Food & Nutrition Assistant, WES – 08/14/2023  
Cynthia Cordova – Paraprofessional II, JDFES – 08/14/2023  
Sarah Gabbard – Paraprofessional, SHES – 08/14/2023  
Courtney Harrington – Paraprofessional, PGES – 08/14/2023  
Kayla Liggett – Paraprofessional, SHES – 08/14/2023  
Geoffrey Martinez – Paraprofessional II, PGES – 08/14/2023  
Breanna McIntyre – Office Clerk, Human Resources – 07/24/2023  
Meggan Mills – Food & Nutrition Assistant, JDFES – 08/14/2023  
Patricia Ospina Mesa – Environmental Services Tech I, WWK8 – 07/24/2023  
Carmen Otero – Paraprofessional, EK8 – 08/14/2023  
Barby Perez – Paraprofessional, EK8 – 08/14/2023  
Terri Risk – Paraprofessional II, DES – 08/14/2023  
Crishonda Skyes – Paraprofessional, PGES – 08/14/2023  
Victoria Via – Bookkeeper, WWHS – 07/24/2023

**7. Non-instructional and Professional/Technical/Supervisory Transfers (5)**

Carlette Bingham – From Food & Nutrition Assistant III, DSPMS – to Food & Nutrition Assistant Manager, PGES – 08/07/2023  
Kim Foreman – From Food & Nutrition Assistant I, EES – to Food & Nutrition Assistant Manager, HHS – 08/07/2023  
Devin Jackson – From Lawn Turf Maintenance I, Maintenance Dept – to Lawn Turf Maintenance II, Facilities & Operations – 07/10/2023  
Jessie Jones – From Assessment Specialist, Assessment – to Coordinator of Student Data Quality & Rep – 07/17/2023  
Teresa Revennaugh – From Computer Lab Manager Title I, DSPMS – to Paraprofessional, HHS – 08/14/2023

**8. Non-instructional and Professional/Technical/Supervisory Separations (11)**

Cheryl Garritillo – Bus Operator, Transportation Dept – 05/31/2023 (Retirement)  
Jeffery Heath – Bus Operator, Transportation Dept – 05/31/2023 (Resignation)  
Katherine Jenkins – Bus Attendant, Transportation Dept – 05/31/2023 (Resignation)  
Christine Johnson – Paraprofessional, PGES – 05/31/2023 (Resignation)  
William Matias Jr. Colon – Carpenter II, Maintenance Dept – 08/09/2023 (Resignation)  
Joanna Montanez – Bus Attendant, Transportation Dept – 05/31/2023 (Resignation)  
Heather Rutherford – Food & Nutrition Assistant I, EK8 – 05/31/2023 (Resignation)  
Roberto Tejera – AC Mechanic II, Maintenance Dept – 08/03/2023 (Resignation)  
Leila Thomas – Paraprofessional, MES – 05/31/2023 (Resignation)  
Angela Velez – Lab Manager, EK8 – 06/02/2023 (Resignation)  
Nancy Walker – Paraprofessional, MES – 05/31/2023 (Resignation)

**9. Other**

**Additional Duty, and/or Additional Days/Hours**

Tammy Chatman – Secretary III, Purchasing Dept (Webmaster/Website Management/ADA Compliance) - 07/19/2023 – 60 Total Hrs. (General)  
Neil Donlon – Environmental Service Tech III, ESS (EST Training/Cleaning) - 08/01/2023 – 100 Total Hrs. (ESSER II)  
Stephani Halstead – Teacher, SHES (Additional work hours for MTSS) - 06/13/2023 – 40 Total Hrs. (ESSER II)  
Courtney Judd – School Social Worker, NCTHS (Summer Counseling Days) - 07/01/2023 – 37.75 Total Hrs. (General Fund)  
Jodi LaRocca – Teacher, NCTHS (Summer Assessment Hours) - 07/06/2023 – 30 Total Hrs. (General)  
Christopher Rocanelli – Teacher, PGES (Summer VPK) - 06/05/2023 – 200 Total Hrs. (Voluntary Pre-K)  
Stephanie Sauvageot – Teacher, MES (Summer Assessment Hours) - 06/12/2023 – 16 Total Hrs. (ESSER II)  
Dana Wielk – Environmental Service Tech III, Maintenance Dept (EST Training/Cleaning) - 08/01/2023 – 100 Total Hrs. (ESSER II)

**Approve Teacher(s), New Teacher Orientation (Professional Development/School Services) - 07/20/2023 – 80 Total Hrs. (Title II)**

Kathleen Dilorenzo-Francis  
Deirdre Longo  
Leslie Salinas

**Approve Certified School Counselor(s), Summer Counseling Days (NCTHS) - 07/01/2023 – 37.75 Total Hrs. (General Fund)**

Tania Kelly  
Vicki Schlum-Hughes  
Natalie Tarr

**Approve Teacher(s) Hospital Homebound, Instructional – Planning and Training (ESE) - 06/05/2023 – 10 Max Total Hrs. (IDEA)**

Robert Bradley  
Natalie Laing  
Joseph Vitalo

**Approve Licensed Physical Therapy Assistant(s), Instructional – Planning and Training (ESE) - 06/05/2023 – 10 Max Total Hrs. (IDEA)**

Melissa Mixson  
Michelle Snodgrass

**Approve Licensed Certified OCC Therapy Assistant(s), Instructional – Planning and Training (ESE) - 06/05/2023 – 10 Max Total Hrs. (IDEA)**

Demetrios Intzes  
Nick Intzes

Rosette May Meadows  
Karen Syrkin

**Approve Occupational/Physical Therapist(s), Instructional – Planning and Training (ESE) - 06/05/2023 – 10 Max Total Hrs. (IDEA)**

Alice Hanley  
Christine Hindman  
Sandra Lanning  
Lilibeth Maiguel  
Karen Mosley

**Part-time Hernando eSchool Teacher(s) for 2023-2024 Year**

Robert Kazmier

**10. Drop Program Participant(s)**

Patrick Brandhuber – Teacher, DSPMS – 07/01/2023  
James Jamnick – Teacher, Endeavor – 08/01/2023

**11. Supplements - see attached list(s)**

**Running Total (Per Attached List) 2023-2024 School Year**

\$	791,500.00	Instructional
\$	51,529.13	Noninstructional
\$	843,029.13	Sub-Total
\$	189,0017.13	Benefits (22.42%)
\$	1,032,036.20	Total

INSTRUCTIONAL SUPPLEMENTS/DIFFERENTIATED PAY FOR ADDITIONAL DUTIES 2023-2024			
		Board Action 08/22/2023	
Balfour, Rachel Cameron	ESE	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Baron, Cynthia Lou	Academic Svcs	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Cannon, Marlene	Floyd Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Conwell, Ruth	Winding Waters K-8	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Crawford, Danielle	Central H.S.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Garcia, Tanya	Explorer K-8	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Guarante, Kathleen	Deltona Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Kahler, Madalyn	Student Services	Advanced Degree-Instructional eff. 8/7/23	\$3,500.00
Lehman, Cristina	Chocachatti Elem.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Reichert, Michael	Moton Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Rosado, Elizabeth	Floyd Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Thornton, Kerry	Parrott M.S.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Wilcox, Matthew	Fox Chapel M.S.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
		Total From Previous Agenda 08/08/2023	\$ 758,000.00
		<b>Total Instructional Supplement/Differentiated Pay</b>	<b>\$791,500.00</b>

**Board Action 08/22/2023**

Balfour, Rachel Cameron	ESE	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Baron, Cynthia Lou	Academic Svcs	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Cannon, Marlene	Floyd Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Conwell, Ruth	Winding Waters K-8	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Crawford, Danielle	Central H.S.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Garcia, Tanya	Explorer K-8	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Guarante, Kathleen	Deltona Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Kahler, Madalyn	Student Services	Advanced Degree-Instructional eff. 8/7/23	\$3,500.00
Lehman, Cristina	Chocachatti Elem.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Reichert, Michael	Moton Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Rosado, Elizabeth	Floyd Elem	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Thornton, Kerry	Parrott M.S.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00
Wilcox, Matthew	Fox Chapel M.S.	Advanced Degree-Instructional eff. 8/7/23	\$2,500.00

		Total From Previous Agenda 08/08/2023	\$ 758,000.00
		<b>Total Instructional Supplement/Differentiated Pay</b>	<b>\$791,500.00</b>

NONINSTRUCTIONAL, PROFESSIONAL/TECHNICAL & ADMINISTRATIVE SUPPLEMENTS 2023/2024			
		Board Action 08/22/2023	
Becker, Rachel	Human Resources	Degree Supplement	\$ 842.39
Padilla, Kelly	Human Resources	Translator	\$ 996.00
Kelly, Denise	Finance Department	Bookkeeper Lead Mentor	\$ 1,500.00
Cipriani, Peyton	Maintenance	Crew Chief eff. 8/4/23	\$928.91
Terera, Roberto	Maintenance	Cancel - Crew Chief eff. 8/3/23	\$ (928.92)
		Total From Previous Agenda 08/08/2023	\$ 48,190.75
		Total Noninstructional/PTS/Adm. Supplements	\$ 51,529.13



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 5. 24-1624**

8/22/2023

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**Title and Board Action Requested**

Approve the Memorandum of Understanding (MOU) Between Hernando County Community Anti-Drug Coalition DBA Hernando Community Coalition (HCC) and Hernando County Schools for the 2023-2024 School Year.

**Executive Summary**

The Director of Student Services, on behalf of the Superintendent of Schools, hereby requests the Board approve the Memorandum of Understanding (MOU) with Hernando Community Coalition for the 2023-2024 school year for the Prevention of Youth Substance Use, Untreated Mental Health Issues and to Increase linkages to Behavioral Health Services and Supports.

**My Contact**

Jill Kolasa, Director  
Student Services  
(352) 797-7008

**2018-23 Strategic Focus Area**

Pillar 1: Student Achievement

**Financial Impact**

The cost for this agenda item is \$ 0, see attached budget sheet. The cost for the previous fiscal year was \$ 0.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.

**Memorandum of Understanding ("MOU") Between  
Hernando County Community Anti-Drug Coalition dba Hernando Community Coalition (HCC) AND  
Hernando County Schools  
Project Period: July 1, 2023, to June 30, 2024**

**Background:** HCC is a countywide behavioral health partnership working to prevent and reduce substance use and associated problems among youth and families in Hernando County, Florida. HCC is funded through the federal Substance Abuse Prevention and Treatment Block Grant (Block Grant), administered by the Florida Department of Children and Families, and the Substance Abuse and Mental Health Services Administration (SAMHSA) Strategic Prevention Framework-Partnership for Success (SPF-PFS) grant.

**HCC Overall Goals and Long-term Objectives**

GOAL: Increase Community Collaboration

OBJECTIVES: Grow the Prevention Infrastructure; Increase Professional Development

GOAL: Reduce and Prevent Youth Substance Use

OBJECTIVES: Decrease Past 30-Day Use of Alcohol, Tobacco, Vaporizers, Marijuana, and Prescription Drugs and/Other Opiates; Reduce variables supportive of youth substance use: Retail/Social Access; Social Norms; and Low Perception of Risk of Harm

GOAL: Reduce and Prevent Substance-Related Problems

OBJECTIVES: Reduce the Impact of Behavioral Health Disparities Leading to Substance Use and Abuse; Reduce Substance Exposed Newborns; Reduce Untreated Mental Health Issues Leading to Substance Use; Increase Linkages to Behavioral Health Services and Supports

**Scope of Partnership:** HCC will provide behavioral health evidenced-based prevention approaches to Hernando County Schools students and families, in accordance with state and federal funding awards, as permitted by and adhering to the District's policies and procedures. Projects/programs offered to Hernando County Schools (See Appendix 1) provided by the HCC are based on funding levels from state and federal government funds and are subject to change if directed from the funded agency. HCC will provide needed materials, staffing, and support as appropriate to complete grant funded activities.

**Responsibilities:** As the grant/funding applicant, HCC is responsible for overall performance and timely completion of all deliverables per State and National funding requirements. For projects/programs completed in partnership with the HCC, data such as "numbers reached" may be required for reporting purposes. The HCC does not collect personal information for data collection purposes as it is not necessary for population-level change. Using funded workplans, performance is measured by reaching 100% of our targets for a strategy within indicated timeframes. Any confidential or identifying information for school will be kept at school/district respective offices (in accordance with their policies/procedures), with only demographics, process and outcome information provided to the HCC.

**IN WITNESS WHEREOF,** the parties have caused this Memorandum of Understanding to be executed by their undersigned officials as duly authorized:

Hernando County Community Anti-Drug Coalition

Hernando County Schools

Approved as to Form

Signature: 

Signature: 

By: Tresa J. Watson

By:

General Counsel, HCSB

Title: Executive Director

Date: 01/1/2023

Title:

Date:

## Appendix 1

### July 1, 2022, to June 30, 2023, Project Overview

#### HCC Funding Streams

- Strategic Prevention Framework-Partnership for Success (SPF-PFS) grant funded by the Federal Substance Abuse and Mental Health Services Administration (SAMHSA)
- Community Coalition Alliance (CCA) award through LSF Health Systems (LSF), the Florida Department of Children and Families (DCF) State Block Grant, funded by SAMHSA
- Florida Prevention Partnership Grant (PPG) awarded to BayCare Behavioral Health via LSF/DCF.

Strategy	Description	Annual Measures	Intended Outcomes (including reducing ATOD Use)	Partners (including HCSB)	Funding
<b>imPACT – Positive Action Change Teams</b>	School-based youth groups promoting healthy behaviors	<ul style="list-style-type: none"> <li>• Maintain 8 schools</li> </ul>	Increase Pro-Social Opportunities	CK8, WWK8, DSPMS, PMS, CHS, HHS, NCTHS, WWHS	CCA SPF-PFS
<b>"Talk, They Hear You"</b>	Parent awareness campaign providing info on how to talk to teens about ATOD	<ul style="list-style-type: none"> <li>• 6 at-risk schools</li> <li>• 300 parents</li> <li>• English/Spanish info</li> <li>• media impressions</li> </ul>	Decrease Perceptions of Parental Approval; Increase Perception of Risk	Stuende Services, Athletic Departments-2 high schools	SPF-PFS
<b>Vape Social Norming</b>	Schoolwide awareness with anti-vape messaging	<ul style="list-style-type: none"> <li>• 8 to 9 schools</li> <li>• Schoolwide messaging</li> <li>• Events</li> </ul>	Decrease Perceptions of Peer Approval; Increase Perception of Risk	imPACT	PPG, CCA, SPF-PFS
<b>Vape Detectors / Vape Cloud</b>	Detect vaping in school bathrooms and monitor detection data	<ul style="list-style-type: none"> <li>• 12 schools</li> <li>• Monitor 80 devices via data cloud system</li> <li>• Finish installation on 20 remaining devices</li> </ul>	Increase Detection of electronic delivery devices (nicotine /marijuana) Use on School Campus leading to decreased student disciplines	Safe Schools/Student Services, SROs	CCA SPF-PFS
<b>Know the Law</b>	Education/ information on ATOD laws	<ul style="list-style-type: none"> <li>• 1,000 6<sup>th</sup>-12<sup>th</sup> graders</li> </ul>	Increase Perception of Risk	SRO's, HCSO	CCA
<b>Rx Social Access Initiative</b>	Rx information and Safe medication disposal systems	<ul style="list-style-type: none"> <li>• Proposed Springstead &amp; Nature Coast</li> </ul>	Reduce access; Decrease Perception of Use; Increase parental perceptions of risk	High School Athletics	PPG, CCA, SPF-PFS
<b>NARCAN® (Naloxone HCL) Nasal Spray</b>	Temporarily reverse the effects of opioid medicines	<ul style="list-style-type: none"> <li>• 12 kits per school</li> <li>• 12 tip cards per school</li> <li>• More as needed upon request</li> </ul>	Overdose death prevention	Student Services, DCF	CCA
<b>You're Not Alone</b>	Behavioral health social norming program	<ul style="list-style-type: none"> <li>• 4 to 6 (MS &amp; K8)</li> <li>• Schoolwide messaging</li> <li>• Teen norms survey</li> <li>• Classroom, Student Services</li> </ul>	Increase coping skills; Decrease stigma of emotional and behavioral disorders; Increase early identification of symptoms	Student Services, imPACT	PPG, CCA, SPF-PFS
<b>Hernando Cares Behavioral Health Resource Guides</b>	Resource list of local and nearby service providers	<ul style="list-style-type: none"> <li>• Provide copies of guides for use by school staff and parent distribution</li> </ul>	Increase access/ decrease barriers to services; Increase early identification of symptoms	Student Services, imPACT, Parent Academy	PPG, CCA, SPF-PFS
<b>Handle With Care model</b>	Notices for schools upon child welfare/ law enforcement investigations	<ul style="list-style-type: none"> <li>• 250 notifications</li> </ul>	Increase classroom interventions, allowances, support, and linkages for youth and families to needed services – School data	Student Services, HCSO, DCF	SPF-PFS



**STANDARD ADDENDUM TO AGREEMENTS WITH  
THE HERNANDO COUNTY SCHOOL BOARD**

**WHEREAS**, the undersigned has entered into an Agreement or Contract (hereinafter Agreement) with the Hernando County School Board; and,

**WHEREAS**, the Agreement sets forth the general terms and conditions of the relationship between the parties; and,

**WHEREAS**, the undersigned acknowledges that the School Board is the contracting authority for the Hernando County School Board and there are certain standard contract terms expected to be in every agreement by the School Board; and,

**WHEREAS**, the undersigned hereby agrees that these standard terms are part of the Agreement with the School Board.

1. The Contractor hereby agrees to indemnify, defend and hold the School Board harmless from and against any and all damages of any nature whatsoever which are caused or materially contributed to by the negligent, reckless or intentional acts of the Indemnifying Party.

2. To the extent that the agreement requires the School Board to indemnify Contractor, it shall only be to the extent of the limits set forth in §768.28(5), Fla. Stat. and then only for the negligent or wrongful act or omission of any officer or employee of the School Board acting within the scope of the officer's/employee's office or employment under circumstances in which the state or such agency or subdivision, if a private person, would be liable to the claimant. Further, except as specifically provided herein, the School Board does not waive any defense of sovereign immunity. It is further understood and agreed by the parties to this agreement that no officer or employee may be held personally liable except as provided by §768.28(9), Fla. Stat. Notwithstanding the foregoing, the School Board intends to avail itself of the benefits of §768.28 and of other statutes and common law governing sovereign immunity to the fullest extent possible. However, in no event will the School Board's liability under this provision exceed the sum of the lesser of the following: (a) the amount paid by the School Board to Contractor or (b) the amounts identified as statutory limits pursuant to §768.28, Fla. Stat. if applicable. Nothing in this Agreement is intended to inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the doctrine of sovereign immunity or by operation of law.

3. The parties agree to each pay their own attorneys' fees and costs relating to the negotiation of the Agreement and this Addendum and in relation to any action to enforce the terms of either document.

4. As may be applicable, all persons providing goods or services to the School Board pursuant the Agreement shall undergo the necessary background screening described in section 1012.465, Florida Statutes at their own cost before coming onto School Board property.

5. If the Agreement requires the expenditure of funds for more than one fiscal year, the Agreement shall be subject to termination by the School Board without cause upon a thirty (30) day notice.

6. Any conflict between the terms of this Addendum and the parties original Agreement or subsequent modifications thereof are to be resolved in favor of this Addendum.

7. The Agreement and this Addendum are to be construed in accordance with the laws of the State of Florida, and the parties hereby agree that performance of the terms and provisions of the Agreement are to be performed solely within the State of Florida. The Parties agree that the Circuit Court for the Fifth Judicial Circuit, Hernando County, Florida (hereinafter "Court"), shall have sole and exclusive jurisdiction to enforce the terms of this Agreement, notwithstanding any provisions in the Agreement to the contrary, and the Parties further agree that they will present any disputes under this Agreement, including, without limitation, any claims for breach or enforcement of this Agreement, exclusively to the Court.

8. The payment obligation of the School Board created by the Agreement is conditioned upon the availability of funds that are appropriated or allocated for the payment of services or products. If such funds are not allocated and available, the Agreement may be terminated by the School Board at the end of the period for which funds are available. The School Board shall notify the Contractor at the earliest possible time before such termination. No penalty shall accrue to the School Board in the event this provision is exercised, and the School Board shall not be obligated or liable for any future payments due or for any damages as a result of such termination.

9. If, and to the extent the agreement provides for the payment of any applicable sales taxes, the Parties acknowledge that the School Board is an entity which is exempt from the same as provided by 212.08(6), Fla. Stat.

10. The Parties agree that in the event Contractor files for bankruptcy, insolvency or receivership during the term of this agreement, the School Board may, at its option, terminate and cancel said contract, in which event all rights hereunder shall immediately cease and terminate.

11. Neither party shall be liable to the other, nor deemed in default under this Agreement to the extent that such party's performance under this Agreement is rendered impossible, impractical, or prevented by reason of force majeure. For purposes of this Agreement, the term "force majeure" means an occurrence that is beyond the control of the party affected and occurs without fault or negligence on behalf of either party. Without limiting the foregoing, force majeure includes acts of God; acts of the public enemy; war; riots; strikes; labor disputes; civil disorders; fires; floods; hurricanes, epidemics, pandemics, government regulations, and the issuance or extension of existing government orders of the United States, the State of Florida, or local county and municipal governing bodies, which prevents performance of the contract for all or part of the term of the Agreement.

12. Notwithstanding any provision to the contrary in the agreement, all payments due from the School Board for non-construction services hereunder shall be governed by the provisions

of Chapter 218, Florida Statutes.

13. If, and to the extent that the agreement provides for reimbursement of travel and related expenses, the Parties agree that such reimbursements shall be subject to the reimbursement schedules contained in Section 112.061, Florida Statutes.

14. Contractor confirms that neither it nor its principals are suspended, debarred, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this contract by any governmental department or agency. This certification is a material representation of fact upon which reliance will be placed when the School Board executes this agreement. If it is later determined that Contractor knowingly rendered an erroneous certification, in addition to the other remedies available to School Board, School Board may terminate the Agreement for default by Contractor.

15. E-Verify. Pursuant to Fla. Stat. § 448.095, Contractor shall use the U.S. Department of Homeland Security's E-Verify system <https://e-verify.uscis.gov/emp>, to verify the employment eligibility of all employees hired during the term of this Agreement. If Contractor enters into a contract with a subcontractor, the subcontractor must provide Contractor with an affidavit stating the subcontractor does not employ, contract with, or subcontract with an unauthorized alien and the Contractor shall provide a copy of such affidavit to the School Board upon receipt and shall maintain a copy for the duration of the Agreement. Failure to comply with this provision is a material breach of the Agreement and the School Board may choose to terminate the Agreement at its sole discretion and seek damages pursuant to Florida Statute. By signing below, Contractor affirms that it is registered with and uses the E-Verify system, is otherwise in compliance with §448.095, Fla. Stat., and acknowledges that it is required to maintain such compliance throughout the term of any Contract entered between the parties.

16. Public records compliance provisions. Any confidentiality provisions in the Agreement shall be read in harmony with Florida's Public Records Act, Chapter 119, Florida Statutes. No provisions in the Agreement can be exercised to frustrate the requirements of the law for the release of records. The parties recognize that the School Board is a governmental entity, subject to Florida law regarding public access to records under Florida Statute, Chapter 119. As such, the Parties agree that only such information as is exempt and confidential under the provisions of law shall be considered confidential under the Term of this agreement and Any confidentiality provisions in the Agreement shall be read in harmony with Florida's Public Records Act, Chapter 119, Florida Statutes. No provisions in the Agreement can be exercised to frustrate the requirements of the law for the release of records. To the extent Contractor provides School Board any information which it believes is confidential or exempt, Contractor shall notify School Board of the specific information that it believes is confidential, as well as the basis for the exemption. Additionally, to the extent that the Contractor has any obligation to act in agency for the School Board, it shall maintain its records subject to section 119.0701, Fla. Stat. If and to the extent that contractor has access to any other confidential information regarding the School Board (such as security information as contemplated by section 119.071(c), Fla. Stat.), the Contractor agrees to use reasonable measures to maintain the confidentiality of such information.

17. To the extent Contractor maintains information that is subject to a public record request, it shall provide the public access to such records in accordance with, and subject to the applicable statutory terms and fees. Failure to do so will be considered a material breach of the original Agreement resulting in immediate termination with no penalty to School Board, and Contractor will indemnify and hold the School Board harmless for any and all damages and expenses suffered as a result of the material breach and contract termination. Contractor must comply with Florida public records laws, including but not limited to chapter 119, Florida Statutes and section 24 of article I of the Constitution of Florida, and specifically agrees to:

a. Keep and maintain public records required by the School Board in order to perform the service under this agreement; and

b. Upon request from the School Board's custodian of public records, provide the School Board with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119, Florida Statutes, or as otherwise provided by law; and

c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the School Board; and

d. Upon completion of the contract, transfer, at no cost, to the School Board all public records in possession of the contractor or keep and maintain public records required by the School Board to perform the service. If the contractor transfers all public records to the School Board upon completion of the contract, the contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the contractor keeps and maintains public records upon completion of the contract, the contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the School Board, upon request from the School Board's custodian of public records, in a format that is compatible with the information technology systems of the School Board.

**IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 919 N. BROAD STREET, BROOKSVILLE, FL 34601, [Jordan\\_k@hcsb.k12.fl.us](mailto:Jordan_k@hcsb.k12.fl.us) or (352) 797-7009.**

Notwithstanding any other provisions of law or statutory interpretation, failure of the Contractor to abide by the terms of these public records provisions shall be deemed a material breach of this agreement and the School Board may enforce the terms of this

provision in the form of a court proceeding and shall, as a prevailing party, be entitled to reimbursement of all reasonable attorney's fees and costs associated with that proceeding. This


provision shall survive any termination or expiration of the contract.

18. If the Contractor receives any student information / records as a result of this agreement, it will maintain any such information / records as confidential and will not release same to any third parties without the express written approval of the School Board, except third parties who are essential to Contractor's delivery of its services to the School Board and who are bound to maintain the confidentiality of student information/records, and prohibited from unauthorized redisclosure of such information. Furthermore, Contractor agrees to maintain and utilize all such student information/records in accordance with the FERPA regulations and only as provided for in the Agreement and this Addendum. If student information/records are requested by way of subpoena or court order, Contractor shall notify the School Board of such request in writing including a copy of the subpoena or order and shall otherwise comply with the FERPA regulations.

19. Contractor acknowledges that it will comply with all applicable Florida and Federal laws, ordinances, rules and regulations.

*Signed and dated by authorized representatives as provided below:*

**Contractor:**

  
 Printed Name: TRESA J. Watson  
 Title: Executive Director  
 Date: 8/21/2023

Approved as to Form

*Nancy McClain Alfonso*

General Counsel, HCSB

**B. Item Currently Not Budgeted -\*\***

Funding Source \_\_\_\_\_

Account Name \_\_\_\_\_

Account Number \_\_\_\_\_

Fund                      Function                      Object                      Cost Center                      Project                      Sub Project

Amount \$ \_\_\_\_\_

**C. History**

Check one:

**Prior Year Budget:** ☐

**New for Current Year:** ☐

Prior Year Approved Budget: \$ \_\_\_\_\_

Prior Year Actual Spent: \$ \_\_\_\_\_

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# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 6. 24-1627**

**8/22/2023**

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**Title and Board Action Requested**

Approve the Agreement between The School Board of Hernando County, Florida and I.M.P.A.C.T. Counseling and Consulting, LLC for the 2023-2024 School Year.

**Executive Summary**

The Director of Student Services on behalf of the Superintendent of Schools, hereby requests the Board approve the Agreement between The School Board of Hernando County, Florida and I.M.P.A.C.T. Counseling and Consulting, LLC for the 2023-2024 school year. I.M.P.A.C.T. Counseling will be able to provide a highly needed resource for our students who engage in substance use and/or abuse. With parental consent, I.M.P.A.C.T. Counseling can provide individual therapy and/or group therapy to students identified by school personnel and outside partner agencies as needing these services. I.M.P.A.C.T. Counseling will have a referral process that will be shared and monitored through the Student Services Office. In addition, with Board approval I.M.P.A.C.T. Counseling will provide a substance abuse counselor onsite at the Endeavor Academy for a determined amount of time to students who have been referred for Student Code of Conduct Violations related to drugs.

IMPACT Counseling offers other services such as anger management that students and families can be referred to via our school social workers.

**My Contact**

Jill Kolasa, Director  
Student Services  
(352) 797-7008

**2018-23 Strategic Focus Area**

Pillar 1: Student Achievement

**Financial Impact**

The cost for this agenda item is \$ 0. See attached budget sheet.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.

**AGREEMENT**  
**BETWEEN**  
**THE SCHOOL BOARD OF Hernando County, FLORIDA**  
**AND**  
**I.M.P.A.C.T. Counseling and Consulting, LLC**

**THIS AGREEMENT** (hereinafter the Agreement”) is entered into by and between The School Board of Hernando County, Florida, a political subdivision of the State of Florida and a body corporate pursuant to §1001.40, Florida Statutes, whose address is 20 N Main St. Brooksville, FL 34601, hereinafter referred to as “School Board” and I.M.P.A.C.T. Counseling and Consulting, LLC whose principal address is 3404 N Lecanto Hwy. Suite D. Beverly Hills, FL 34465 hereinafter referred to as “IMPACT” (collectively the “Parties”).

**WHEREAS**, IMPACT wants to collaborate with the School Board on the provision of an onsite substance abuse education diversion program to Hernando County Schools.

**WHEREAS**, the School Board wants to collaborate with IMPACT for the Counseling; and

**WHEREAS**, the School Board and IMPACT agree to provide the Counseling in accordance with the terms of this Agreement.

**NOW, THEREFORE**, in consideration of the premises and the mutual covenants and agreements herein contained, receipt of which is hereby acknowledged, the Parties hereto agree as follows:

1. **Responsibilities of IMPACT.**

- 1.1. Provide individual therapy and/or group therapy to students identified by school personnel and outside partner agencies as needing these services.
- 1.2. Provide school staff a copy of a referral or consent to contact the parents to engage the identified students in the diversion program.
- 1.3. Notify school staff within 72 hours of receipt that a parent/legal guardian has



either accepted, refused or, terminated services.

- 1.4. Immediately report any persons suspected of being abused, neglected, exploited, or abandoned to the Florida Abuse Registry and will immediately notify the school administration.
- 1.5. Appoint the clinical Supervisor or other agency representative in Hernando County, Florida as the liaison between IMPACT and the School Board.

2. **Responsibilities of School Board.**

- 3.1 Provide IMPACT with the attached referral or online referral submission for students to enroll in Counseling after being evaluated for appropriateness of participation in the Diversion program by Janice Smith MA CAP CPP.
- 3.2 Provide IMPACT's liaison with the dates and times for meetings or planning sessions that are specific to students whose parents / legal guardians have agreed to the diversion program.
- 3.3 Work with IMPACT's assigned therapist to transfer approved student information to IMPACT's Clinical Supervisor or other representative for Hernando County as needed.

3. **General Provisions.**

- 4.1 IMPACT and School Board agree to cooperate with each other in the implementation of the program.
- 4.2 All IMPACT's staff and counselors, having student contact, prior to providing Counseling, shall be fingerprinted at the School Board offices and undergo a Level II criminal background screening at IMPACT's cost. Any of IMPACT's personnel coming onto School Board property shall likewise be screened pursuant to School Board policy.
- 4.3 No IMPACT staff, agent, servant, contractor, or employee shall be deemed an agent, servant, contractor, or employee of the School Board for purposes of

compensation, benefits, workers' compensation, minimum wage, income tax, social security or any other purpose by virtue of this Agreement or the placement of a IMPACT's student with the School Board.

- 4.4 In accordance with FERPA regulations and Florida Statute, IMPACT shall keep confidential any and all information and/or documents received by the School Board in the performance of this Agreement. Any documents or other material acquired during the internship related to specific School Board students shall be returned to the School Board at the conclusion of the Agreement.
- 4.5 This Agreement shall automatically renew each school year but may be terminated by either Party in accordance with paragraph 5.21.
- 4.6 Each Party shall comply with all applicable federal and state laws, codes, rules, and regulations in performing its duties, responsibilities, and obligations pursuant to this Agreement.

### **Benefits for Students**

Our goal is to provide students with opportunities to address a wide range of clinical and behavioral issues that negatively impact academic performance. This includes interpersonal factors (school and familial relationships), behavioral concerns non-compliance, substance use/abuse, and peer conflicts. Through our services the youth will be provided an outlet to openly identify and address dynamic substance abuse related issues and be guided through substance abuse education with a mental health therapist and peers.

### **Benefits for the School**

There are a multitude of issues that children must address in order to be successful in the academic setting. Some children require counseling services that occur simultaneously with academic instruction. The counseling services operate as an overlay and/or as a supportive aid. Counseling allows the school system to provide a forum where the needs of children can be facilitated without suspension and/or alternative placement. Providing a diversion instead of placement enables children to remain increasingly focused on classroom factors and reduces interactions with first time substance offenders and students who require

intensive behavioral modification. Cognitive and behavioral issues are addressed with youth who may/may not have mental health and relapse prevention needs (such as formal diagnoses), but who nevertheless need more directive interventions and education to help them succeed in the school setting.

### **Benefits for the Parents**

Parental involvement in counseling services is facilitated under the Counseling Services Program on an “as needed” basis. When the counselor identifies that meetings are indicative between the youth and the parents, school administrators are advised that a meeting will be taking place. Parental/youth meetings occur for the purpose of facilitating improved interpersonal relationships and relapse prevention. There will also be a meeting to educate parents on fostering relapse prevention. While the school is aware that such meetings are being held, the confidentiality of the meetings is maintained.

### **Services Provided**

The goals and objectives of providing school-based diversion care are to reduce alternative placement for students who are maintaining passing GPA's and have little to no behavior referrals. Eight weeks substance abuse education will be provided using Project Alert materials and curriculum by our mental health therapists. We will provide access to prevention and education programming, early identification of substance abuse challenges, and treatment options.

### **Counseling**

Group Substance Abuse Education Counseling will be provided to youth that attend a Hernando County school and are referred for services. **Treatment approaches include** Cognitive, Behavioral, Supportive, Relapse Prevention, and Psychoeducation among other effective methods. Various theoretical perspectives in relationship to interventions will be utilized as well: Strengths based, Solutions Focused, Problem Solving, Conflict Resolution, Family Systems, etc.

### **Individual Therapy**

Provide services that address the various mental health needs of students. All referred youth must complete an Intake evaluation prior to beginning group services.

### **Group Therapy**

Small group services provide students with the assistance to improve skills in the areas of personal/social, academic, substance abuse education and relapse prevention. Working with students in small groups is one strategy for helping students become more successful.

### **Family Engagement/ Support**

Provide students and families with support and resources. Parents will be required to attend the intake evaluation with their child. Research has shown that parents(guardians) are important stakeholders in substance use prevention efforts. As such, nearly all core lessons include a homework assignment designed to be completed with a parent(guardian). These collaborative assignments are best viewed as “home learning opportunities” that make it easier for parents to engage in conversations with their children about drugs and reinforce the learning that occurs in the group. Translated homework assignments are available for Spanish-speaking homes.

### **Resource Commitments**

I.M.P.A.C.T. Counseling and Consulting, LLC will provide Myra Ricketts, LMHC and Cynthia Critchfield CBHCM as the primary contacts and will be continually involved in all aspects of this partnership.

I.M.P.A.C.T. Counseling and Consulting, LLC will provide the following services:

1. Two clinical hours of counseling services per week per student. A clinical service hour lasts 60 minutes.
2. Up to two (2) additional hours each week of consultation and mediation with therapists, parents/guardians, teachers, counselors, and school staff including treatment planning, assessment, random urine analysis, and academic performance.

### **Drug Testing**

Drug testing will be conducted upon entry into the program, and at the end of the 8 weeks to confirm compliance and reduction of use.

### **Referrals**

Hernando County School Board personnel Janice Smith MA CAP CPP will identify children who may benefit from substance abuse education. At the time the school referral form will be completed a consent is also completed (available electronically). The consent will be sent home to the legal guardians (or it can be accessed and completed via the web).

When the school/office receives the consent start date will be given for the diversion to begin. The final referral process will be determined through collaboration and agreement between IMPACT Counseling and Hernando County School Board.

### **Permission to Serve**

Any child who is referred to the counseling program must have the written consent of their parent/guardian. Written parental consent is a legal requirement, except in certain cases involving IEP recommendations, and/or in matters where the safety of self/others is questioned.

### **Length of Services**

Counseling occurs on one identified day each week; each youth must complete 8 sessions. Absentees are not excused without a doctor's note or approval by supervisors. Unexcused absences will result in immediate termination from diversion and referred to in-office services.

Confidentiality is protected by the Standards of Care in the profession of Clinical Mental Health and Social Work and other mental health counseling professions; further, confidentiality is protected via legal mandate (see "The Health Insurance Portability and Accountability Act (HIPAA), Standards for Privacy of Individually Identifiable Health Information (Privacy Rule), Code of Federal Regulations (CFR), "Confidentiality of Alcohol and Drug Abuse Records", Code 42, Chapter 1, Subchapter A, Part 2, and also, the Florida Mental Health Act, Chapter 394.4615, "Clinical Records; Confidentiality.").

### **Exceptions**

Confidentiality standards do not apply in cases where state and federal laws provide for exceptions. Exceptions to confidentiality include cases of suicidal-homicidal ideation/intent, abuse or neglect, and real/perceived threat of harm to others.

### **General Access**

General access to Case Notes is limited to the onsite counselor and the Directors. Clinical progress notes cannot be released to anyone except under certain and unusual circumstances

such as court orders. Case Notes are maintained in the confidential files of the counselor (and the counseling services program) according to legal mandates and licensing board requirements – at a minimum. The Case Notes are the property of the counselor and I.M.P.A.C.T. Counseling and Consulting, LLC and may be kept in a confidential file longer than the minimum standard, as set by law. These records are not maintained by the school or the school district.

### **Release of Information**

In the event confidential information is requested, a written release of information must be provided to the counselor, signed by the legal guardian. The counselor reserves the right to verify all requests for information and in most cases released information will be summary in nature related to the process of counseling (progress notes), rather than the specific content of counseling services (therapy/case notes). In some cases, the counselor may require the requesting party (who is attempting to gain access to confidential records) to pursue additional legal means to access confidential counseling records, which is deemed necessary to ensure treatment efficacy on behalf of the client.

### **Rate**

The rate for the 8-week completed relapse prevention program is \$680. The bottom of our sliding scale program would cost a family \$360 per 8 weeks. We will allow payment plans for parents(guardians) however if not paid in full by completion of program certificates will not be released. Attendance and financial arrangements are part of the program and must be completed. All forms of state Medicaid insurance will be evaluated and is likely to cover ALL costs associated with groups. Commercial insurance plans would be subject to deductibles and copays if in network.

certificates will not be released. Attendance and financial arrangements are part of the program and must be completed. All forms of state Medicaid insurance will be evaluated and is likely to cover ALL costs associated with groups. Commercial insurance plans would be subject to deductibles and copays if in network.

**The School Board of Hernando  
County, Florida**  
Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**I.M.P.A.C.T Counseling and Consulting, LLC**  
Signature: \_\_\_\_\_

  
\_\_\_\_\_  
Myra Ricketts, Clinical Director

Date: 6/27/23

Approved as to Form

*Nancy McClain Alfonso*

General Counsel, HCSB

**AGREEMENT**  
**BETWEEN**  
**THE SCHOOL BOARD OF HERNANDO COUNTY, FLORIDA**  
**AND**  
**I.M.P.A.C.T. Counseling and Consulting, LLC**

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**THIS AGREEMENT** (hereinafter the Agreement”) is entered into by and between The School Board of Hernando County, Florida, a political subdivision of the State of Florida and a body corporate pursuant to §1001.40, Florida Statutes, whose address is 919 N Broad St, Brooksville, FL 34601 hereinafter referred to as “School Board” and I.M.P.A.C.T. Counseling and Consulting, LLC whose principal address is 3404 N Lecanto Hwy. Suite D. Beverly Hills, Florida 34465 hereinafter referred to as “IMPACT” (collectively the “Parties”).

**WHEREAS**, IMPACT wants to collaborate with the School Board on the provision of school based counseling to identified students that have been assessed by school personnel to be in Tier 2 and Tier 3 (hereinafter the “Counseling”); and

**WHEREAS**, the School Board wants to collaborate with IMPACT for the Counseling; and

**WHEREAS**, the School Board and IMPACT agree to provide the Counseling in accordance with the terms of this Agreement.

**NOW, THEREFORE**, in consideration of the premises and the mutual covenants and agreements herein contained, receipt of which is hereby acknowledged, the Parties hereto agree as follows:

1. **Incorporation of Recitals.** The forgoing recitals (WHEREAS CLAUSES) are true and correct and are incorporated herein by reference.
2. **Responsibilities of IMPACT.**



- 2.1. Provide individual therapy and/or group therapy to students identified by school personnel and outside partner agencies as needing these services.
- 2.2. Provide school staff a copy of a referral or consent to contact the parents to engage the identified students in Counseling prior to Counseling beginning.
- 2.3. Notify school staff within 72 hours of receipt that a parent/legal guardian has either accepted, refused or terminated Counseling services.
- 2.4. Have the assigning clinician attend any IEP/504 or other related meeting with the student and parent/legal guardian of the student at the request of the school or the parent/legal guardian.
- 2.5. Immediately report any persons suspected of being abused, neglected, exploited or abandoned to the Florida Abuse Registry and will immediately notify the school administration.
- 2.6. Appoint the clinical Supervisor or other agency representative in Hernando County, Florida as the liaison between IMPACT and the School Board.

3. **Responsibilities of School Board.**

- 3.1 Provide IMPACT with the attached referral or online referral submission for students to enroll in Counseling.
- 3.2 Provide a location for Counseling and services to be solely determined by the school principal, for individual and group Counseling sessions to occur.
- 3.3 Provide IMPACT's liaison with the dates and times for meetings or planning sessions that are specific to students whose parents / legal guardians have agreed to Counseling.
- 3.4 Cooperate, through the school principal, for dates and times and school access to perform Counseling sessions for approved students, either individually or in a group.
- 3.5 Work with IMPACT's assigned therapist to transfer approved student information to IMPACT's Clinical Supervisor or other representative for Hernando County as needed.

4. **General Provisions.**

- 4.1 IMPACT and School Board agree to cooperate with each other in the implementation of the program.
- 4.2 All IMPACT's staff and counselors, having student contact, prior to providing Counseling, shall be fingerprinted at the School Board offices and undergo a Level II criminal background screening at IMPACT's cost. Any of IMPACT's personnel coming onto School Board property shall likewise be screened pursuant to School Board policy.
- 4.3 No IMPACT's staff, agent, servant, contractor, or employee shall be deemed an agent, servant, contractor, or employee of the School Board for purposes of compensation, benefits, workers' compensation, minimum wage, income tax, social security or any other purpose by virtue of this Agreement or the placement of a IMPACT's student with the School Board.
- 4.4 In accordance with FERPA regulations and Florida Statute, IMPACT shall keep confidential any and all information and/or documents received by the School Board in the performance of this Agreement. Any documents or other material acquired during the internship related to specific School Board students shall be returned to the School Board at the conclusion of the Agreement.
- 4.5 This Agreement shall automatically renew each school year but may be terminated by either Party in accordance with paragraph 5.21.
- 4.6 Each Party shall comply with all applicable federal and state laws, codes, rules and regulations in performing its duties, responsibilities and obligations pursuant to this Agreement.

## 5. Miscellaneous Provisions.

- 5.1. **Descriptive Headings.** The headings used herein are descriptive only and for the convenience of identifying provisions and are not determinative of the meaning or effect of any such provision.
- 5.2. **Entire Agreement.** This Agreement constitutes and contains the entire agreement and understanding between the Parties with respect to the subject matter herein and supersedes and replaces all prior negotiations and proposed agreements, written or oral. The Parties acknowledge that no representations, inducements, promises, or agreements have been made by or on behalf of any Party, except those covenants and agreements embodied in this written Agreement. Any amendment or modification of this Agreement, or any waiver of its terms, in order to be binding, must be written and signed by the Parties hereto.
- 5.3. **Opportunity to Consult with Counsel.** The Parties acknowledge that they have had an opportunity to consult with counsel of their own choice, that they have read this Agreement, that they are fully aware of the contents of this Agreement and of its legal effect, and fully understand and agree to each and every provision hereof without reservation, and that they have executed this Agreement in reliance on their own judgment and free from any coercion, duress, or undue influence.
- 5.4. **Execution and Binding on Successors and Assigns.** This Agreement may be executed in counterparts (including by facsimile or other electronic imaging), any one of which shall be deemed an original and all of which collectively shall be deemed a single instrument. This Agreement shall be binding upon and inure to the benefit of the Parties and their respective officers, directors, agents, employees, administrators, trustees, executors, receivers, successors, assignees, and legal representatives, whether a signatory hereto or not.
- 5.5. **Notices.** All notices, consents, demands, or other communications required or permitted to be given pursuant to this Agreement shall be in writing by e-mail and hard copy, and shall be deemed sufficiently given and received on: (i) the day on

which delivered personally or via facsimile transfer during a business day to the appropriate location(s) listed below; (ii) one (1) business day after delivered to a nationally recognized overnight delivery service such as Federal Express or Airborne Express for overnight delivery to the appropriate location(s) listed below; or (iii) three (3) business days after the posting thereof by United States registered or certified first class mail, return receipt requested with postage and fees prepaid and addressed as follows:

If to School Board:                      Superintendent of Schools  
    919 N Broad St  
    Brooksville, FL 34601

If to IMPACT:                                I.M.P.A.C.T. Counseling and Consulting, LLC  
    3404 N Lecanto Hwy  
    Beverly Hills, FL 34465

Any party may change his, her, or its address and/or the address of the entity copied on his, her or its behalf upon written notice to all other Parties.

5.6. **No Presumption/Severability.** The Parties acknowledge that they and their attorneys have participated in the preparation, negotiations, and drafting of this Agreement. The terms in this Agreement shall be construed in accordance with their fair meaning and there shall be no presumption applied against any Party for having drafted or participated in the drafting of any such terms. The terms of this Agreement shall be severable such that, if any term herein is illegal, invalid, or unenforceable, such holding shall not affect the viability of any of the other provisions of the Agreement, unless the severing of such term would defeat the purpose of this Agreement.

5.7. **Waiver.** No delay or failure on the part of any Party hereto in exercising any right, power, or privilege under this Agreement shall impair any such right, power, or privilege or be construed as a waiver or acquiescence thereto; nor shall any single or partial exercise of any right, power, or privilege preclude any other or further exercise thereof or the exercise of any other right, power, or

privilege. No waiver shall be valid against any Party, unless made in writing and signed by the Party against whom enforcement of such waiver is sought and then only to the extent expressly specified therein.

5.8. **Governing Law and Venue.** This Agreement shall be governed by and construed in accordance with the laws of the State of Florida without regard to any choice of law provisions. The Parties agree that the Circuit Court for the Fifth Judicial Circuit, Hernando County, Florida (hereinafter the "Court"), shall have sole and exclusive jurisdiction to enforce the terms of this Agreement, and agree that they will present any disputes under this Agreement, including, without limitation, any claims for breach or enforcement of this Agreement, exclusively to the Court. Each of the Parties consents to the jurisdiction of the Court, acknowledges that the Court has jurisdiction over this Agreement, and that the Court shall retain jurisdiction for the purposes of implementing and enforcing the terms of this Agreement.

5.9. **Waiver of Jury Trial.** In any action or proceeding arising herefrom, the parties hereto consent to trial without a jury in any action, proceeding, or counterclaim brought by any party hereto or its successors against any other party hereto or its successors in respect of any matter arising out of or in connection with this agreement, regardless of the form of action or proceeding.

5.10. **PUBLIC RECORDS NOTICE (MUST BE IN 14 POINT BOLD TYPE)**

**IF IMPACT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO IMPACT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THE AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS, THE PUBLIC INFORMATION AND COMMUNICATION OFFICER, EMAIL ADDRESS: \_\_\_\_\_; TELEPHONE NUMBER: \_\_\_\_\_, ADDRESS: \_\_\_\_\_**

IMPACT is required to comply with the Florida Public Records Law, Chapter 119, Florida Statutes, in the performance of its duties under this contract and will specifically:

- 5.10.1.1. Keep and maintain public records required by the School Board to perform the service.
- 5.10.1.2. Upon request from the School Board's custodian of public records, provide the School Board with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in the Chapter 119, Florida Statutes or as otherwise provided by law.
- 5.10.1.3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the Agreement if IMPACT does not transfer the records to the School Board.
- 5.10.1.4. Upon completion of the contract, transfer, at no cost, to the School Board all public records in possession of IMPACT or keep and maintain public records required by the School Board to perform the service. If IMPACT transfers all public records to the School Board upon completion of the contract, IMPACT shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If IMPACT keeps and maintains public records upon completion of the contract, IMPACT shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the School Board, upon request of the School Board's custodian of public records, in a format that is compatible

with the information technology systems of the School Board.

5.10.1.5. The failure of IMPACT to comply with the provisions set forth herein shall constitute a default and material breach of this Agreement, which may result in immediate termination, with no penalty to the School Board.

5.11. **No Assignment.** No assignment of this Agreement or of any rights or obligations hereunder shall be made by IMPACT (by operation of law or otherwise) without the prior written consent of the School Board and any attempted assignment without the required consent shall be void.

5.12. **Non-Discrimination.** The Parties shall not unlawfully discriminate against any individual on the basis of his or her race, age, religion, ancestry, color, ethnicity, gender, national origin, marital status, familial status, disability, sexual orientation, genetic information, or gender identity or expression with respect to any activity occurring or under this Agreement.

5.13. **Attorney Fees and Costs.** In the event of a dispute arising under this Agreement, whether or not a lawsuit or other proceeding is filed, the prevailing party shall be entitled to recover its reasonable attorneys' fees and costs, including attorneys' fees and costs incurred in litigating entitlement to attorneys' fees and costs, as well as in determining or quantifying the amount of recoverable attorneys' fees and costs, and including attorneys' fees and costs on appeal. The reasonable costs to which the prevailing party is entitled shall include costs that are taxable under any applicable statute, rule, or guideline, as well as non-taxable costs: including, but not limited to, costs of investigation, copying costs, electronic discovery costs, telephone charges, mailing and delivery charges, information technology support charges, consultant and expert witness fees, travel expenses, court reporter fees, and mediator fees, regardless of whether such costs are otherwise taxable.

- 5.14. **Sovereign Immunity.** The School Board intends to avail itself of the benefits of Section 768.28 and of other statutes and common law governing sovereign immunity to the fullest extent possible. However, in no event will the School Board's liability under this provision exceed the sum of \$200,000 per person or \$300,000 per occurrence. Nothing in this Agreement is intended to inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the doctrine of sovereign immunity or by operation of law.
- 5.15. **Indemnification by IMPACT.** IMPACT for itself and its officers, employees, agents, representatives, contractors, and sub-contractors, shall fully indemnify and hold the School Board and its officers and employees harmless for and from any claim, loss, damage, or liability caused by negligence, misfeasance, or malfeasance by IMPACT, its employees, appointees, or agents, in the performance of or relating to the performance of the duties imposed upon IMPACT by this Agreement and any covenant or provision hereof, including but not limited to defending the School Board and its officers and employees against any complaint, administrative, or judicial proceeding, payment of any penalty imposed upon School Board, or payment of any and all cost(s), damage(s), judgment(s), or loss(es) incurred by or imposed upon the School Board. IMPACT shall immediately give the School Board written notice of any and all claims asserted against IMPACT, and the School Board shall immediately give IMPACT written notice of any and all claims asserted against the School Board, and the School Board shall have the right but not the obligation to participate in any defense.
- 5.16. **Insurance by IMPACT.** IMPACT shall maintain, throughout the term of this Agreement and any renewals, general liability insurance in an amount of not less than \$1,000,000.00 per occurrence, \$2,000,000.00 aggregate covering its activities pursuant to this Agreement. The policy shall be obtained from a carrier that has and maintains a rating of "A" or better and a financial size category of "VII" or better according to A.M. Best Company, and is licensed



in the State of Florida, under a policy approved for use in the State of Florida. The policy shall contain an evidence/endorsement providing physical and sexual abuse and molestation coverage. IMPACT shall provide the School Board with a Certificate of Insurance naming "The School Board Of Hernando County, Florida, its officers, employees, and agents" as included in an additional insured endorsement to the general liability policy it as an additional insured under IMPACT's policy and unconditionally entitling the School Board to thirty days' notice of cancellation of such policy or any of the coverages provided by such policy.

- 5.17. **Additional Insurance by IMPACT.** Where services to be performed under this Agreement are in the presence of students, an additional insured endorsement indicating sexual harassment and sexual molestation coverage shall be required of IMPACT. Proof of such coverage shall be provided to the School Board's Director of Risk Management prior to IMPACT's commencement of the services required herein.
- 5.18. **Level II Background Screening.** IMPACT represents and warrants to the School Board that IMPACT has read and is familiar with Florida Statute Sections 1012.32, 1012.321, 1012.465, 1012.467, and 1012.468 regarding background investigations. IMPACT covenants to comply with all requirements of the above cited statutes and shall provide School Board with proof of compliance upon request. IMPACT agrees to indemnify and hold harmless the School Board, its officers, agents, and employees from any liability in the form of physical injury, death, or property damage resulting from IMPACT's failure to comply with the requirements of this paragraph or Florida Statute Sections 1012.32, 1012.321, 1012.465, 1012.467 and 1012.468.
- 5.19. **Student Records.** Notwithstanding any provision to the contrary contained in this agreement between IMPACT and School Board; IMPACT and its officers, employees, agents, representatives, contractors, and sub-contractors shall fully comply with the requirements of the Family Education Rights and Privacy Act, §1002.22 and §1002.221, Fla. Stat. or any other law or regulation, either federal

or State of Florida, regarding confidentiality of student information and records. Further, LSBS for itself and its officers, employees, agents, representatives, contractors, or sub-contractors, shall fully indemnify and hold the School Board and its officers and employees harmless for any violation of this covenant, including but not limited to defending the School and its officers and employees against any complaint, administrative, or judicial proceeding, payment of any penalty imposed upon the School Board, or payment of any and all cost(s), damage(s), judgment(s), or loss(es) incurred by or imposed upon School Board arising out of the breach of this covenant by the vendor, or an officer, employee, agent, representative, contractor, or sub-contractor of the vendor to the extent and only to the extent that the vendor or an officer, employee, agent, representative, contractor, or sub-contractors of the vendor shall either intentionally or negligently violate the provisions of this covenant or the Family Education Rights and Privacy Act, §1002.22 and §1002.221, Fla. Stats. This provision shall survive the termination of or completion of all performance or obligations under this agreement and shall be fully binding upon IMPACT until such time as any proceeding brought on account of this covenant is barred by any applicable statute of limitations.

5.20. **Termination.** This Agreement may be terminated by (i) either party without cause upon delivery of written notice of such intent to terminate this Agreement not less than 30 days' prior to the effective date of such termination; (ii) written agreement executed by both IMPACT and School Board; or (iii) School Board, at any time, if IMPACT fails to perform IMPACT's duties hereunder or breaches any of IMPACT's covenants contained herein, provided that the School Board may not terminate this Agreement for breach unless it first provides written notice to IMPACT specifying the failure to perform or breach by IMPACT, and IMPACT shall fail to cure the specified breach within a period of ten (10) days following receipt of such written notice.

5.21. **Execution in Counterparts.** This Agreement may be executed in counterpart. Faxed or 'pdf' signatures will be acceptable in place of originals.

5.22. **Authority to Execute Agreement.** Each person signing this Agreement on behalf of either Party individually warrants that he or she has full legal power to execute this Agreement on behalf of the Party for whom he or she is signing, and to bind and obligate such Party with respect to all provisions contained in this Agreement.

5.23. **E-Verify.** Pursuant to Fla. Stat. § 448.095, effective January 1, 2021, all Contractors shall use the U.S. Department of Homeland Security's E-Verify system <https://e-verify.uscis.gov/emp>, to verify the employment eligibility of all employees hired during the term of this Agreement.

5.23.1 Subcontractors

5.23.1.1 Contractor shall also require all subcontractors performing work under this Agreement to use the E-Verify system for any employees they may hire. Subcontractors shall provide Contractor with an affidavit stating the subcontractor does not employ, contract with, or subcontract with an unauthorized alien, as defined by Fla. Stat. § 448.095.

5.23.1.2 Contractor shall provide a copy of such affidavit to the School Board upon receipt and shall maintain a copy for the duration of the Agreement.

5.23.1.3 Contractor must provide evidence of compliance with Florida Statute § 448.095 beginning January 1, 2021. Evidence may consist of, but is not limited to, providing notice of Contractor's E-Verify number.

5.23.2 Failure to comply with this provision is a material breach of the Agreement and the School Board may choose to terminate the Agreement at its sole discretion. Contractor may be liable for all costs associated with School Board securing the same services, including but not limited to, higher costs for the same services and rebidding costs (if necessary).

5.23.3 For purposes of this provision, "Contractor" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration.

"Subcontractor" means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration during the term of this Agreement.

**THE PARTIES REPRESENT THAT THEY HAVE THOROUGHLY DISCUSSED ALL ASPECTS OF THIS AGREEMENT WITH THEIR RESPECTIVE ATTORNEY(S), THAT THEY FULLY UNDERSTAND ALL OF ITS PROVISIONS, AND THAT THEY ARE VOLUNTARILY ENTERING INTO THIS AGREEMENT WITH THE FULL KNOWLEDGE OF ITS LEGAL SIGNIFICANCE AND WITH THE INTENT TO BE LEGALLY BOUND BY ITS TERMS.**

The School Board of Citrus County, Florida  
Signature: \_\_\_\_\_

Date: \_\_\_\_\_

I.M.P.A.C.T Counseling and Consulting, LLC  
Signature: \_\_\_\_\_

Myra Ricketts, Clinical Director

Date: 6/22/23

**STANDARD ADDENDUM TO AGREEMENTS WITH  
THE HERNANDO COUNTY SCHOOL BOARD**

**WHEREAS**, the undersigned has entered into an Agreement or Contract (hereinafter Agreement) with the Hernando County School Board; and,

**WHEREAS**, the Agreement sets forth the general terms and conditions of the relationship between the parties; and,

**WHEREAS**, the undersigned acknowledges that the School Board is the contracting authority for the Hernando County School Board and there are certain standard contract terms expected to be in every agreement by the School Board; and,

**WHEREAS**, the undersigned hereby agrees that these standard terms are part of the Agreement with the School Board.

1. The Contractor hereby agrees to indemnify, defend and hold the School Board harmless from and against any and all damages of any nature whatsoever which are caused or materially contributed to by the negligent, reckless or intentional acts of the Indemnifying Party.

2. To the extent that the agreement requires the School Board to indemnify Contractor, it shall only be to the extent of the limits set forth in §768.28(5), Fla. Stat. and then only for the negligent or wrongful act or omission of any officer or employee of the School Board acting within the scope of the officer's/employee's office or employment under circumstances in which the state or such agency or subdivision, if a private person, would be liable to the claimant. Further, except as specifically provided herein, the School Board does not waive any defense of sovereign immunity. It is further understood and agreed by the parties to this agreement that no officer or employee may be held personally liable except as provided by §768.28(9), Fla. Stat. Notwithstanding the foregoing, the School Board intends to avail itself of the benefits of §768.28 and of other statutes and common law governing sovereign immunity to the fullest extent possible. However, in no event will the School Board's liability under this provision exceed the sum of the lesser of the following: (a) the amount paid by the School Board to Contractor or (b) the amounts identified as statutory limits pursuant to §768.28, Fla. Stat. if applicable. Nothing in this Agreement is intended to inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the doctrine of sovereign immunity or by operation of law.

3. The parties agree to each pay their own attorneys' fees and costs relating to the negotiation of the Agreement and this Addendum and in relation to any action to enforce the terms of either document.

4. As may be applicable, all persons providing goods or services to the School Board pursuant the Agreement shall undergo the necessary background screening described in section 1012.465, Florida Statutes at their own cost before coming onto School Board property.

5. If the Agreement requires the expenditure of funds for more than one fiscal year, the Agreement shall be subject to termination by the School Board without cause upon a thirty (30) day notice.

6. Any conflict between the terms of this Addendum and the parties original Agreement or subsequent modifications thereof are to be resolved in favor of this Addendum.

7. The Agreement and this Addendum are to be construed in accordance with the laws of the State of Florida, and the parties hereby agree that performance of the terms and provisions of the Agreement are to be performed solely within the State of Florida. The Parties agree that the Circuit Court for the Fifth Judicial Circuit, Hernando County, Florida (hereinafter "Court"), shall have sole and exclusive jurisdiction to enforce the terms of this Agreement, notwithstanding any provisions in the Agreement to the contrary, and the Parties further agree that they will present any disputes under this Agreement, including, without limitation, any claims for breach or enforcement of this Agreement, exclusively to the Court.

8. The payment obligation of the School Board created by the Agreement is conditioned upon the availability of funds that are appropriated or allocated for the payment of services or products. If such funds are not allocated and available, the Agreement may be terminated by the School Board at the end of the period for which funds are available. The School Board shall notify the Contractor at the earliest possible time before such termination. No penalty shall accrue to the School Board in the event this provision is exercised, and the School Board shall not be obligated or liable for any future payments due or for any damages as a result of such termination.

9. If, and to the extent the agreement provides for the payment of any applicable sales taxes, the Parties acknowledge that the School Board is an entity which is exempt from the same as provided by 212.08(6), Fla. Stat.

10. The Parties agree that in the event Contractor files for bankruptcy, insolvency or receivership during the term of this agreement, the School Board may, at its option, terminate and cancel said contract, in which event all rights hereunder shall immediately cease and terminate.

11. Neither party shall be liable to the other, nor deemed in default under this Agreement to the extent that such party's performance under this Agreement is rendered impossible, impractical, or prevented by reason of force majeure. For purposes of this Agreement, the term "force majeure" means an occurrence that is beyond the control of the party affected and occurs without fault or negligence on behalf of either party. Without limiting the foregoing, force majeure includes acts of God; acts of the public enemy; war; riots; strikes; labor disputes; civil disorders; fires; floods; hurricanes, epidemics, pandemics, government regulations, and the issuance or extension of existing government orders of the United States, the State of Florida, or local county and municipal governing bodies; which prevents performance of the contract for all or part of the term of the Agreement.

12. Notwithstanding any provision to the contrary in the agreement, all payments due from the School Board for non-construction services hereunder shall be governed by the provisions

of Chapter 218, Florida Statutes.

13. If, and to the extent that the agreement provides for reimbursement of travel and related expenses, the Parties agree that such reimbursements shall be subject to the reimbursement schedules contained in Section 112.061, Florida Statutes.

14. Contractor confirms that neither it nor its principals are suspended, debarred, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this contract by any governmental department or agency. This certification is a material representation of fact upon which reliance will be placed when the School Board executes this agreement. If it is later determined that Contractor knowingly rendered an erroneous certification, in addition to the other remedies available to School Board, School Board may terminate the Agreement for default by Contractor.

15. E-Verify. Pursuant to Fla. Stat. § 448.095, Contractor shall use the U.S. Department of Homeland Security's E-Verify system <https://e-verify.uscis.gov/emp>, to verify the employment eligibility of all employees hired during the term of this Agreement. If Contractor enters into a contract with a subcontractor, the subcontractor must provide Contractor with an affidavit stating the subcontractor does not employ, contract with, or subcontract with an unauthorized alien and the Contractor shall provide a copy of such affidavit to the School Board upon receipt and shall maintain a copy for the duration of the Agreement. Failure to comply with this provision is a material breach of the Agreement and the School Board may choose to terminate the Agreement at its sole discretion and seek damages pursuant to Florida Statute. By signing below, Contractor affirms that it is registered with and uses the E-Verify system, is otherwise in compliance with §448.095, Fla. Stat., and acknowledges that it is required to maintain such compliance throughout the term of any Contract entered between the parties.

16. Public records compliance provisions. Any confidentiality provisions in the Agreement shall be read in harmony with Florida's Public Records Act, Chapter 119, Florida Statutes. No provisions in the Agreement can be exercised to frustrate the requirements of the law for the release of records. The parties recognize that the School Board is a governmental entity, subject to Florida law regarding public access to records under Florida Statute, Chapter 119. As such, the Parties agree that only such information as is exempt and confidential under the provisions of law shall be considered confidential under the Term of this agreement and Any confidentiality provisions in the Agreement shall be read in harmony with Florida's Public Records Act, Chapter 119, Florida Statutes. No provisions in the Agreement can be exercised to frustrate the requirements of the law for the release of records. To the extent Contractor provides School Board any information which it believes is confidential or exempt, Contractor shall notify School Board of the specific information that it believes is confidential, as well as the basis for the exemption. Additionally, to the extent that the Contractor has any obligation to act in agency for the School Board, it shall maintain its records subject to section 119.0701, Fla. Stat. If and to the extent that contractor has access to any other confidential information regarding the School Board (such as security information as contemplated by section 119.071(c), Fla. Stat.), the Contractor agrees to use reasonable measures to maintain the confidentiality of such information.

17. To the extent Contractor maintains information that is subject to a public record request, it shall provide the public access to such records in accordance with, and subject to the applicable statutory terms and fees. Failure to do so will be considered a material breach of the original Agreement resulting in immediate termination with no penalty to School Board, and Contractor will indemnify and hold the School Board harmless for any and all damages and expenses suffered as a result of the material breach and contract termination. Contractor must comply with Florida public records laws, including but not limited to chapter 119, Florida Statutes and section 24 of article I of the Constitution of Florida, and specifically agrees to:

a. Keep and maintain public records required by the School Board in order to perform the service under this agreement; and

b. Upon request from the School Board's custodian of public records, provide the School Board with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119, Florida Statutes, or as otherwise provided by law; and

c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the School Board; and

d. Upon completion of the contract, transfer, at no cost, to the School Board all public records in possession of the contractor or keep and maintain public records required by the School Board to perform the service. If the contractor transfers all public records to the School Board upon completion of the contract, the contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the contractor keeps and maintains public records upon completion of the contract, the contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the School Board, upon request from the School Board's custodian of public records, in a format that is compatible with the information technology systems of the School Board.

**IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 919 N. BROAD STREET, BROOKSVILLE, FL 34601, [Jordan\\_k@hcsb.k12.fl.us](mailto:Jordan_k@hcsb.k12.fl.us) or (352) 797-7009.**

Notwithstanding any other provisions of law or statutory interpretation, failure of the Contractor to abide by the terms of these public records provisions shall be deemed a material breach of this agreement and the School Board may enforce the terms of this

provision in the form of a court proceeding and shall, as a prevailing party, be entitled to reimbursement of all reasonable attorney's fees and costs associated with that proceeding. This



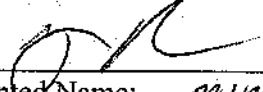
provision shall survive any termination or expiration of the contract.

18. If the Contractor receives any student information / records as a result of this agreement, it will maintain any such information / records as confidential and will not release same to any third parties without the express written approval of the School Board, except third parties who are essential to Contractor's delivery of its services to the School Board and who are bound to maintain the confidentiality of student information/records, and prohibited from unauthorized redisclosure of such information. Furthermore, Contractor agrees to maintain and utilize all such student information/records in accordance with the FERPA regulations and only as provided for in the Agreement and this Addendum. If student information/records are requested by way of subpoena or court order, Contractor shall notify the School Board of such request in writing including a copy of the subpoena or order and shall otherwise comply with the FERPA regulations.

19. Contractor acknowledges that it will comply with all applicable Florida and Federal laws, ordinances, rules and regulations.

*Signed and dated by authorized representatives as provided below:*

**Contractor:**

  
Printed Name: Myra Ricketts  
Title: Clinical Director - owner  
Date: 6/27/23

Approved as to Form

*Nancy McClain Alfonso*

General Counsel, HCSB

**A. Item Currently Budgeted -**

Account Name		No Financial Impact								
Account Number		Fund	Function	Object	Cost Center	Project	Sub Project			
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$		\$		\$		\$		\$		\$

Account Name										
Account Number		Fund	Function	Object	Cost Center	Project	Sub Project			
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$		\$		\$		\$		\$		\$

**B. Item Currently Not Budgeted -\*\***

Funding Source							
Account Name							
Account Number		Fund	Function	Object	Cost Center	Project	Sub Project
Amount	\$						

Funding Source							
Account Name							
Account Number		Fund	Function	Object	Cost Center	Project	Sub Project
Amount	\$						

**C. History**

Check one:

Prior Year Budget: ☐New for Current Year: ☐

Prior Year Approved Budget: \$

Prior Year Actual Spent: \$

**\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\***



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 7. 24-1644**

**8/22/2023**

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**Title and Board Action Requested**

Approval of the 2023-2024 NEFEC Professional Learning Catalog

**Executive Summary**

The Supervisor of Professional Development, on behalf of the Superintendent of Schools, hereby requests the Board to approve the 2023-2024 NEFEC Professional Learning Catalog. Each of the NEFEC member districts develops and maintains a Professional Development System Plan (PDSP) linked and aligned with student and instructional personnel needs.

The Professional Learning Catalog components describe the type of training and professional learning opportunities available for certificated personnel. Professional learning programs are developed to coordinate and align professional learning courses and activities that must align to the standards adopted by the state. Florida Rule 6A-5.071 requires that the PLC be approved by the Board each year by September 1st and then by the Commissioner of Education by October 1<sup>st</sup>.

**My Contact**

Dr. Paula Clark  
Supervisor of Professional Development  
352-797-7000 ext. 437  
clark\_p@hcsb.k12.fl.us

**2018-23 Strategic Focus Area**

Pillar 1: Student Achievement

**Financial Impact**

See attached budget sheet.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.

The following additions and changes were made to the NEFEC Professional Learning Catalog during the 2022 - 2023 school year.

**Additions:**

<a href="#">Emergent Literacy Micro-Credential</a>	1-013-039	60	1-013-040	Reading Bankable
<a href="#">Elementary Literacy Micro-Credential</a>	1-013-041	60	1-013-042	Reading Bankable
<a href="#">Secondary Literacy Micro-Credential</a>	1-013-043	60	1-013-044	Reading Bankable
<a href="#">Applying Principles and Practices that Foster a Positive Culture (FCRR)</a> Literacy Coach Endorsement	1-013-029	30		
<a href="#">Applying Effective Pedagogy and Andragogy (FCRR)</a> Literacy Coach Endorsement	1-013-030	30		
<a href="#">Collecting Data to Inform Professional Learning (FCRR)</a> Literacy Coach Endorsement	1-013-031	30		
<a href="#">Planning, Implementing, and Analyzing Literacy Instruction (FCRR)</a> Literacy Coach Endorsement	1-013-032	30		
<a href="#">Growing Professionally (FCRR)</a> Literacy Coach Endorsement	1-013-033	30		
<a href="#">Knowledge Building of Coaches (UF)</a> Literacy Coach Endorsement	1-013-034	30		
<a href="#">Use of Data to Inform Coaching (UF)</a> Literacy Coach Endorsement	1-013-035	30		
<a href="#">Application of Pedagogy and Andragogy (UF)</a> Literacy Coach Endorsement	1-013-036	30		
<a href="#">Building Relationships to Establish a Culture of Coaching (UF)</a> Literacy Coach Endorsement	1-013-037	30		
<a href="#">Continuous Improvement and Professional Growth (UF)</a> Literacy Coach Endorsement	1-013-038	30		
<a href="#">Collaborative Teaching Partnerships*</a>	2-100-032	15		

<a href="#">Rural Connect Practice Connected Support R</a>	1-013-045	40	1-013-046	Reading Bankable
<a href="#">Literacy Institute R</a>	1-013-047	20	1-013-048	Reading Bankable
<a href="#">District-Led Reading Training R</a>	1-013-049	Varies	1-013-050	Reading Bankable
<a href="#">Emotional/Behavioral Disability: An Introduction*</a>	8-100-001	8		
<a href="#">Youth Mental Health First Aid</a>	6-414-001	30		
<a href="#">Civics Seal of Excellence</a>	1-016-002	55-110		
<a href="#">Literacy Leadership Professional Learning Series</a>	7-517-003	24		

### Changes:

- UDL PDA-ESE changed to Universal Design for Learning K12 Lesson Plans to match the PDA-ESE title.
- Added an SWD Tab, Reading Tab, and New Components Tab to Section 2
- Minor cleaning up and editing as needed to reflect language changes around recent legislation
- Hernando: Removed the following components:
  - Character Education 2-016-001
  - Growth Mindset Micro-Credential 2-408-004
  - Multicultural Sensitivity 2-412-001

COMPONENT	COMPONENT NUMBER	INSERVICE POINTS		
<b>GENERAL EDUCATION COMPONENTS</b>				
<b>Subject Content/Academic Standards</b>				
<a href="#">FINE ARTS CONTENT</a>	1-000-001	120		
<a href="#">OTHER CONTENT AREAS</a>	1-007-001	120		
<a href="#">LANGUAGE ARTS CONTENT</a>	1-008-001	120		
<a href="#">MATHEMATICS CONTENT</a>	1-009-001	120		
<a href="#">PHYSICAL EDUCATION CONTENT</a>	1-011-004	120		
<a href="#">READING CONTENT R</a>	1-013-001	120		
<a href="#">READING FOUNDATION SKILLS R</a>	1-013-002	120		
<a href="#">SCIENCE CONTENT</a>	1-015-001	120		
<a href="#">SOCIAL STUDIES CONTENT</a>	1-016-001	120		
<a href="#">WRITING</a>	1-017-001	120		
<a href="#">CAREER AND TECHNICAL EDUCATION</a>	1-211-001	120		
<a href="#">ADULT EDUCATION CONTENT</a>	1-300-001	120		
<b>Instructional Methodology/Faculty Development</b>				
<a href="#">Rural Connect Practice Connected Support R</a>	1-013-045	40	1-013-046	Reading Bankable
<a href="#">Literacy Institute R</a>	1-013-047	20	1-013-048	Reading Bankable
<a href="#">District-Led Reading Training R</a>	1-013-049	Varies	1-013-050	Reading Bankable
<a href="#">Civics Seal of Excellence</a>	1-016-002	55-110		
<a href="#">FLORIDA CURRICULUM STANDARDS</a>	2-007-002	120		
<a href="#">STEM CONTENT AND INSTRUCTION</a>	2-007-003	72		
<a href="#">PRESCHOOL/CHILDCARE</a>	2-012-001	120		
<a href="#">READING DIFFICULTIES, DYSLEXIA, AND OTHER DISABILITIES R</a>	2-013-002	120	2-013-008	Reading Bankable
<a href="#">READING DIFFICULTIES, DISABILITIES AND DYSLEXIA (PDA) R</a>	2-013-005	20	2-013-009	Reading Bankable
<a href="#">EXPLORING STRUCTURED LITERACY (PDA) R</a>	2-013-006	40	2-013-010	Reading Bankable
<a href="#">STRUCTURED LITERACY THROUGH A MULTI-SENSORY APPROACH</a>	2-013-007	20	2-013-011	Reading Bankable

<a href="#">UNIVERSAL DESIGN FOR LEARNING – LESSON PLANS (PDA)</a>	2-404-001	5		
<a href="#">UNIVERSAL DESIGN FOR LEARNING</a>	2-404-002	30		
<a href="#">COMMUNICATION</a>	2-406-001	120		
<a href="#">TEACHING METHODOLOGY</a>	2-408-001	120		
<a href="#">PROJECT-BASED LEARNING</a>	2-408-002	60		
<a href="#">AUTHENTIC LEARNING</a>	2-408-005	120		
<a href="#">LANGUAGE READING CONNECTION (PDA)</a>	2-409-001	10		
<a href="#">INTEGRATING STANDARDS ALIGNED INSTRUCTION ACROSS THE TIERS (PDA)</a>	2-415-001	15		
<a href="#">LESSON STUDY</a>	2-507-001	120		
<a href="#">EDUCATOR INDUCTION</a>	2-516-001	120		
<b>Technology Integration/Digital Learning Support</b>				
<a href="#">TECHNOLOGY IN THE CLASSROOM</a>	3-007-001	120		
<a href="#">COMPUTER SCIENCE EDUCATOR CERTIFICATION PREP</a>	3-003-001	60		
<a href="#">TECHNOLOGY APPLICATIONS</a>	3-404-001	120		
<b>Assessment and Data Analysis/Problem Solving</b>				
<a href="#">MONITORING AND EVALUATION OF ASSESSMENT</a>	4-401-001	120		
<a href="#">DATA ANALYSIS</a>	4-401-002	120		
<a href="#">DESIGN AND DEVELOPMENT OF ASSESSMENT TOOLS</a>	4-401-003	120		
<b>Classroom Management</b>				
<a href="#">CLASSROOM MANAGEMENT</a>	5-404-001	120		
<a href="#">MENTAL HEALTH SERVICES</a>	5-414-001	60		
<b>School Safety/Safe Learning Environment/School Culture</b>				
<a href="#">SUBSTANCE ABUSE PREVENTION</a>	6-403-001	120		
<a href="#">STUDENT SERVICES—COUNSELING, HEALTH, PSYCHOLOGICAL, AND SOCIAL</a>	6-409-001	120		
<a href="#">SCHOOL HEALTH AND SAFETY</a>	6-511-002	120		
<a href="#">CHILD ABUSE PREVENTION</a>	6-511-003	120		
<a href="#">Youth Mental Health First Aid</a>	6-414-001	30		
<b>Management/Leadership/Planning</b>				

<a href="#">PLANNING AND ORGANIZATION</a>	7-404-001	120		
<a href="#">INTEGRATING STUDENT SERVICES FOR INCLUSIVE SCHOOLS (PDA)</a>	7-420-001	20		
<a href="#">TEACHERS AS LEADERS</a>	7-507-001	120		
<a href="#">CLINICAL EDUCATION</a>	7-507-002	20		
<a href="#">ADMINISTRATORS AS MANAGERS</a>	7-507-003	120		
<a href="#">MENTORING</a>	7-507-004	120		
<a href="#">ACTION RESEARCH</a>	7-507-005	120		
<a href="#">PROFESSIONAL LEARNING COMMUNITIES</a>	7-507-006	120		
<a href="#">ADVANCED EDUCATIONAL LEADERSHIP</a>	7-507-007	120		
<a href="#">ASPIRING LEADERS</a>	7-507-008	40		
<a href="#">EFFECTIVE COMMUNICATION: INTERPERSONAL CONVERSATIONS, WRITTEN CORRESPONDENCE, AND EVIDENCE-BASED FEEDBACK</a>	7-507-009	120		
<a href="#">INSTRUCTIONAL COACHING</a>	7-507-010	60		
<a href="#">ORGANIZATIONAL LEADERSHIP</a>	7-507-011	60		
<a href="#">PROFESSIONAL – ETHICAL BEHAVIOR LEADERSHIP</a>	7-507-012	60		
<a href="#">SCHOOL IMPROVEMENT</a>	7-512-001	120		
<a href="#">SCHOOL PRINCIPAL</a>	7-513-001	120		
<a href="#">Literacy Leadership Professional Learning Series</a>	7-517-003	24		
<a href="#">STUDENT ACHIEVEMENT LEADERSHIP</a>	7-517-001	60		
<a href="#">INSTRUCTIONAL LEADERSHIP</a>	7-517-002	60		
<b>General Support</b>				
<a href="#">MEDIA CONTENT</a>	8-407-001	120		
<a href="#">POLICIES AND PROCEDURES</a>	8-410-001	120		
<a href="#">PARENT INVOLVEMENT &amp; COMMUNICATION</a>	8-413-001	120		
<a href="#">MULTI-TIERED SYSTEM OF SUPPORT: AN INTRODUCTION (PDA)</a>	8-415-001	5		
<a href="#">MULTI-TIERED SYSTEM OF SUPPORTS (MTSS)</a>	8-415-002	120		
<a href="#">CODE OF ETHICS</a>	8-416-001	120		
<a href="#">FOOD SERVICE TRAINING</a>	8-505-001	120		
<a href="#">EDUCATIONAL PARAPROFESSIONALS/AIDES</a>	8-506-001	120		



<a href="#">SUBSTITUTE TEACHER</a>	8-506-002	120		
<a href="#">SCHOOLS OF EXCELLENCE</a>	8-506-003	120		
<a href="#">OFFICE/CLERICAL SUPPORT</a>	8-509-001	120		
<a href="#">CUSTODIAL AND MAINTENANCE SERVICES</a>	8-510-001	120		
<a href="#">MIDDLE SCHOOL PROFESSIONAL DEVELOPMENT</a>	8-512-001	60		
<a href="#">STATE INSTRUCTIONAL MATERIALS COMMITTEE</a>	8-514-001	120		
<a href="#">INSTRUCTIONAL MATERIALS EVALUATION</a>	8-514-002	60		
<a href="#">TRANSPORTATION</a>	8-515-001	120		
<a href="#">TEACHER OBSERVATION AND EVALUATION SYSTEM</a>	8-520-001	120		
<b>EXCEPTIONAL STUDENT EDUCATION COMPONENTS</b>				
<a href="#">TRANSITION (PDA) *</a>	1-100-001	60		
<a href="#">DIFFERENTIATING READING INSTRUCTION FOR STUDENTS: MAKING IT EXPLICIT (PDA) * (USE 1-013-021 FOR READING ENDORSEMENT COMPETENCY 4)</a>	1-100-002	60		
<a href="#">INTRODUCTION TO DIFFERENTIATING INSTRUCTION (PDA) *</a>	1-100-003	20		
<a href="#">FOUNDATIONS OF ESE (PDA) *</a>	1-103-001	20		
<a href="#">FOUNDATIONS OF ESE (PDA) NON BANKABLE</a>	1-103-002	40		
<a href="#">VISUALLY IMPAIRED *</a>	1-105-007	120		
<a href="#">HEARING IMPAIRED *</a>	1-105-008	120		
<a href="#">INSTRUCTIONAL PRACTICES IN ESE (PDA) *</a>	2-100-001	60		
<a href="#">LANGUAGE DEVELOPMENT AND COMMUNICATION SKILLS (PDA) *</a>	2-100-002	60		
<a href="#">INTERPERSONAL INTERACTIONS AND PARTICIPATION (PDA) *</a>	2-100-003	30		
<a href="#">INSTRUCTIONAL TECHNIQUES AND MATERIALS FOR ESE *</a>	2-100-004	120		
<a href="#">DIFFERENTIATING MATHEMATICS INSTRUCTION (PDA) *</a>	2-100-005	30		
<a href="#">DIFFERENTIATING SCIENCE INSTRUCTION (PDA) *</a>	2-100-006	30		
<a href="#">TEACHING STUDENTS WITH DISABILITIES (PDA) *</a>	2-100-007	20		
<a href="#">TEACHING METHODOLOGY FOR EXCEPTIONAL STUDENTS *</a>	2-100-008	120		
<a href="#">EFFECTIVE TEACHING PRACTICES FOR STUDENTS WITH DISABILITIES: FOCUSING ON THE CONTENT AREAS (PDA) *</a>	2-100-010	20		
<a href="#">INCLUSIVE EDUCATION *</a>	2-100-011	120		

<a href="#">TEACHING STUDENTS WITH DISABILITIES IN THE FINE ARTS (PDA) *</a>	2-100-016	20		
<a href="#">DEVELOPMENTALLY APPROPRIATE PRACTICES IN INCLUSIVE PREK SETTINGS (PDA) *</a>	2-100-017	10		
<a href="#">READING DIFFICULTIES, DISABILITIES AND DYSLEXIA (PDA) * (SWD)</a>	2-100-018	20	2-100-029	Bankable SWD Points
<a href="#">READING DIFFICULTIES, DYSLEXIA, AND OTHER DISABILITIES * (SWD)</a>	2-100-019	120	2-100-030	Bankable SWD Points
<a href="#">DEAFED EXPRESS (PDA) *</a>	2-100-020	6		
<a href="#">SIM – CONTENT MASTERY ROUTINE (PDA) *</a>	2-100-021	30		
<a href="#">SIM – EPD UNIT ORGANIZER ROUTINE (PDA) *</a>	2-100-022	30		
<a href="#">STRATEGIES TO SUPPORT PREK ACTIVITIES AND ROUTINES (PDA) *</a>	2-100-023	10		
<a href="#">LANGUAGE READING CONNECTION FOR DEAF/HARD OF HEARING (PDA) *</a>	2-100-024	10		
<a href="#">TEACHING STUDENTS WITH DISABILITIES FOR PHYSICAL EDUCATION (PDA) *</a>	2-100-025	20		
<a href="#">MATH DIFFICULTIES, DISABILITIES AND DYSCALCULIA (PDA) *</a>	2-100-026	7		
<a href="#">EXPLORING STRUCTURED LITERACY (PDA) (SWD Points)</a>	2-100-027	40	2-100-031	Bankable SWD Points
<a href="#">INCREASING OUTCOMES FOR ALL PRE-K CHILDREN IN EXCEPTIONAL STUDENT EDUCATION PROGRAMS (PDA)</a>	2-100-028	10		
<a href="#">Collaborative Teaching Partnerships*</a>	2-100-032	15		
<a href="#">FLORIDA STANDARDS: REACHING ALL STUDENTS BY USING ACCESS POINTS *</a>	2-105-002	120		
<a href="#">ASSISTIVE TECHNOLOGY IN THE CLASSROOM *</a>	3-100-001	120		
<a href="#">INTRODUCTION TO ASSISTIVE TECHNOLOGY (PDA)*</a>	3-100-003	20		
<a href="#">TECHNOLOGY FOR THE DIVERSE CLASSROOM (PDA) *</a>	3-100-004	20		
<a href="#">TECHNOLOGY TO SUPPORT READING COMPREHENSION (PDA) *</a>	3-100-005	20		
<a href="#">INSTRUCTIONAL TECHNOLOGY IN THE ESE CLASSROOM *</a>	3-105-001	120		
<a href="#">ASSESSMENT AND EVALUATION (PDA) *</a>	4-102-001	60		
<a href="#">ENGAGING LEARNERS THROUGH INFORMED ASSESSMENT (PDA) *</a>	4-102-003	20		
<a href="#">ASSESSMENT FOR STUDENTS WITH DISABILITIES *</a>	4-102-004	120		
<a href="#">PRE-K FLORIDA CHILD OUTCOMES MEASUREMENT SYSTEM BATTELLE DEVELOPMENTAL INVENTORY 2ND EDITION (BDI-2) TRAINING MODULE (PDA)</a>	4-102-006	10		
<a href="#">USHER SYNDROME SCREENING (PDA) *</a>	4-102-007	5		
<a href="#">CHILD OUTCOME SUMMARY PROCESS</a>	4-102-008	10		
<a href="#">POSITIVE BEHAVIOR SUPPORT: UNDERSTANDING STUDENT BEHAVIOR *</a>	5-101-001	60		

<a href="#">CLASSROOM MANAGEMENT FOR EXCEPTIONAL STUDENTS *</a>	5-101-002	120		
<a href="#">POSITIVE BEHAVIOR INTERVENTION SUPPORT (PBIS) MODULE (PDA) *</a>	5-101-003	20		
<a href="#">BEHAVIOR MANAGEMENT FOR EXCEPTIONAL STUDENTS</a>	5-101-004	120		
<a href="#">BUILDING INCLUSIVE SCHOOLS</a>	7-100-001	10		
<a href="#">FLORIDA'S SMALL GROUP PLANNING AND PROBLEM-SOLVING (SGPPS) PROCESS PREPARATION MODULE</a>	7-102-001	15/30		
<a href="#">LEADERSHIP FOR INCLUSION OF STUDENTS WITH DISABILITIES (PDA)*</a>	7-103-001	20		
<a href="#">LEADING WITHIN AN MTSS (PDA)*</a>	7-105-001	5		
<a href="#">Emotional/Behavioral Disability: An Introduction*</a>	8-100-001	8		
<a href="#">ESE PROCEDURES AND PRACTICES</a>	8-103-102	120		
<a href="#">MATRIX OF SERVICES (PDA)</a>	8-103-103	5		
<a href="#">SURROGATE PARENT (PDA)</a>	8-103-104	5		
<a href="#">SECONDARY TRANSITION: DEVELOPING AND IMPLEMENTING AN EFFECTIVE PROGRAM (PDA) *</a>	8-103-108	20		
<b>SPECIAL PROGRAMS</b>				
<a href="#">ESOL BASIC 60 (FOR CATEGORY II TEACHERS)</a>	1-704-020	60		
<a href="#">ESOL FOR SCHOOL COUNSELORS</a>	1-705-029	60		
<a href="#">ESOL FOR ADMINISTRATORS</a>	1-705-028	60		
<a href="#">ESOL FOR OTHER CONTENT AREAS (CATEGORY III)</a>	1-704-027	18		
<a href="#">ESOL BASIC FOR PRACTITIONERS</a>	1-705-030	20		
<a href="#">ESOL ESSENTIALS/METHODS</a>	1-700-030	Up to120		
<a href="#">ESOL BASICS</a>	1-700-001	Up to120		
<a href="#">NGCAR-PD TRAIN THE TRAINER</a>	1-013-015	18		
<a href="#">NGCAR-PD</a>	1-013-016	60		
<a href="#">NGCAR-PD PRACTICUM</a>	1-013-017	30		
<a href="#">ASSESSMENT IN 21ST CENTURY CLASSROOMS</a>	4-401-004	30		
<a href="#">PROJECT-BASED APPROACHES</a>	2-408-006	30		
<a href="#">THINKING CRITICALLY WITH DATA</a>	4-401-005	30		
<a href="#">EDUCATIONAL LEADERSHIP IN THE 21ST CENTURY</a>	7-507-013	20		

<a href="#">COLLABORATION IN THE DIGITAL CLASSROOM</a>	3-007-002	30		
<a href="#">DESIGNING BLENDED LEARNING</a>	2-408-007	30		
<a href="#">SCHOOL HEALTH AND SAFETY CE</a> <a href="#">BULLYING/CYBERBULLYING PREVENTION</a> <a href="#">SUBSTANCE ABUSE PREVENTION</a> <a href="#">TECHNOLOGY SAFETY AND SECURITY</a> <a href="#">PREVENTING CHILD SEXUAL ABUSE</a> <a href="#">STUDENT FIGHTS</a> <a href="#">STUDENT TO STUDENT SEXUAL HARASSMENT</a> <a href="#">PLAYGROUND SAFETY SUPERVISOR TRAINING</a> <a href="#">SLIPS, TRIPS, AND FALLS</a> <a href="#">PREVENTING BACK INJURIES</a> <a href="#">HAZARD COMMUNICATIONS</a> <a href="#">BLOODBORNE PATHOGENS FOR SCHOOLS</a> <a href="#">CHILD ABUSE</a> <a href="#">STUDENT FIGHTS</a> <a href="#">PRINCIPALS' HAZARD RECOGNITION</a>	6-511-004	5/10		
<a href="#">PRINCIPAL INQUIRY PROJECT</a>	7-507-014	60		
<a href="#">FUNDAMENTALS OF SCHOOL DATA</a>	4-401-006	30		
<a href="#">INTRO TO FPLS</a>	7-513-002	3		
<a href="#">INTRO TO PRINCIPAL INQUIRY</a>	7-507-015	3		
<a href="#">REGIONAL PLA REQUIRED ASSIGNMENTS</a>	7-513-003	54		
<a href="#">DISTRICT MENTOR INTERACTION REQUIREMENT</a>	7-513-004	30 - 45		
<a href="#">UNDERSTANDING FLORIDA STANDARDS MICRO-CREDENTIAL</a>	1-007-002	5/10		
<a href="#">HUMAN CAPITAL MANAGEMENT SYSTEM MICRO-CREDENTIAL</a>	7-502-001	5/10		
<a href="#">A BOARD'S ROLE IN IMPROVING INSTRUCTION MICRO-CREDENTIAL</a>	7-518-001	5/10		
<a href="#">OFFICE OF EARLY LEARNING, LANGUAGE AND VOCABULARY TRAINING PROJECT TARGETED STRAND – COACH TRACK</a>	1-408-001	28		
<a href="#">OFFICE OF EARLY LEARNING, LANGUAGE AND VOCABULARY TRAINING PROJECT TARGETED STRAND – TEACHER TRACK</a>	1-408-002	20		
<a href="#">OFFICE OF EARLY LEARNING, LANGUAGE AND VOCABULARY TRAINING PROJECT UNIVERSAL STRAND – COACH TRACK</a>	1-408-003	20		

<a href="#">IMPLEMENTING THE FLORIDA STANDARDS IN PRESCHOOL CLASSROOMS: 3 YEARS OLD TO KINDERGARTEN– ONLINE PROFESSIONAL LEARNING</a>	1-408-004	5		
<a href="#">INTEGRATING THE STANDARDS: PHONOLOGICAL AWARENESS – ONLINE PROFESSIONAL LEARNING</a>	1-408-005	2		
<a href="#">LANGUAGE AND VOCABULARY IN THE VPK CLASSROOM – ONLINE PROFESSIONAL LEARNING</a>	1-408-006	5		
<a href="#">EMERGENT LITERACY FOR VPK INSTRUCTORS – ONLINE PROFESSIONAL LEARNING</a>	1-408-007	5		
<a href="#">ENGLISH LANGUAGE LEARNERS IN THE VPK CLASSROOM – ONLINE PROFESSIONAL LEARNING</a>	1-408-008	5		
<a href="#">MATHEMATICAL THINKING FOR EARLY LEARNERS – ONLINE PROFESSIONAL LEARNING</a>	1-408-009	5		
<b>ENDORSEMENT PROGRAMS</b>				
<a href="#">THEORY AND PRACTICE OF COACHING A SPECIFIC SPORT</a>	1-011-001	60		
<a href="#">COACHING THEORY</a>	1-011-002	60		
<a href="#">CARE AND PREVENTION OF ATHLETIC INJURIES</a>	1-011-003	60		
<a href="#">NATURE AND NEEDS, ASSESSMENT, AND DIAGNOSIS OF STUDENTS OF ASD W/ FIELD EXPERIENCE</a>	1-100-006	80		
<a href="#">APPLIED BEHAVIOR ANALYSIS AND POSITIVE BEHAVIOR SUPPORTS FOR STUDENTS WITH ASD W/ FIELD EXPERIENCE</a>	1-101-002	80		
<a href="#">AUGMENTATIVE/ALTERNATIVE COMMUNICATION SYSTEMS AND ASSISTIVE/INSTRUCTIONAL TECHNOLOGY FOR STUDENTS WITH ASD W/ FIELD EXPERIENCE</a>	3-100-007	80		
<a href="#">ESOL: CROSS-CULTURAL COMMUNICATION</a>	1-705-007	60		
<a href="#">ESOL: APPLIED LINGUISTICS</a>	1-702-006	60		
<a href="#">ESOL: METHODS OF TEACHING ESOL</a>	1-700-003	60		
<a href="#">ESOL: CURRICULUM AND MATERIALS</a>	1-703-005	60		
<a href="#">ESOL: TESTING AND EVALUATION</a>	1-701-004	60		
<a href="#">NATURE AND NEEDS OF THE GIFTED 2025</a>	1-106-006	60		
<a href="#">CURRICULUM AND INSTRUCTIONAL STRATEGIES FOR TEACHING GIFTED STUDENTS 2025</a>	1-106-007	60		
<a href="#">GUIDANCE AND COUNSELING FOR THE GIFTED 2025</a>	1-106-008	60		

<a href="#">EDUCATION OF SPECIAL POPULATIONS OF GIFTED STUDENTS 2025</a>	1-106-009	60		
<a href="#">THEORY AND DEVELOPMENT OF CREATIVITY 2025</a>	1-106-010	60		
<a href="#">MODULE 1: TYPICAL AND ATYPICAL DEVELOPMENT</a>	2-100-009	60		
<a href="#">MODULE 2: ASSESSMENT AND EVALUATION</a>	4-102-005	60		
<a href="#">MODULE 3: CURRICULUM</a>	2-105-001	120		
<a href="#">COMPETENCY #1: INSTRUCTIONAL FOUNDATIONS OF LANGUAGE AND READING 2025</a>	1-013-023	60		
<a href="#">COMPETENCY #2: APPLICATIONS OF RESEARCH-BASED PRACTICES 2025 R</a>	1-013-024	60		
<a href="#">COMPETENCIES 1 &amp; 2: READING FOUNDATIONS AND RESEARCH-BASED INSTRUCTIONAL PRACTICES 2025 R</a>	1-013-028	120		
<a href="#">COMPETENCY #3: FOUNDATIONS OF ASSESSMENT FOR TEACHERS AND PRINCIPALS 2025</a>	1-013-025	60		
<a href="#">COMPETENCY #4: FOUNDATIONS AND APPLICATIONS OF DIFFERENTIATED INSTRUCTION 2025</a>	1-013-026	60		
<a href="#">COMPETENCY #5: READING DEMONSTRATION OF ACCOMPLISHED PRACTICES IN READING 2025</a>	1-013-027	60		
<a href="#">Applying Principles and Practices that Foster a Positive Culture (FCRR)</a>	1-013-029	60		
<a href="#">Applying Effective Pedagogy and Andragogy (FCRR)</a>	1-013-030	60		
<a href="#">Collecting Data to Inform Professional Learning (FCRR)</a>	1-013-031	60		
<a href="#">Planning, Implementing, and Analyzing Literacy Instruction (FCRR)</a>	1-013-032	60		
<a href="#">Growing Professionally (FCRR)</a>	1-013-033	60		
<a href="#">Knowledge Building of Coaches (UF)</a>	1-013-034	60		
<a href="#">Use of Data to Inform Coaching (UF)</a>	1-013-035	60		
<a href="#">Application of Pedagogy and Andragogy (UF)</a>	1-013-036	60		
<a href="#">Building Relationships to Establish a Culture of Coaching (UF)</a>	1-013-037	60		
<a href="#">Continuous Improvement and Professional Growth (UF)</a>	1-013-038	60		
<a href="#">Collaborative Teaching Partnerships</a>	2-100-032	15		
<a href="#">Emergent Literacy Micro-Credential</a>	1-013-039	60	1-013-040	Reading Bankable
<a href="#">Elementary Literacy Micro-Credential R</a>	1-013-041	60	1-013-042	Reading Bankable
<a href="#">Secondary Literacy Micro-Credential R</a>	1-013-043	60	1-013-044	Reading Bankable

**A. Item Currently Budgeted -**

Account Name		<u>No Financial Impact</u>								
Account Number										
		Fund	Function	Object	Cost Center	Project	Sub Project			
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$		\$		\$		\$		\$		\$

Account Name										
Account Number										
		Fund	Function	Object	Cost Center	Project	Sub Project			
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$		\$		\$		\$		\$		\$

**B. Item Currently Not Budgeted -\*\***

Funding Source							
Account Name							
Account Number							
		Fund	Function	Object	Cost Center	Project	Sub Project
Amount	\$						

Funding Source							
Account Name							
Account Number							
		Fund	Function	Object	Cost Center	Project	Sub Project
Amount	\$						

**C. History**

Check one:

Prior Year Budget: ☐New for Current Year: ☐

Prior Year Approved Budget: \$

Prior Year Actual Spent: \$

**\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\***



# Hernando School District

## School Board Regular Meeting

**Agenda Item # 8. 24-1632**

8/22/2023

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### **Title and Board Action Requested**

Approve Fiscal Year 2022-2023 Budget Amendment No. 4 for Quarter Ending June 30, 2023.

### **Executive Summary**

The Director of Budget, on behalf of the Superintendent of Schools, hereby requests the Board's approval for Fiscal Year 2022-2023 Budget Amendment No. 4 for Quarter Ending June 30, 2023.

- **General Fund**

Estimated revenue from Federal Direct Sources increased by \$35,838 due to actual collections from our ROTC reimbursement program and by \$49,773 based on revenue received for the Department of Justice COPS program.

Actual revenue received from Federal through State and Local Sources decreased by \$58,285 based on actual Medicaid collections and decreased by \$40,532 based on actual reimbursement received from FEMA for Hurricane Ian.

The fourth FEFP Calc received in April 2023, reported a decrease of 133.17 unweighted FTE resulting in a total reduction in funding of \$1,111,008. Estimated revenue from the CO&DS entry, state license tax, school recognition funds and other miscellaneous state sources increased a total of \$169,539.

Miscellaneous State Sources include the Civics Seal of Excellence program that is a pass-through to teachers who receive stipend payments for completing this course.

Revenue from Local Sources increased \$264,638 in Ad valorem property tax payments, \$2,243,697 in Property tax redemptions, \$930,573 in interest earnings, \$23,692 in rental income and \$64,189 in revenue related to our Adult Education classes.

In Other Financing Sources we saw a net increase of \$4,405,028 in loss recoveries, settlements, and the transfer in from trustee for the bus purchases. The total increase in revenue during the fourth quarter was \$6,952,416.

Appropriations were amended to reflect movement between the different functions and objects. Unspent budgets not included in the 2022-2023 carry forward projects were returned to fund balance. Of the total unspent budgets, there is \$200,423 carry-forward for Adult Ed Workforce, \$5,126,838 in unspent categoricals, \$6,938,507 in unspent millage and \$4,995,474 in assigned General Fund budgets.

Ending fund balance is estimated at \$48,783,594 or 22.67% of General Fund revenues and includes reserves (Non-spendable) for inventory in the amount of \$1,104,803, the (Restricted) for Workforce and Categoricals in the amount of \$5,327,261, the (Assigned) for Health Insurance Rebates/Profit Sharing/Wellness/Risk in the amount of \$2,722,773, the (Assigned) Project/Millage Carry-Forward in



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the amount of \$11,933,981, the (Assigned) for New School/Addition Operations in the amount of \$2,000,000, the (Assigned) for Maintenance/Facilities/Safety/Other Department Reserve in the amount of \$3,000,000, the (Assigned) for ESSER Funded Positions in the amount of \$2,500,000 and the (Assigned) for FEFP/Family Empowerment Scholarship Adjustments in the amount of \$2,400,000.

The Beginning budget was reduced by \$94,185 due to the transfer from the District for the SunTec program to their internal account. The Unassigned Ending Fund Balance is \$17,794,776 or 8.27% of General Fund revenues.

- **Debt Service**

Estimated revenues from State Sources had a net decrease of \$156,374 based on the CO&DS entry and the re-classification of the Racing Commission revenue.

Interest received from Local Sources and interest earned from the Trustee increased by \$60,699.

Transfers in from General Fund decreased by \$5,000 and transfers in from Capital Funds decreased by \$7,087.

Appropriations decreased by \$9,560 based on the decrease in dues and fees related to the CO&DS entry. Transfers to General Fund increased by \$4,385,055 for the bus purchases.

Ending fund balance decreased overall by \$4,483,257 and as of June 30, 2023, is \$8,948,882.

- **Capital Projects**

Revenue from State Sources increased \$593,987 which includes the \$581,668 from the CO&DS Entry. Estimated Revenue from PECO and the Charter School Class Size Reduction Transfer decreased by \$2,609,923.

Local Revenue increased by \$113,885 for Ad valorem taxes, \$4,126,144 in revenue for the Half Cent Sales Tax, \$672,404 in Tax Redemptions and \$744,489 in additional Interest earnings. Impact Fee revenue decreased by \$648,409 based on actual collections.

Appropriations were adjusted in the amount of \$38,353,968. This adjustment was for open purchase order balances that were closed on June 30, 2023. Of this total, \$29,104,642 will be released when new purchase orders are opened in July 2023.

The Capital Projects fund balance on June 30, 2023, is \$75,180,532.

- **Food Service**

Revenue from Federal Through State Sources increased \$1,681,617 based on actual collections from the National School Lunch Act. We ended June 2023 with \$23,318 in USDA Donated Commodities. An additional \$209,904 was received from the Supply Chain Assistance program.

Revenue from State Sources increased \$4,223 based on actual collections from the School Breakfast and Lunch Supplement program.

Local Revenue increased \$126,886 from various sources such as Student Lunches, Adult Lunches, Student/Adult Ala Carte, and Student Snacks.

Appropriations were amended based on actual salaries, purchased services and materials and supplies paid through June 30<sup>th</sup> resulting in a decrease totaling \$4,205,001. Open purchase orders for materials and supplies were closed and new purchase orders will be issued for fiscal year 2023-2024.

Ending Food Service Fund balance as of June 30, 2023, is \$11,638,647.

- **Special Revenue**

Estimated Revenues and Appropriations for all of the Special Revenue Funds were adjusted based on actual collections and expenditures for this fiscal year. When the Department of Education certifies the 2022-2023 roll forward grant amounts to the District, these amounts will be part of the 2023-2024 Fiscal Year budget.

- **Special Revenue - ESSER I**

This grant has closed. Unspent Revenues and Appropriations for this grant were adjusted based on actual collections and expenditures for this fiscal year.

- **Special Revenue - GEER I**

This grant has closed.

- **Special Revenue - ESSER II**

Estimated Revenues and Appropriations were adjusted based on actual collections and expenditures for this fiscal year. The remaining balance on this grant will be part of the 2023-2024 ESSER II budget. These grants will close in September 2023.

- **Special Revenue - CRRSA GEER II**

This grant has closed.

- **Special Revenue - ESSER III**

Estimated Revenues and Appropriations were adjusted based on actual collections and expenditures for this fiscal year. The remaining balance on these grants will be part of the 2023-2024 ESSER III budget.

These grants will close in September 2024.

- **American Rescue Plan/Homeless Children and Youth**

Estimated Revenues and Appropriations were adjusted based on actual collections and expenditures for this fiscal year. The remaining balance on these grants will be part of the 2023-2024 American Rescue Plan budget.

These grants will close in September 2024.

**My Contact**

Kendra L. Sittig  
Director of Budget  
(352) 797-7004 x418

**2018-23 Strategic Focus Area**

Pillar 5: Fiscal Responsibility & Organizational Effectiveness

**Financial Impact**

See attached budget amendments.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.

THE SCHOOL BOARD OF HERNANDO COUNTY, FLORIDA  
2022-2023 BUDGET  
GENERAL FUND

Fund Balances - June 30, 2023

Adjusted Beginning Fund Balance - July 1, 2022 \$ 42,391,419

Fiscal Year 2022-2023 Estimated Revenues

Federal	\$ 1,068,266
State	131,489,125
Local	82,627,157
Other Financing Sources	9,137,116
<b>Total Estimated Revenues</b>	<b><u>\$ 224,321,665</u></b>

Fiscal Year 2022-2023 Appropriations

Expenditures	\$ 216,643,900
Other Financing Uses	1,285,591
<b>Total Appropriations</b>	<b><u>\$ 217,929,490</u></b>

Excess / (Deficiency) of Revenues over Appropriations 6,392,175  
**Ending Fund Balance - June 30, 2023** **\$ 48,783,594**

Analysis of Ending Funds Balance - June 30, 2023		As a % of Revenue
<b>Nonspendable:</b>		
Inventory	\$ 1,104,803	0.51%
<b>Restricted:</b>		
Workforce Development	200,423	0.09%
Categoricals	5,126,838	2.38%
<b>Assigned:</b>		
Health Insurance Rebates/Profit Sharing/Wellness	2,722,773	1.27%
2022-2023 Project Carry-Forward	11,933,981	5.55%
2022-2023 Reserve for New School/Addition Operations	2,000,000	0.93%
2022-2023 Maint/Facilities/Safety/Other Dept Reserve	3,000,000	1.39%
Reserve for ESSER funded positions	2,500,000	1.16%
FEFP Adj/Family Empowerment Scholarship Adj	2,400,000	1.12%
<b>Unassigned</b>	<b>17,794,776</b>	<b>8.27%</b>
	<b><u>\$ 48,783,594</u></b>	<b>22.67%</b>

↓ 19.68%

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

General Fund - Budget Amendment #4  
Executive Summary

General Fund Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (pages 3-5).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Direct Sources	\$ 85,610	
Federal Through State and Local Sources		98,817
State Sources		\$ 973,758
Local Sources	\$ 3,534,352	
Other Financing Sources	\$ 4,405,028	
<b>Net Change in Estimated Revenue</b>	<b>\$ 6,952,416</b>	
<b>Appropriations Changes (by Function):</b>		
5000 Instruction		\$ 13,272,839
6100 Pupil Personnel Services		\$ 2,641,054
6200 Instructional Media Services		\$ 247,355
6300 Instruction and Curriculum Development Services		\$ 45,142
6400 Instructional Staff Training Services		\$ 215,807
6500 Instruction Related Technology	\$ 22,370	
7100 Board		\$ 28,442
7200 General Administration	\$ 84,340	
7300 School Administration	\$ 91,674	
7400 Facilities Acquisition and Construction		\$ 489,703
7500 Fiscal Services		\$ 46,432
7600 Food Service	\$ 93,782	
7700 Central Services	\$ 797,802	
7800 Pupil Transportation Services	\$ 4,240,465	
7900 Operation of Plant		\$ 1,248,474
8100 Maintenance of Plant		\$ 784,691
8200 Administrative Technology Services		\$ 1,639,790
9100 Community Services		\$ 928
9700 Transfers:		
0920 Transfers to Debt Service Fund		5,000
0940 Transfers to Special Revenue Funds		
<b>Net Change in Appropriations</b>		<b>\$ 15,335,225</b>

<b>Fund Balance Changes:</b>	<b>Increase (Decrease)</b>
Fund Balance - March 31, 2023	<b>\$ 26,590,138</b>
Adj for Transfer to Sun Tec Internal Account	<b>\$ (94,185)</b>
Increase (decrease) in Estimated Revenues	6,952,416
(Increase) decrease in Appropriations	15,335,225
<b>Fund Balance - June 30, 2023</b>	<b>\$ 48,783,594</b>

The School Board of Hernando County, Florida  
General Fund  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

	<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>ESTIMATED REVENUE</b>					
FEDERAL DIRECT SOURCES:					
3191 RESERVE OFFICERS TRAINING CORPS (ROTC)	199,000	204,699	35,838		240,537
3199 MISCELLANEOUS FEDERAL DIRECT	-	-	49,773	-	49,773
TOTAL FEDERAL DIRECT SOURCES	<u>199,000</u>	<u>204,699</u>	<u>85,610</u>	<u>-</u>	<u>290,309</u>
FEDERAL THROUGH STATE AND LOCAL SOURCES:					
3202 MEDICAID	700,000	700,000		58,285	641,715
3291 FEMA REIMBURSEMENT	-	175,124		40,532	134,592
3299 MISCELLANEOUS FEDER THROUGH STATE AND LOCAL	-	1,650	-	-	1,650
TOTAL FEDERAL THROUGH STATE AND LOCAL SOURCES	<u>700,000</u>	<u>876,774</u>	<u>-</u>	<u>98,817</u>	<u>777,957</u>
STATE SOURCES:					
3310 FLORIDA EDUCATION FINANCE PROGRAM (FEFP)	108,242,954	105,741,634		774,859	104,966,775
3315 WORKFORCE DEVELOPMENT	586,986	586,986			586,986
3317 WORKFORCE EDUCATION PERFORMANCE INCENTIVE	-	33,657			33,657
3323 CO & DS WITHHELD FOR ADMINISTRATIVE EXPENSE	-	-	15,189		15,189
3343 STATE LICENSE TAX	85,000	85,000	4,132		89,132
3355 CLASS SIZE REDUCTION OPERATING FUNDS	24,198,093	24,198,093		336,149	23,861,944
3361 SCHOOL RECOGNITION FUNDS	-	1,055,144			1,055,144
3371/72 EXCELLENT TEACHING PROGRAM	341,573	565,776	55,579		621,354
3399 OTHER MISCELLANEOUS STATE REVENUE	19,000	196,594	62,351	-	258,944
TOTAL STATE SOURCES	<u>133,473,607</u>	<u>132,462,883</u>	<u>137,250</u>	<u>1,111,008</u>	<u>131,489,125</u>
LOCAL SOURCES:					
3411 DISTRICT SCHOOL TAX	74,675,941	74,675,941	264,638		74,940,579
3421 TAX REDEMPTION	20,000	20,912	2,243,697		2,264,609
3425/26 RENT	99,500	135,974	23,692		159,666
3429 OTHER FEES	-	-	770		770
3430 INTEREST, INCLUDING PROFIT ON INVESTMENT	50,000	1,174,883	930,573		2,105,456
3440 GIFTS, GRANTS, AND BEQUESTS	-	4,776	1,565		6,341
3461 ADULT GENERAL EDUCATION COURSE FEES	-	111,013	46,909		157,921
3462 FINANCIAL AID FEES FEFP COURSE	-	3,380	5,234		8,613
3466 LIFELONG LEARNING FEES	-	-	110		110
3467 GED TESTING FEES	-	1,283	1,019		2,301
3468 VOC/AE FINANCIAL AID FEES	-	162,139	10,917		173,056
3490 MISCELLANEOUS LOCAL REVENUE	2,163,087	2,802,506	5,230	-	2,807,736
TOTAL LOCAL SOURCES:	<u>77,008,528</u>	<u>79,092,805</u>	<u>3,534,352</u>	<u>-</u>	<u>82,627,157</u>
OTHER FINANCING SOURCES:					
3740 LOSS RECOVERIES	-	19,017	24,961		43,978
3745 LITIGATION/SETTLEMENT	-	-	4,935	-	4,935
3610 TRANSFERS IN FROM TRUSTEE (BUS PURCHASES)	-	-	4,385,055	-	4,385,055
3630 TRANSFERS IN FOR CHARTER SCHOOL	159,805	232,221		9,923	222,298
3630 TRANSFERS IN FROM CAPITAL PROJECTS FUNDS	2,144,850	4,480,850			4,480,850
TOTAL OTHER FINANCING SOURCES:	<u>2,304,655</u>	<u>4,732,088</u>	<u>4,414,951</u>	<u>9,923</u>	<u>9,137,116</u>
TOTAL REVENUES AND OTHER FINANCING SOURCES	213,685,790	217,369,249	8,172,164	1,219,748	224,321,665
ADJ TO FUND BALANCE FOR TRANSFER TO SUNTEC INTERNAL ACCOUNT	(94,185)	(94,185)			(94,185)
ADJ TO FUND BALANCE PER ACFR	(316,584)	(316,584)			(316,584)
BEGINNING FUND BALANCE	<u>42,802,188</u>	<u>42,802,188</u>	<u>-</u>	<u>-</u>	<u>42,802,188</u>
<b>TOTAL ESTIMATED REVENUE</b>	<u><b>256,077,209</b></u>	<u><b>259,760,668</b></u>	<u><b>8,172,164</b></u>	<u><b>1,219,748</b></u>	<u><b>266,713,084</b></u>

**NET INCREASE (DECREASE) IN ESTIMATED REVENUE**

**6,952,416**

**APPROPRIATIONS BY FUNCTION AND OBJECT**

EXPENDITURES:

5000 INSTRUCTION					
100 - SALARIES	90,839,856	89,213,991		3,670,725	85,543,265
200 - BENEFITS	24,205,419	25,664,579	141,940		25,806,519
300 - PURCHASED SERVICES	6,386,569	9,910,004		485,974	9,424,030
400 - ENERGY SERVICES	-	-	38		38
500 - MATERIALS AND SUPPLIES	10,516,646	12,334,644		8,775,642	3,559,002
600 - CAPITAL OUTLAY	64,074	962,591		509,238	453,353
700 - OTHER EXPENSES	346,882	753,188	26,762		779,950
6100 PUPIL PERSONNEL SERVICES					
100 - SALARIES	6,386,974	7,244,683	133,597		7,378,280

The School Board of Hernando County, Florida  
General Fund  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
	200 - BENEFITS	2,145,670	2,309,968		103,528	2,206,440
	300 - PURCHASED SERVICES	39,886	85,903		3,914	81,989
	500 - MATERIALS AND SUPPLIES	3,973,438	2,731,658		2,659,131	72,527
	600 - CAPITAL OUTLAY	-	13,150		2,906	10,244
	700 - OTHER EXPENSES	8,489	10,517		5,172	5,345
6200	INSTRUCTIONAL MEDIA SERVICES					
	100 - SALARIES	793,438	1,327,064		96,375	1,230,689
	200 - BENEFITS	274,661	407,699	7,415		415,114
	300 - PURCHASED SERVICES	180,396	234,802	2,537		237,339
	500 - MATERIALS AND SUPPLIES	10,280	12,517		4,506	8,011
	600 - CAPITAL OUTLAY	4,368	223,470		156,191	67,279
	700 - OTHER EXPENSES	4,640	3,742		235	3,507
6300	INSTRUCTION AND CURRICULUM DEVELOPMENT					
	100 - SALARIES	1,949,599	2,430,933	172,980		2,603,913
	200 - BENEFITS	633,688	769,161		33,863	735,298
	300 - PURCHASED SERVICES	169,200	229,682		186,023	43,659
	500 - MATERIALS AND SUPPLIES	53,240	46,202	1,409		47,610
	600 - CAPITAL OUTLAY	20,240	6,913	96		7,008
	700 - OTHER EXPENSES	2,400	2,555	260		2,815
6400	INSTRUCTIONAL STAFF TRAINING					
	100 - SALARIES	485,101	539,634		32,515	507,119
	200 - BENEFITS	151,515	247,825		104,807	143,018
	300 - PURCHASED SERVICES	21,720	41,710		10,616	31,094
	500 - MATERIALS AND SUPPLIES	4,320	67,742		66,340	1,403
	700 - OTHER EXPENSES	2,400	7,680		1,530	6,150
6500	INSTRUCTION RELATED TECHNOLOGY					
	100 - SALARIES	347,960	435,626	43,122		478,748
	200 - BENEFITS	152,374	205,016		19,020	185,996
	300 - PURCHASED SERVICES	-	55,128		1,732	53,396
	500 - MATERIALS AND SUPPLIES	-	-			-
7100	BOARD					
	100 - SALARIES	249,083	265,774		5,535	260,239
	200 - BENEFITS	168,636	168,872	508		169,379
	300 - PURCHASED SERVICES	228,320	283,278		14,526	268,752
	500 - MATERIALS AND SUPPLIES	2,184	3,962		1,854	2,108
	600 - CAPITAL OUTLAY	-	2,122			2,122
	700 - OTHER EXPENSES	24,832	31,059		7,035	24,024
7200	GENERAL ADMINISTRATION					
	100 - SALARIES	1,386,498	1,455,152	231,532		1,686,684
	200 - BENEFITS	377,332	470,948		4,610	466,338
	300 - PURCHASED SERVICES	81,410	277,168		106,352	170,816
	500 - MATERIALS AND SUPPLIES	495,136	36,828		24,359	12,468
	600 - CAPITAL OUTLAY	2,400	2,000	926		2,926
	700 - OTHER EXPENSES	52,040	67,464		12,798	54,666
7300	SCHOOL ADMINISTRATION					
	100 - SALARIES	10,212,279	10,858,753	88,819		10,947,572
	200 - BENEFITS	3,280,958	3,390,434	40,000		3,430,434
	300 - PURCHASED SERVICES	3,189	54,452		1,599	52,853
	500 - MATERIALS AND SUPPLIES	110,888	163,640		39,224	124,416
	600 - CAPITAL OUTLAY	1,200	34,144	19,517		53,660
	700 - OTHER EXPENSES	19,360	29,736		15,839	13,897
<b>APPROPRIATIONS BY FUNCTION AND OBJECT</b>						
EXPENDITURES:						
7400	FACILITIES, ACQUISITION, AND CONSTRUCTION					
	100 - SALARIES	450,102	525,260		16,681	508,579
	200 - BENEFITS	139,978	175,386		28,422	146,965
	300 - PURCHASED SERVICES	8,000	491,951		346,275	145,676
	500 - MATERIALS AND SUPPLIES	-	265		24	241
	600 - CAPITAL OUTLAY	3,600	130,343		88,822	41,521
	700 - OTHER EXPENSES	-	233,021		9,479	223,542
7500	FISCAL SERVICES					
	100 - SALARIES	597,240	529,572	13,690		543,262
	200 - BENEFITS	183,962	175,092		22,716	152,376
	300 - PURCHASED SERVICES	144,810	234,663		38,956	195,707
	500 - MATERIALS AND SUPPLIES	8,184	7,508		746	6,761
	600 - CAPITAL OUTLAY	40,911	10,800		3,996	6,804
	700 - OTHER EXPENSES	25,146	27,917	6,292		34,209

The School Board of Hernando County, Florida  
General Fund  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
7600	FOOD SERVICES					
	100 - SALARIES	-	180,385	78,472		258,857
	200 - BENEFITS	-	36,437	19,388		55,826
	500 - MATERIALS AND SUPPLIES	-	4,078		4,078	-
	700 - OTHER EXPENSES	-	-			-
7700	CENTRAL SERVICES					
	100 - SALARIES	1,561,029	1,794,117		52,108	1,742,009
	200 - BENEFITS	493,625	551,158	1,098,581		1,649,739
	300 - PURCHASED SERVICES	958,615	1,047,975		84,812	963,163
	500 - MATERIALS AND SUPPLIES	217,582	147,973		38,818	109,155
	600 - CAPITAL OUTLAY	9,511	224,376		118,051	106,325
	700 - OTHER EXPENSES	68,571	58,999		6,990	52,009
7800	PUPIL TRANSPORTATION SERVICES					
	100 - SALARIES	4,240,486	4,899,182	461,768		5,360,950
	200 - BENEFITS	1,555,103	1,624,192	2,595		1,626,787
	300 - PURCHASED SERVICES	458,880	627,916		220,529	407,387
	400 - ENERGY SERVICES	1,332,800	1,616,547		190,356	1,426,190
	500 - MATERIALS AND SUPPLIES	641,360	932,866		215,124	717,742
	600 - CAPITAL OUTLAY	96,000	179,761	4,351,915		4,531,675
	700 - OTHER EXPENSES	208	81,149	50,196		131,345
7900	OPERATION OF PLANT					
	100 - SALARIES	7,051,918	7,018,842		191,046	6,827,796
	200 - BENEFITS	2,286,856	2,385,983		112,493	2,273,490
	300 - PURCHASED SERVICES	4,168,312	5,847,061		177,916	5,669,145
	400 - ENERGY SERVICES	5,275,480	5,276,496	709,608		5,986,104
	500 - MATERIALS AND SUPPLIES	605,859	564,738		180,421	384,317
	600 - CAPITAL OUTLAY	194,421	2,634,316		1,222,696	1,411,621
	700 - OTHER EXPENSES	173,320	109,274		73,510	35,764
8100	MAINTENANCE OF PLANT					
	100 - SALARIES	2,745,289	2,952,080	37,521		2,989,601
	200 - BENEFITS	971,905	993,660	49,386		1,043,046
	300 - PURCHASED SERVICES	1,023,614	1,764,745		565,009	1,199,736
	400 - ENERGY SERVICES	177,600	222,884		56,058	166,826
	500 - MATERIALS AND SUPPLIES	1,801,953	653,885		26,251	627,634
	600 - CAPITAL OUTLAY	818,080	2,855,539		224,279	2,631,260
	700 - OTHER EXPENSES	3,280	815			815
8200	ADMINISTRATIVE TECHNOLOGY					
	100 - SALARIES	1,323,103	1,524,214	54,227		1,578,441
	200 - BENEFITS	429,823	509,172		21,017	488,155
	300 - PURCHASED SERVICES	367,212	845,553		67,408	778,145
	500 - MATERIALS AND SUPPLIES	43,760	54,352	2,521		56,873
	600 - CAPITAL OUTLAY	2,196,765	3,065,444		1,607,760	1,457,683
	700 - OTHER EXPENSES	840	650		353	297
9100	COMMUNITY SERVICES					
	300 - PURCHASED SERVICES	14,220	17,914		176	17,738
	500 - MATERIALS AND SUPPLIES	1,420	1,857		751	1,106
	700 - OTHER EXPENSES	-	-			-
	CAPITAL OUTLAY					
7420	FACILITIES, ACQUISITION AND CONSTRUCTION	-	-	-	-	-
9300	OTHER CAPITAL OUTLAY	-	-	-	-	-
	TOTAL EXPENDITURES	<u>211,781,919</u>	<u>231,974,124</u>	<u>7,847,617</u>	<u>23,177,841</u>	<u>216,643,900</u>
<b>APPROPRIATIONS BY FUNCTION AND OBJECT</b>						
	OTHER FINANCING USES					
9700	TRANSFERS OUT					
	0920 - TRANSFERS TO DEBT SERVICE FUND	1,261,457	1,261,457		5,000	1,256,457
	0940 - TRANSFERS TO SPECIAL REVENUE FUNDS	-	29,134		-	29,134
	TOTAL OTHER FINANCING USES	<u>1,261,457</u>	<u>1,290,591</u>	<u>-</u>	<u>5,000</u>	<u>1,285,591</u>
	TOTAL EXPENDITURES AND OTHER FINANCING USES	213,043,376	233,264,715	7,847,617	23,182,841	217,929,490
	TOTAL ENDING FUND BALANCE	<u>43,033,833</u>	<u>26,495,953</u>	<u>22,287,641</u>	<u>-</u>	<u>48,783,594</u>
	<b>TOTAL APPROPRIATIONS BY FUNCTION AND OBJECT</b>	<u><b>256,077,209</b></u>	<u><b>259,760,668</b></u>	<u><b>30,135,257</b></u>	<u><b>23,182,841</b></u>	<u><b>266,713,084</b></u>
	<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<u><b>6,952,416</b></u>		



The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Debt Service Funds - Budget Amendment #4  
Executive Summary

Debt Service Funds Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. Additional detail by object is attached (page 2) for further reference.

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
State Sources		\$ 156,374
Local Sources	60,698	
Other Financing Sources:		
Transfers In		5,000
Issuance of Bonds		7,087
Fund Balance Beginning		
<b>Net Change in Estimated Revenue</b>		<b>\$ (107,763)</b>

<b>Appropriations Changes (by Function and Object):</b>		
<b>Function 9200 - Debt Service:</b>		
710 Principal		0
720 Interest	\$ 669	
730 Dues and Fees		10,229
760 Payments to Refunded Bond Escrow		
<b>Function 9700 - Transfers:</b>		
910 Transfers to General Fund	4,385,055	
<b>Net Change in Appropriations</b>	<b>4,375,495</b>	

<b>Fund Balance Changes:</b>	<b>Increase (Decrease)</b>
<b>Fund Balance - March 31, 2023</b>	<b>\$ 13,432,139</b>
Increase (decrease) in Estimated Revenues	(107,763)
(Increase) decrease in Appropriations	(4,375,495)
<b>Fund Balance - June 30, 2023</b>	<b>\$ 8,948,882</b>

The School Board of Hernando County, Florida  
Debt Service Funds  
Budget Amendment #4  
Summary by Object  
Fiscal Year 2022-2023

	<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>ESTIMATED REVENUE</b>					
STATE SOURCES					
3322 CO & DS WITHHELD	180,000	180,000	35,564		215,564
3326 SBE/COBI BOND INTEREST	38,320	38,320		37,650	670
3341 RACING COMMISSION FUNDS	-	153,938	55,812		209,750
3399 OTHER STATE REVENUE	210,100	210,100	-	210,100	-
TOTAL STATE SOURCES	<u>428,420</u>	<u>582,358</u>	<u>91,376</u>	<u>247,750</u>	<u>425,984</u>
LOCAL SOURCES:					
3430 INTEREST	-	41,650	57,576		99,226
3433 NET INCREASE (DECREASE) IN FMV OF INVESTMENTS	-	665	-	665	-
3436 INTEREST EARNED WITH TRUSTEE	-	-	3,787	-	3,787
TOTAL LOCAL SOURCES:	<u>-</u>	<u>42,315</u>	<u>61,364</u>	<u>665</u>	<u>103,013</u>
OTHER FINANCING SOURCES:					
3610 TRANSFER IN FROM GENERAL	1,261,457	1,261,457		5,000	1,256,457
3630 TRANSFER IN FROM CAPITAL	8,252,664	8,252,664		7,087	8,245,577
3792 PREMIUM ON REFUNDING BONDS	-	-	-	-	-
TOTAL OTHER FINANCING SOURCES:	<u>9,514,121</u>	<u>9,514,121</u>	<u>-</u>	<u>12,088</u>	<u>9,502,033</u>
ADJ TO FUND BALANCE PER ACFR - (BUS LEASE)	5,960,850	5,960,850			5,960,850
BEGINNING FUND BALANCE	<u>7,275,037</u>	<u>7,275,037</u>	<u>-</u>	<u>-</u>	<u>7,275,037</u>
<b>TOTAL ESTIMATED REVENUE</b>	<b><u>23,178,428</u></b>	<b><u>23,374,680</u></b>	<b><u>152,740</u></b>	<b><u>260,503</u></b>	<b><u>23,266,918</u></b>
<b>NET INCREASE (DECREASE) IN ESTIMATED REVENUE</b>			<b><u>(107,763)</u></b>		
<b>APPROPRIATIONS</b>					
EXPENDITURES:					
9200 DEBT SERVICE					
710 REDEMPTION OF PRINCIPAL	6,166,953	6,166,953		0	6,166,953
720 INTEREST	3,754,088	3,754,088	669		3,754,757
730 DUES AND FEES	21,500	21,500		10,229	11,271
950 INTERFUND TRANSFER	-	-	-	-	-
TOTAL EXPENDITURES	<u>9,942,541</u>	<u>9,942,541</u>	<u>669</u>	<u>10,229</u>	<u>9,932,981</u>
OTHER FINANCING USES:					
9200 DEBT SERVICE:					
910 INTERFUND TRANSFER	-	-	4,385,055	-	4,385,055
TOTAL OTHER FINANCING USES	<u>-</u>	<u>-</u>	<u>4,385,055</u>	<u>-</u>	<u>4,385,055</u>
TOTAL EXPENDITURES	<u>9,942,541</u>	<u>9,942,541</u>	<u>4,385,724</u>	<u>10,229</u>	<u>14,318,036</u>
ENDING FUND BALANCE	<u>13,235,887</u>	<u>13,432,139</u>	<u>-</u>	<u>4,483,258</u>	<u>8,948,882</u>
<b>TOTAL APPROPRIATIONS</b>	<b><u>23,178,428</u></b>	<b><u>23,374,680</u></b>	<b><u>4,385,724</u></b>	<b><u>4,493,487</u></b>	<b><u>23,266,918</u></b>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<b><u>(107,763)</u></b>		

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Capital Projects Funds - Budget Amendment #4  
Executive Summary

Capital Projects Funds Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
State Sources		\$ 2,015,936
Local Sources	5,008,513	
Other Financing Sources:		
Premium on Bonds		
<b>Net Change in Estimated Revenue</b>	<b>\$ 2,992,577</b>	
<b>Appropriations Changes (by Function and Object):</b>		
<b>Function 7400 - Facilities Acquisition and Construction:</b>		
310 Prof/Tech Services		
369 Technology Rentals		
394/794 Charter School Safety Grant		1,200
510 Supplies		304
630 Building & Fixed Equipment		11,274,631
640 Furniture, Fixtures, & Equipment		2,072,690
650 Motor Vehicles		1,164,880
660 Land		6,771
670 Improvements Other Than Buildings		3,883,306
680 Remodeling & Renovation		19,828,928
690 Computer Software		\$ 114,171
<b>Function 9200 - Debt Service:</b>		
730 Dues and Fees		-
<b>Other Financing Uses:</b>		
<b>000 Transfer to Charter School</b>		9,923
910 Transfers to General Fund		
920 Transfers to Debt Service Funds		7,087
<b>Net Change in Appropriations</b>		<b>\$ 38,363,891</b>

<b>Fund Balance Changes:</b>	<b>Increase (Decrease)</b>
Beginning Fund Balance - March 31, 2023	\$ 33,824,064
Increase (decrease) in Estimated Revenues	2,992,577
(Increase) decrease in Project Appropriations	38,363,891
<b>Reserved for Future School Projects - June 30, 2023</b>	<b>\$ 75,180,532</b>

The School Board of Hernando County, Florida  
Capital Projects Funds  
Budget Amendment #4  
Summary by Object  
Fiscal Year 2022-2023

	<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>ESTIMATED REVENUE</b>					
STATE SOURCES:					
3321 CO & DS DISTRIBUTED	215,000	215,000	566,845		781,845
3325 CO & DS INTEREST	-	-	14,823		14,823
3391 PUBLIC EDUCATION CAPITAL OUTLAY (PECO)	8,444,787	10,944,787		2,600,000	8,344,787
3397 CHARTER SCHOOL CLASS SIZE REDUCTION TRANSFER	173,252	232,221		9,923	222,298
3390 MISCELLANEOUS STATE REVENUE	250,000	50,000	12,319	-	62,319
TOTAL STATE SOURCES	<u>9,083,039</u>	<u>11,442,008</u>	<u>593,987</u>	<u>2,609,923</u>	<u>9,426,072</u>
LOCAL SOURCES:					
3413 LOCAL AD VALOREM TAXES	22,291,326	22,291,326	113,885		22,405,211
3419 SCHOOL DISTRICT LOCAL SALES TAX	14,000,000	14,000,000	4,126,144		18,126,144
3421 TAX REDEMPTIONS	5,000	6,313	672,404		678,717
3430 INTEREST	34,150	999,406	744,489		1,743,895
3496 IMPACT FEES	6,100,000	6,202,118		648,409	5,553,709
3497 REFUND OF PRIOR YEAR EXPENSE	-	-			-
TOTAL LOCAL SOURCES:	<u>42,430,476</u>	<u>43,499,163</u>	<u>5,656,922</u>	<u>648,409</u>	<u>48,507,675</u>
TOTAL REVENUES AND OTHER FINANCING SOURCES (NET)	51,513,515	54,941,171	6,250,909	3,258,332	57,933,748
AUDIT ADJUSTMENT PER ACFR`	(992,850)	(992,850)			(992,850)
BEGINNING FUND BALANCE	<u>55,688,203</u>	<u>55,688,203</u>	-	-	<u>55,688,203</u>
<b>TOTAL ESTIMATED REVENUE</b>	<u><b>106,208,867</b></u>	<u><b>109,636,524</b></u>	<u><b>6,250,909</b></u>	<u><b>3,258,332</b></u>	<u><b>112,629,100</b></u>
<b>NET INCREASE (DECREASE) IN ESTIMATED REVENUE</b>			<u><b>2,992,577</b></u>		
<b>APPROPRIATIONS</b>					
EXPENDITURES:					
7400 FACILITIES, ACQUISITION, AND CONSTRUCTION					
310 PROFESSIONAL/TECHNICAL SERVICES	-	-			-
394/7 CHARTER SCHOOL SAFETY GRANT	-	3,200		1,200	2,000
369 TECHNOLOGY RENTALS	-	-			-
510 SUPPLIES	-	972		304	668
630 BUILDINGS & FIXED EQUIPMENT	8,444,787	11,671,551		11,274,631	396,920
640 FURNITURE, FIXTURES, & EQUIPMENT	657,528	4,226,748		2,072,690	2,154,058
650 MOTOR VEHICLES	1,000,000	2,691,786		1,164,880	1,526,906
660 LAND	-	165,000		6,771	158,230
670 IMPROVEMENTS OTHER THAN BUILDINGS	730,000	5,980,789		3,883,306	2,097,483
680 REMODELING & RENOVATION	14,030,000	37,652,323		19,828,928	17,823,396
690 COMPUTER SOFTWARE	550,000	454,354		114,171	340,183
9200 DEBT SERVICE					
730 DUES AND FEES	-	-			-
TOTAL EXPENDITURES	<u>25,412,315</u>	<u>62,846,724</u>	-	<u>38,346,880</u>	<u>24,499,844</u>
OTHER FINANCING USES					
9700 TRANSFERS					
000 TRANSFER TO CHARTER SCHOOLS	159,805	232,221		9,923	222,298
910 TRANSFERS TO GENERAL FUND	2,144,850	4,480,850			4,480,850
920 TRANSFERS TO DEBT SERVICE FUNDS	8,252,664	8,252,664		7,087	8,245,577
TOTAL OTHER FINANCING USES	<u>10,557,319</u>	<u>12,965,735</u>	-	<u>7,087</u>	<u>12,948,725</u>
TOTAL EXPENDITURES AND OTHER FINANCING USES (NET)	35,969,634	75,812,459	-	38,353,968	37,448,569
TOTAL ENDING FUND BALANCE	<u>70,239,233</u>	<u>33,824,064</u>	-	<u>(41,346,545)</u>	<u>75,180,532</u>
<b>TOTAL APPROPRIATIONS AND ENDING FUND BALANCE</b>	<u><b>106,208,867</b></u>	<u><b>109,636,524</b></u>	-	<u><b>(2,992,577)</b></u>	<u><b>112,629,100</b></u>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<u><b>2,992,577</b></u>		

The School Board of Hernando County, Florida  
Capital Projects Funds  
Budget Amendment #4  
Summary by Project  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>Appropriations by Project:</b>						
<b>Other Schools:</b>						
44XX	GCA, GCMS, BEST (Charter Schools - PECO)	159,805	232,221		9,923	222,298
<b>Other Schools Total</b>		159,805	232,221	-	9,923	222,298
<b>Other Projects:</b>						
00100	Tax Refunds	5,000	5,000		3,072	1,928
00100	Value Adjustment Board Fee	-	-	5,474		5,474
13200	New Vo-Tech School	8,444,787	11,671,551		11,274,631	396,920
28000	Impact Fees - Admin Fees	-	3,100		3,100	-
M1970	CHS Room Expand Student Stations	-	325,000		233,582	91,418
M2055	NCTHS Criminal Justice Program	200,000	200,000		200,000	-
M2060	Countywide Land Acquisitions	-	165,000		6,771	158,230
Multi	Half-Cent Sales Tax Projects	14,555,000	23,911,435		14,007,245	9,904,190
<b>Other Projects Total</b>		23,204,787	36,281,086	5,474	25,728,400	10,558,160
<b>Transfers:</b>						
00100	Equipment Transfer (Debt Services)	8,252,664	8,252,664		7,087	8,245,577
00100	Transfer to General Fund	2,144,850	4,480,850			4,480,850
<b>Transfers Total</b>		10,397,514	12,733,514	-	7,087	12,726,427
<b>Facilities/Maintenance Projects:</b>						
M2000	District Wide Building Maintenance	-	82,824		73,350	9,474
M2010	District Wide HVAC	-	108,261		70,000	38,261
M2030	District Wide Paving	-	135,000		19,490	115,510
M2040	District Wide Painting	-	84,064			84,064
M2050	District Wide Fire - Safety	-	1,954,150		837,559	1,116,592
M2053	District Wide Safety - CW Safety SB 7026 (2020-2023)	-	262,029			262,029
M2054	District Wide Safety - CW Safety SB 7026 (2021-2024)	-	329,621		36,032	293,589
M2100	District Wide Floor Coverings	-	1,495,298		251,597	1,243,702
M2130	District Wide Theaters/Stage Upgrades	-	18,149		12,932	5,217
M2170	District Wide Generators	-	948,390		756,705	191,685
M2190	District Wide Lighting	-	195,339		30,796	164,543
M2230	Countywide Site/Ground Improvements	-	9,105,714		4,046,758	5,058,956
M2340	District Wide Building Improvements	-	4,955,975		3,539,390	1,416,585
M3130	District Wide Building Improvements - HHS	-	-			-
<b>Facilities/Maintenance Projects Total</b>		-	19,674,814	-	9,674,607	10,000,206
<b>Equipment Purchases:</b>						
01500	Athletic Safety Equipment	65,000	65,000		6,615	58,385
M0970	Portables	-	511,202		217,634	293,568
M2070	Band/Chorus	25,000	25,000		14,073	10,927
M2070	Maintenance Equipment Purchases	-	53,472			53,472
M2070	Countywide Equipment Purchases	-	2,381,223		889,071	1,492,152
M2070-73010	Countywide Equipment Purchases - Copiers	537,528	537,528		537,528	-
M2380	Countywide Custodial Equipment Repair	30,000	30,000		11,347	18,653
<b>Equipment Purchases Total</b>		657,528	3,603,425	-	1,676,268	1,927,157
<b>Transportation:</b>						
52500/M5250	Vehicles	1,000,000	2,691,786		1,164,880	1,526,906
<b>Safety &amp; Security Total</b>		1,000,000	2,691,786	-	1,164,880	1,526,906
<b>Technology:</b>						
45500/M45500	New Enterprise System - Skyward	450,000	450,000		100,031	349,969
45700	Public School Technology	100,000	145,614		6,240	139,374
49500	SW Renewals	-	-			-
<b>Technology Total</b>		550,000	595,614	-	106,271	489,343
<b>TOTAL APPROPRIATIONS</b>		35,969,634	75,812,460	5,474	38,367,437	37,450,496
<b>Ending Fund Balance</b>		70,239,233	33,824,064	-	(38,361,963)	75,180,532
<b>Total Appropriations and Ending Fund Balance</b>		106,208,867	109,636,524	-	-	112,631,028
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>				-		

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Food Service Fund - Budget Amendment #4  
Executive Summary

Food Service Fund Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. Additional detail by object is attached (page 2) for further reference.

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Through State Sources	1,914,839	
State Sources	4,223	
Local Sources	126,885	
Other Financing Sources:		
Transfers in from General Fund		-
<b>Net Change in Estimated Revenue</b>	<b>2,045,948</b>	
<b>Appropriations Changes (by Function and Object):</b>		
<b>Function 7600 - Food Service:</b>		
100 Salaries		\$ 373,257
200 Benefits	5,222	
300 Purchased Services		\$ 129,862
400 Energy Services	201,538	
500 Materials and Supplies		\$ 3,821,356
600 Capital Outlay		\$ 132,214
700 Other Expenses	44,928	
<b>Net Change in Appropriations</b>		<b>\$ 4,205,001</b>

<b>Fund Balance Changes:</b>	<b>Increase (Decrease)</b>
<b>Fund Balance - March 31, 2023</b>	<b>\$ 5,387,698</b>
Increase (decrease) in Estimated Revenues	2,045,948
(Increase) decrease in Appropriations	4,205,001
<b>Fund Balance - June 30, 2023</b>	<b>\$ 11,638,647</b>

The School Board of Hernando County, Florida  
Food Service Fund  
Budget Amendment #4  
Summary by Object  
Fiscal Year 2022-2023

	<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>ESTIMATED REVENUE</b>					
FEDERAL THROUGH STATE SOURCES					
3260 NATIONAL SCHOOL LUNCH ACT	14,070,000	14,070,000	1,681,617		15,751,617
3265 USDA DONATED COMMODITIES	-	-	23,318		23,318
3269 OTHER FOOD SERVICE	-	1,210,464	209,904		1,420,368
TOTAL FEDERAL THROUGH STATE SOURCES	<u>14,070,000</u>	<u>15,280,464</u>	<u>1,914,839</u>	<u>-</u>	<u>17,195,303</u>
STATE SOURCES					
3337 SCHOOL BREAKFAST SUPPLEMENT	84,000	84,000	158		84,158
3338 SCHOOL LUNCH SUPPLEMENT	100,000	100,000	4,065		104,065
3399 OTHER MISCELLANEOUS STATE	-	-			-
TOTAL STATE SOURCES	<u>184,000</u>	<u>184,000</u>	<u>4,223</u>	<u>-</u>	<u>188,223</u>
LOCAL SOURCES:					
3430 INTEREST	-	-			-
3434 INTEREST EARNED W/TAX COLLECTOR	-	-			-
3451 STUDENT LUNCHES	-	21,468	16,643		38,111
3452 STUDENT BREAKFAST	-	14,912	10,338		25,251
3453 ADULT LUNCH / BREAKFAST	500	500		500	-
3454 STUDENT / ADULT ALA CARTE	250,000	278,309	155,457		433,766
3455 STUDENT SNACK	-	10,622	5,951		16,573
3456 OTHER FOOD SALES	10,000	10,000		9,876	125
3457 FOOD REBATES	5,000	5,000		1,026	3,974
3495 OTHER MISCELLANEOUS LOCAL	-	52,424		50,102	2,322
TOTAL LOCAL SOURCES:	<u>265,500</u>	<u>393,235</u>	<u>188,389</u>	<u>61,503</u>	<u>520,120</u>
OTHER FINANCING SOURCES:					
3610 TRANSFERS IN FROM GENERAL FUND	-	29,134		-	29,134
TOTAL OTHER FINANCING SOURCES:	<u>-</u>	<u>29,134</u>	<u>-</u>	<u>-</u>	<u>29,134</u>
<b>TOTAL REVENUES AND OTHER FINANCING SOURCES</b>	<b>14,519,500</b>	<b>15,886,833</b>	<b>2,107,451</b>	<b>61,503</b>	<b>17,932,781</b>
AUDIT ADJUSTMENT PER ACFR	(41,181)	(41,181)			(41,181)
BEGINNING FUND BALANCE	<u>9,061,631</u>	<u>9,061,631</u>	<u>-</u>	<u>-</u>	<u>9,061,631</u>
<b>TOTAL ESTIMATED REVENUE</b>	<b><u>23,539,950</u></b>	<b><u>24,907,283</u></b>	<b><u>2,107,451</u></b>	<b><u>61,503</u></b>	<b><u>26,953,231</u></b>
<b>NET INCREASE (DECREASE) IN ESTIMATED REVENUE</b>			<b><u>2,045,948</u></b>		
<b>APPROPRIATIONS</b>					
EXPENDITURES:					
100 SALARIES	3,761,222	4,518,570		373,257	4,145,314
200 BENEFITS	1,623,962	1,646,327	5,222		1,651,548
300 PURCHASED SERVICES	521,650	655,285		129,862	525,423
400 ENERGY SERVICES	314,500	320,561	201,538		522,099
500 MATERIALS AND SUPPLIES	10,150,500	11,210,409		3,821,356	7,389,053
600 CAPITAL OUTLAY	317,500	941,916		132,214	809,702
700 OTHER EXPENSES	200,000	226,518	44,928		271,445
<b>TOTAL EXPENDITURES</b>	<b><u>16,889,333</u></b>	<b><u>19,519,585</u></b>	<b><u>251,688</u></b>	<b><u>4,456,689</u></b>	<b><u>15,314,584</u></b>
<b>ENDING FUND BALANCE</b>	<b><u>6,650,617</u></b>	<b><u>5,387,698</u></b>	<b><u>6,250,949</u></b>	<b><u>-</u></b>	<b><u>11,638,647</u></b>
<b>TOTAL APPROPRIATIONS</b>	<b><u>23,539,950</u></b>	<b><u>24,907,283</u></b>	<b><u>6,502,637</u></b>	<b><u>4,456,689</u></b>	<b><u>26,953,231</u></b>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<b><u>2,045,948</u></b>		

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Special Revenue Funds - Other Federal Funds - Budget Amendment #4  
Executive Summary

Special Revenue Funds - Other Federal Funds Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Through State Sources:		
Vocational Education Acts		\$ 114,156
Workforce Innovation and Opportunity Act		\$ 186,530
Improving Teacher Quality State Grants - Title II		\$ 600,590
Individuals with Disabilities Education Act (IDEA)		\$ 3,033,133
Elementary and Secondary Education Act - Title I		\$ 1,919,937
Language Instruction - Title III		\$ 34,919
Title IV		\$ 210,740
IDEA Part B K-12		\$ 1,248,667
IDEA Part B Pre-K		\$ 83,932
Federal Through Local Sources:		
Miscellaneous Federal Through State	\$ -	\$ 263,174
<b>Net Change in Estimated Revenue</b>		<b>\$ (7,695,779)</b>
<b>Appropriations Changes (by Function):</b>		
5000 Instruction		\$ 4,977,315
6100 Pupil Personnel Services		931,222
6200 Instructional Media Services		25
6300 Instruction and Curriculum Development Services		800,905
6400 Instructional Staff Training Services		703,444
6500 Instruction Related Technology		27,297
7200 General Administration		218,125
7300 School Administration		2,500
7700 Central Services		
7800 Pupil Transportation Services		26,085
7900 Operation of Plant		8,728.64
8100 Maintenance of Plant		\$ 133.16
<b>Net Change in Appropriations</b>		<b>\$ (7,695,779)</b>



The School Board of Hernando County, Florida  
Special Revenue Funds - Other Federal Funds  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

		Original Budget 2022-2023	Current Budget 2022-2023	Increase	Decrease	Amended Budget 2022-2023
ESTIMATED REVENUE						
FEDERAL THROUGH STATE SOURCES:						
3201	VOCATIONAL EDUCATION ACTS	313,788	405,788		114,156	291,632
3221	WORKFORCE INNOVATION AND OPPORTUNITY ACT	285,600	499,336		186,530	312,805
3225	IMPROVING TEACHER QUALITY STATE GRANTS, TITLE II	1,133,176	1,881,822		600,590	1,281,232
3230	INDIVIDUALS WITH DISABILITIES ACT (IDEA)	5,788,854	7,891,462		3,033,133	4,858,329
3240	ELEMENTARY AND SECONDARY EDUCATION ACT, TITLE I	9,020,941	8,942,238		1,919,937	7,022,300
3241	LANGUAGE INSTRUCTION - TITLE III	107,744	114,819		34,919	79,900
3242	TITLE IV	-	724,972		210,740	514,232
3271	IDEA PART B - K12	-	1,248,667		1,248,667	-
3273	IDEA PRE-K PART B	-	83,932		83,932	-
3299	MISCELLANEOUS FEDERAL THROUGH STATE	104,800	1,001,716	-	263,174	738,542
TOTAL FEDERAL THROUGH STATE SOURCES		16,754,903	22,794,751	-	7,695,779	15,098,973
BEGINNING FUND BALANCE		-	-	-	-	-
TOTAL ESTIMATED REVENUE		16,754,903	22,794,751	-	7,695,779	15,098,973
NET INCREASE (DECREASE) IN ESTIMATED REVENUE				(7,695,779)		
APPROPRIATIONS						
EXPENDITURES:						
5000	INSTRUCTION					
	100 - SALARIES	4,891,823	5,426,675		1,792,022	3,634,653
	200 - BENEFITS	1,822,343	2,240,861		1,013,965	1,226,896
	300 - PURCHASED SERVICES	1,104,971	2,518,282		1,319,711	1,198,571
	500 - MATERIALS AND SUPPLIES	581,395	937,211		376,068	561,143
	600 - CAPITAL OUTLAY	602,044	1,357,511		379,613	977,897
	700 - OTHER EXPENSES	20,815	178,845		95,935	82,910
6100	PUPIL PERSONNEL SERVICES					
	100 - SALARIES	1,433,979	2,150,795		487,419	1,663,376
	200 - BENEFITS	459,739	665,617		126,230	539,387
	300 - PURCHASED SERVICES	99,054	195,939		177,318	18,621
	500 - MATERIALS AND SUPPLIES	136,032	173,602		52,732	120,870
	600 - CAPITAL OUTLAY	30,863	121,915		50,887	71,028
	700 - OTHER EXPENSES	60,725	45,457		36,636	8,821
6200	INSTRUCTIONAL MEDIA SERVICES					
	100 - SALARIES	-	6,890	0		6,890
	200 - BENEFITS	-	610		25	585
6300	INSTRUCTION AND CURRICULUM DEVELOPMENT					
	100 - SALARIES	2,396,153	2,702,220		481,099	2,221,121
	200 - BENEFITS	756,962	882,239		228,490	653,749
	300 - PURCHASED SERVICES	62,218	82,584		53,221	29,363
	500 - MATERIALS AND SUPPLIES	18,897	59,516		21,383	38,133
	600 - CAPITAL OUTLAY	74,100	61,980		10,974	51,006
	700 - OTHER EXPENSES	14,900	17,900		5,738	12,162
6400	INSTRUCTIONAL STAFF TRAINING					
	100 - SALARIES	562,772	1,050,827		308,112	742,715
	200 - BENEFITS	177,041	263,536		124,191	139,345
	300 - PURCHASED SERVICES	332,576	490,139		183,686	306,453
	500 - MATERIALS AND SUPPLIES	98,491	101,880		54,089	47,791
	600 - CAPITAL OUTLAY	3,000	-			-
	700 - OTHER EXPENSES	74,441	113,413		33,366	80,047
6500	INSTRUCTION RELATED TECHNOLOGY					
	100 - SALARIES	118,600	111,795		12,344	99,451
	200 - BENEFITS	205,463	54,615		14,953	39,663
	700 - OTHER EXPENSES	-	-			-
7200	GENERAL ADMINISTRATION					
	700 - OTHER EXPENSES	556,664	665,586		218,125	447,461
7300	SCHOOL ADMINISTRATION					
	700 - OTHER EXPENSES	-	50,000		2,500	47,500

The School Board of Hernando County, Florida  
Special Revenue Funds - Other Federal Funds  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>APPROPRIATIONS BY FUNCTION AND OBJECT</b>						
EXPENDITURES:						
7800	PUPIL TRANSPORTATION SERVICES					
	100 - SALARIES	19,343	19,843		9,157	10,686
	200 - BENEFITS	3,595	3,946		1,735	2,210
	300 - PURCHASED SERVICES	10,494	15,178		5,157	10,021
	400 - ENERGY SERVICES	16,398	17,648		9,535	8,113
	700 - OTHER EXPENSES	500	500		500	-
7900	OPERATION OF PLANT					
	100 - SALARIES	500	6,400		6,400	-
	200 - BENEFITS	98	1,329		1,329	-
	400 - ENERGY SERVICES	100	1,000		1,000	-
	500 - MATERIALS AND SUPPLIES	-	-		-	-
	700 - OTHER EXPENSES	-	-	-	-	-
8100	MAINTENANCE OF PLANT					
	500 - MATERIALS AND SUPPLIES	-	470		133	337
TOTAL EXPENDITURES		16,754,903	22,794,751	0	7,695,779	15,098,973
TOTAL ENDING FUND BALANCE		-	-	-	-	-
<b>TOTAL APPROPRIATIONS BY FUNCTION AND OBJECT</b>		<u><b>16,754,903</b></u>	<u><b>22,794,751</b></u>	<u><b>0</b></u>	<u><b>7,695,779</b></u>	<u><b>15,098,973</b></u>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>				<u><b>(7,695,779)</b></u>		

The School Board of Hernando County, Florida  
Special Revenue Funds - Other Federal Funds  
Budget Amendment #4 - Fund 4210  
Summary by Project  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
Federal through State Sources:						
Adult Education - Geographic	81x	285,600	499,336		186,530.28	312,805
Title I Basic	82x	9,020,941	8,942,238		1919937.46	7,022,300
Title X - Education of Homeless	83x	104,800	104,800		17135.59	87,664
Individuals with Disabilities Education Act (IDEA) Preschool	84x	114,647	237,435		167602.22	69,833
Individuals with Disabilities Education Act (IDEA) Discretionary	85x	5,556,637	8,877,878		4,134,853	4,743,025
Perkins Grant	86x	313,788	405,788		114156.35	291,632
FI Charter School Program (BEST)	87x	-	421,594		97725.80	323,868
Title I School Improvement	88x	-	73,422		24812.49	48,610
Title II Training and Recruitment	90x	1,133,176	1,881,822		600590.40	1,281,232
SED Network I	91x	76,068	76,068		48166.44	27,902
Title III NCLB	92x	107,744	114,819		34,919	79,900
SED Network II	93x	41,502	32,680		15,110	17,570
Title I School Improvement	94x	-	-			-
Title I Part D	94x	-	-			-
Title IV	96x	-	724,972		210739.68	514,232
UniSig School Improvement	97x	-	401,900		123499.85	278,400
Total Federal through State Sources		<u>16,754,903</u>	<u>22,794,751</u>	<u>-</u>	<u>7,695,779</u>	<u>15,098,973</u>
<b>TOTAL GRANTS</b>		<u><b>16,754,903</b></u>	<u><b>22,794,751</b></u>	<u><b>-</b></u>	<u><b>7,695,779</b></u>	<u><b>15,098,973</b></u>
				<u><b>(7,695,779)</b></u>		

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

**Special Revenue Funds - ESSER I - Budget Amendment #4 GRANT IS CLOSED**

**Executive Summary**

Special Revenue Funds - ESSER I Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Through State Sources:		
Education Stabilization Funds		\$ 582,848
Miscellaneous Federal Through State	\$ -	\$ -
<b>Net Change in Estimated Revenue</b>	<b>\$ -</b>	<b>\$ 582,848</b>
<b>Appropriations Changes (by Function):</b>		
5000 Instruction		\$ 305,649
6100 Student Support Services		\$ 18,300
6200 Instructional Media Services		\$ -
6300 Instructional & Curriculum Development Services		\$ 25,562
6400 Instructional Staff Training Services		\$ 170,693
7200 General Administration		\$ -
7900 Operation of Plant		\$ -
8100 Maintenance of Plant		\$ 62,643
8200 Administrative Technology Services		
9100 Community Services		
<b>Net Change in Appropriations</b>	<b>\$ -</b>	<b>\$ 582,848</b>

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Special Revenue Funds - GEER I - Budget Amendment #4 CLOSED  
Executive Summary

Special Revenue Funds - GEER I Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Through State Sources:		
Education Stabilization Funds		\$ -
Miscellaneous Federal Through State		\$ -
<b>Net Change in Estimated Revenue</b>	\$ -	\$ -
<b>Appropriations Changes (by Function):</b>		
5000 Instruction		\$ -
6100 Student Support Services		\$ -
6300 Instruction and Curriculum Development Services		\$ -
6400 Instructional Staff Training Services		\$ -
7800 Pupil Transportation Services		\$ -
7900 Operation of Plant		\$ -
<b>Net Change in Appropriations</b>		\$ -

The School Board of Hernando County, Florida  
Special Revenue Funds - GEER I (CARES Grant)  
Budget Amendment #4 CLOSED  
Summary by Function and Object  
Fiscal Year 2022-2023

	Original Budget 2022-2023	Current Budget 2022-2023	Increase	Decrease	Amended Budget 2022-2023
<b>ESTIMATED REVENUE</b>					
FEDERAL THROUGH STATE SOURCES:					
3271 EDUCATIONAL STABILIZATION FUNDS K-12	241,456	-			-
3272 EDUCATIONAL STABILIZATION FUNDS K-12	1,161	-			-
3299 MISCELLANEOUS FEDERAL THROUGH STATE	-	-	-	-	-
TOTAL FEDERAL THROUGH STATE SOURCES	242,617	-	-	-	-
BEGINNING FUND BALANCE	-	-	-	-	-
<b>TOTAL ESTIMATED REVENUE</b>	<b>242,617</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>NET INCREASE (DECREASE) IN ESTIMATED REVENUE</b>			<b>-</b>		
<b>APPROPRIATIONS</b>					
EXPENDITURES:					
5000 INSTRUCTION					
100 - SALARIES	120,493	-			-
200 - BENEFITS	22,932	-			-
300 - PURCHASED SERVICES	2,054	-			-
500 - MATERIALS AND SUPPLIES	58,397	-			-
600 - CAPITAL OUTLAY	458	-			-
700 - OTHER EXPENSES	-	-			-
6100 STUDENT SUPPORT SERVICES					
100 - SALARIES	2,606	-			-
200 - BENEFITS	516	-			-
700 - OTHER EXPENSES	-	-			-
6300 INSTRUCTION AND CURRICULUM DEVELOPMENT SERVICES					
100 - SALARIES	3,274	-			-
200 - BENEFITS	627	-			-
700 - OTHER EXPENSES	-	-			-
6400 INSTRUCTIONAL STAFF TRAINING SERVICES					
100 - SALARIES	3,549	-			-
200 - BENEFITS	669	-			-
700 - OTHER EXPENSES	-	-			-
7800 STUDENT TRANSPORTATION SERVICES					
100 - SALARIES	12,125	-			-
200 - BENEFITS	2,361	-			-
300 - PURCHASED SERVICES	-	-			-
400 - ENERGY SERVICES	10,000	-			-
700 - OTHER EXPENSES	-	-		-	-
7900 OPERATION OF PLANT					
100 - SALARIES	2,151	-			-
200 - BENEFITS	405	-			-
600 - CAPITAL OUTLAY	-	-		-	-
TOTAL EXPENDITURES	242,617	-	-	-	-
TOTAL ENDING FUND BALANCE	-	-	-	-	-
<b>TOTAL APPROPRIATIONS BY FUNCTION AND OBJECT</b>	<b>242,617</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<b>-</b>		

The School Board of Hernando County, Florida  
Special Revenue Funds - GEER II (CARES GRANT)  
Budget Amendment #4 - Fund 4420  
Summary by Project  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
Federal through State Sources:						
GEER - (CARES Grant)	971xx	236,975	-			-
GEER - (CARES GRANT K-12 CTE INFRASTRUCTURE)	991xx	314	-			-
GEER - (CARES GRANT K-12 CIVIC LITERACY BOOKLIST)	993xx	4,168	-			-
GEER - (CARES GRANT ADULT ED	994xx	1,161	-			-
Total Federal through State Sources		<u>242,617</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL GRANTS</b>		<u><b>242,617</b></u>	<u><b>-</b></u>	<u><b>-</b></u>	<u><b>-</b></u>	<u><b>-</b></u>
				<u><b>-</b></u>		

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Special Revenue Funds - ESSER II - Budget Amendment #4  
Executive Summary

Special Revenue Funds - ESSER II Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Through State Sources:		
Education Stabilization Funds	\$ -	\$ 5,323,027
Miscellaneous Federal Through State	\$ -	\$ -
<b>Net Change in Estimated Revenue</b>	<b>\$ -</b>	<b>\$ 5,323,027</b>
<b>Appropriations Changes (by Function):</b>		
5000 Instruction		\$ 1,881,761
6100 Student Support Services		48,124
6200 Instructional Media Services		25,909
6300 Instruction & Curriculum Development Services		617,257
6400 Instructional Staff Training		16,500
6500 Instructional Technology		61,290
7100 Board of Education		
7200 General Administration		154,525
7300 School Administration		
7400 Facilities, Acquisitions & Construction		
7500 Fiscal Services		
7600 Food Service		
7700 Central Services		117,558
7800 Student Transportation		308,897
7900 Operation Services		346,434
8100 Maintenance of Plant		1,684,103
8200 Administrative Technology		60,668
<b>Net Change in Appropriations</b>	<b>\$ -</b>	<b>\$ 5,323,027</b>



The School Board of Hernando County, Florida  
Special Revenue Funds - ESSER II(CARES Grant)  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

		Original Budget 2022-2023	Current Budget 2022-2023	Increase	Decrease	Amended Budget 2022-2023
ESTIMATED REVENUE						
FEDERAL THROUGH STATE SOURCES:						
3271	Education Stabilization Funds - K12	9,157,732	9,545,928		5,323,027	4,222,901
3299	MISCELLANEOUS FEDERAL THROUGH STATE	-	-	-	-	-
TOTAL FEDERAL THROUGH STATE SOURCES		9,157,732	9,545,928	-	5,323,027	4,222,901
BEGINNING FUND BALANCE		-	-	-	-	-
TOTAL ESTIMATED REVENUE		9,157,732	9,545,928	-	5,323,027	4,222,901
NET INCREASE (DECREASE) IN ESTIMATED REVENUE				(5,323,027)		
APPROPRIATIONS						
EXPENDITURES:						
5000	INSTRUCTION					
	100 - SALARIES	1,281,206	1,762,166		1,436,396	325,770
	200 - BENEFITS	253,892	382,158		314,688	67,470
	300 - PURCHASED SERVICES	903,161	365,746		281,061	84,685
	500 - MATERIALS AND SUPPLIES	784,580	477,894		289,984	187,910
	600 - CAPITAL OUTLAY	34,376	336,211	590,368		926,579
	700 - OTHER EXPENSES	-	150,000		150,000	-
6100	STUDENT SUPPORT SERVICES					
	100 - SALARIES	119,007	94,981		32,306	62,675
	200 - BENEFITS	23,938	19,260		6,426	12,834
	300 - PURCHASED SERVICES	-	10,000		9,392	608
6200	INSTRUCTIONAL MEDIA SERVICES					
	100 - SALARIES	36,682	36,682		21,630	15,052
	200 - BENEFITS	7,427	7,427		4,279	3,148
6300	INSTRUCTION & CURRICULUM DEVELOPMENT SERVICES					
	100 - SALARIES	40,000	172,000		169,108	2,892
	200 - BENEFITS	7,940	38,958		38,365	593
	300 - PURCHASED SERVICES	580,000	580,000		409,784	170,216
6400	INSTRUCTIONAL STAFF TRAINING					
	300 - PURCHASED SERVICES	39,000	16,500		16,500	-
	600 - CAPITAL OUTLAY	36	-			-
	700 - OTHER EXPENSES	100,000	-			-
6500	INSTRUCTIONAL TECHNOLOGY					
	100 - SALARIES	-	43,227		43,227	-
	200 - BENEFITS	-	18,063		18,063	-
7200	GENERAL ADMINISTRATION					
	700 - OTHER EXPENSES	313,137	236,256		154,525	81,730
7300	SCHOOL ADMINISTRATION					
	100 - SALARIES	37,637	52,044			52,044
	200 - BENEFITS	7,475	10,772			10,772
	700 - OTHER EXPENSES	-	-			-
7700	CENTRAL SERVICES					
	100 - SALARIES	-	-			-
	200 - BENEFITS	-	9,558		9,558	-
	700 - OTHER EXPENSES	-	108,000		108,000	-
7800	STUDENT TRANSPORTATION					
	100 - SALARIES	114,650	193,650		168,748	24,903
	200 - BENEFITS	22,038	42,031		36,804	5,227
	300 - PURCHASED SERVICES	112,776	112,776		81,099	31,677
	400 - ENERGY SERVICES	100,000	10,000		9,373	628
	600 - CAPITAL OUTLAY	12,874	12,874		12,874	-
7900	OPERATION SERVICES					
	100 - SALARIES	240,020	240,020		234,449	5,571
	200 - BENEFITS	30,491	30,491		29,352	1,139
	500 - SUPPLIES	66,183	66,183		66,183	-
	600 - CAPITAL OUTLAY	146,385	146,385		16,450	129,935
8100	MAINTENANCE OF PLANT					
	300 - PURCHASED SERVICES	655,027	655,027		291,509	363,518
	500 - MATERIALS AND SUPPLIES	1,899,337	1,870,942		672,870	1,198,072
	600 - CAPITAL OUTLAY	1,128,455	1,156,850		719,723	437,127

The School Board of Hernando County, Florida  
Special Revenue Funds - ESSER II(CARES Grant)  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

	<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
8200 ADMINISTRATIVE TECHNOLOGY					
100 - SALARIES	-	-			-
200 - BENEFITS	-	-			-
300 - PURCHASED SERVICES	60,000	60,612		60,000	612
500 - MATERIALS AND SUPPLIES	-	2,660			2,660
600 - CAPITAL OUTLAY	-	17,523		668	16,855
	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
TOTAL EXPENDITURES	9,157,732	9,545,928	590,368	5,913,395	4,222,901
TOTAL ENDING FUND BALANCE	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
<b>TOTAL APPROPRIATIONS BY FUNCTION AND OBJECT</b>	<u><b>9,157,732</b></u>	<u><b>9,545,928</b></u>	<u><b>590,368</b></u>	<u><b>5,913,395</b></u>	<u><b>4,222,901</b></u>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<b><u>(5,323,027)</u></b>		

The School Board of Hernando County, Florida  
Special Revenue Funds - ESSER II (CARES Grant)  
Budget Amendment #4 - Fund 4430  
Summary by Project  
Fiscal Year 2022-2023

		<b>Original Budget <u>2022-2023</u></b>	<b>Current Budget <u>2022-2023</u></b>	<b><u>Increase</u></b>	<b><u>Decrease</u></b>	<b>Amended Budget <u>2022-2023</u></b>
Federal through State Sources:						
ESSER II - (CARES Grant) Advanced Lump Sum	988xx	2,022,247	2,022,247		784,827	1,237,420
ESSER II - (CARES Grant) Supplemental Programming	989xx	-	2,555,061		2,307,305	247,756
ESSER II - (CARES Grant) Academic Acceleration	990xx	1,786,729	-			-
ESSER II - (CARES Grant) Non Enrollment Assistance`	995xx	768,332	-			-
ESSER II - (CARES Grant) Technology Assistance	996xx	164,630	164,630		95,522	69,109
ESSER II - (CARES Grant) Lump Sum	997xx	3,946,790	3,946,790		1,436,901	2,509,888
ESSER II - (CARES Grant) Formula Grants to LEA's	998xx	-	304,270		285,600	18,671
ESSER II - (CARES Grant) Civic Literacy Excellence Init	9990x	-	83,926		38,184	45,742
ESSER II - (CARES Grant) Lump Sum	9991x	469,004	469,004		374,689	94,315
<b>TOTAL GRANTS</b>		<b><u>9,157,732</u></b>	<b><u>9,545,928</u></b>	<b><u>-</u></b>	<b><u>5,323,027</u></b>	<b><u>4,222,901</u></b>

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

**Special Revenue Funds - CRRSA GEER II - Budget Amendment #4 CLOSED**  
**Executive Summary**

Special Revenue Funds - CRRSA GEER II Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Through State Sources:		
Education Stabilization Funds		\$ 1,173,900
Miscellaneous Federal Through State		
<b>Net Change in Estimated Revenue</b>	<b>\$ -</b>	<b>\$ 1,173,900</b>
<b>Appropriations Changes (by Function):</b>		
5000 Instruction	\$ -	\$ 1,118,000
7200 General Administration	\$ -	\$ 55,900
<b>Net Change in Appropriations</b>	<b>\$ -</b>	<b>\$ 1,173,900</b>

The School Board of Hernando County, Florida  
Special Revenue Funds - CRRSA GEER II (CARES Grant)  
Budget Amendment #4 CLOSED  
Summary by Function and Object  
Fiscal Year 2022-2023

	<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>ESTIMATED REVENUE</b>					
FEDERAL THROUGH STATE SOURCES:					
3272 EDUCATIONAL STABILIZATION FUNDS K-12	-	1,173,900		1,173,900	-
TOTAL FEDERAL THROUGH STATE SOURCES	-	1,173,900	-	1,173,900	-
BEGINNING FUND BALANCE	-	-	-	-	-
<b>TOTAL ESTIMATED REVENUE</b>	<u>-</u>	<u>1,173,900</u>	<u>-</u>	<u>1,173,900</u>	<u>-</u>
<b>NET INCREASE (DECREASE) IN ESTIMATED REVENUE</b>			<u>(1,173,900)</u>		
<b>APPROPRIATIONS</b>					
EXPENDITURES:					
5000 INSTRUCTION					
300 - PURCHASED SERVICES	-	1,020,000		1,020,000	-
500 - MATERIALS AND SUPPLIES	-	98,000		98,000	-
700 - OTHER EXPENSES	-	-		-	-
7200 GENERAL ADMINISTRATION					
700 - OTHER EXPENSES	-	55,900		55,900	-
TOTAL EXPENDITURES	<u>-</u>	<u>1,173,900</u>	<u>-</u>	<u>1,173,900</u>	<u>-</u>
TOTAL ENDING FUND BALANCE	-	-	-	-	-
<b>TOTAL APPROPRIATIONS BY FUNCTION AND OBJECT</b>	<u>-</u>	<u>1,173,900</u>	<u>-</u>	<u>1,173,900</u>	<u>-</u>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<u>(1,173,900)</u>		

The School Board of Hernando County, Florida  
Special Revenue Funds - CRRSA GEER II Workforce  
Budget Amendment #4 - Fund 4440  
Summary by Project  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
Federal through State Sources:						
CRRSA GEER II Workforce	592XX	-	1,173,900		1,173,900	-
Total Federal through State Sources		-	1,173,900	-	1,173,900	-
<b>TOTAL GRANTS</b>		-	<b>1,173,900</b>	-	<b>1,173,900</b>	-
				<b><u>(1,173,900)</u></b>		

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Special Revenue Funds - ESSER III - Budget Amendment #4  
Executive Summary

Special Revenue Funds - ESSER III Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Federal Through State Sources:		
Education Stabilization Funds	\$ -	\$ 23,609,720
Miscellaneous Federal Through State		
<b>Net Change in Estimated Revenue</b>	<b>\$ -</b>	<b>\$ 23,609,720</b>
<b>Appropriations Changes (by Function):</b>		
5000 Instruction		\$ 6,016,694
6100 Student Support Services		655,854
6200 Instructional Media Services		
6300 Instruction & Curriculum Development Services	\$ -	2,166,850
6400 Instructional Staff Training		50,529
6500 Instructional Technology		
7100 Board of Education		
7200 General Administration		
7300 School Administration		246,250
7400 Facilities, Acquisitions & Construction		12,029,930
7500 Fiscal Services		
7600 Food Service		
7700 Central Services		
7800 Student Transportation	\$ -	912,022
7900 Operation Services		
8100 Maintenance of Plant		1,531,590
8200 Administrative Technology		
<b>Net Change in Appropriations</b>	<b>\$ -</b>	<b>\$ 23,609,720</b>

The School Board of Hernando County, Florida  
Special Revenue Funds - ESSER III(CARES Grant)  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

	<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
<b>ESTIMATED REVENUE</b>					
FEDERAL THROUGH STATE SOURCES:					
3271 Education Stabilization Funds - K12	43,014,576	44,430,393		23,609,720	20,820,673
3299 MISCELLANEOUS FEDERAL THROUGH STATE	-	-	-	-	-
TOTAL FEDERAL THROUGH STATE SOURCES	43,014,576	44,430,393	-	23,609,720	20,820,673
BEGINNING FUND BALANCE	-	-	-	-	-
<b>TOTAL ESTIMATED REVENUE</b>	<b>43,014,576</b>	<b>44,430,393</b>	<b>-</b>	<b>23,609,720</b>	<b>20,820,673</b>
<b>NET INCREASE (DECREASE) IN ESTIMATED REVENUE</b>			<b>(23,609,720)</b>		
<b>APPROPRIATIONS</b>					
EXPENDITURES:					
5000 INSTRUCTION					
100 - SALARIES	3,819,575	4,051,332		2,136,189	1,915,143
200 - BENEFITS	527,829	912,838		637,926	274,913
300 - PURCHASED SERVICES	2,073,125	2,608,310		1,417,580	1,190,730
500 - MATERIALS AND SUPPLIES	3,421,595	3,436,795		246,060	3,190,734
600 - CAPITAL OUTLAY	11,986,255	11,054,316		1,428,939	9,625,377
700 - OTHER EXPENSES	-	150,000		150,000	-
6100 STUDENT SUPPORT SERVICES					
100 - SALARIES	497,640	774,050		472,197	301,853
200 - BENEFITS	178,315	272,336		174,756	97,580
300 - PURCHASED SERVICES	-	7,000		7,000	-
600 - CAPITAL OUTLAY	-	1,900		1,900	-
6300 INSTRUCTION & CURRICULUM DEVELOPMENT SERVICES					
100 - SALARIES	2,826,812	2,869,812		1,603,437	1,266,375
200 - BENEFITS	962,650	972,390		561,634	410,756
300 - PURCHASED SERVICES	2,000	27,000		1,779	25,221
6400 INSTRUCTIONAL STAFF TRAINING					
100 - SALARIES	9,400	9,400		9,400	-
200 - BENEFITS	2,129	2,129		2,129	-
300 - PURCHASED SERVICES	-	41,000		39,000	2,000
700 - OTHER EXPENSES	-	-		-	-
7300 SCHOOL ADMINISTRATION					
300 - PURCHASED SERVICES	305,940	288,000		246,250	41,750
7400 FACILITIES, ACQUISITIONS & CONSTRUCTION					
300 - PURCHASED SERVICES	-	89,803		59,657	30,146
600 - CAPITAL OUTLAY	14,105,570	14,105,570		11,970,273	2,135,297
7800 STUDENT TRANSPORTATION					
100 - SALARIES	96,800	488,275		208,470	279,805
200 - BENEFITS	21,941	88,637		58,174	30,463
300 - PURCHASED SERVICES	570,410	570,410		570,410	-
400 - ENERGY SERVICES	75,000	77,500		74,969	2,531
600 - CAPITAL OUTLAY	-	-		-	-
8100 MAINTENANCE OF PLANT					
600 - CAPITAL OUTLAY	1,531,590	1,531,590		1,531,590	-
TOTAL EXPENDITURES	43,014,576	44,430,393	-	23,609,720	20,820,673
TOTAL ENDING FUND BALANCE	-	-	-	-	-
<b>TOTAL APPROPRIATIONS BY FUNCTION AND OBJECT</b>	<b>43,014,576</b>	<b>44,430,393</b>	<b>-</b>	<b>23,609,720</b>	<b>20,820,673</b>



The School Board of Hernando County, Florida  
Special Revenue Funds - ESSER III (CARES Grant)  
Budget Amendment #4 - Fund 4450  
Summary by Project  
Fiscal Year 2022-2023

		<b>Original Budget <u>2022-2023</u></b>	<b>Current Budget <u>2022-2023</u></b>	<b><u>Increase</u></b>	<b><u>Decrease</u></b>	<b>Amended Budget <u>2022-2023</u></b>
Federal through State Sources:						
ESSER III - (CARES Grant) Lump Sum	9992x	8,746,275	8,775,271		2,105,309	6,669,962
ESSER III - (CARES Grant) Lump Sum	9993x	34,268,301	34,246,287		20,095,576	14,150,711
ESSER III - (CARES Grant) Lump Sum	9995x	-	1,408,835		1,408,835	-
<b>TOTAL GRANTS</b>		<b><u>43,014,576</u></b>	<b><u>44,430,393</u></b>	<b><u>-</u></b>	<b><u>23,609,720</u></b>	<b><u>20,820,673</u></b>

The School Board of Hernando County, Florida  
Finance Department  
Resolution to Amend District School Budget  
Fiscal Year 2022-2023

Special Revenue Funds - American Rescue Plan Homeless Children & Youth  
Budget Amendment #4  
Executive Summary

Special Revenue Funds - American Rescue Plan Homeless Children & Youth Budget Amendment #4 is for the fiscal period ending **June 30, 2023**. Below is a summary of the adjustments to estimated revenues and appropriations. The attached sheets provide additional detail by function and object (page 2) and by project (page 3).

	Increase	Decrease
<b>Estimated Revenue Changes:</b>		
Education Stabilization Funds		\$ 303,023
Federal Through State Sources:		
Miscellaneous Federal through State		\$ -
Drop Out Prevention		498,552
<b>Net Change in Estimated Revenue</b>		<b>\$ 801,575</b>
<b>Appropriations Changes (by Function):</b>		
5000 Instruction		\$ 553,729
6100 Student Support Services	\$ 24,877	
6200 Instructional Media Services		
6300 Instruction & Curriculum Development Services		7,735
6400 Instructional Staff Training		264,132
7200 General Administration		1,719
7900 Operation Services	\$ 862	
<b>Net Change in Appropriations</b>		<b>\$ 801,575</b>

The School Board of Hernando County, Florida  
Special Revenue Funds - American Rescue Plan Homeless Children & Youth  
Budget Amendment #4  
Summary by Function and Object  
Fiscal Year 2022-2023

	Original Budget 2022-2023	Current Budget 2022-2023	Increase	Decrease	Amended Budget 2022-2023
<b>ESTIMATED REVENUE</b>					
FEDERAL THROUGH STATE SOURCES:					
3271 Education Stabilization Funds - K12	-	1,229,287		364,729	864,558
3273 Education Stabilization Funds - VPK	-	-	61,705		61,705
3299 MISCELLANEOUS FEDERAL THROUGH STATE	335,762	-	-	-	-
TOTAL FEDERAL THROUGH STATE SOURCES	335,762	1,229,287	61,705	364,729	926,264
STATE SOURCES:					
3373 DROP-OUT PREVENTION	-	498,552		498,552	-
TOTAL STATE SOURCES	-	498,552	-	498,552	-
BEGINNING FUND BALANCE	-	-	-	-	-
<b>TOTAL ESTIMATED REVENUE</b>	<b>335,762</b>	<b>1,727,839</b>	<b>61,705</b>	<b>863,281</b>	<b>926,264</b>
<b>NET INCREASE (DECREASE) IN ESTIMATED REVENUE</b>			<b>(801,575)</b>		
<b>APPROPRIATIONS</b>					
EXPENDITURES:					
5000 INSTRUCTION					
100 - SALARIES	45,353	45,353	36,044		81,398
200 - BENEFITS	9,005	9,005	5,802		14,807
300 - PURCHASED SERVICES	-	285,192		100,474	184,718
500 - MATERIALS AND SUPPLIES	-	782,620		432,090	350,530
600 - CAPITAL OUTLAY	-	22,002	167,354		189,356
700 - OTHER EXPENSES	230,365	230,365		230,365	-
6100 STUDENT SUPPORT SERVICES					
100 - SALARIES	30,000	30,000		25,691	4,309
200 - BENEFITS	5,958	5,958		5,073	885
300 - PURCHASED SERVICES	1,749	1,749	31,898		33,647
500 - MATERIALS AND SUPPLIES	-	-	3,999		3,999
600 - CAPITAL OUTLAY	-	-	9,799		9,799
700 - OTHER EXPENSES	-	-	9,945		9,945
6300 INSTRUCTION & CURRICULUM DEVELOPMENT SERVICES					
100 - SALARIES	-	9,787	3,177		12,963
200 - BENEFITS	-	2,213	478		2,691
300 - PURCHASED SERVICES	-	17,481		3,877	13,604
700 - OTHER EXPENSES	-	7,900		7,513	387
6400 INSTRUCTIONAL STAFF TRAINING					
100 - SALARIES	-	156,629		156,629	-
200 - BENEFITS	-	35,476		35,476	-
300 - PURCHASED SERVICES	-	29,000		28,250	750
500 - MATERIALS AND SUPPLIES	-	26,777		26,777	-
700 - OTHER EXPENSES	-	17,000		17,000	-
7200 GENERAL ADMINISTRATION					
700 - OTHER EXPENSES	13,331	13,331		1,719	11,613
7900 OPERATION SERVICES					
100 - SALARIES	-	-	715		715
200 - BENEFITS	-	-	147		147
600 - CAPITAL OUTLAY	-	-			-
TOTAL EXPENDITURES	335,762	1,727,839	269,357	1,070,933	926,264
TOTAL ENDING FUND BALANCE	-	-	-	-	-
<b>TOTAL APPROPRIATIONS BY FUNCTION AND OBJECT</b>	<b>335,762</b>	<b>1,727,839</b>	<b>269,357</b>	<b>1,070,933</b>	<b>926,264</b>
<b>NET INCREASE (DECREASE) IN APPROPRIATIONS</b>			<b>(801,575)</b>		

The School Board of Hernando County, Florida  
Special Revenue Funds - American Rescue Plan Homeless Children & Youth  
Budget Amendment #4 - Fund 4460  
Summary by Project  
Fiscal Year 2022-2023

		<u>Original Budget 2022-2023</u>	<u>Current Budget 2022-2023</u>	<u>Increase</u>	<u>Decrease</u>	<u>Amended Budget 2022-2023</u>
Federal through State Sources:						
American Rescue Plan - IDEA Pre-K	8530x	-	-	61,705		61,705
American Rescue Plan - IDEA K-12	8530x	-	-	567,000		567,000
American Rescue Plan - Homeless Children & Youth	9994x	335,762	335,762		316,341	19,421
High Impact Reading Intervention & Supplies	9996x	-	-	123,787		123,787
Targeted Mathematics Grants & STEM Experiential Activities	9997x	-	466,090		466,090	-
ESSER ARP Instructional Materials	9998x	-	427,435		273,085	154,350
Total Federal through State Sources		335,762	<b>1,229,287</b>	752,492	1,055,515	<b>926,264</b>
State Sources:						
High Impact Reading Intervention & Supplies	9996x	-	498,552		498,552	-
Total State Sources:		-	498,552	-	498,552	-
<b>TOTAL GRANTS</b>		<b>335,762</b>	<b>1,727,839</b>	<b>752,492</b>	<b>1,554,067</b>	<b>926,264</b>
				<b>(801,575)</b>		



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # \*9. 24-1651**

8/22/2023

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**Title and Board Action Requested**

Approval to amend the job description for the District Athletic Director

**Executive Summary**

The Director of Secondary Curriculum, on behalf of the Superintendent of Schools, hereby requests the Board to approve the job description for the District Athletic Director. The item was approved at the August 11, 2023 Board Meeting however, it did not include reference to a minor change that was submitted after the Agenda was published. The minor change can be found under Required Qualifications. The approved job description stated “minimum of three (3) years experience as an athletic director and head coach”. The requested change states “minimum of three (3) years experience as an athletic director and athletic coach”.

The position will be paid through millage:

Year 1: \$92,979.17

Year 2: \$87,478.44

This item was approved by the Board on August 10, 2023 (24-1567) and is being brought back for revisions.

**My Contact**

John Morris

Director of Secondary Curriculum

352-797-7000, ext. 443

morris\_j@hcsb.k12.fl.us

**2018-23 Strategic Focus Area**

Pillar 5: Fiscal Responsibility & Organizational Effectiveness

**Financial Impact**

See attached budget sheet.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site’s approved annual budget.

**Hernando County School Board**  
**Florida**

FLSA: Exempt, Union

<b><u>DISTRICT ATHLETIC DIRECTOR</u></b>
--

**Required Qualifications:**

- Bachelor's Degree from an accredited institution
- Minimum of three (3) years experience as an athletic director and athletic coach
- Must hold valid Florida Educators Certificate
- First aid and CPR certification or eligibility for certification
- Requires knowledge in Title IX, FHSAA Bylaws and Policies and School District Policy.

**Desired Qualifications:**

- Experience as a District Athletic Director or five (5) years experience as a school Athletic Director

**Performance Responsibilities:**

- Prepare reports as required by the school administration, Superintendent, and School Board.
- Work with the school administration, community organizations, and state athletic directors to improve and promote the athletic program.
- Work with the contracted Athletic Trainer to educate students, parents, and coaches on proper training protocols to minimize injury.
- Plan, supervise, and attend recognition programs for school athletes.
- Consult with school administration on a monthly athletic calendar.
- Serve on district and community committees relating to athletics and recreation as requested.
- Coordinate the use of district facilities and fields to meet the needs of the middle school, high school, and community.
- Assist Fields and Grounds Supervisor with inspecting fields and facilities and recommending repair or maintenance in a timely manner prior to events.
- Create, coordinate and run Coaches Trainings
- Create, coordinate and run Athletic Director Trainings
- Coordinate and run monthly Athletic Director meetings.
- Attend annual FIAAA State Conference and County Athletic Director Meeting held at the conference.
- Attend the FHSAA Compliance seminars yearly and inform on-site Ads of updates and changes.
- Assist on-site Ads in the securing off campus athletic facilities.
- Assist in the vetting and purchasing of vendor products and platforms utilized by athletics county wide (i.e., DTN, Home Town and Athletic Clearance).
- Assist on-site Athletic Directors/Administrations with the hiring process of on-site head coaches and Athletic Directors.

District Athletic Director

- Assist on-site Athletic Directors in planning, coordinating and execution of High School conference, district, regional and state events (County Championships in Middle School).
- Assist on-site Athletic Directors in creation of Emergency Action Plans for various athletic facilities.
- Assist in monitoring athletic eligibility issues as it pertains to residence, transfers, GPA, special attendance and other non-traditional students. Investigate as needed.
- Respond to questions and concerns of board members, other district administrative staff, parents, community agencies, service organizations, and interested citizens pertaining to all facets of the district's athletic program.
- Assist other district departments in coordinating CPR/First Aid trainings for coaches.
- Assist on-site Athletic Directors with troubleshooting platforms utilized countywide (i.e., DTN, HomeTown and Athletic Clearance).
- Assist in the recruitment of Certified Athletic Trainers and oversee ATC's once on our payroll.
- Develop athletic policies with input from principal, athletic directors, and coaches.
- Provides athletic assistance and guidance to schools in interpretation of Board policy and the Florida High School Athletic Association (FHSAA) rules.
- Serves as a consultant within the District on all athletic construction projects.
- Serves as the District liaison for athletics to the Florida Department of Education, the FHSAA, and the Florida Interscholastic Athletic Administrators (FIAA).
- Conducts periodic athletic director meetings for the purpose of program planning and coordination.
- Assists the schools to promote publicity for all interscholastic sports, such as sports brochures and other publications, press releases and radio releases, etc.
- Fosters good community relationships by keeping the community aware of and responsive to the athletic programs.
- Serves as consultant to administrative staff and other personnel in areas of equipment, materials, and curriculum. Interprets board policy to extent necessary to provide guidance for schools.
- Reviews Athletic Policy and Guidebook annually.
- Attends school/school system functions, including athletic contests, school board meetings, and state-level meetings concerning athletic regulations. Attendance at any school/school system activities involving a school or the school system shall constitute being on duty.
- Coordinates in-service training for coaches.
- Employee is not eligible for other supplemental positions.
- Assumes a flexible work week schedule.
- Requires year-round availability. Approved additional duty will be compensated at employee's hourly rate of pay.
- Performs any other duties as assigned.

#### **Physical Demands:**

Exerting up to 50 pounds of force occasionally and/or up to 20 pounds of force frequently, and/or up to 10 pounds of force regularly or as needed to move objects.

#### **Reports to:**

Reports directly to the Director of Secondary Curriculum.

District Athletic Director

**Evaluation:**

Annual evaluation done by the Director of Secondary Curriculum.

**Terms of Employment:**

10 month employment

**Salary:**

Salary based upon approved salary schedule - Instructional

**Job Code:**

59001

Board Approved:

Revised:

District Athletic Director



**Hernando County School Board  
Florida**

FLSA: Exempt, Union

<b>DISTRICT ATHLETIC DIRECTOR</b>
-----------------------------------

**Required Qualifications:**

- Bachelor's Degree from an accredited institution
- Minimum of three (3) years experience as an athletic director and athletic coach
- Must hold valid Florida Educators Certificate
- First aid and CPR certification or eligibility for certification
- Requires knowledge in Title IX, FHSAA Bylaws and Policies and School District Policy.

**Desired Qualifications:**

- Experience as a District Athletic Director or five (5) years experience as a school Athletic Director

**Performance Responsibilities:**

- Prepare reports as required by the school administration, Superintendent, and School Board.
- Work with the school administration, community organizations, and state athletic directors to improve and promote the athletic program.
- Work with the contracted Athletic Trainer to educate students, parents, and coaches on proper training protocols to minimize injury.
- Plan, supervise, and attend recognition programs for school athletes.
- Consult with school administration on a monthly athletic calendar.
- Serve on district and community committees relating to athletics and recreation as requested.
- Coordinate the use of district facilities and fields to meet the needs of the middle school, high school, and community.
- Assist Fields and Grounds Supervisor with inspecting fields and facilities and recommending repair or maintenance in a timely manner prior to events.
- Create, coordinate and run Coaches Trainings
- Create, coordinate and run Athletic Director trainings
- Coordinate and run monthly Athletic Director meetings.
- Attend annual FIAAA State Conference and County Athletic Director Meeting held at the conference.
- Attend the FHSAA Compliance seminars yearly and inform on-site Ads of updates and changes.

District Athletic Director

- Assist on-site Ads in the securing off campus athletic facilities.
- Assist in the vetting and purchasing of vendor products and platforms utilized by athletics county wide (i.e., DTN, Home Town and Athletic Clearance).
- Assist on-site Athletic Directors/Administrators with the hiring process of on-site head coaches and Athletic Directors.
- Assist on-site Athletic Directors in planning, coordinating and execution of High School conference, district, regional and state events (County Championships in Middle School).
- Assist on-site Athletic Directors in creation of Emergency Action Plans for various athletic facilities.
- Assist in monitoring athletic eligibility issues as it pertains to residence, transfers, GPA, special attendance and other non-traditional students. Investigate as needed.
- Respond to questions and concerns of board members, other district administrative staff, parents, community agencies, service organizations, and interested citizens pertaining to all facets of the district's athletic program.
- Assist other district departments in coordinating CPR/First Aid trainings for coaches.
- Assist on-site Athletic Directors with troubleshooting platforms utilized countywide (i.e., DTN, HomeTown and Athletic Clearance).
- Assist in the recruitment of Certified Athletic Trainers and oversee ATC's once on our payroll.
- Develop athletic policies with input from principal, athletic directors, and coaches.
- Provides athletic assistance and guidance to schools in interpretation of Board policy and the Florida High School Athletic Association (FHSAA) rules.
- Serves as a consultant within the District on all athletic construction projects.
- Serves as the District liaison for athletics to the Florida Department of Education, the FHSAA, and the Florida Interscholastic Athletic Administrators (FIAA).
- Conducts periodic athletic director meetings for the purpose of program planning and coordination.
- Assists the schools to promote publicity for all interscholastic sports, such as sports brochures and other publications, press releases and radio releases, etc.
- Fosters good community relationships by keeping the community aware of and responsive to the athletic programs.
- Serves as consultant to administrative staff and other personnel in areas of equipment, materials, and curriculum. Interprets board policy to extent necessary to provide guidance for schools.
- Reviews Athletic Policy and Guidebook annually.
- Attends school/school system functions, including athletic contests, school board meetings, and state-level meetings concerning athletic regulations. Attendance at any school/school system activities involving a school or the school system shall constitute being on duty.
- Coordinates in-service training for coaches.
- Employee is not eligible for other supplemental positions.
- Assumes a flexible work week schedule.

District Athletic Director

- Requires year-round availability. Approved additional duty will be compensated at employee's hourly rate of pay.
- Performs any other duties as assigned.

**Physical Demands:**

Exerting up to 50 pounds of force occasionally and/or up to 20 pounds of force frequently, and/or up to 10 pounds of force regularly or as needed to move objects.

**Reports to:**

Reports directly to the Director of Secondary Curriculum.

**Evaluation:**

Annual evaluation done by the Director of Secondary Curriculum.

**Terms of Employment:**

10 month employment

**Salary:**

Salary based upon approved salary schedule - Instructional

**Job Code:**

**59001**

Board Approved:

Revised:

**A. Item Currently Budgeted -**

Account Name		Additional Mill		Salary/Fringe/Out of County Travel		Academic Services		Millage					
Account Number		1120E		5900		1300/1xxx/2xxx/3xxx		9410		00108			
		Fund		Function		Object		Cost Center		Project		Sub Project	
Original Approved Budget		+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available		
\$ 92,979.17			\$ 0.00		\$ 0.00		\$ 92,979.17		\$ 92,979.17		\$ 0.00		

Account Name												
Account Number												
		Fund		Function		Object		Cost Center		Project		Sub Project
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available		
\$		\$		\$		\$		\$		\$		

**B. Item Currently Not Budgeted -\*\***

Funding Source												
Account Name												
Account Number												
		Fund		Function		Object		Cost Center		Project		Sub Project
Amount	\$											

Funding Source												
Account Name												
Account Number												
		Fund		Function		Object		Cost Center		Project		Sub Project
Amount	\$											

**C. History**

Check one:

Prior Year Budget: ☐New for Current Year: ☒

Prior Year Approved Budget: \$ \_\_\_\_\_

Prior Year Actual Spent: \$ \_\_\_\_\_

\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\*



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 10. 24-1637**

8/22/2023

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**Title and Board Action Requested**

Approve the contract and authorize the purchase of property, pending satisfactory Phase 1 Environmental Study and Boundary Survey, located on Wimbleton Ave, Weeki Wachee, Florida from the Shrine Of Fatima & St Cajetan Inc. for \$95,000.00.

**Executive Summary**

The Director of Facilities & Construction, on behalf of the Superintendent of Schools, hereby requests the Board approve the contract and authorize the purchase of property, pending satisfactory Phase 1 Environmental Study and Boundary Survey, located on Wimbleton Ave, Weeki Wachee, Florida from the Shrine Of Fatima & St Cajetan Inc. for \$95,000.00.

The legal description of property is Property ID Number Key# 01381169, HI-Way Farms Sub First Add W1/2 of lot 11 approx. 4.8AC

**My Contact**

Brian Ragan  
Director of Facilities & Construction  
ragan\_b@hcsb.k12.fl.us  
(352) 797-7050

**2018-23 Strategic Focus Area**

Pillar 3: Facility Operations


**Financial Impact**

See attached budget sheet

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.

# Vacant Land Contract

- 1\* **1. Sale and Purchase:** SHRINE OF FATIMA & ST CAJETAN INC ("Seller")  
 2\* and HERNANDO COUNTY SCHOOL DISTRICT ("Buyer")  
 3 (the "parties") agree to sell and buy on the terms and conditions specified below the property ("Property")  
 4 described as:  
 5\* Address: WIMBLETON AVE, WEEKI WACHEE, FL 34614  
 6\* Legal Description: HI-WAY FARMS SUB FIRST ADD W1/2 OF LOT 11  
 7 Approx 4.8 Ac  
 8  
 9  
 10 R06 222 18 2580 0000 0111  
 11\* SEC \_\_\_/TWP \_\_\_/RNG \_\_\_ of Hernando County, Florida. Real Property ID No.: Key # 01381169  
 12\* including all improvements existing on the Property and the following additional property: \_\_\_\_\_  
 13
- 14\* **2. Purchase Price:** (U.S. currency) \$ 95,000  
 15 All deposits will be made payable to "Escrow Agent" named below and held in escrow by:  
 16\* Escrow Agent's Name: Seller to Advise  
 17\* Escrow Agent's Contact Person: \_\_\_\_\_  
 18\* Escrow Agent's Address: \_\_\_\_\_  
 19\* Escrow Agent's Phone: \_\_\_\_\_  
 20\* Escrow Agent's Email: \_\_\_\_\_
- 21 **(a) Initial deposit (\$0 if left blank) (Check if applicable)**  
 22\* ☐ accompanies offer  
 23\* ☒ will be delivered to Escrow Agent within 5 days (3 days if left blank)  
 24\* after Effective Date ..... \$ \_\_\_\_\_
- 25 **(b) Additional deposit will be delivered to Escrow Agent (Check if applicable)**  
 26\* ☐ within \_\_\_\_\_ days (10 days if left blank) after Effective Date  
 27\* ☐ within \_\_\_\_\_ days (3 days if left blank) after expiration of Feasibility Study Period ..... \$ \_\_\_\_\_
- 28\* **(c) Total Financing** (see Paragraph 5) (express as a dollar amount or percentage) ..... 0.00  
 29\* **(d) Other:** ..... \$ \_\_\_\_\_
- 30 **(e) Balance to close** (not including Buyer's closing costs, prepaid items, and prorations)  
 31\* to be paid at closing by wire transfer or other Collected funds ..... \$ 95,000
- 32\* **(f)** ☐ (Complete only if purchase price will be determined based on a per unit cost instead of a fixed price.) The  
 33\* unit used to determine the purchase price is ☐ lot ☐ acre ☐ square foot ☐ other (specify): \_\_\_\_\_  
 34\* prorating areas of less than a full unit. The purchase price will be \$ \_\_\_\_\_ per unit based on a  
 35 calculation of total area of the Property as certified to Seller and Buyer by a Florida licensed surveyor in  
 36 accordance with Paragraph 7(c). The following rights of way and other areas will be excluded from the  
 37\* calculation: \_\_\_\_\_
- 38 **3. Time for Acceptance; Effective Date:** Unless this offer is signed by Seller and Buyer and an executed copy  
 39\* delivered to all parties on or before 8/10/2023, this offer will be withdrawn and Buyer's deposit, if  
 40 any, will be returned. The time for acceptance of any counter offer will be 3 days after the date the counter offer is  
 41 delivered. **The "Effective Date" of this contract is the date on which the last one of the Seller and Buyer**  
 42 **has signed or initialed and delivered this offer or the final counter offer.**  
 within 10 days following end of
- 43\* **4. Closing Date:** This transaction will close on inspection period LINE 134 ("Closing Date"), unless specifically  
 44 extended by other provisions of this contract. The Closing Date will prevail over all other time periods including,  
 45 but not limited to, Financing and Feasibility Study periods. However, if the Closing Date occurs on a Saturday,  
 46 Sunday, or national legal holiday, it will extend to 5:00 p.m. (where the Property is located) of the next business  
 47 day. In the event insurance underwriting is suspended on Closing Date and Buyer is unable to obtain property  
 48 insurance, Buyer may postpone closing for up to 5 days after the insurance underwriting suspension is lifted. If  
 49 this transaction does not close for any reason, Buyer will immediately return all Seller provided documents and  
 50 other items.

Buyer ( ) ( ) and Seller  ( ) acknowledge receipt of a copy of this page, which is 1 of 7 pages.  
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**5. Financing: (Check as applicable)****(a)** ☒ **Buyer** will pay cash for the Property with no financing contingency.**(b)** ☐ This contract is contingent on **Buyer** qualifying for and obtaining the commitment(s) or approval(s) specified below ("Financing") within \_\_\_\_\_ days after Effective Date (Closing Date or 30 days after Effective Date, whichever occurs first, if left blank) ("Financing Period"). **Buyer** will apply for Financing within \_\_\_\_\_ days after Effective Date (5 days if left blank) and will timely provide any and all credit, employment, financial, and other information required by the lender. If **Buyer**, after using diligence and good faith, cannot obtain the Financing within the Financing Period, either party may terminate this contract and **Buyer's** deposit(s) will be returned.**(1)** ☐ **New Financing:** **Buyer** will secure a commitment for new third party financing for \$ \_\_\_\_\_ or \_\_\_\_\_% of the purchase price at **(Check one)** ☐ a fixed rate not exceeding \_\_\_\_\_% ☐ an adjustable interest rate not exceeding \_\_\_\_\_% at origination (a fixed rate at the prevailing interest rate based on **Buyer's** creditworthiness if neither choice is selected). **Buyer** will keep **Seller** and Broker fully informed of the loan application status and progress and authorizes the lender or mortgage broker to disclose all such information to **Seller** and Broker.**(2)** ☐ **Seller Financing:** **Buyer** will execute a ☐ first ☐ second purchase money note and mortgage to **Seller** in the amount of \$ \_\_\_\_\_, bearing annual interest at \_\_\_\_\_% and payable as follows: \_\_\_\_\_The mortgage, note, and any security agreement will be in a form acceptable to **Seller** and will follow forms generally accepted in the county where the Property is located; will provide for a late payment fee and acceleration at the mortgagee's option if **Buyer** defaults; will give **Buyer** the right to prepay without penalty all or part of the principal at any time(s) with interest only to date of payment; will be due on conveyance or sale; will provide for release of contiguous parcels, if applicable; and will require **Buyer** to keep liability insurance on the Property, with **Seller** as additional named insured. **Buyer** authorizes **Seller** to obtain credit, employment, and other necessary information to determine creditworthiness for the financing. **Seller** will, within 10 days after Effective Date, give **Buyer** written notice of whether or not **Seller** will make the loan.**(3)** ☐ **Mortgage Assumption:** **Buyer** will take title subject to and assume and pay existing first mortgage toLN# \_\_\_\_\_ in the approximate amount of \$ \_\_\_\_\_ currently payable at \$ \_\_\_\_\_ per month, including principal, interest, ☐ taxes and insurance, and having a ☐ fixed ☐ other (describe) \_\_\_\_\_ interest rate of \_\_\_\_\_% which ☐ will ☐ will not escalate upon assumption. Any variance in the mortgage will be adjusted in the balance due at closing with no adjustment to purchase price. **Buyer** will purchase **Seller's** escrow account dollar for dollar. If the interest rate upon transfer exceeds \_\_\_\_\_% or the assumption/transfer fee exceeds \$ \_\_\_\_\_, either party may elect to pay the excess, failing which this contract will terminate; and **Buyer's** deposit(s) will be returned. If the lender disapproves **Buyer**, this contract will terminate; and **Buyer's** deposit(s) will be returned.**6. Assignability: (Check one)** **Buyer** ☒ may assign and thereby be released from any further liability under this contract, ☐ may assign but not be released from liability under this contract, or ☐ may not assign this contract.**7. Title:** **Seller** has the legal capacity to and will convey marketable title to the Property by ☐ statutory warranty deed ☒ special warranty deed ☐ other (specify) \_\_\_\_\_, free of liens, easements, and encumbrances of record or known to **Seller**, but subject to property taxes for the year of closing; covenants, restrictions, and public utility easements of record; existing zoning and governmental regulations; and (list any other matters to which title will be subject) \_\_\_\_\_, provided there exists at closing no violation of the foregoing.**(a) Title Evidence:** The party who pays for the owner's title insurance policy will select the closing agent and pay for the title search, including tax and lien search if performed, and all other fees charged by closing agent. **Seller** will deliver to **Buyer**, at**(Check one)** ☐ **Seller's** ☒ **Buyer's** expense and**(Check one)** ☒ within 25 days after Effective Date ☐ at least \_\_\_\_\_ days before Closing Date,**(Check one)****(1)** ☒ a title insurance commitment by a Florida licensed title insurer setting forth those matters to be discharged by **Seller** at or before closing and, upon **Buyer** recording the deed, an owner's policy in the amount of the purchase price for fee simple title subject only to the exceptions stated above. If **Buyer** is paying for the owner's title insurance policy and **Seller** has an owner's policy, **Seller** will deliver a copy to **Buyer** within 15 days after Effective Date.Buyer (\_\_\_\_) (\_\_\_\_) and Seller JB (\_\_\_\_) acknowledge receipt of a copy of this page, which is 2 of 7 pages.  
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(2) ☐ an abstract of title, prepared or brought current by an existing abstract firm or certified as correct by an existing firm. However, if such an abstract is not available to **Seller**, then a prior owner's title policy acceptable to the proposed insurer as a base for reissuance of coverage may be used. The prior policy will include copies of all policy exceptions and an update in a format acceptable to **Buyer** from the policy effective date and certified to **Buyer** or **Buyer's** closing agent together with copies of all documents recited in the prior policy and in the update. If such an abstract or prior policy is not available to **Seller**, then (1) above will be the title evidence.

(b) **Title Examination:** After receipt of the title evidence, **Buyer** will, within \_\_\_\_\_ days (10 days if left blank) but no later than Closing Date, deliver written notice to **Seller** of title defects. Title will be deemed acceptable to **Buyer** if (i) **Buyer** fails to deliver proper notice of defects or (ii) **Buyer** delivers proper written notice and **Seller** cures the defects within \_\_\_\_\_ days (30 days if left blank) ("Cure Period") after receipt of the notice. If the defects are cured within the Cure Period, closing will occur within 10 days after receipt by **Buyer** of notice of such cure. **Seller** may elect not to cure defects if **Seller** reasonably believes any defect cannot be cured within the Cure Period. If the defects are not cured within the Cure Period, **Buyer** will have 10 days after receipt of notice of **Seller's** inability to cure the defects to elect whether to terminate this contract or accept title subject to existing defects and close the transaction without reduction in purchase price.

(c) **Survey:** **Buyer** may, at **Buyer's** expense, have the Property surveyed and must deliver written notice to **Seller**, within 5 days after receiving survey but not later than 5 days before Closing Date, of any encroachments on the Property, encroachments by the Property's improvements on other lands, or deed restriction or zoning violations. Any such encroachment or violation will be treated in the same manner as a title defect and **Seller's** and **Buyer's** obligations will be determined in accordance with Paragraph 7(b).

(d) **Ingress and Egress:** **Seller** warrants that the Property presently has ingress and egress.


8. **Property Condition:** **Seller** will deliver the Property to **Buyer** at closing in its present "as is" condition, with conditions resulting from **Buyer's** Inspections and casualty damage, if any, excepted. **Seller** will not engage in or permit any activity that would materially alter the Property's condition without the **Buyer's** prior written consent.

(a) **Inspections: (Check (1) or (2))**

(1) ☒ **Feasibility Study:** **Buyer** will, at **Buyer's** expense and within 75 days (30 days if left blank) ("Feasibility Study Period") after Effective Date and in **Buyer's** sole and absolute discretion, determine whether the Property is suitable for **Buyer's** intended use. During the Feasibility Study Period, **Buyer** may conduct a Phase 1 environmental assessment and any other tests, analyses, surveys, and investigations ("Inspections") that **Buyer** deems necessary to determine to **Buyer's** satisfaction the Property's engineering, architectural, and environmental properties; zoning and zoning restrictions; subdivision statutes; soil and grade; availability of access to public roads, water, and other utilities; consistency with local, state, and regional growth management plans; availability of permits, government approvals, and licenses; and other inspections that **Buyer** deems appropriate. If the Property must be rezoned, **Buyer** will obtain the rezoning from the appropriate government agencies. **Seller** will sign all documents **Buyer** is required to file in connection with development or rezoning approvals. **Seller** gives **Buyer**, its agents, contractors, and assigns, the right to enter the Property at any time during the Feasibility Study Period for the purpose of conducting Inspections, provided, however, that **Buyer**, its agents, contractors, and assigns enter the Property and conduct Inspections at their own risk. **Buyer** will indemnify and hold **Seller** harmless from losses, damages, costs, claims, and expenses of any nature, including attorneys' fees, expenses, and liability incurred in application for rezoning or related proceedings, and from liability to any person, arising from the conduct of any and all Inspections or any work authorized by **Buyer**. **Buyer** will not engage in any activity that could result in a construction lien being filed against the Property without **Seller's** prior written consent. If this transaction does not close, **Buyer** will, at **Buyer's** expense, (i) repair all damages to the Property resulting from the Inspections and return the Property to the condition it was in before conducting the Inspections and (ii) release to **Seller** all reports and other work generated as a result of the Inspections.

Before expiration of the Feasibility Study Period, **Buyer** must deliver written notice to **Seller** of **Buyer's** determination of whether or not the Property is acceptable. **Buyer's** failure to comply with this notice requirement will constitute acceptance of the Property as suitable for **Buyer's** intended use in its "as is" condition. If the Property is unacceptable to **Buyer** and written notice of this fact is timely delivered to **Seller**, this contract will be deemed terminated, and **Buyer's** deposit(s) will be returned.

(2) ☐ **No Feasibility Study:** **Buyer** is satisfied that the Property is suitable for **Buyer's** purposes, including being satisfied that either public sewerage and water are available to the Property or the Property will be approved for the installation of a well and/or private sewerage disposal system and that existing zoning

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and other pertinent regulations and restrictions, such as subdivision or deed restrictions, concurrency, growth management, and environmental conditions, are acceptable to **Buyer**. This contract is not contingent on **Buyer** conducting any further investigations.

(b) **Government Regulations:** Changes in government regulations and levels of service which affect **Buyer's** intended use of the Property will not be grounds for terminating this contract if the Feasibility Study Period has expired or if Paragraph 8(a)(2) is selected.

(c) **Flood Zone:** **Buyer** is advised to verify by survey, with the lender, and with appropriate government agencies which flood zone the Property is in, whether flood insurance is required, and what restrictions apply to improving the Property and rebuilding in the event of casualty.

(d) **Coastal Construction Control Line ("CCCL"):** If any part of the Property lies seaward of the CCCL as defined in Section 161.053, Florida Statutes, **Seller** will provide **Buyer** with an affidavit or survey as required by law delineating the line's location on the Property, unless **Buyer** waives this requirement in writing. The Property being purchased may be subject to coastal erosion and to federal, state, or local regulations that govern coastal property, including delineation of the CCCL, rigid coastal protection structures, beach nourishment, and the protection of marine turtles. Additional information can be obtained from the Florida Department of Environmental Protection, including whether there are significant erosion conditions associated with the shore line of the Property being purchased.

☐ **Buyer** waives the right to receive a CCCL affidavit or survey.

9. **Closing Procedure; Costs:** Closing will take place in the county where the Property is located and may be conducted by mail or electronic means. If title insurance insures **Buyer** for title defects arising between the title binder effective date and recording of **Buyer's** deed, closing agent will disburse at closing the net sale proceeds to **Seller** (in local cashier's check if **Seller** requests in writing at least 5 days before closing) and brokerage fees to Broker as per Paragraph 19. In addition to other expenses provided in this contract, **Seller** and **Buyer** will pay the costs indicated below.

(a) **Seller Costs:**

Taxes on deed

Recording fees for documents needed to cure title

Title evidence (if applicable under Paragraph 7)

Other: \_\_\_\_\_

(b) **Buyer Costs:**

Taxes and recording fees on notes and mortgages

Recording fees on the deed and financing statements

Loan expenses

Title evidence (if applicable under Paragraph 7)

Lender's title policy at the simultaneous issue rate

Inspections

Survey


Insurance

Other: \_\_\_\_\_

(c) **Prorations:** The following items will be made current and prorated as of the day before Closing Date: real estate taxes (including special benefit tax liens imposed by a CDD), interest, bonds, assessments, leases, and other Property expenses and revenues. If taxes and assessments for the current year cannot be determined, the previous year's rates will be used with adjustment for any exemptions.

(d) **Special Assessment by Public Body:** Regarding special assessments imposed by a public body, **Seller** will pay (i) the full amount of liens that are certified, confirmed, and ratified before closing and (ii) the amount of the last estimate of the assessment if an improvement is substantially completed as of Effective Date but has not resulted in a lien before closing; and **Buyer** will pay all other amounts. If special assessments may be paid in installments, ☒ **Seller** ☐ **Buyer** (**Buyer** if left blank) will pay installments due after closing. If **Seller** is checked, **Seller** will pay the assessment in full before or at the time of closing. Public body does not include a Homeowners' or Condominium Association.

(e) **PROPERTY TAX DISCLOSURE SUMMARY:** **BUYER** SHOULD NOT RELY ON THE **SELLER'S** CURRENT PROPERTY TAXES AS THE AMOUNT OF PROPERTY TAXES THAT **BUYER** MAY BE OBLIGATED TO PAY IN THE YEAR SUBSEQUENT TO PURCHASE. A CHANGE OF OWNERSHIP OR PROPERTY IMPROVEMENTS TRIGGERS REASSESSMENTS OF THE PROPERTY THAT COULD RESULT IN HIGHER PROPERTY TAXES. IF YOU HAVE ANY QUESTIONS CONCERNING VALUATION, CONTACT THE COUNTY PROPERTY APPRAISER'S OFFICE FOR FURTHER INFORMATION.

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- (f) **Foreign Investment in Real Property Tax Act ("FIRPTA"):** If **Seller** is a "foreign person" as defined by FIRPTA, **Seller** and **Buyer** will comply with FIRPTA, which may require **Seller** to provide additional cash at closing.
- (g) **1031 Exchange:** If either **Seller** or **Buyer** wish to enter into a like-kind exchange (either simultaneously with closing or after) under Section 1031 of the Internal Revenue Code ("Exchange"), the other party will cooperate in all reasonable respects to effectuate the Exchange including executing documents, provided, however, that the cooperating party will incur no liability or cost related to the Exchange and that the closing will not be contingent upon, extended, or delayed by the Exchange.

**10. Computation of Time:** Calendar days will be used when computing time periods, except time periods of 5 days or less. Time periods of 5 days or less will be computed without including Saturday, Sunday, or national legal holidays specified in 5 U.S.C. 6103(a). Any time period ending on a Saturday, Sunday, or national legal holiday will extend until 5:00 p.m. (where the Property is located) of the next business day. **Time is of the essence in this contract.**

**11. Risk of Loss; Eminent Domain:** If any portion of the Property is materially damaged by casualty before closing or **Seller** negotiates with a governmental authority to transfer all or part of the Property in lieu of eminent domain proceedings or an eminent domain proceeding is initiated, **Seller** will promptly inform **Buyer**. Either party may terminate this contract by written notice to the other within 10 days after **Buyer's** receipt of **Seller's** notification, and **Buyer's** deposit(s) will be returned, failing which **Buyer** will close in accordance with this contract and receive all payments made by the governmental authority or insurance company, if any.


**12. Force Majeure:** **Seller** or **Buyer** will not be required to perform any obligation under this contract or be liable to each other for damages so long as the performance or non-performance of the obligation is delayed, caused, or prevented by an act of God or force majeure. An "act of God or "force majeure" is defined as hurricanes, earthquakes, floods, fire, unusual transportation delays, wars, insurrections, and any other cause not reasonably within the control of **Seller** or **Buyer** and which by the exercise of due diligence the non-performing party is unable in whole or in part to prevent or overcome. All time periods, including Closing Date, will be extended for the period that the act of God or force majeure is in place. However, in the event that such act of God or force majeure event continues beyond 30 days, either party may terminate this contract by delivering written notice to the other; and **Buyer's** deposit(s) will be returned.

**13. Notices:** All notices will be in writing and delivered to the parties and Broker by mail, personal delivery, or electronic means. **Buyer's failure to timely deliver written notice to Seller, when such notice is required by this contract, regarding any contingency will render that contingency null and void, and this contract will be construed as if the contingency did not exist. Any notice, document, or item delivered to or received by an attorney or licensee (including a transactions broker) representing a party will be as effective as if delivered to or received by that party.**

**14. Complete Agreement; Persons Bound:** This contract is the entire agreement between **Seller** and **Buyer**. **Except for brokerage agreements, no prior or present agreements will bind Seller, Buyer, or Broker unless incorporated into this contract.** Modifications of this contract will not be binding unless in writing, signed or initialed, and delivered by the party to be bound. Electronic signatures will be acceptable and binding. This contract, signatures, initials, documents referenced in this contract, counterparts, and written modifications communicated electronically or on paper will be acceptable for all purposes, including delivery, and will be binding. Handwritten or typewritten terms inserted in or attached to this contract prevail over preprinted terms. If any provision of this contract is or becomes invalid or unenforceable, all remaining provisions will continue to be fully effective. **Seller** and **Buyer** will use diligence and good faith in performing all obligations under this contract. This contract will not be recorded in any public record. The terms "**Seller**," "**Buyer**," and "**Broker**" may be singular or plural. This contract is binding on the heirs, administrators, executors, personal representatives, and assigns, if permitted, of **Seller**, **Buyer**, and Broker.

**15. Default and Dispute Resolution:** This contract will be construed under Florida law. This Paragraph will survive closing or termination of this contract.

- (a) **Seller Default:** If **Seller** fails, neglects, or refuses to perform **Seller's** obligations under this contract, **Buyer** may elect to receive a return of **Buyer's** deposit(s) without thereby waiving any action for damages resulting from **Seller's** breach and may seek to recover such damages or seek specific performance. **Seller** will also be liable for the full amount of the brokerage fee.

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(b) **Buyer Default:** If **Buyer** fails, neglects, or refuses to perform **Buyer's** obligations under this contract, including payment of deposit(s), within the time(s) specified, **Seller** may elect to recover and retain the deposit(s), paid and agreed to be paid, for the account of **Seller** as agreed upon liquidated damages, consideration for execution of this contract, and in full settlement of any claims, whereupon **Seller** and **Buyer** will be relieved from all further obligations under this contract; or ~~**Seller**, at **Seller's** option, may proceed in equity to enforce **Seller's** rights under this contract.~~

**16. Attorney's Fees; Costs:** In any litigation permitted by this Contract, the prevailing party shall be entitled to recover from the non-prevailing party costs and fees, including reasonable attorney's fees, incurred in conducting the litigation. This Paragraph 16 shall survive Closing or termination of this Contract.

**17. Escrow Agent; Closing Agent:** **Seller** and **Buyer** authorize Escrow Agent and closing agent (collectively "Agent") to receive, deposit, and hold funds and other items in escrow and, subject to Collection, disburse them upon proper authorization and in accordance with Florida law and the terms of this contract, including disbursing brokerage fees. "Collection" or "Collected" means any checks tendered or received have become actually and finally collected and deposited in the account of Agent. The parties agree that Agent will not be liable to any person for misdelivery of escrowed items to **Seller** or **Buyer**, unless the misdelivery is due to Agent's willful breach of this contract or gross negligence. If Agent interpleads the subject matter of the escrow, Agent will pay the filing fees and costs from the deposit and will recover reasonable attorneys' fees and costs to be paid from the escrowed funds or equivalent and charged and awarded as court costs in favor of the prevailing party.

**18. Professional Advice; Broker Liability:** Broker advises **Seller** and **Buyer** to verify all facts and representations that are important to them and to consult an appropriate professional for legal advice (for example, interpreting this contract, determining the effect of laws on the Property and this transaction, status of title, foreign investor reporting requirements, the effect of property lying partially or totally seaward of the CCCL, etc.) and for tax, property condition, environmental, and other specialized advice. **Buyer** acknowledges that Broker does not reside in the Property and that all representations (oral, written, or otherwise) by Broker are based on **Seller** representations or public records. **Buyer agrees to rely solely on Seller, professional inspectors, and government agencies for verification of the Property condition and facts that materially affect Property value.** **Seller** and **Buyer** respectively will pay all costs and expenses, including reasonable attorneys' fees at all levels, incurred by Broker and Broker's officers, directors, agents, and employees in connection with or arising from **Seller's** or **Buyer's** misstatement or failure to perform contractual obligations. **Seller** and **Buyer** hold harmless and release Broker and Broker's officers, directors, agents, and employees from all liability for loss or damage based on (i) **Seller's** or **Buyer's** misstatement or failure to perform contractual obligations; (ii) the use or display of listing data by third parties, including, but not limited to, photographs, images, graphics, video recordings, virtual tours, drawings, written descriptions, and remarks related to the Property; (iii) Broker's performance, at **Seller's** or **Buyer's** request, of any task beyond the scope of services regulated by Chapter 475, Florida Statutes, as amended, including Broker's referral, recommendation, or retention of any vendor; (iv) products or services provided by any vendor; and (v) expenses incurred by any vendor. **Seller** and **Buyer** each assume full responsibility for selecting and compensating their respective vendors. This Paragraph will not relieve Broker of statutory obligations. For purposes of this Paragraph, Broker will be treated as a party to this contract. This Paragraph will survive closing.

**19. Commercial Real Estate Sales Commission Lien Act:** If the Property is commercial real estate as defined by Section 475.701, Florida Statutes, the following disclosure will apply: The Florida Commercial Real Estate Sales Commission Lien Act provides that when a broker has earned a commission by performing licensed services under a brokerage agreement with you, the broker may claim a lien against your net sales proceeds for the broker's commission. The broker's lien rights under the act cannot be waived before the commission is earned.

**20. Brokers:** The brokers named below are collectively referred to as "Broker." **Instruction to closing agent:** **Seller** and **Buyer** direct closing agent to disburse at closing the full amount of the brokerage fees as specified in separate brokerage agreements with the parties and cooperative agreements between the Brokers, except to the extent Broker has retained such fees from the escrowed funds. This Paragraph will not be used to modify any MLS or other offer of compensation made by **Seller** or **Seller's** Broker to **Buyer's** Broker.

(a) \_\_\_\_\_ (Seller's Broker)  
will be compensated by ☐ **Seller** ☐ **Buyer** ☐ both parties pursuant to ☐ a listing agreement ☐ other (specify): \_\_\_\_\_

(b) Tampa Commercial Real Estate Steven Silverman (Buyer's Broker)  
will be compensated by ☐ **Seller** ☒ **Buyer** ☐ both parties ☐ **Seller's** Broker pursuant to ☐ a MLS offer of compensation ☐ other (specify): separate agreement

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**21. Additional Terms:** This Agreement is subject to approval by the Hernando County School Board.

Seller shall deliver to Buyer, within five (5) days after the Effective Date, all of the following that are in Seller's possession:  
copies of all studies, reports, environmental audits, surveys, development information, concurrency certificates, permits,  
capital expenditures, warranties and other documents relevant to the condition of the Property

Buyer will pay for owners Title Insurance Policy

If Seller receives a bonafide higher price offer accompanied by an escrow deposit to purchase the property from a third party buyer, the Seller shall notify the Buyer in writing and the Hernando School District shall have the right to match the new offer and purchase the property. Such a response shall require the formal approval of the Hernando County School District Board of Directors. The written response to the Seller by the Hernando School district with respect to matching any third party offer shall be due two days after the next scheduled board meeting of the Hernando County School District. If the Hernando County School District does not respond in a timely manner or elects not to match the offer from the third party Buyer, the Seller may terminate the contract and sell to the third party.

### COUNTER-OFFER/REJECTION

☐ Seller counters Buyer's offer (to accept the counter-offer, Buyer must sign or initial the counter-offered terms and deliver a copy of the acceptance to Seller).

☐ Seller rejects Buyer's offer

**This is intended to be a legally binding contract. If not fully understood, seek the advice of an attorney before signing.**

**Buyer:** \_\_\_\_\_ Date: \_\_\_\_\_

Print name: \_\_\_\_\_ For HERNANDO COUNTY SCHOOL DISTRICT

**Buyer:** \_\_\_\_\_ Date: \_\_\_\_\_

Print name: \_\_\_\_\_

**Buyer's address for purpose of notice:**

Address: 8016 Mobley Rd, Brooksville FL 34601

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

DocuSigned by:

**Seller:** John Bourque Date: 8/9/2023

Print name: \_\_\_\_\_ For SHRINE OF FATIMA & ST CAJETAN INC - JOHN BOURKE (CHAIRMAN)

**Seller:** \_\_\_\_\_ Date: \_\_\_\_\_

Print name: \_\_\_\_\_

**Seller's address for purpose of notice:**

Address: 10360 Atlanta Ave, Weeki Wachee, FL 34614-3022

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: Shrineoffatima3@gmail.com

**Effective Date:** \_\_\_\_\_ (The date on which the last party signed or initialed and delivered the final offer or counter offer.)

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**Appraisal of Real Property**

**Vacant Acreage**

Wimbledon Avenue

Brooksville, Hernando County, Florida 34614

Client Reference: Purchase Order No. 2042300225

**Prepared For:**

Hernando County School Board

**Date of the Report:**

April 28, 2023

**Report Format:**

Appraisal Report

**IRR - Orlando**

File Number: 130-2023-0250



## Subject Photographs



**Vacant Acreage**  
Wimbledon Avenue  
Brooksville, Florida



## Aerial Photograph



**Integra Realty Resources**

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Orlando

Southwest Florida

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(407) 843-3377

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Suite 3

Naples, FL 34104

(239)-643-6888



April 28, 2023

Tiffany Parnell

Facilities Accounting Specialist

Hernando County School Board

8016 Mobley Road

Brooksville, FL 34601

SUBJECT:       Market Value Appraisal  
                  Vacant Acreage  
                  Wimbledon Avenue  
                  Brooksville, Hernando County, Florida 34614  
                  Client Reference: Purchase Order No. 2042300225  
                  IRR - Orlando File No. 130-2023-0250

Dear Ms. Parnell:

Integra Realty Resources – Orlando is pleased to submit the accompanying appraisal of the referenced property. The purpose of the appraisal is to develop an opinion of the market value as is, pertaining to the fee simple interest in the property.

The client for the assignment is Hernando County School Board. The intended user of this report is the client. The intended use of the report is for information and guidance. No other party or parties may use or rely on the information, opinions, and conclusions contained in this report.

The subject is located on the east side of Wimbledon Avenue, north of Atlanta Avenue, in an unincorporated area of Hernando County, Florida, proximate to the City of Brooksville. This location is directly east of Weeki Wachee High School. The subject is a parcel of vacant land containing an area of 4.80 acres, the site is level, rectangular shaped, and is 100% usable. Access to the property is considered below average, as Wimbledon Avenue is an unpaved, secondary street, with minimal maintenance. The property is zoned AR, Agricultural Residential, which permits a variety of agricultural uses, as well as low density residential use, at one dwelling unit per ten acres.



The appraisal conforms to the Uniform Standards of Professional Appraisal Practice (USPAP), the Code of Professional Ethics and Standards of Professional Practice of the Appraisal Institute, applicable state appraisal regulations.

Standards Rule 2-2 (Content of a Real Property Appraisal Report) contained in the Uniform Standards of Professional Appraisal Practice (USPAP) requires each written real property appraisal report to be prepared as either an Appraisal Report or a Restricted Appraisal Report. This report is prepared as an Appraisal Report as defined by USPAP under Standards Rule 2-2(a), and incorporates practical explanation of the data, reasoning, and analysis that were used to develop the opinion of value.

Based on the valuation analysis in the accompanying report, and subject to the definitions, assumptions, and limiting conditions expressed in the report, the concluded opinions of value are as follows:

---

**Value Conclusion**

Value Type & Appraisal Premise	Interest Appraised	Date of Value	Value Conclusion
Market Value As Is	Fee Simple	April 16, 2023	\$43,000

---

**Extraordinary Assumptions and Hypothetical Conditions**

The value conclusions are subject to the following extraordinary assumptions. An extraordinary assumption is an assignment-specific assumption as of the effective date regarding uncertain information used in an analysis which, if found to be false, could alter the appraiser's opinions or conclusions.

1. A site survey was not available. If this information should later become available and materially differ from that presented in the report, this report would be subject to review and revision where applicable.

The value conclusions are based on the following hypothetical conditions. A hypothetical condition is a condition, directly related to a specific assignment, which is contrary to what is known by the appraiser to exist on the effective date of the assignment results, but is used for the purpose of analysis.

1. None.

The use of any extraordinary assumption or hypothetical condition may have affected the assignment results.

---

The value conclusions in this report consider the impact of COVID-19 on the subject property.

Tiffany Parnell  
Hernando County School Board  
April 28, 2023  
Page 3

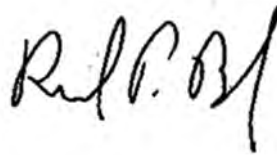
If you have any questions or comments, please contact the undersigned. Thank you for the opportunity to be of service.

Respectfully submitted,

**Integra Realty Resources - Orlando**



Christopher D. Starkey, MAI, SGA  
Florida State-Certified General Real Estate  
Appraiser #RZ2886  
Telephone: 407.367.0159  
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# Quality Assurance

## IRR Quality Assurance Program

At IRR, delivering a quality report is a top priority. Integra has an internal Quality Assurance Program in which managers review material and pass an exam in order to attain IRR Certified Reviewer status. By policy, every Integra valuation assignment is assessed by an IRR Certified Reviewer who holds the MAI designation, or is, at a minimum, a named Director with at least ten years of valuation experience.

This quality assurance assessment consists of reading the report and providing feedback on its quality and consistency. All feedback from the IRR Certified Reviewer is then addressed internally prior to delivery. The intent of this internal assessment process is to maintain report quality.

## Designated IRR Certified Reviewer

The IRR Certified Reviewer who provided the quality assurance assessment for this assignment is Christopher D. Starkey, MAI, SGA.

## Executive Summary

Property Name	Vacant Acreage
Address	Wimbledon Avenue Brooksville, Hernando County, Florida 34614
Property Type	Land - Commercial
Owner of Record	Shrine of Fatima & St. Cajetan
Tax ID	01381169
Land Area	4.80 acres; 209,088 SF
Zoning Designation	AR, Agricultural Residential
Highest and Best Use	Residential use
Exposure Time; Marketing Period	9 months; 9 months
Effective Date of the Appraisal	April 16, 2023
Date of the Report	April 28, 2023
Property Interest Appraised	Fee Simple
Sales Comparison Approach	
Number of Sales	5
Range of Sale Dates	Jan 20 to May 22
Range of Prices per Usable Acre (Unadjusted)	\$5,690 - \$21,158
Market Value Conclusion	\$43,000 (\$8,958/Usable Acre)

The values reported above are subject to the definitions, assumptions, and limiting conditions set forth in the accompanying report of which this summary is a part. No party other than Hernando County School Board may use or rely on the information, opinions, and conclusions contained in the report. It is assumed that the users of the report have read the entire report, including all of the definitions, assumptions, and limiting conditions.

### Extraordinary Assumptions and Hypothetical Conditions

The value conclusions are subject to the following extraordinary assumptions. An extraordinary assumption is an assignment-specific assumption as of the effective date regarding uncertain information used in an analysis which, if found to be false, could alter the appraiser's opinions or conclusions.

1. A site survey was not available. If this information should later become available and materially differ from that presented in the report, this report would be subject to review and revision where applicable.

The value conclusions are based on the following hypothetical conditions. A hypothetical condition is a condition, directly related to a specific assignment, which is contrary to what is known by the appraiser to exist on the effective date of the assignment results, but is used for the purpose of analysis.

1. None.

The use of any extraordinary assumption or hypothetical condition may have affected the assignment results.

# Identification of the Appraisal Problem

## Subject Description

The subject is located on the east side of Wimbledon Avenue, north of Atlanta Avenue, in an unincorporated area of Hernando County, Florida, proximate to the City of Brooksville. This location is directly east of Weeki Wachee High School. The subject is a parcel of vacant land containing an area of 4.80 acres, the site is level, rectangular shaped, and is 100% usable. Access to the property is considered below average, as Wimbledon Avenue is an unpaved, secondary street, with minimal maintenance. The property is zoned AR, Agricultural Residential, which permits a variety of agricultural uses, as well as low density residential use, at one dwelling unit per ten acres. A legal description of the property is provided in the addenda.

---

### Property Identification

---

Property Name	Vacant Acreage
Address	Wimbledon Avenue Brooksville, Florida 34614
Tax ID	01381169
Owner of Record	Shrine of Fatima & St. Cajetan

---

## Sale History

No known sales or transfers of ownership have taken place within a three-year period prior to the effective appraisal date.

## Pending Transactions

Based on discussions with the appropriate contacts, the property is not subject to an agreement of sale or an option to buy, nor is it listed for sale, as of the effective appraisal date.

## Appraisal Purpose

The purpose of the appraisal is to develop the following opinion(s) of value:

- The market value as is of the fee simple interest in the subject property as of the effective date of the appraisal, April 16, 2023

The date of the report is April 28, 2023. The appraisal is valid only as of the stated effective date or dates.

## Value Type Definitions

The definitions of the value types applicable to this assignment are summarized below.

### Market Value

The most probable price which a property should bring in a competitive and open market under all conditions requisite to a fair sale, the buyer and seller each acting prudently and knowledgeably, and

assuming the price is not affected by undue stimulus. Implicit in this definition is the consummation of a sale as of a specified date and the passing of title from seller to buyer under conditions whereby:

1. Buyer and seller are typically motivated;
2. Both parties are well informed or well advised, and acting in what they consider their own best interests;
3. A reasonable time is allowed for exposure in the open market;
4. Payment is made in terms of cash in U.S. dollars or in terms of financial arrangements comparable thereto; and
5. The price represents the normal consideration for the property sold unaffected by special or creative financing or sales concessions granted by anyone associated with the sale.<sup>1</sup>

### Appraisal Premise Definitions

The definitions of the appraisal premises applicable to this assignment are specified as follows.

#### As Is Market Value

The estimate of the market value of real property in its current physical condition, use, and zoning as of the appraisal date.<sup>2</sup>

### Property Rights Definitions

The property rights appraised which are applicable to this assignment are defined as follows.

#### Fee Simple Estate

Absolute ownership unencumbered by any other interest or estate, subject only to the limitations imposed by the governmental powers of taxation, eminent domain, police power, and escheat.<sup>3</sup>

### Client and Intended User

The client and intended user is Hernando County School Board. No other party or parties may use or rely on the information, opinions, and conclusions contained in this report.

### Intended Use

The intended use of the appraisal is for information and guidance. The appraisal is not intended for any other use.

### Applicable Requirements

This appraisal report conforms to the following requirements and regulations:

- Uniform Standards of Professional Appraisal Practice (USPAP);

---

<sup>1</sup> Code of Federal Regulations, Title 12, Chapter I, Part 34.42[h]; also Interagency Appraisal and Evaluation Guidelines, Federal Register, 75 FR 77449, December 10, 2010, page 77472

<sup>2</sup> Appraisal Institute, *The Dictionary of Real Estate Appraisal*, 7th ed. (Chicago: Appraisal Institute, 2022)

<sup>3</sup> Appraisal Institute, *The Dictionary of Real Estate Appraisal*, 7th ed. (Chicago: Appraisal Institute, 2022)

- Code of Professional Ethics and Standards of Professional Practice of the Appraisal Institute;
- Applicable state appraisal regulations;

### **Report Format**

Standards Rule 2-2 (Content of a Real Property Appraisal Report) contained in the Uniform Standards of Professional Appraisal Practice (USPAP) requires each written real property appraisal report to be prepared as either an Appraisal Report or a Restricted Appraisal Report. This report is prepared as an Appraisal Report as defined by USPAP under Standards Rule 2-2(a), and incorporates practical explanation of the data, reasoning, and analysis used to develop the opinion of value.

### **Prior Services**

USPAP requires appraisers to disclose to the client any other services they have provided in connection with the subject property in the prior three years, including valuation, consulting, property management, brokerage, or any other services. We have performed no services, as an appraiser or in any other capacity, regarding the property that is the subject of this report within the three-year period immediately preceding the agreement to perform this assignment.

### **Appraiser Competency**

No steps were necessary to meet the competency provisions established under USPAP. The assignment participants have appraised several properties similar to the subject in physical, locational, and economic characteristics, and are familiar with market conditions and trends; therefore, appraiser competency provisions are satisfied for this assignment. Appraiser qualifications and state credentials are included in the addenda of this report.



## Scope of Work

### Introduction

The appraisal development and reporting processes require gathering and analyzing information about the assignment elements necessary to properly identify the appraisal problem. The scope of work decision includes the research and analyses necessary to develop credible assignment results, given the intended use of the appraisal. Sufficient information includes disclosure of research and analyses performed and might also include disclosure of research and analyses not performed.

To determine the appropriate scope of work for the assignment, the intended use of the appraisal, the needs of the user, the complexity of the property, and other pertinent factors were considered. The concluded scope of work is described below.

### Research and Analysis

The type and extent of the research and analysis conducted are detailed in individual sections of the report. The steps taken to verify comparable data are disclosed in the addenda of this report. Although effort has been made to confirm the arms-length nature of each sale with a party to the transaction, it is sometimes necessary to rely on secondary verification from sources deemed reliable.

### Subject Property Data Sources

The legal and physical features of the subject property, including size of the site, flood plain data, seismic zone designation, property zoning, existing easements and encumbrances, access and exposure, and condition of the improvements (as applicable) were confirmed and analyzed.

### Contacts

In addition to public records and other sources cited in this appraisal, information pertaining to the subject was obtained from the following party: Brian Ragan, Director of Facilities, Hernando County School Board.

## Inspection

Details regarding the property inspection conducted as part of this appraisal assignment are summarized as follows:

<b>Property Inspection</b>			
Party	Inspection Type	Inspection Date	Inspection Details
Christopher D. Starkey, MAI, SGA	None	N/A	Did not personally inspect the subject, but has reviewed the report and concurs with the opinion of value.
Richard P. Bishop	On-site	April 16, 2023	

## Valuation Methodology

Three approaches to value are typically considered when developing a market value opinion for real property. These are the cost approach, the sales comparison approach, and the income capitalization approach. Use of the approaches in this assignment is summarized as follows:

<b>Approaches to Value</b>		
Approach	Applicability to Subject	Use in Assignment
Cost Approach	Not Applicable	Not Utilized
Sales Comparison Approach	Applicable	Utilized
Income Capitalization Approach	Not Applicable	Not Utilized

In developing an opinion of value for the subject, only the sales comparison approach is used. This approach is applicable to the subject because there is an active market for similar properties, and sufficient sales data is available for analysis.

The cost approach is not applicable because there are no improvements that contribute value to the property, and the income approach is not applicable because the subject is not likely to generate rental income in its current state.

## Economic Analysis

### Hernando County Area Analysis

Hernando County is located in west central Florida approximately 40 miles north of Tampa. It is 473 square miles in size and has a population density of 427 persons per square mile.

#### Population

Hernando County has an estimated 2023 population of 201,873, which represents an average annual 1.2% increase over the 2020 census of 194,515. Hernando County added an average of 2,453 residents per year over the 2020-2023 period, and its annual growth rate exceeded the State of Florida rate of 0.9%.

Looking forward, Hernando County's population is projected to increase at a 1.2% annual rate from 2023-2028, equivalent to the addition of an average of 2,525 residents per year. Hernando County's growth rate is expected to exceed that of Florida, which is projected to be 1.0%.

Population Trends					
	Population			Compound Ann. % Chng	
	2020 Census	2023 Estimate	2028 Projection	2020 - 2023	2023 - 2028
Hernando County	194,515	201,873	214,496	1.2%	1.2%
Florida	21,538,187	22,144,382	23,250,669	0.9%	1.0%

Source: Claritas

#### Employment

Total employment in Hernando County was estimated at 46,390 jobs as of June 2022. Between year-end 2012 and 2022, employment rose by 8,576 jobs, equivalent to a 22.7% increase over the entire period. There were gains in employment in eight out of the past ten years. Hernando County's rate of employment growth over the last decade surpassed that of Florida, which experienced an increase in employment of 21.1% or 1,588,541 jobs over this period.

A comparison of unemployment rates is another way of gauging an area's economic health. Over the past decade, the Hernando County unemployment rate has been consistently higher than that of Florida, with an average unemployment rate of 6.6% in comparison to a 5.4% rate for Florida. A higher unemployment rate is a negative indicator.

Recent data shows that the Hernando County unemployment rate is 3.2% in comparison to a 2.5% rate for Florida, a negative sign that is consistent with the fact that Hernando County has underperformed Florida in the rate of job growth over the past two years.

<b>Employment Trends</b>						
Year	Total Employment (Year End)				Unemployment Rate (Ann. Avg.)	
	Hernando County	% Change	Florida	% Change	Hernando County	Florida
2012	37,814		7,538,166		10.9%	8.6%
2013	38,515	1.9%	7,741,539	2.7%	9.4%	7.5%
2014	39,125	1.6%	8,012,496	3.5%	8.2%	6.5%
2015	41,819	6.9%	8,314,343	3.8%	7.0%	5.5%
2016	42,566	1.8%	8,542,086	2.7%	6.1%	4.9%
2017	43,990	3.3%	8,718,087	2.1%	5.3%	4.3%
2018	45,204	2.8%	8,907,904	2.2%	4.7%	3.7%
2019	45,931	1.6%	9,094,742	2.1%	4.3%	3.2%
2020	44,585	-2.9%	8,664,195	-4.7%	8.7%	8.3%
2021	48,152	8.0%	9,251,180	6.8%	5.1%	4.6%
2022*	46,390	-3.7%	9,126,707	-1.3%	3.4%	2.8%
Overall Change 2012-2022	8,576	22.7%	1,588,541	21.1%		
Avg Unemp. Rate 2012-2022					6.6%	5.4%
Unemployment Rate - February 2023					3.2%	2.5%

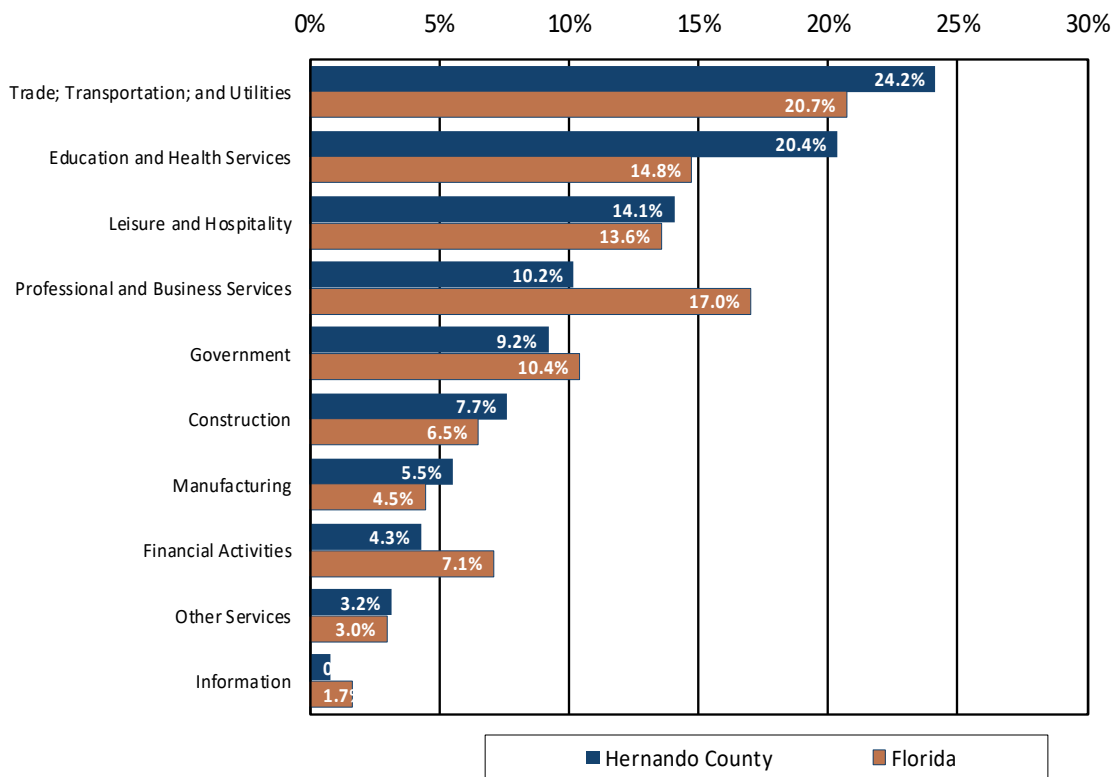
\*Total employment data is as of June 2022; unemployment rate data reflects the average of 11 months of 2022.

Source: U.S. Bureau of Labor Statistics and Moody's Analytics. Employment figures are from the Quarterly Census of Employment and Wages (QCEW). Unemployment rates are from the Current Population Survey (CPS). The figures are not seasonally adjusted.

## Employment Sectors

The composition of the Hernando County job market is depicted in the following chart, along with that of Florida. Total employment for both areas is broken down by major employment sector, and the sectors are ranked from largest to smallest based on the percentage of Hernando County jobs in each category.

### Employment Sectors - 2022



Source: U.S. Bureau of Labor Statistics and Moody's Analytics

Hernando County has greater concentrations than Florida in the following employment sectors:

1. Trade; Transportation; and Utilities, representing 24.2% of Hernando County payroll employment compared to 20.7% for Florida as a whole. This sector includes jobs in retail trade, wholesale trade, trucking, warehousing, and electric, gas, and water utilities.
2. Education and Health Services, representing 20.4% of Hernando County payroll employment compared to 14.8% for Florida as a whole. This sector includes employment in public and private schools, colleges, hospitals, and social service agencies.
3. Leisure and Hospitality, representing 14.1% of Hernando County payroll employment compared to 13.6% for Florida as a whole. This sector includes employment in hotels, restaurants, recreation facilities, and arts and cultural institutions.
4. Construction, representing 7.7% of Hernando County payroll employment compared to 6.5% for Florida as a whole. This sector includes construction of buildings, roads, and utility systems.

Hernando County is underrepresented in the following sectors:

1. Professional and Business Services, representing 10.2% of Hernando County payroll employment compared to 17.0% for Florida as a whole. This sector includes legal, accounting, and engineering firms, as well as management of holding companies.
2. Government, representing 9.2% of Hernando County payroll employment compared to 10.4% for Florida as a whole. This sector includes employment in local, state, and federal government agencies.
3. Financial Activities, representing 4.3% of Hernando County payroll employment compared to 7.1% for Florida as a whole. Banking, insurance, and investment firms are included in this sector, as are real estate owners, managers, and brokers.
4. Information, representing 0.8% of Hernando County payroll employment compared to 1.7% for Florida as a whole. Publishing, broadcasting, data processing, telecommunications, and software publishing are included in this sector.

### Major Employers

Major employers in Hernando County are shown in the following table.

<b>Major Employers - Hernando County</b>		
	Name	Number of Employees
1	Hernando County Schools	3,002
2	Walmart Super Centers	1,350
3	Citrus Memorial Health Care Systems	1,320
4	Hernando County Government	1,200
5	Oak Hill Hospital	1,089
6	Publix	1,050
7	Hernando Healthcare	1,032
8	Walmart Distribution Center	1,020
9	Heart Institute at Oak Hill Hospital	947
10	Board of Commissioners	753

Source: <https://www.hernandochamber.com/demographics/>

### Gross Domestic Product

Gross Domestic Product (GDP) is a measure of economic activity based on the total value of goods and services produced in a defined geographic area, and annual changes in Gross Domestic Product (GDP) are a gauge of economic growth.

Economic growth, as measured by annual changes in GDP, has been somewhat higher in Hernando County than Florida overall during the past decade. Hernando County has grown at a 3.1% average annual rate while Florida has grown at a 2.9% rate. However, Hernando County has recently underperformed Florida. GDP for Hernando County rose by 7.5% in 2021 while Florida's GDP rose by 8.4%.

Hernando County has a per capita GDP of \$21,422, which is 55% less than Florida's GDP of \$47,269. This means that Hernando County industries and employers are adding relatively less value to the economy than their counterparts in Florida.

<b>Gross Domestic Product</b>				
Year	(\$,000s) Hernando County	% Change	(\$,000s) Florida	% Change
2011	3,169,944		772,021,300	
2012	3,316,574	4.6%	778,545,000	0.8%
2013	3,314,668	-0.1%	794,842,100	2.1%
2014	3,359,679	1.4%	817,233,500	2.8%
2015	3,473,046	3.4%	852,242,400	4.3%
2016	3,541,729	2.0%	881,539,200	3.4%
2017	3,689,479	4.2%	912,687,400	3.5%
2018	3,898,798	5.7%	941,626,700	3.2%
2019	3,946,336	1.2%	965,672,500	2.6%
2020	3,996,594	1.3%	950,164,400	-1.6%
2021	4,298,015	7.5%	1,029,575,600	8.4%
Compound % Chg (2011-2021)		3.1%		2.9%
GDP Per Capita 2021	\$21,422		\$47,269	

Source: U.S. Bureau of Economic Analysis and Moody's Analytics; data released December 2022.

The release of state and local GDP data has a longer lag time than national data. The data represents inflation-adjusted "real" GDP stated in 2012 dollars.

### Household Income

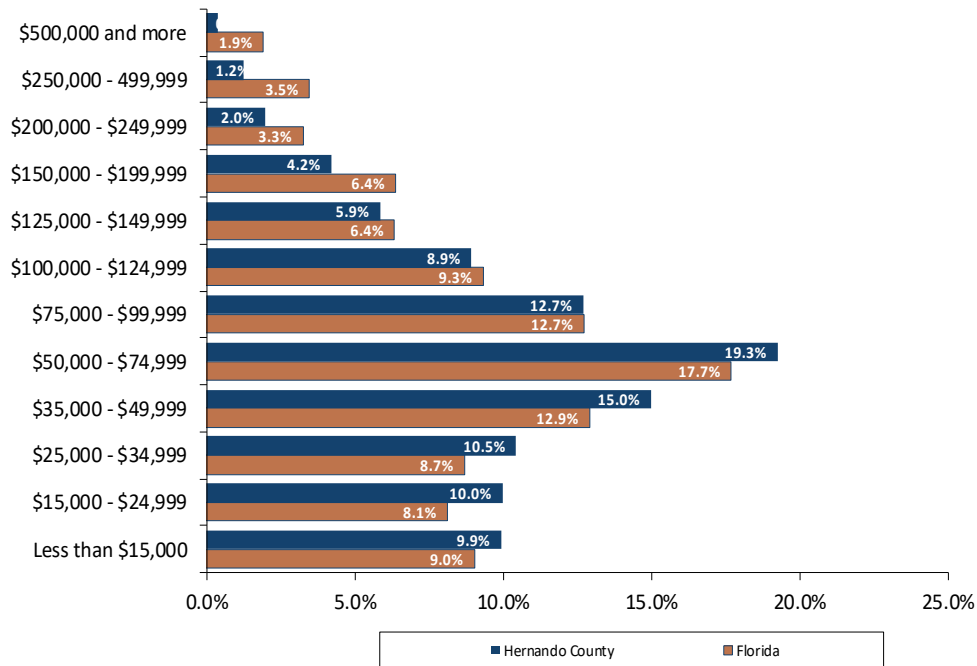
Hernando County has a considerably lower level of household income than Florida. Median household income for Hernando County is \$55,255, which is 15.0% less than the corresponding figure for Florida.

<b>Median Household Income - 2023</b>	
	Median
Hernando County	\$55,255
Florida	\$64,983
Comparison of Hernando County to Florida	- 15.0%

Source: Claritas

The following chart shows the distribution of households across twelve income levels. Hernando County has a greater concentration of households in the lower income levels than Florida. Specifically, 30% of Hernando County households are below the \$35,000 level in household income as compared to 26% of Florida households. A lesser concentration of households is apparent in the higher income levels, as 35% of Hernando County households are at the \$75,000 or greater levels in household income versus 43% of Florida households.

## Household Income Distribution - 2023



Source: Claritas

## Education and Age

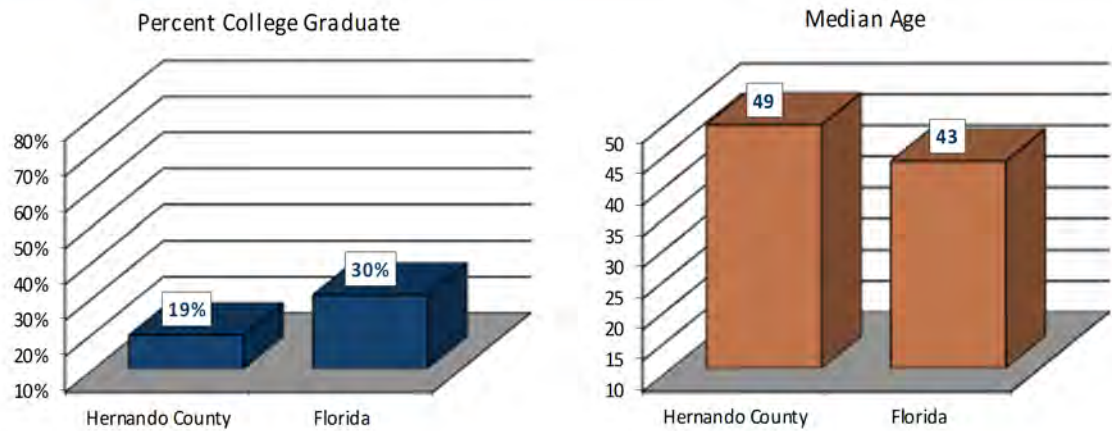
Residents of Hernando County have a lower level of educational attainment than those of Florida. An estimated 19% of Hernando County residents are college graduates with four-year degrees, versus 30% of Florida residents. People in Hernando County are older than their Florida counterparts. The median age for Hernando County is 49 years, while the median age for Florida is 43 years.



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**Education & Age - 2023**

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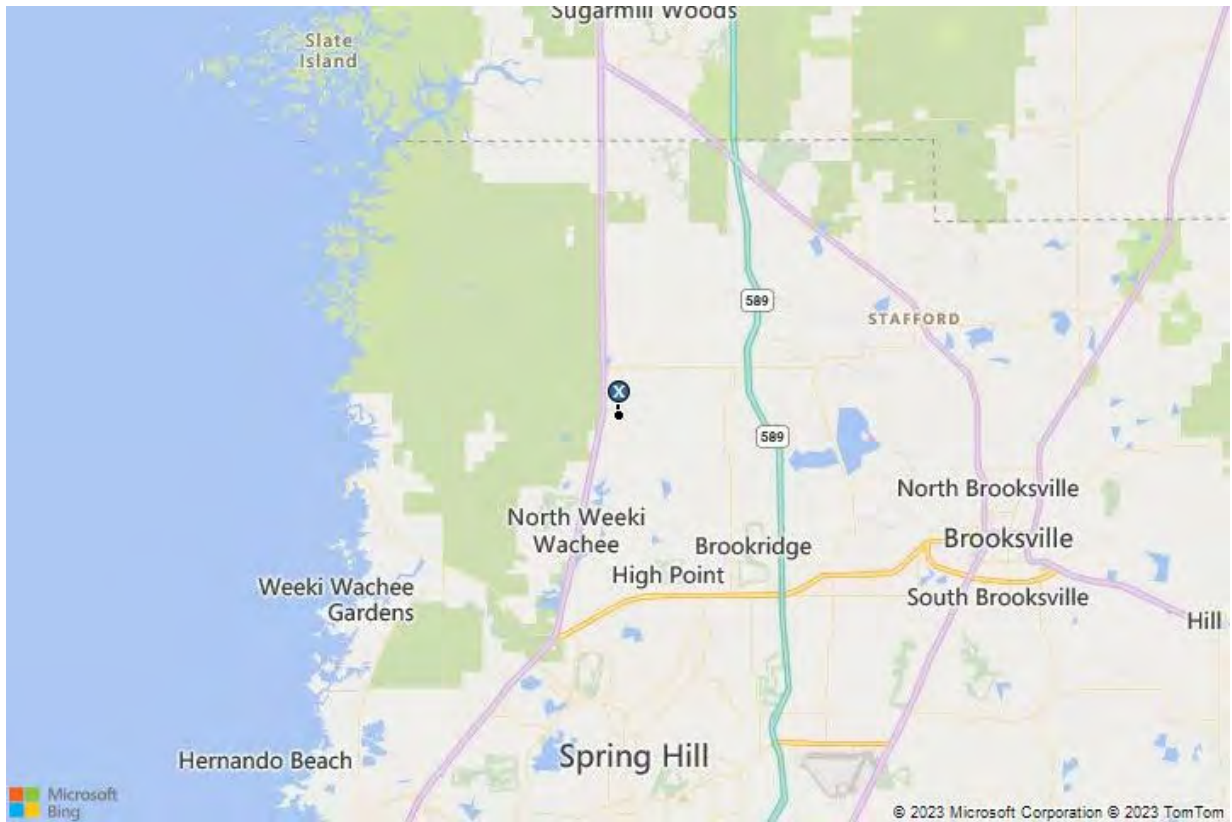


Source: Claritas

**Conclusion**

The Hernando County economy will be affected by a growing population base and lower income and education levels. Hernando County experienced growth in the number of jobs over the past decade, and it is reasonable to assume that employment growth will occur in the future. It is anticipated that the Hernando County economy will improve and employment will grow, strengthening the demand for real estate.

## Area Map



## Surrounding Area Analysis

### Location

The subject is located on the east side of Wimbledon Avenue, north of Atlanta Avenue, in an unincorporated area of Hernando County, Florida, proximate to the City of Brooksville. More specifically, the subject is located directly east of Weeki Wachee High School. Area boundaries and delineation are indicated in the following table. A map identifying the location of the property follows this section.

Boundaries & Delineation	
Boundaries	
Market Area	Tampa/St. Petersburg
Submarket	Hernando County
Area Type	Suburban
Delineation	
North	US Highway 98
South	State Road 50
East	Suncoast Parkway (SR 589)
West	Gulf of Mexico

### Access and Linkages

Primary access and linkages to the subject area, including highways, roadways, public transit, traffic counts, and airports, are summarized in the following table.

Access & Linkages	
Vehicular Access	
Major Highways	Suncoast Parkway (SR 589)
Primary Corridors	US Highway 19, US Highway 98, State Road 50
Vehicular Access Rating	Average
Public Transit	
Providers	Hernando County
Transit Access Rating	Fair
Airport(s)	
Name	Tampa International Airport
Distance	40 miles south
Driving Time	60 minutes
Primary Transportation Mode	Automobile

### Demand Generators

Demand generators are driven primarily by the trade area population and household income levels, as well as employment centers within the area. The major employers were discussed previously in our Hernando County economic analysis and include Hernando County Schools, Wal-Mart Supercenters, Citrus Memorial Health Care System, Hernando County Government, and Oak Hill Hospital.

The subject is located north of the City of Brooksville, the Hernando County seat of government. Brooksville contains most local and county offices such as the courthouse, clerk's office, tax collector, etc.

Brooksville is essentially a "bedroom" community of Tampa, to the south, and the Tampa metro area is expanding northward, due in part to limited available land for development in the southern regions and the completion of the Suncoast Parkway toll road which links Tampa with the northern counties of Pasco, Hernando, and Citrus. As a result, new developers are taking interest in Brooksville because of its proximity to Tampa (40 miles), Orlando (60 miles), and Ocala (45 miles).

## Demographics

A demographic profile of the surrounding area, including population, households, and income data, is presented in the following table.

<b>Surrounding Area Demographics</b>					
2023 Estimates	1-Mile Radius	3-Mile Radius	5-Mile Radius	Hernando County	Florida
Population 2020	969	8,207	22,331	194,515	21,538,187
Population 2023	1,056	8,945	23,910	201,873	22,144,382
Population 2028	1,199	10,151	26,503	214,496	23,250,669
Compound % Change 2020-2023	2.9%	2.9%	2.3%	1.2%	0.9%
Compound % Change 2023-2028	2.6%	2.6%	2.1%	1.2%	1.0%
Households 2020	358	3,152	9,636	79,773	8,529,067
Households 2023	394	3,429	10,264	82,601	8,776,976
Households 2028	453	3,895	11,320	87,560	9,231,223
Compound % Change 2020-2023	3.2%	2.8%	2.1%	1.2%	1.0%
Compound % Change 2023-2028	2.8%	2.6%	2.0%	1.2%	1.0%
Median Household Income 2023	\$57,504	\$63,430	\$55,877	\$55,255	\$64,983
Average Household Size	2.6	2.6	2.3	2.4	2.5
College Graduate %	12%	21%	19%	19%	30%
Median Age	40	47	54	49	43
Owner Occupied %	95%	90%	87%	79%	66%
Renter Occupied %	5%	10%	13%	21%	34%
Median Owner Occupied Housing Value	\$254,170	\$294,169	\$235,563	\$233,542	\$319,277
Median Year Structure Built	2003	2002	1998	1990	1987
Average Travel Time to Work in Minutes	36	33	31	32	31

Source: Claritas

As shown above, the current population within a 3-mile radius of the subject is 8,945, and the average household size is 2.6. Population in the area has grown since the 2020 census, and this trend is projected to continue over the next five years. Compared to Hernando County overall, the population within a 3-mile radius is projected to grow at a faster rate.

Median household income is \$63,430, which is higher than the household income for Hernando County. Residents within a 3-mile radius have a similar level of educational attainment to those of Hernando County, while median owner occupied home values are considerably higher.

## Land Use

Predominant land uses in the immediate vicinity of the subject include a mix of vacant land, and single family residential uses. There is light commercial development located along US Highway 19, to the west of the subject. As noted, the subject is located directly east of Weeki Wachee High School. Land use characteristics of the area are summarized below.

### Surrounding Area Land Uses

Character of Area	Suburban
Predominant Age of Improvements (Years)	New to 30+ years
Predominant Quality and Condition	Average
Approximate Percent Developed	50%
Infrastructure and Planning	Average
Predominant Location of Undeveloped Land	East
Prevailing Direction of Growth	East

### Immediate Surroundings

North	Vacant land
South	Vacant land
East	Vacant land
West	Weeki Wachee High School

## Outlook and Conclusions

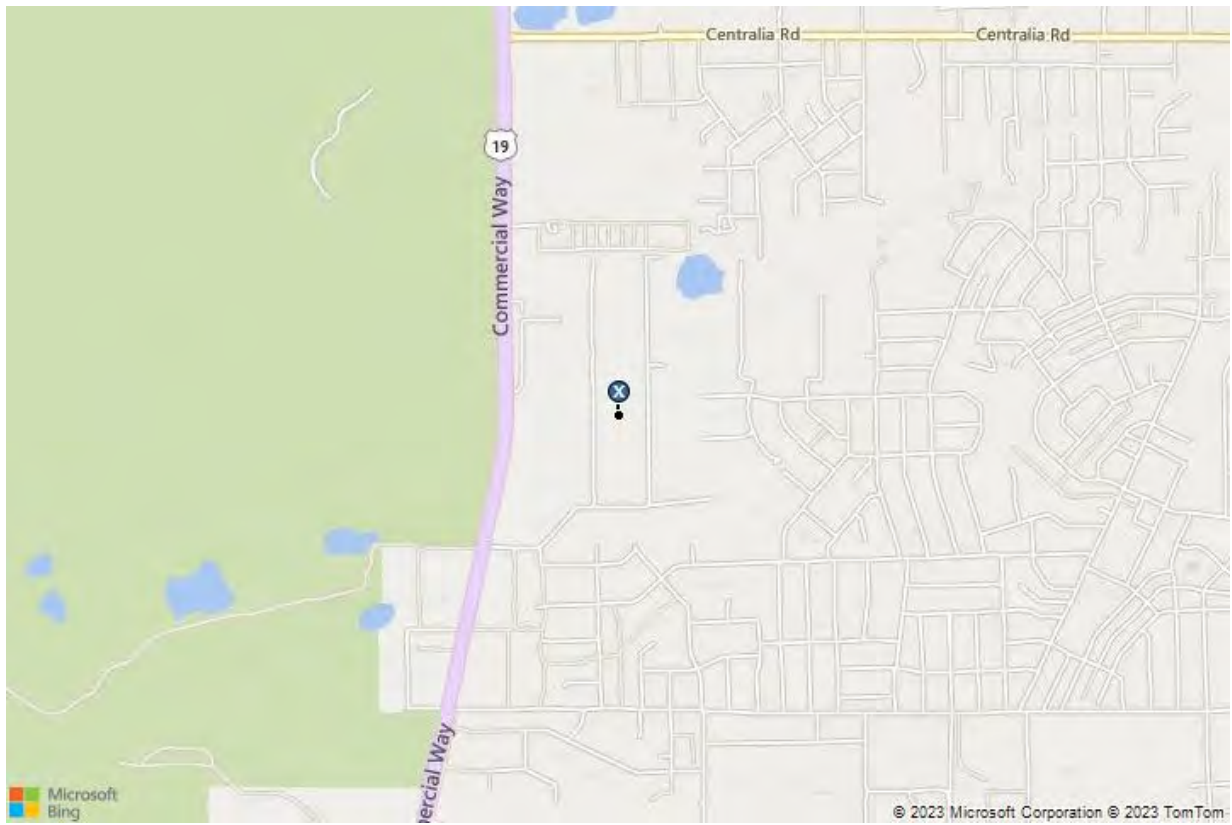
The area is in the growth stage of its life cycle. We anticipate that property values will experience modest increases in the near future.

In comparison to other areas in the region, the area is rated as follows:

### Surrounding Area Ratings

Highway Access	Average
Demand Generators	Average
Property Compatibility	Average

## Surrounding Area Map



## Property Analysis

### Land Description and Analysis

The subject is located on the east side of Wimbledon Avenue, north of Atlanta Avenue, in an unincorporated area of Hernando County, Florida, proximate to the City of Brooksville. This location is directly east of Weeki Wachee High School. The subject is a parcel of vacant land containing an area of 4.80 acres, the site is level, rectangular shaped, and is 100% usable. Access to the property is considered below average, as Wimbledon Avenue is an unpaved, secondary street, with minimal maintenance. The property is zoned AR, Agricultural Residential, which permits a variety of agricultural uses, as well as low density residential use, at one dwelling unit per ten acres.

#### Land Description

Land Area	4.80 acres; 209,088 SF
Source of Land Area	Public Records
Primary Street Frontage	Wimbledon Ave.
Shape	Rectangular
Corner	No
Topography	Generally level and at street grade
Drainage	No problems reported or observed
Environmental Hazards	None reported or observed
Ground Stability	No problems reported or observed
Flood Area Panel Number	12053-C-0156-E
Date	January 15, 2021
Zone	X
Description	Outside of 500-year floodplain
Insurance Required?	No

#### Zoning; Other Regulations

Zoning Jurisdiction	Hernando County
Zoning Designation	AR
Description	Agricultural Residential
Legally Conforming?	Appears to be legally conforming
Zoning Change Likely?	Not likely
Permitted Uses	A variety of agricultural uses, as well as low density residential use, at one dwelling unit per ten acres

#### Utilities

Service	Provider
Water	Well Septic
Sewer	None to site
Electricity	Withlacoochee Electric
Local Phone	Multiple providers

- According to the Hernando County Planning and Zoning Office, although the zoning code designates a density of one dwelling unit per ten acres, development of the site with a single family home would be allowed.
- As noted, Wimbledon Avenue is an unpaved, minimally maintained, secondary street. In its current state, Wimbledon Avenue is essentially no more than a trail, and vehicular access is difficult. Any regular vehicle usage of Wimbledon Avenue might require improvements to the road. However, it is a public right of way, and provides access, albeit below average, to the subject. The nearest paved road is Eakin Street, to the near east.
- Currently, there are no utilities to the site. The Planning and Zoning Office reported that bringing electricity to the site from the area of Weeki Wachee High School, would be allowed. Water and sewer would be provided by well and septic.

We are not experts in the interpretation of zoning ordinances. An appropriately qualified land use attorney should be engaged if a determination of compliance with zoning is required.

### **Easements, Encroachments and Restrictions**

A current title report was not provided for review. There are no apparent easements, encroachments, or restrictions that would adversely affect value. This valuation assumes no adverse impacts from easements, encroachments, or restrictions, and further assumes that the subject has clear and marketable title.

### **Conclusion of Site Analysis**

While the subject is not “land locked,” access is via an unpaved, minimally maintained secondary street, that might require improvements prior to regular vehicle usage. As noted, the site does not presently have electrical service to the site, and while the Planning and Zoning Office indicated that it could be extended across Wimbledon Avenue to the site, the cost to remedy this situation is indeterminate. Overall, these characteristics result in a site of limited utility.





View of subject looking east from Wimbledon Avenue.  
(Photo Taken on April 16, 2023)



Wimbledon Avenue looking north. Subject on right.  
(Photo Taken on April 16, 2023)



Wimbledon avenue looking south. Subject on right.  
(Photo Taken on April 16, 2023)



View of subject  
(Photo Taken on April 16, 2023)



View of subject  
(Photo Taken on April 16, 2023)

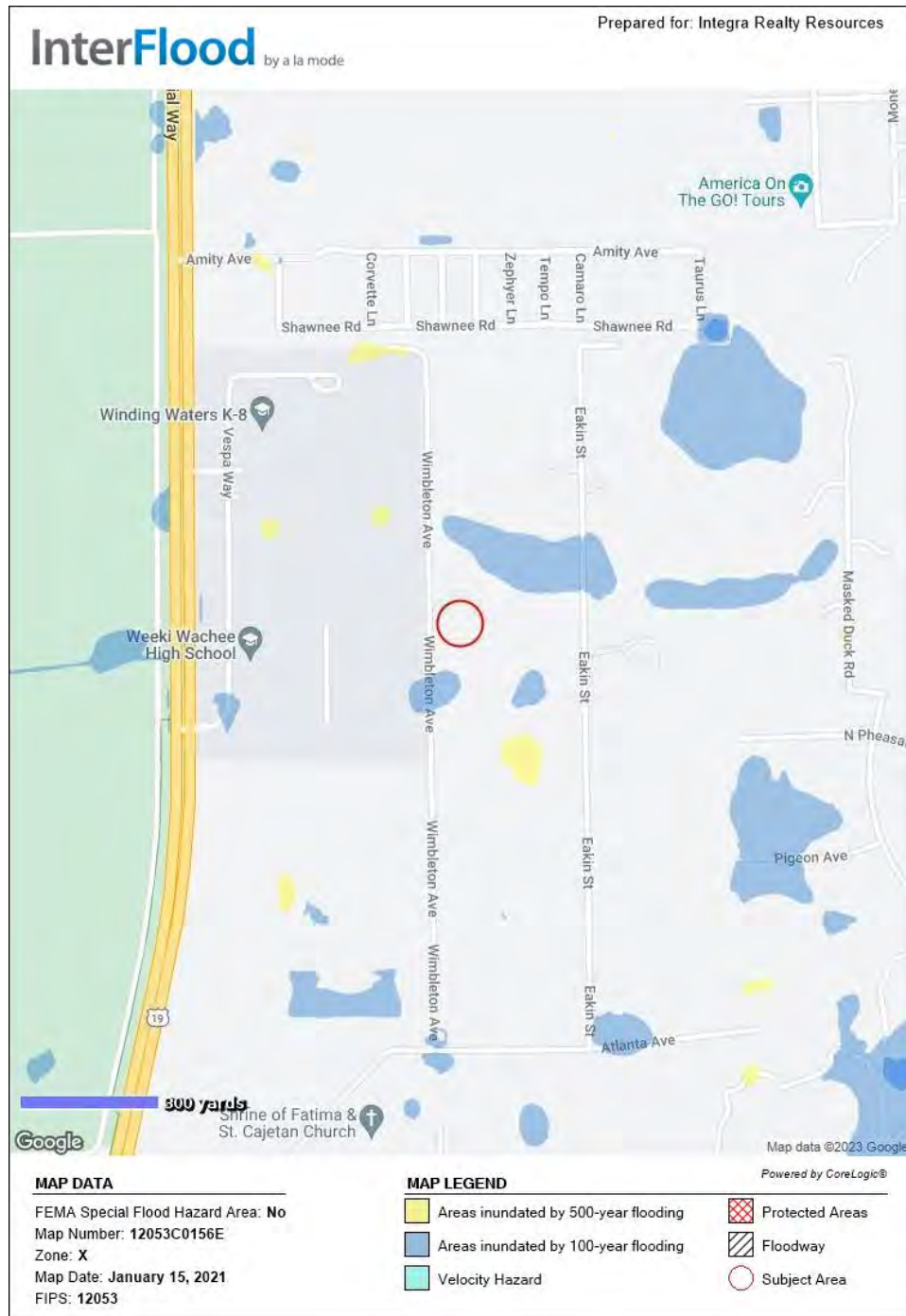


View of subject  
(Photo Taken on April 16, 2023)

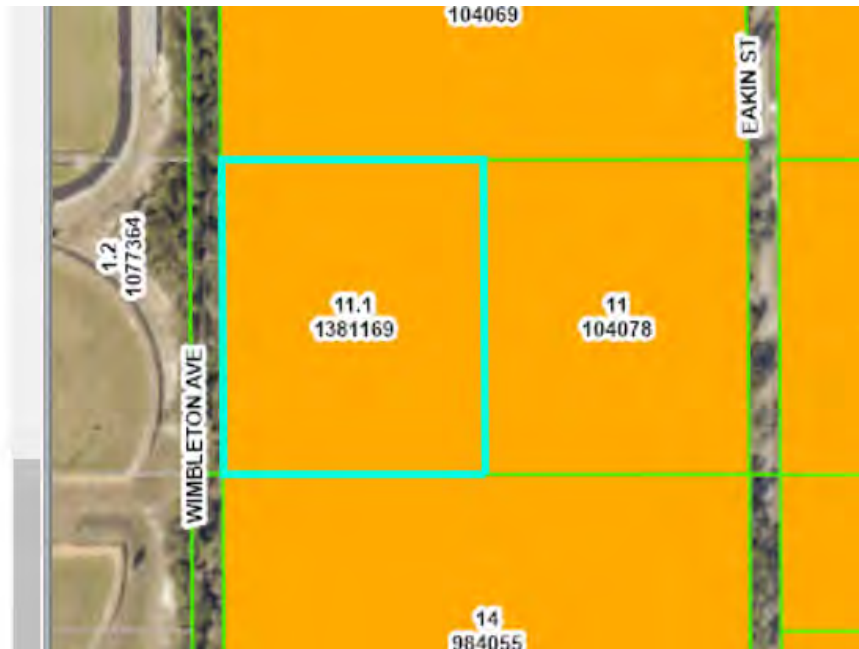
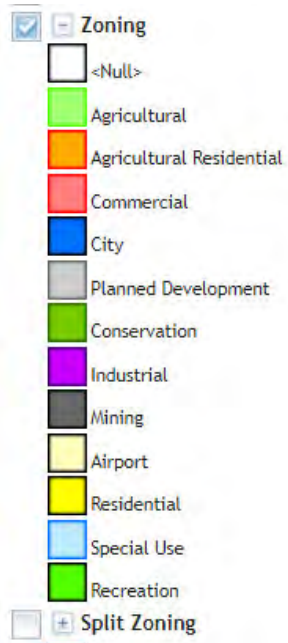




## Flood Hazard Map



## Zoning Map



## Real Estate Taxes

Real estate tax assessments are administered by Hernando County and are estimated by jurisdiction on a countywide basis. Real estate taxes in this state and this jurisdiction represent ad valorem taxes, meaning a tax applied in proportion to value. The real estate taxes for an individual property may be determined by multiplying the assessed value by the millage rate.

State law requires that all real property be re-valued each year. The millage rate is generally finalized in October of each year, and tax bills are generally received in late October or early November. The gross taxes are due by March 31<sup>st</sup> of the following year. If the taxes are paid prior to November 30<sup>th</sup>, the State of Florida allows a 4% discount for early payment. The discount then becomes 3% if paid by December 31<sup>st</sup>, 2% if paid by January 31<sup>st</sup>, and 1% if paid by February 28<sup>th</sup>. After March 31<sup>st</sup>, the taxes are subject to late penalties and interest.

Real estate taxes and assessments for the current tax year are shown in the following table.

Taxes and Assessments - 2022							
Tax ID	Assessed Value			Taxes and Assessments			
	Land	Improvements	Total	Ad Valorem Tax Rate	Taxes	Direct Assessments	Total
01381169	\$41,527	\$0	\$41,527	1.568540%	\$651	\$103	\$754
Less 4% Early Payment Discount							-\$30
Discounted Taxes & Assessments							\$724

- Based on the concluded market value of the subject, the assessed value appears high.
- Hernando County Tax Records indicate that the real estate taxes are delinquent. If paid by the end of April, the total amount due, including penalties is \$875.56. In May, it increases to \$901.65. Please see the Addenda for a copy of the tax bill.

## Highest and Best Use

The highest and best use of a property is the reasonably probable use resulting in the highest value, and represents the use of an asset that maximizes its productivity.

### Process

Before a property can be valued, an opinion of highest and best use must be developed for the subject site, both as though vacant, and as improved or proposed. By definition, the highest and best use must be:

- Physically possible.
- Legally permissible under the zoning regulations and other restrictions that apply to the site.
- Financially feasible.
- Maximally productive, i.e., capable of producing the highest value from among the permissible, possible, and financially feasible uses.

### As Though Vacant

First, the property is evaluated as though vacant, with no improvements.

#### Physically Possible

While the subject is not “land locked,” access is via an unpaved, minimally maintained secondary street, that might require improvements prior to regular vehicle usage. As noted, the site does not presently have electrical service to the site, and while the Planning and Zoning Office indicated that it could be extended across Wimbledon Avenue to the site, the cost to remedy this situation is indeterminate. Overall, these characteristics negatively impact the utility of the site.

#### Legally Permissible

The site is zoned AR, Agricultural Residential. Permitted uses include a variety of agricultural uses, as well as low density residential use, at one dwelling unit per ten acres. According to the Hernando County Planning and Zoning Office, although the zoning code designates a density of one dwelling unit per ten acres, development of the site with a single family home would be allowed.

There are no apparent legal restrictions, such as easements or deed restrictions, effectively limiting the use of the property. Given prevailing land use patterns in the area, only residential use is given further consideration in determining highest and best use of the site, as though vacant.

#### Financially Feasible

Based on the accompanying analysis of the market, there is adequate demand for additional residential development at the current time. However, due to the limited utility of the site, residential use as a stand-alone site may not be economically feasible at the present time.

#### Maximally Productive

There does not appear to be any reasonably probable use of the site that would generate a higher residual land value than holding the property for future development of a residential use, or

potentially assembling the site with adjacent property to create residential site of greater utility. Accordingly, holding the property for future residential use, is the maximally productive use of the property.

**Conclusion**

Holding the property for future development of residential use, or assembling the subject with adjacent property to enhance the site utility is the only use which meets the four tests of highest and best use. Therefore, it is concluded to be the highest and best use of the property as though vacant.

**As Improved**

No improvements are situated on the subject. Therefore, a highest and best analysis as improved is not applicable.

**Most Probable Buyer**

Taking into account the characteristics of the property, the likely buyer is an owner-user.

# Valuation

## Valuation Methodology

Appraisers usually consider three approaches to estimating the market value of real property. These are the cost approach, sales comparison approach and the income capitalization approach.

The **cost approach** assumes that the informed purchaser would pay no more than the cost of producing a substitute property with the same utility. This approach is particularly applicable when the improvements being appraised are relatively new and represent the highest and best use of the land or when the property has unique or specialized improvements for which there is little or no sales data from comparable properties.

The **sales comparison approach** assumes that an informed purchaser would pay no more for a property than the cost of acquiring another existing property with the same utility. This approach is especially appropriate when an active market provides sufficient reliable data. The sales comparison approach is less reliable in an inactive market or when estimating the value of properties for which no directly comparable sales data is available. The sales comparison approach is often relied upon for owner-user properties.

The **income capitalization approach** reflects the market's perception of a relationship between a property's potential income and its market value. This approach converts the anticipated net income from ownership of a property into a value indication through capitalization. The primary methods are direct capitalization and discounted cash flow analysis, with one or both methods applied, as appropriate. This approach is widely used in appraising income-producing properties.

Reconciliation of the various indications into a conclusion of value is based on an evaluation of the quantity and quality of available data in each approach and the applicability of each approach to the property type.

The methodology employed in this assignment is summarized as follows:

Approaches to Value		
Approach	Applicability to Subject	Use in Assignment
Cost Approach	Not Applicable	Not Utilized
Sales Comparison Approach	Applicable	Utilized
Income Capitalization Approach	Not Applicable	Not Utilized



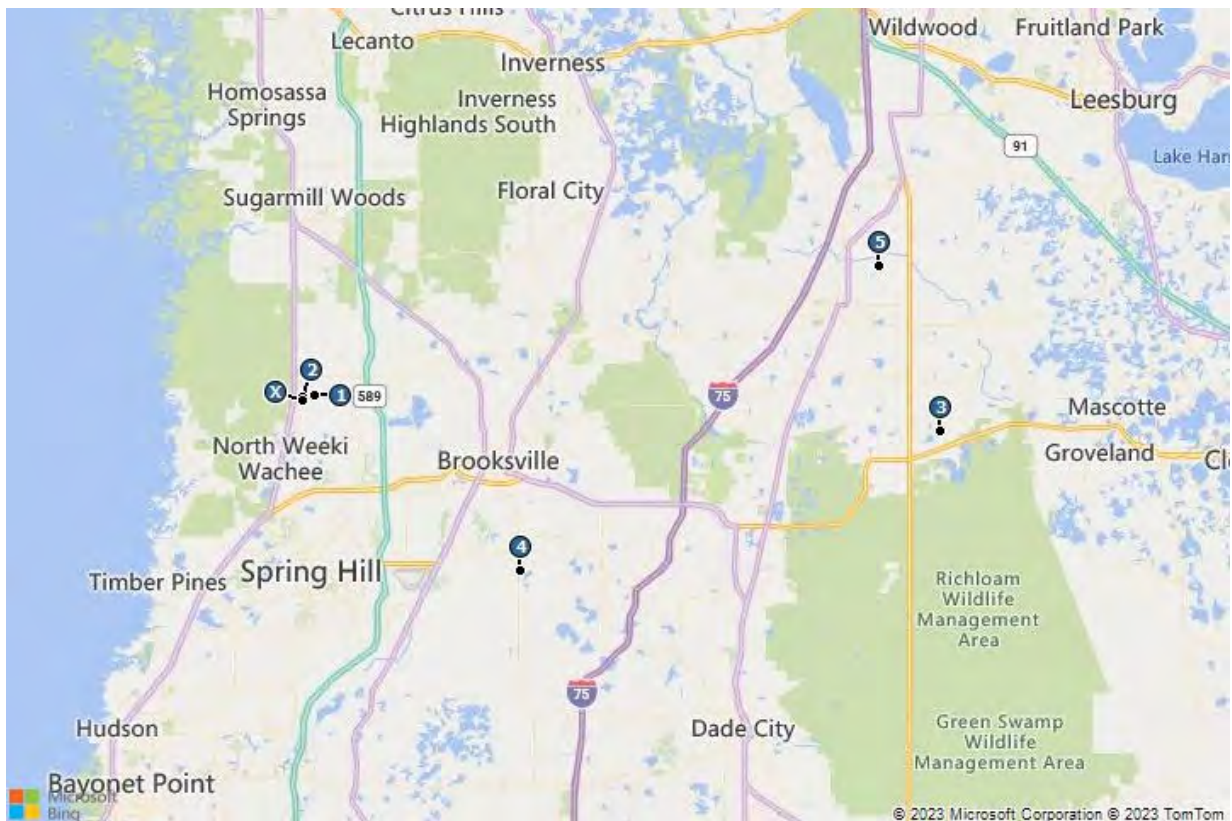
## Sales Comparison Approach

To develop an opinion of the subject's land value, as though vacant and available to be developed to its highest and best use, the sales comparison approach is used. This approach develops an indication of value by researching, verifying, and analyzing sales of similar properties. The research focused on transactions within the following parameters:

- Location: Relevant subject and broader surrounding area
- Size: Two to 20 acres
- Use: Vacant agricultural/residential acreage sites
- Transaction Date: Within the past 24 months

For this analysis, price per usable acre is used as the appropriate unit of comparison because market participants typically compare sale prices and property values on this basis. The most relevant sales are summarized in the following location map and table:

## Comparable Land Sales Map



## Summary of Comparable Land Sales

No.	Name/Address	Sale Date; Status	Effective Sale Price	SF; Acres	Zoning	\$/SF Land	\$/Acre	\$/Usable Acre
1	Robina Road Site 12189 Robina Road Brooksville Hernando County FL Comments: This is the sale of a 9.5 acre agricultural/residential site located on the west side of Robina Road, north of Pheasant Avenue, in unincorporated Hernando County, Florida, near the City of Brooksville. The property is square shaped, and has access on Robina Road, an unpaved, but well-maintained road. The site is level, and 100% usable. The zoning is AG, Agriculture, which allows one dwelling unit per ten acres. The property sold in May, 2022, for \$201,000, or about \$21,158 per acre.	May-22 Closed	\$201,000	413,820 9.50	AG	\$0.49	\$21,158	\$21,158
2	Eakin Street Site Eakin Street Brooksville Hernando County FL Comments: This is the sale of a 9.6 acre agricultural/residential site located on the west side of Eakin Street, north of Atlanta Avenue, in unincorporated Hernando County, Florida, near the City of Brooksville. The property is rectangular shaped, and has paved access on Eakin Street. The site is level, and 100% usable. The zoning is AR, which allows one dwelling unit per ten acres. The property sold in October, 2021, for \$135,000, or about \$14,063 per acre.	Oct-21 Closed	\$135,000	418,176 9.60	AR	\$0.32	\$14,063	\$14,063
3	Webster Vacant Land 12311 County Road 721 Webster Sumter County FL Comments: This is a sale of vacant land located on the east side of County Road 721, North of State Road 50, in Webster, Sumter County, Florida. The land totals 10 acres, all of which are usable uplands. The property is zoned RR5C, Low Density Rural Residential with Conventional Housing, with a future land use of Agriculture, both giving a density of one DU per 10 acres. The sale took place in August 2020 for \$56,900 or \$5,690 per gross acre.	Aug-20 Closed	\$56,900	435,600 10.00	RR5C	\$0.13	\$5,690	\$5,690
4	Culbreath Rd Farmland Culbreath Rd. Brooksville Hernando County FL Comments: This agricultural land last sold in April of 2020 for \$300,000. The buyer is planning to continue using the land for agricultural purposes. The site consists of partially cleared grazing land and 11.20 acres of wetlands.	Apr-20 Closed	\$300,000	1,498,464 34.40	AG	\$0.20	\$8,721	\$12,931
5	Bushnell Land 4352 SE. 14th Ter. Bushnell Sumter County FL Comments: This is a sale of a tract of land located north of Southeast 14th Terrace, east of Interstate 75, in Bushnell, Sumter County, Florida. The property totals 20.30 acres, 19.5 (96%) of which is usable. Improvements on the property consist of a 1,204 square foot single family home built in 1996 and a two story barn. The property is zoned A10C, General Agricultural with Conventional Housing, with a future land use of Agriculture, both giving a density of 1 DU per 10 acres. The property is subject to an easement for ingress, egress and utilities. The sale took place in January 2020 for \$250,000 or \$12,315 per gross acre.	Jan-20 Closed	\$250,000	884,268 20.30	A10C	\$0.28	\$12,315	\$12,830
Subject				209,088	AR			
Vacant Acreage Brooksville, FL				4.80				



Sale 1  
Robina Road Site



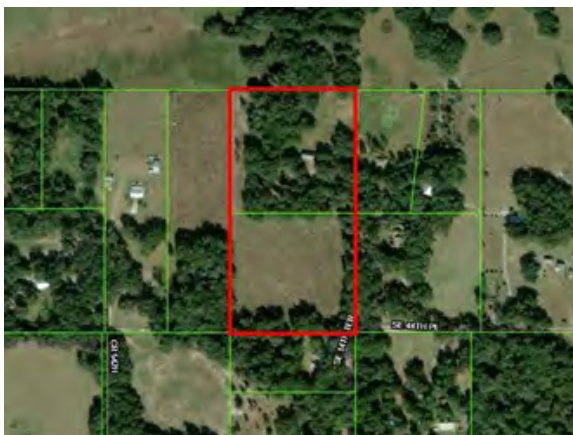
Sale 2  
Eakin Street Site



Sale 3  
Webster Vacant Land



Sale 4  
Culbreath Rd Farmland



Sale 5  
Bushnell Land

## Analysis and Adjustment of Sales

Adjustments are based on a rating of each comparable sale in relation to the subject. The adjustment process is typically applied through either quantitative or qualitative analysis, or a combination of both analyses. Quantitative adjustments are often developed as dollar or percentage amounts, and are most credible when there is sufficient data to perform a paired sales analysis.

While percentage adjustments are presented in the adjustment grid, they are based on qualitative judgment rather than empirical research, as there is not sufficient data to develop a sound quantitative estimate. Although the adjustments appear to be mathematically precise, they are merely intended to illustrate an opinion of typical market activity and perception. With the exception of market conditions, the adjustments are based on a scale, with a minor adjustment in the range of 1-5% and a substantial adjustment considered to be 20% or greater.

The rating of each comparable sale in relation to the subject is the basis for the adjustments. If the comparable is superior to the subject, its sale price is adjusted downward to reflect the subject's relative attributes; if the comparable is inferior, its price is adjusted upward.

Transactional adjustments are applied for property rights conveyed, financing, conditions of sale, expenditures made immediately after purchase, and market conditions. In addition, property adjustments include – but are not limited to – location, access/exposure, size, quality, effective age, economic and legal characteristics, and non-realty components of value. Adjustments are considered for the following factors, in the sequence shown below.

## Transactional Adjustments

### Real Property Rights Conveyed

The opinion of value in this report is based on a fee simple estate, subject only to the limitations imposed by the governmental powers of taxation, eminent domain, police power and escheat, as well as non-detrimental easements, community facility districts, and conditions, covenants and restrictions (CC&Rs). All the comparables represent fee simple estate transactions. Therefore, adjustments for property rights are not necessary.

### Financing Terms

In analyzing the comparables, it is necessary to adjust for financing terms that differ from market terms. Typically, if the buyer retained third-party financing (other than the seller) for the purpose of purchasing the property, a cash price is presumed and no adjustment is required. However, in instances where the seller provides financing as a debt instrument, a premium may have been paid by the buyer for below-market financing terms, or a discount may have been demanded by the buyer if the financing terms were above market. The premium or discounted price must then be adjusted to a cash equivalent basis. The comparable sales represented cash-to-seller transactions and, therefore, do not require adjustment.



**Conditions of Sale**

Adverse conditions of sale can account for a significant discrepancy from the sale price actually paid, compared to that of the market. This discrepancy in price is generally attributed to the motivations of the buyer and the seller. Certain conditions of sale are considered non-market and may include the following:

- a seller acting under duress (e.g., eminent domain, foreclosure);
- buyer motivation (e.g., premium paid for assemblage, certain 1031 exchanges);
- a lack of exposure to the open market;
- an unusual tax consideration;
- a sale at legal auction.

None of the comparable sales had atypical or unusual conditions of sale. Thus, adjustments are not necessary.

**Expenditures Made Immediately After Purchase**

This category considers expenditures incurred immediately after the purchase of a property. There were no issues of deferred maintenance reported for any of the properties. No adjustments are required for expenditures after sale.

**Market Conditions**

A market conditions adjustment is applied when market conditions at the time of sale differ from market conditions as of the effective date of value. Adjustments can be positive when prices are rising, or negative when markets are challenged by factors such as a deterioration of the economy or adverse changes in supply and/or demand in the market area. Consideration must also be given to when the property was placed under contract, versus when the sale actually closed.

In evaluating market conditions, changes between the comparable sale date and the effective date of this appraisal may warrant adjustment; however, if market conditions have not changed, then no adjustment is required.

We have made adjustments for improving market conditions based on 3.0% per year.

**Property Adjustments****Location**

Factors considered in evaluating location include, but are not limited to, demographics, growth rates, surrounding uses and property values.

All of the comparables are similar to the subject. No adjustments are necessary.

**Access/Exposure**

Convenience to transportation facilities, ease of site access, and overall visibility of a property can have a direct impact on property value. High visibility, however, may not translate into higher value if

it is not accompanied by good access. In general, high visibility and convenient access, including proximity to major linkages, are considered positive amenities when compared to properties with inferior attributes.

All of the comparables are superior to the subject. Downward adjustments are applied. As noted, access to the subject is via an unpaved, minimally maintained, secondary street, and is considered below average. We made 25% downward adjustments to all of the sales, which all had paved road access.

### **Size**

Due to economies of scale, the market exhibits an inverse relationship between land area and price per square foot, such that larger sites generally sell for a lower price per square foot than smaller lots, all else being equal. To account for this relationship, applicable adjustments are applied for differences in land area. The comparables that are larger than the subject are adjusted upward, and vice versa.

Sales 1, 2 and 3 are similar to the subject and require no adjustment. Sales 4 and 5 are larger than the subject and require upward adjustments. We made 5% upward adjustments to these sales, recognizing the tendency of larger properties to achieve lower unit prices.

### **Shape and Topography**

This category accounts for the shape of the site influencing its overall utility and/or development potential, as well as the grade of the land.

All of the comparables are similar to the subject. No adjustments are necessary.

### **Zoning**

This element of comparison accounts for government regulations that can affect the types and intensities of uses allowable on a site. Moreover, this category includes considerations such as allowable density or floor area ratio, structure height, setbacks, parking requirements, landscaping, and other development standards. The subject has a zoning designation of AR - Agricultural Residential.

All of the comparables are similar to the subject. No adjustments are necessary.

### **Utility Availability**

As discussed, there is presently no electricity the site, and the cost of extending it to the property is indeterminate. We made 15% downward adjustments to all of the sales, which all had electricity to the site.

### **Adjustments Summary**

The sales are compared to the subject and adjusted to account for material differences that affect value. The following table summarizes the adjustments applied to each sale.

Land Sales Adjustment Grid						
	Subject	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 5
Name	Vacant Acreage	Robina Road Site	Eakin Street Site	Webster Vacant Land	Culbreath Rd Farmland	Bushnell Land
Address	Wimbledon Avenue	12189 Robina Road	Eakin Street	12311 County Road 721	Culbreath Rd.	4352 SE. 14th Ter.
City	Brooksville	Brooksville	Brooksville	Webster	Brooksville	Bushnell
County	Hernando	Hernando	Hernando	Sumter	Hernando	Sumter
State	Florida	FL	FL	FL	FL	FL
Sale Date		May-22	Oct-21	Aug-20	Apr-20	Jan-20
Sale Status		Closed	Closed	Closed	Closed	Closed
Sale Price		\$201,000	\$135,000	\$56,900	\$300,000	\$250,000
Price Adjustment		—	—	—	—	—
Description of Adjustment						
Effective Sale Price		\$201,000	\$135,000	\$56,900	\$300,000	\$250,000
Square Feet	209,088	413,820	418,176	435,600	1,498,464	884,268
Acres	4.80	9.50	9.60	10.00	34.40	20.30
Usable Acres	4.80	9.50	9.60	10.00	23.20	19.49
<b>Price per Usable Acre</b>		<b>\$21,158</b>	<b>\$14,063</b>	<b>\$5,690</b>	<b>\$12,931</b>	<b>\$12,830</b>
<b>Transactional Adjustments</b>						
Property Rights		Fee Simple	Fee Simple	Fee Simple	Fee Simple	Fee Simple
% Adjustment		—	—	—	—	—
Financing Terms		Cash to seller	Cash to seller	Cash to seller	Cash to seller	Cash to seller
% Adjustment		—	—	—	—	—
Conditions of Sale		Arm's-length	Arm's-length	Arm's-length	Arm's-length	Arm's-length
% Adjustment		—	—	—	—	—
Expenditures Made Immediately After Purchase		—	—	—	—	—
\$ Adjustment		—	—	—	—	—
Market Conditions	4/16/2023	May-22	Oct-21	Aug-20	Apr-20	Jan-20
Annual % Adjustment	3%	3%	5%	8%	9%	10%
<b>Cumulative Adjusted Price</b>		<b>\$21,793</b>	<b>\$14,766</b>	<b>\$6,145</b>	<b>\$14,095</b>	<b>\$14,113</b>
<b>Property Adjustments</b>						
Location		—	—	—	—	—
Access/Exposure		-25%	-25%	-25%	-25%	-25%
Size		—	—	—	5%	5%
Shape and Topography		—	—	—	—	—
Zoning		—	—	—	—	—
Utility Availability		-15%	-15%	-15%	-15%	-15%
Net Property Adjustments (\$)		-\$8,717	-\$5,906	-\$2,458	-\$4,933	-\$4,939
Net Property Adjustments (%)		-40%	-40%	-40%	-35%	-35%
<b>Final Adjusted Price</b>		<b>\$13,076</b>	<b>\$8,859</b>	<b>\$3,687</b>	<b>\$9,162</b>	<b>\$9,173</b>
<b>Range of Adjusted Prices</b>		<b>\$3,687 - \$13,076</b>				
<b>Average</b>		<b>\$8,791</b>				
<b>Indicated Value</b>		<b>\$9,000</b>				

### Land Value Conclusion

Prior to adjustments, the sales reflect a range of \$5,690 - \$21,158 per usable acre. After adjustment, the range is narrowed to \$3,687 - \$13,076 per usable acre, with an average of \$8,791 per usable acre. The upper end of the range was Sale 1 at \$13,076 per acre, which is considered above what could be achieved by the subject, and was given less weight. Sale 3 at \$8,859 per acre is considered the best comparable, as it is contiguous to the subject, and in our opinion, an appropriate subject unit value would be similar. Secondary support is provided by Sales 4 and 5, respectively at \$9,162 and \$9,117 per acre.

Based on the preceding analysis, the land value conclusion for the subject is presented as follows:

Land Value Conclusion	
Indicated Value per Usable Acre	\$9,000
Subject Usable Acres	4.80
Indicated Value	\$43,200
Rounded	\$43,000



## Reconciliation and Conclusion of Value

As discussed previously, only the sales comparison approach is used to develop an opinion of value for the subject. The cost and income approaches are not applicable, and are not used.

Based on the preceding valuation analysis and subject to the definitions, assumptions, and limiting conditions expressed in the report, the concluded value opinion follows:

<b>Value Conclusion</b>			
Value Type & Appraisal Premise	Interest Appraised	Date of Value	Value Conclusion
Market Value As Is	Fee Simple	April 16, 2023	\$43,000

### Extraordinary Assumptions and Hypothetical Conditions

The value conclusions are subject to the following extraordinary assumptions. An extraordinary assumption is an assignment-specific assumption as of the effective date regarding uncertain information used in an analysis which, if found to be false, could alter the appraiser's opinions or conclusions.

1. A site survey was not available. If this information should later become available and materially differ from that presented in the report, this report would be subject to review and revision where applicable.

The value conclusions are based on the following hypothetical conditions. A hypothetical condition is a condition, directly related to a specific assignment, which is contrary to what is known by the appraiser to exist on the effective date of the assignment results, but is used for the purpose of analysis.

1. None.

The use of any extraordinary assumption or hypothetical condition may have affected the assignment results.

The value conclusion in this report consider the impact of COVID-19 on the subject property.

### Exposure Time

Exposure time is the length of time the subject property would have been exposed for sale in the market had it sold on the effective valuation date at the concluded market value. Based on the concluded market value stated previously, the probable exposure time is 9 months.

### Marketing Period

Marketing time is an estimate of the amount of time it might take to sell a property at the concluded market value immediately following the effective date of value. The subject's marketing period is estimated at 9 months.

## Certification

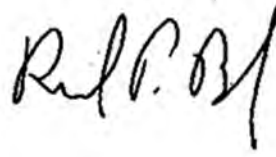
We certify that, to the best of our knowledge and belief:

1. The statements of fact contained in this report are true and correct.
2. The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions, and are our personal, impartial, and unbiased professional analyses, opinions, and conclusions.
3. We have no present or prospective interest in the property that is the subject of this report and no personal interest with respect to the parties involved.
4. We have performed no services, as an appraiser or in any other capacity, regarding the property that is the subject of this report within the three-year period immediately preceding the agreement to perform this assignment.
5. We have no bias with respect to the property that is the subject of this report or to the parties involved with this assignment.
6. Our engagement in this assignment was not contingent upon developing or reporting predetermined results.
7. Our compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.
8. Our analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the Uniform Standards of Professional Appraisal Practice as well as applicable state appraisal regulations.
9. The reported analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the requirements of the Code of Professional Ethics and Standards of Professional Appraisal Practice of the Appraisal Institute.
10. The use of this report is subject to the requirements of the Appraisal Institute relating to review by its duly authorized representatives.
11. Christopher D. Starkey, MAI, SGA has not made a personal inspection of the property that is the subject of this report. Richard P. Bishop has personally inspected the subject.
12. No one provided significant real property appraisal assistance to the persons signing this certification.
13. We have experience in appraising properties similar to the subject and are in compliance with the Competency Rule of USPAP.

14. As of the date of this report, Christopher D. Starkey, MAI, SGA has completed the continuing education program for Designated Members of the Appraisal Institute.



Christopher D. Starkey, MAI, SGA  
Florida State-Certified General Real Estate  
Appraiser #RZ2886



Richard P. Bishop  
Florida Certified General Real Estate Appraiser  
#RZ1911

## Assumptions and Limiting Conditions

This appraisal and any other work product related to this engagement are limited by the following standard assumptions, except as otherwise noted in the report:

1. The title is marketable and free and clear of all liens, encumbrances, encroachments, easements and restrictions. The property is under responsible ownership and competent management and is available for its highest and best use.
2. There are no existing judgments or pending or threatened litigation that could affect the value of the property.
3. There are no hidden or undisclosed conditions of the land or of the improvements that would render the property more or less valuable. Furthermore, there is no asbestos in the property.
4. The revenue stamps placed on any deed referenced herein to indicate the sale price are in correct relation to the actual dollar amount of the transaction.
5. The property is in compliance with all applicable building, environmental, zoning, and other federal, state and local laws, regulations and codes.
6. The information furnished by others is believed to be reliable, but no warranty is given for its accuracy.

This appraisal and any other work product related to this engagement are subject to the following limiting conditions, except as otherwise noted in the report:

1. An appraisal is inherently subjective and represents our opinion as to the value of the property appraised.
2. The conclusions stated in our appraisal apply only as of the effective date of the appraisal, and no representation is made as to the effect of subsequent events.
3. No changes in any federal, state or local laws, regulations or codes (including, without limitation, the Internal Revenue Code) are anticipated.
4. No environmental impact studies were either requested or made in conjunction with this appraisal, and we reserve the right to revise or rescind any of the value opinions based upon any subsequent environmental impact studies. If any environmental impact statement is required by law, the appraisal assumes that such statement will be favorable and will be approved by the appropriate regulatory bodies.
5. Unless otherwise agreed to in writing, we are not required to give testimony, respond to any subpoena or attend any court, governmental or other hearing with reference to the property without compensation relative to such additional employment.
6. We have made no survey of the property and assume no responsibility in connection with such matters. Any sketch or survey of the property included in this report is for illustrative purposes only and should not be considered to be scaled accurately for size. The appraisal

- covers the property as described in this report, and the areas and dimensions set forth are assumed to be correct.
7. No opinion is expressed as to the value of subsurface oil, gas or mineral rights, if any, and we have assumed that the property is not subject to surface entry for the exploration or removal of such materials, unless otherwise noted in our appraisal.
  8. We accept no responsibility for considerations requiring expertise in other fields. Such considerations include, but are not limited to, legal descriptions and other legal matters such as legal title, geologic considerations such as soils and seismic stability; and civil, mechanical, electrical, structural and other engineering and environmental matters. Such considerations may also include determinations of compliance with zoning and other federal, state, and local laws, regulations and codes.
  9. The distribution of the total valuation in the report between land and improvements applies only under the reported highest and best use of the property. The allocations of value for land and improvements must not be used in conjunction with any other appraisal and are invalid if so used. The appraisal report shall be considered only in its entirety. No part of the appraisal report shall be utilized separately or out of context.
  10. Neither all nor any part of the contents of this report (especially any conclusions as to value, the identity of the appraisers, or any reference to the Appraisal Institute) shall be disseminated through advertising media, public relations media, news media or any other means of communication (including without limitation prospectuses, private offering memoranda and other offering material provided to prospective investors) without the prior written consent of the persons signing the report.
  11. Information, estimates and opinions contained in the report and obtained from third-party sources are assumed to be reliable and have not been independently verified.
  12. Any income and expense estimates contained in the appraisal report are used only for the purpose of estimating value and do not constitute predictions of future operating results.
  13. If the property is subject to one or more leases, any estimate of residual value contained in the appraisal may be particularly affected by significant changes in the condition of the economy, of the real estate industry, or of the appraised property at the time these leases expire or otherwise terminate.
  14. Unless otherwise stated in the report, no consideration has been given to personal property located on the premises or to the cost of moving or relocating such personal property; only the real property has been considered.
  15. The current purchasing power of the dollar is the basis for the values stated in the appraisal; we have assumed that no extreme fluctuations in economic cycles will occur.
  16. The values found herein are subject to these and to any other assumptions or conditions set forth in the body of this report but which may have been omitted from this list of Assumptions and Limiting Conditions.
  17. The analyses contained in the report necessarily incorporate numerous estimates and assumptions regarding property performance, general and local business and economic

- conditions, the absence of material changes in the competitive environment and other matters. Some estimates or assumptions, however, inevitably will not materialize, and unanticipated events and circumstances may occur; therefore, actual results achieved during the period covered by our analysis will vary from our estimates, and the variations may be material.
18. The Americans with Disabilities Act (ADA) became effective January 26, 1992. We have not made a specific survey or analysis of the property to determine whether the physical aspects of the improvements meet the ADA accessibility guidelines. We claim no expertise in ADA issues, and render no opinion regarding compliance of the subject with ADA regulations. Inasmuch as compliance matches each owner's financial ability with the cost to cure the non-conforming physical characteristics of a property, a specific study of both the owner's financial ability and the cost to cure any deficiencies would be needed for the Department of Justice to determine compliance.
  19. The appraisal report is prepared for the exclusive benefit of you, your subsidiaries and/or affiliates. It may not be used or relied upon by any other party. All parties who use or rely upon any information in the report without our written consent do so at their own risk.
  20. No studies have been provided to us indicating the presence or absence of hazardous materials on the subject property or in the improvements, and our valuation is predicated upon the assumption that the subject property is free and clear of any environment hazards including, without limitation, hazardous wastes, toxic substances and mold. No representations or warranties are made regarding the environmental condition of the subject property. IRR - Orlando, Integra Realty Resources, Inc., and their respective officers, owners, managers, directors, agents, subcontractors or employees (the "Integra Parties"), shall not be responsible for any such environmental conditions that do exist or for any engineering or testing that might be required to discover whether such conditions exist. Because we are not experts in the field of environmental conditions, the appraisal report cannot be considered as an environmental assessment of the subject property.
  21. The persons signing the report may have reviewed available flood maps and may have noted in the appraisal report whether the subject property is located in an identified Special Flood Hazard Area. However, we are not qualified to detect such areas and therefore do not guarantee such determinations. The presence of flood plain areas and/or wetlands may affect the value of the property, and the value conclusion is predicated on the assumption that wetlands are non-existent or minimal.
  22. We are not a building or environmental inspector. The Integra Parties do not guarantee that the subject property is free of defects or environmental problems. Mold may be present in the subject property and a professional inspection is recommended.
  23. The appraisal report and value conclusions for an appraisal assume the satisfactory completion of construction, repairs or alterations in a workmanlike manner.
  24. IRR - Orlando is an independently owned and operated company. The parties hereto agree that Integra shall not be liable for any claim arising out of or relating to any appraisal report or any information or opinions contained therein as such appraisal report is the sole and exclusive responsibility of IRR - Orlando. In addition, it is expressly agreed that in any action

- which may be brought against the Integra Parties arising out of, relating to, or in any way pertaining to the engagement letter, the appraisal reports or any related work product, the Integra Parties shall not be responsible or liable for any incidental or consequential damages or losses, unless the appraisal was fraudulent or prepared with intentional misconduct. It is further expressly agreed that the collective liability of the Integra Parties in any such action shall not exceed the fees paid for the preparation of the assignment (unless the appraisal was fraudulent or prepared with intentional misconduct). It is expressly agreed that the fees charged herein are in reliance upon the foregoing limitations of liability.
25. IRR - Orlando is an independently owned and operated company, which has prepared the appraisal for the specific intended use stated elsewhere in the report. The use of the appraisal report by anyone other than the Client is prohibited except as otherwise provided. Accordingly, the appraisal report is addressed to and shall be solely for the Client's use and benefit unless we provide our prior written consent. We expressly reserve the unrestricted right to withhold our consent to your disclosure of the appraisal report or any other work product related to the engagement (or any part thereof including, without limitation, conclusions of value and our identity), to any third parties. Stated again for clarification, unless our prior written consent is obtained, no third party may rely on the appraisal report (even if their reliance was foreseeable).
26. The conclusions of this report are estimates based on known current trends and reasonably foreseeable future occurrences. These estimates are based partly on property information, data obtained in public records, interviews, existing trends, buyer-seller decision criteria in the current market, and research conducted by third parties, and such data are not always completely reliable. The Integra Parties are not responsible for these and other future occurrences that could not have reasonably been foreseen on the effective date of this assignment. Furthermore, it is inevitable that some assumptions will not materialize and that unanticipated events may occur that will likely affect actual performance. While we are of the opinion that our findings are reasonable based on current market conditions, we do not represent that these estimates will actually be achieved, as they are subject to considerable risk and uncertainty. Moreover, we assume competent and effective management and marketing for the duration of the projected holding period of this property.
27. All prospective value opinions presented in this report are estimates and forecasts which are prospective in nature and are subject to considerable risk and uncertainty. In addition to the contingencies noted in the preceding paragraph, several events may occur that could substantially alter the outcome of our estimates such as, but not limited to changes in the economy, interest rates, and capitalization rates, behavior of consumers, investors and lenders, fire and other physical destruction, changes in title or conveyances of easements and deed restrictions, etc. It is assumed that conditions reasonably foreseeable at the present time are consistent or similar with the future.
28. The appraisal is also subject to the following:

---

**Extraordinary Assumptions and Hypothetical Conditions**

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The value conclusions are subject to the following extraordinary assumptions. An extraordinary assumption is an assignment-specific assumption as of the effective date regarding uncertain information used in an analysis which, if found to be false, could alter the appraiser's opinions or conclusions.

1. A site survey was not available. If this information should later become available and materially differ from that presented in the report, this report would be subject to review and revision where applicable.

The value conclusions are based on the following hypothetical conditions. A hypothetical condition is a condition, directly related to a specific assignment, which is contrary to what is known by the appraiser to exist on the effective date of the assignment results, but is used for the purpose of analysis.

1. None.

The use of any extraordinary assumption or hypothetical condition may have affected the assignment results.

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## **Addendum A**

### **Appraiser Qualifications**

# Christopher D. Starkey, MAI, SGA

## Experience

Mr. Starkey is a Florida State-Certified General Appraiser and Senior Managing Director of Integra Realty Resources – Orlando, a full-service regional valuation and consulting firm located in Orlando, Florida. Mr. Starkey began his career in appraising with Integra in 2002 and has performed appraisals for buyers, sellers, financial institutions, and insurance companies, among others. During his time with Integra Mr. Starkey has specialized in investment grade income producing properties as well as various special use properties.

In 2013, Mr. Starkey was promoted to Senior Managing Director of the Orlando office and is responsible for day to day operations as well as managing the appraisal staff in the Orlando office.

Mr. Starkey has experience in appraising the following types of properties, among others:

- CBD and Suburban Office Developments
- Medical Office Developments
- National expert in the valuation of Religious Facilities
- Office Condominium Developments
- Shopping Center Properties
- Public and Private Golf Courses
- Single and Multi-tenant Commercial Developments
- Multi-family Properties, including low income housing
- Industrial Properties
- Mixed Use Developments
- Full Service & Limited Service Hotels
- Vacant Land (Commercial, Industrial, Residential & Agricultural)
- Residential Subdivisions (Single Family Homes, Townhomes, Villas & Condominiums)

Mr. Starkey also has experience preparing market studies and feasibility analyses for proposed and existing properties.

## Professional Activities & Affiliations

Appraisal Institute, Member (MAI) Appraisal Institute, February 2009

## Licenses

- Florida, State-Certified General Real Estate Appraiser, RZ2886, Expires November 2024
- Alabama, Certified General Real Property Appraiser, G00999, Expires September 2023
- North Carolina, Certified General Appraisal, A8198, Expires June 2023
- Michigan, Certified General Appraiser, 1205075871, Expires July 2024
- South Carolina, Certified General Appraiser, AB.7871 CG, Expires June 2024
- Illinois, Certified General Real Estate Appraiser, 553.002743, Expires September 2023
- Mississippi, State Certified General Appraiser, GA-1347, Expires January 2024
- California, Certified General Real Estate Appraiser, 3007198, Expires January 2024
- Louisiana, Certified General Appraiser, APR.G4563-CGA, Expires December 2024
- Texas, Certified General Real Estate Appraiser, TX 1380893 G, Expires April 2023

cstarkey@irr.com - 407.367.0159

## Integra Realty Resources - Orlando

326 North Magnolia Avenue  
Orlando, FL 32801

T 407.843.3377  
F 407.841.3823

irr.com



# Christopher D. Starkey, MAI, SGA

## Licenses (Cont'd)

Arizona, Certified General RE Appraiser, CGA-1004269, Expires September 2023  
Ohio, Cert. General R.E. Appraiser, 2022005302, Expires September 2023  
Georgia, Certified General Real Property Appraiser, 345457, Expires January 2024

## Education

Bachelor of Science – Florida State University, Tallahassee, FL  
Major – Hospitality and Business Administration

Graduate of the Dale Carnegie - Effective Communications and Human Relations Course - Orlando, 2012

Appraisal Institute Courses: Mr. Starkey has completed numerous courses through the Appraisal Institute as well as other accredited professional education companies over the course of his career.

## Qualified Before Courts & Administrative Bodies

In addition to the previous experience noted, Mr. Starkey has also worked with attorneys throughout the State of Florida on various litigation matters and has been qualified as an expert witness in both Circuit and Federal Courts.

## Miscellaneous

Received the SGA Designation from the Society of Golf Appraisers in February of 2017

Served on the Florida State University Real Estate Trends Conference Planning Committee, 2012-2015

Member of the University of Central Florida Real Estate Council, 2012-present

East Florida Chapter Appraisal Institute Officer, 2019 Chapter President (Incoming)

IRR Hotels: Regional Practice Leader, Chair IRR Hotel Governance Committee

IRR Litigation Practice Group: Management Committee Member - Southeast

## Integra Realty Resources - Orlando

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Ron DeSantis, Governor

Melanie S. Griffin, Secretary



**STATE OF FLORIDA  
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

**FLORIDA REAL ESTATE APPRAISAL BD**

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE  
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

**STARKEY, CHRISTOPHER D**

326 NORTH MAGNOLIA AVENUE  
ORLANDO FL 32801

**LICENSE NUMBER: RZ2886**

**EXPIRATION DATE: NOVEMBER 30, 2024**

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# Richard P. Bishop

## Experience

Mr. Bishop is a Florida State-Certified General Appraiser with Integra Realty Resources - Orlando, a full-service regional valuation and consulting firm located in Orlando, Florida. Mr. Bishop is actively engaged in real estate valuation and consulting assignments since 1985. Bishop has performed appraisals for buyers, sellers, attorneys, financial institutions, and insurance companies.

Mr. Bishop has experience in appraising the following types of properties.

Vacant Land (Comm., Ind., Res.)  
Mixed Use Developments  
Proposed Developments  
Hotels  
Shopping Centers  
Neighborhood Retail Centers  
Residential Subdivisions (SFR & Townhome)  
Apartment Complexes  
Condominium Developments  
Carwashes  
Car dealerships  
Restaurants  
Medical Office Buildings  
Warehouse Buildings

2000 – Present - Senior Analyst, Integra Realty Resources  
1992 – 2000 - Associate Appraiser, Matonis MacDermott DeRango Sorich & Co.  
1989 – 1992 - Associate Appraiser, Tuck & Associates  
1985 – 1989 - Associate Appraiser, Irwin Tuck Connor & Young

B.A. Degree, Political Science 1984 University of Central Florida

## Licenses

Florida, State-Certified General RE Appraiser, RZ1911, Expires November 2024

## Education

Appraisal Institute Courses:  
Real Estate Appraisal Principles  
Standards of Professional Practice (Parts A & B)  
Principles of Income Property Appraising  
Case Studies in Real Estate Valuation  
Narrative Report Writing  
Hotel Valuation Seminar  
Rates, Ratios, and Reasonableness Seminar

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Ron DeSantis, Governor

Melanie S. Griffin, Secretary



**STATE OF FLORIDA  
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

**FLORIDA REAL ESTATE APPRAISAL BD**

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE  
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

**BISHOP, RICHARD P**

326 NORTH MAGNOLIA AVENUE  
ORLANDO FL 32801

**LICENSE NUMBER: RZ1911**

**EXPIRATION DATE: NOVEMBER 30, 2024**

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## About IRR

Integra Realty Resources, Inc. (IRR) provides world-class commercial real estate valuation, counseling, and advisory services. Routinely ranked among leading property valuation and consulting firms, we are now the largest independent firm in our industry in the United States, with local offices coast to coast and in the Caribbean.

IRR offices are led by MAI-designated Senior Managing Directors, industry leaders who have over 25 years, on average, of commercial real estate experience in their local markets. This experience, coupled with our understanding of how national trends affect the local markets, empowers our clients with the unique knowledge, access, and historical perspective they need to make the most informed decisions.

Many of the nation's top financial institutions, developers, corporations, law firms, and government agencies rely on our professional real estate opinions to best understand the value, use, and feasibility of real estate in their market.

*Local Expertise...Nationally!*

# irr.com



## **Addendum B**

### **IRR Quality Assurance Survey**



## IRR Quality Assurance Survey

### **We welcome your feedback!**

At IRR, providing a quality work product and delivering on time is what we strive to accomplish. Our local offices are determined to meet your expectations. Please reach out to your local office contact so they can resolve any issues.

### **Integra Quality Control Team**

Integra does have a Quality Control Team that responds to escalated concerns related to a specific assignment as well as general concerns that are unrelated to any specific assignment. We also enjoy hearing from you when we exceed expectations! You can communicate with this team by clicking on the link below. If you would like a follow up call, please provide your contact information and a member of this Quality Control Team will call contact you.

Link to the IRR Quality Assurance Survey: [quality.irr.com](https://quality.irr.com)

## **Addendum C**

### **Property Information**



**\*\*Street Level photos may not be available if structure is not visible from road.\*\*Save Our Homes Assessment Limitation and Exemptions/Classifications Will Be Removed Effective January 1, .**

Parcel Key: 01381169 Parcel #: R06 222 18 2580 0000 0111

#### Owner Information

Owner Name: SHRINE OF FATIMA & ST CAJETAN  
Mailing 10360 ATLANTA AVE  
Address: WEEKI WACHEE FL 34614-3022

#### Property & Assessment Values

Building: NaN Assessed: NaN  
Features: NaN Exempt: NaN  
Land: NaN Capped: NaN  
AG Land: NaN Excl Cap: NaN  
Market: NaN Taxable: NaN

12/29/2022

1 of 57

Select Date

#### Property Information

Site Address: WIMBLETON AVE  
Description: HI-WAY FARMS SUB FIRST ADD W1/2 OF LOT 11  
DOR Code: (00) VACANT RESIDENTIAL  
Levy Code: CWES Sec/Tnshp/Rng: 06-22-18  
Subdivision: [HI-WAY FARMS SUB FIRST ADD](#)  
Neighborhood: HI WAY FARMS SUBS 2570 & 2580(2570)

#### Tax Information

AdValorem: \$746.86  
NONAdValorem: \$103.29  
Total For 2022: \$850.15  
Total For 2021: \$737.14  
Total For 2020: \$665.02  
Total For 2019: \$608.03

[Real Time Tax Info](#) [Pay Taxes On-line](#)

[CE Assmts/Liens](#) [Comm Fire Assmts](#)

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#### Land Breakdown

Land Use	Units	Value
ACREAGE	4.80 ACRES	56,160

#### Sales Breakdown

Sale Date	Book/Page	Deed Type	Vacant/ Improved	Qualification	Sale Price	Grantee
No Matching Records Found or the Information is Exempt per Florida Statute(s).						

#### Building Characteristics

Bldg #	Description	Year Built	Area (Base/Aux)	Bed/Bath	Value
No Matching Records Found or the Information is Exempt per Florida Statute(s).					

#### Extra Features

Bldg#	Description	Actual Year	Dimensions	Current Value
No Matching Records Found or the Information is Exempt per Florida Statute(s).				

#### Addresses

#### Businesses

Name	TPP PIN	TPP Key	Date Filed	Date Audit	Levy Code	NAICS	Ent Zone	Curr Val	Last Yr Val	2 Yrs Ago
No Matching Records Found or the Information is Exempt per Florida Statute(s).										

#### Mobile Homes

Name	PIN	Key	Date Filed	Date Audit	Levy Code	NAICS	Ent Zone	Current Value	Last Year Value	2 Years Ago
No Matching Records Found or the Information is Exempt per Florida Statute(s).										



**SALLY L. DANIEL, CFC**

HERNANDO COUNTY TAX COLLECTOR

**352-754-4180****2022 Delinquent Real Estate**

NOTICE OF AD VALOREM TAXES AND NON-AD VALOREM ASSESSMENTS

ALTERNATE KEY NUMBER	ESCROW CODE	MILLAGE CODE	
1381169		CWES	WWW.HERNANDOTAX.US

SHRINE OF FATIMA & ST CAJETAN  
INC  
10360 ATLANTA AVE  
WEEKI WACHEE, FL 34614-3022

**R06-222-18-2580-0000-0111**

WIMBLETON AVE

HI-WAY FARMS SUB FIRST ADD  
W1/2 OF LOT 11

**PAY DELINQUENT TAXES BY MONEY ORDER,  
CASHIER'S CHECK, CASH, OR CREDIT CARD.**

**\*\*All ownership changes must re-file for exemptions****AD VALOREM TAXES**

TAXING AUTHORITY	TELEPHONE	MILLAGE	ASSESSED VALUE	EXEMPTION	TAXABLE VALUE	TAXES LEVIED
BCC GENERAL FUND	352-754-4413	6.9912	41,527	0	41,527	290.32
BCC TRANSPORTATION TRUST	352-754-4413	0.8091	41,527	0	41,527	33.60
BCC COUNTY HEALTH	352-754-4413	0.1102	41,527	0	41,527	4.58
HERNANDO COUNTY SCHOOL BOARD	352-797-7004	3.2770	56,160	0	56,160	184.04
BPI DISCRETIONARY	352-797-7004	0.7480	56,160	0	56,160	42.01
BPI CAPITAL OUTLAY	352-797-7004	1.5000	56,160	0	56,160	84.24
BPI OPERATIONAL VOTED	352-797-7004	1.0000	56,160	0	56,160	56.16
EMERGENCY MEDICAL SVCS MSTU	352-754-4413	0.9100	41,527	0	41,527	37.79
STORMWATER MANAGEMENT MSTU	352-754-4413	0.1139	41,527	0	41,527	4.73
SFWFMD COUNTY WIDE	352-796-7211	0.2260	41,527	0	41,527	9.39
<b>TOTAL MILLAGE</b>		15.6854	<b>AD VALOREM TAXES</b>		\$746.86	

**NON-AD VALOREM ASSESSMENTS**

LEVYING AUTHORITY	TELEPHONE	AMOUNT
36 H.C. FIRE/RESCUE DISTRICT	352-754-4413	103.29
<b>**ALL TAXES BECOME DELINQUENT APRIL 1st</b>		<b>NON-AD VALOREM ASSESSMENTS</b>
		\$103.29

**COMBINED TAXES AND ASSESSMENTS**

\$850.15

See reverse side for important information.

**If Received By****Apr 27, 2023****May 30, 2023**

Please Pay

\$875.65

\$901.65

**SALLY L. DANIEL, CFC**

HERNANDO COUNTY TAX COLLECTOR

**352-754-4180****2022 Delinquent Real Estate**

NOTICE OF AD VALOREM TAXES AND NON-AD VALOREM ASSESSMENTS

ALTERNATE KEY NUMBER	ESCROW CODE	MILLAGE CODE	
1381169		CWES	WWW.HERNANDOTAX.US

SHRINE OF FATIMA & ST CAJETAN  
INC  
10360 ATLANTA AVE  
WEEKI WACHEE, FL 34614-3022

**R06-222-18-2580-0000-0111**

WIMBLETON AVE

HI-WAY FARMS SUB FIRST ADD  
W1/2 OF LOT 11

**PAY DELINQUENT TAXES BY MONEY ORDER, CASHIER'S CHECK, CASH, OR CREDIT CARD.**

Pay in U.S. funds to Sally L. Daniel, Hernando County Tax Collector, 20 N. Main St. Room 112 Brooksville, FL 34601-2892

<b>If Received By</b>	<b>Apr 27, 2023</b>	<b>May 30, 2023</b>			
Please Pay	\$875.65	\$901.65			

1 01381169 2022 9

RETAIN THIS PORTION FOR YOUR RECORDS.  
WALK-IN CUSTOMERS,  
PLEASE BRING FOR RECEIPT.

RETURN WITH PAYMENT.

DO NOT WRITE ON BOTTOM PORTION

## **Addendum D**

### **Comparable Data**

## Location & Property Identification

Property Name:	Robina Road Site
Sub-Property Type:	Specialty, Undeveloped Agricultural
Address:	12189 Robina Road
City/State/Zip:	Brooksville, FL 34607
County:	Hernando
Market Orientation:	Suburban
Property Location:	W/S of Robina Road, north of Pheasant Avenue
IRR Event ID:	3000658



## Sale Information

Sale Price:	\$201,000
Effective Sale Price:	\$201,000
Sale Date:	05/26/2022
Sale Status:	Closed
\$/Acre(Gross):	\$21,158
\$/Land SF(Gross):	\$0.49
\$/Acre(Usable):	\$21,158
\$/Land SF(Usable):	\$0.49
Grantor/Seller:	Charles and Kathleen McDonald
Grantee/Buyer:	Edward D. Tschantre
Property Rights:	Fee Simple
Financing:	Cash to seller
Conditions of Sale:	Arm's-length
Document Type:	Deed
Recording No.:	4178/1392
Verification Type:	Secondary Verification
Secondary Verific. Source:	Assessor, Deed

Topography:	Level
Corner Lot:	No
Frontage Type:	2 way, 1 lane each way
Traffic Flow:	Low
AccessibilityRating:	Average
Visibility Rating:	Average
Zoning Code:	AG
Zoning Desc.:	Agriculture
Utilities Desc.:	Electric, well, septic
Source of Land Info.:	Public Records

## Comments

This is the sale of a 9.5 acre agricultural/residential site located on the west side of Robina Road, north of Pheasant Avenue, in unincorporated Hernando County, Florida, near the City of Brooksville. The property is square shaped, and has access on Robina Road, an unpaved, but well-maintained road. The site is level, and 100% usable. The zoning is AG, Agriculture, which allows one dwelling unit per ten acres. The property sold in May, 2022, for \$201,000, or about \$21,158 per acre.

## Improvement and Site Data

Legal/Tax/Parcel ID:	1385520
Acres(Usable/Gross):	9.50/9.50
Land-SF(Usable/Gross):	413,820/413,820
Usable/Gross Ratio:	1.00
Shape:	Square

## Location & Property Identification

Property Name:	Eakin Street Site
Sub-Property Type:	Specialty, Undeveloped Agricultural
Address:	Eakin Street
City/State/Zip:	Brooksville, FL 34614
County:	Hernando
Market Orientation:	Suburban
Property Location:	W/S of Eakin Street, north of Atlanta Avenue
IRR Event ID:	3000617



## Sale Information

Sale Price:	\$135,000
Effective Sale Price:	\$135,000
Sale Date:	10/04/2021
Sale Status:	Closed
\$/Acre(Gross):	\$14,063
\$/Land SF(Gross):	\$0.32
\$/Acre(Usable):	\$14,063
\$/Land SF(Usable):	\$0.32
Grantor/Seller:	Robin A DeLardi
Grantee/Buyer:	John Sievers, et al
Property Rights:	Fee Simple
Financing:	Cash to seller
Conditions of Sale:	Arm's-length
Document Type:	Deed
Recording No.:	4066/503
Verification Type:	Secondary Verification
Secondary Verific. Source:	Assessor, Deed

Corner Lot:	No
Frontage Type:	2 way, 1 lane each way
Traffic Control at Entry:	None
Traffic Flow:	Low
AccessibilityRating:	Average
Visibility Rating:	Average
Zoning Code:	AR
Zoning Desc.:	Agriculture Residential
Utilities Desc.:	Electric, well, septic
Source of Land Info.:	Public Records

## Comments

This is the sale of a 9.6 acre agricultural/residential site located on the west side of Eakin Street, north of Atlanta Avenue, in unincorporated Hernando County, Florida, near the City of Brooksville. The property is rectangular shaped, and has paved access on Eakin Street. The site is level, and 100% usable. The zoning is AR, which allows one dwelling unit per ten acres. The property sold in October, 2021, for \$135,000, or about \$14,063 per acre.

## Improvement and Site Data

Legal/Tax/Parcel ID:	00104069
Acres(Usable/Gross):	9.60/9.60
Land-SF(Usable/Gross):	418,176/418,176
Usable/Gross Ratio:	1.00
Shape:	Rectangular
Topography:	Level



## Location & Property Identification

Property Name: Webster Vacant Land  
 Sub-Property Type: Residential  
 Address: 12311 County Road 721  
 City/State/Zip: Webster, FL 33597  
 County: Sumter  
  
 Market Orientation: Rural  
  
 IRR Event ID: 2504733



Source of Land Info.: Public Records

## Sale Information

Sale Price: \$56,900  
 Effective Sale Price: \$56,900  
 Sale Date: 08/24/2020  
 Sale Status: Closed  
 \$/Acre(Gross): \$5,690  
 \$/Land SF(Gross): \$0.13  
 \$/Acre(Usable): \$5,690  
 \$/Land SF(Usable): \$0.13  
 Grantor/Seller: Austin Alexander Duell  
 Grantee/Buyer: Donald R. Brown  
 Property Rights: Fee Simple  
 Financing: Cash to seller  
 Document Type: Warranty Deed  
 Recording No.: 202060037094  
 Verification Type: Secondary Verification  
 Secondary Verific. Source: Deed

## Comments

This is a sale of vacant land located on the east side of County Road 721, North of State Road 50, in Webster, Sumter County, Florida. The land totals 10 acres, all of which are usable uplands. The property is zoned RR5C, Low Density Rural Residential with Conventional Housing, with a future land use of Agriculture, both giving a density of one DU per 10 acres. The sale took place in August 2020 for \$56,900 or \$5,690 per gross acre.

## Improvement and Site Data

Legal/Tax/Parcel ID: T17-040  
 Acres(Usable/Gross): 10.00/10.00  
 Land-SF(Usable/Gross): 435,600/435,600  
 Usable/Gross Ratio: 1.00  
 Shape: Rectangular  
 Zoning Code: RR5C  
 Zoning Desc.: Low Density Rural Residential  
 Conventional Housing

## Location & Property Identification

Property Name: Culbreath Rd Farmland  
 Sub-Property Type: Commercial, Other  
 Address: Culbreath Rd.  
 City/State/Zip: Brooksville, FL 34602  
 County: Hernando

Market Orientation: Suburban  
 Property Location: E/S Culbreath Rd  
 IRR Event ID: 2681289



## Sale Information

Sale Price: \$300,000  
 Effective Sale Price: \$300,000  
 Sale Date: 04/28/2020  
 Listing Price: \$339,000  
 Listing Date: 05/15/2019  
 Sale Status: Closed  
 \$/Acre(Gross): \$8,721  
 \$/Land SF(Gross): \$0.20  
 \$/Acre(Usable): \$12,931  
 \$/Land SF(Usable): \$0.30  
 Grantor/Seller: James and Julie Gilmour  
 Grantee/Buyer: Leary and Mary Warfel  
 Assets Sold: Real estate only  
 Property Rights: Fee Simple  
 % of Interest Conveyed: 100.00  
 Financing: Seller financing  
 Document Type: Warranty Deed  
 Verified By: Bruce D. Throdahl  
 Verification Date: 07/20/2021  
 Confirmation Source: Leary and Mary Warfel  
 Verification Type: Confirmed-Buyer & Seller

MSA: Tampa-St.Petersburg-Clearwater  
 Legal/Tax/Parcel ID: R24 423 19 0000 0010 0030  
 Acres(Usable/Gross): 23.20/34.40  
 Land-SF(Usable/Gross): 1,010,592/1,498,464  
 Usable/Gross Ratio: 0.67  
 Shape: Irregular  
 Topography: Level  
 Vegetation: Trees and grasses  
 Corner Lot: No  
 Zoning Code: AG  
 Zoning Desc.: Agricultural  
 Environmental Issues: No  
 Utilities Desc.: All assumed available  
 Source of Land Info.: Public Records

## Comments

This agricultural land last sold in April of 2020 for \$300,000. The buyer is planning to continue using the land for agricultural purposes. The site consists of partially cleared grazing land and 11.20 acres of wetlands.

This property is on a 34.4-acres plot of land and has no buildings or other structures located on it. It has been fairly maintained and has a good amount of trees and grass. The site is on the east side of Culbreath Road in Brooksville, Hernando county, Florida.

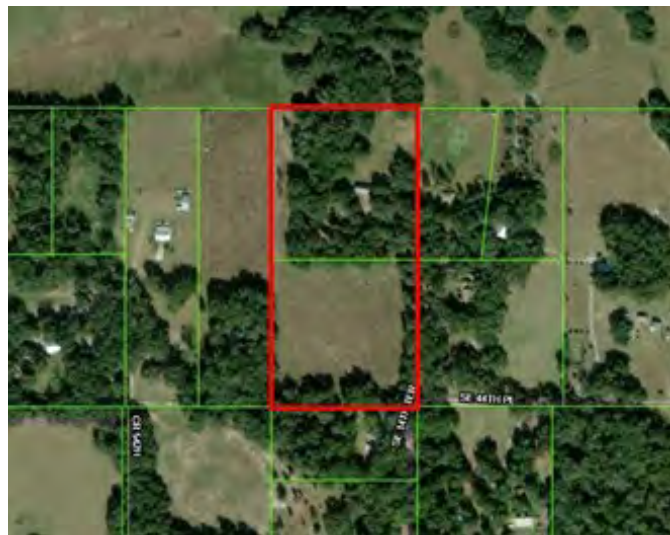
## Occupancy

Occupancy at Time of Sale: 100.00%

## Improvement and Site Data

## Location & Property Identification

Property Name:	Bushnell Land
Sub-Property Type:	Specialty, Undeveloped Agricultural
Address:	4352 SE. 14th Ter.
City/State/Zip:	Bushnell, FL 33513
County:	Sumter
Market Orientation:	Rural
IRR Event ID:	2504756



## Sale Information

Sale Price:	\$250,000
Effective Sale Price:	\$250,000
Sale Date:	01/06/2020
Sale Status:	Closed
\$/SF GBA:	\$207.64
\$/Acre(Gross):	\$12,315
\$/Land SF(Gross):	\$0.28
\$/Acre(Usable):	\$12,830
\$/Land SF(Usable):	\$0.29
Grantor/Seller:	Lawrence E. Brown and Bertha Agnes Brown
Grantee/Buyer:	Derrick W. Hicks and Karen M. Hicks
Property Rights:	Fee Simple
Financing:	Cash to seller
Document Type:	Warranty Deed
Recording No.:	202060000718
Verification Type:	Secondary Verification
Secondary Verific. Source:	Deed

Year Built:	1996
No. of Buildings/Stories:	2/2
Shape:	Square
Zoning Code:	A10C
Zoning Desc.:	General Agricultural with Conventional Housing
Source of Land Info.:	Public Records

## Comments

This is a sale of a tract of land located north of Southeast 14th Terrace, east of Interstate 75, in Bushnell, Sumter County, Florida. The property totals 20.30 acres, 19.5 (96%) of which is usable. Improvements on the property consist of a 1,204 square foot single family home built in 1996 and a two story barn. The property is zoned A10C, General Agricultural with Conventional Housing, with a future land use of Agriculture, both giving a density of 1 DU per 10 acres. The property is subject to an easement for ingress, egress and utilities. The sale took place in January 2020 for \$250,000 or \$12,315 per gross acre.

## Improvement and Site Data

Legal/Tax/Parcel ID:	N02-025, N02-053
GBA-SF:	1,204
Acres(Usable/Gross):	19.49/20.30
Land-SF(Usable/Gross):	848,810/884,268
Usable/Gross Ratio:	0.96

## **Addendum E**

### **Engagement Letter**

PO DATE

04/05/2023

## SCHOOL BOARD OF HERNANDO COUNTY

Purchasing Department  
8050 Mobley Road, Brooksville, FL 34601  
Tel: 352-797-7060

PURCHASE ORDER NUMBER

2042300225

VENDOR KEY : INTEGRA 000  
SHIP DATE : 04/05/2023  
FISCAL YEAR : 2022-2023  
ORIGINAL REQ # : 0000015592

VENDOR:  
FLORIDA PROPERTY ADVISORS, LLC  
INTEGRA REALTY RESOURCES  
PO BOX 746349  
ATLANTA, GA 30374-6349

SHIP TO:  
HCSB - FACILITIES DEPT  
8016 MOBLEY ROAD  
BROOKSVILLE, FL 34601

ATTN: TIFFANY PARNELL

PURCHASEORDERS@HCSB.K12.FL.US

QUANTITY	UNIT	DESCRIPTION OF ITEMS OR MATERIALS	UNIT PRICE	AMOUNT
1	EACH	SERVICES FOR APPRAISAL FOR 4.8 ACRE SITE NEAR WEEKI WACHEE HIGH SCHOOL. *****FACILITIES***** ANY QUESTIONS REGARDING THIS ORDER CONTACT: TIFFANY PARNELL AT 352-797-7054 EXT 408 PARNELL_T@HCSB.K12.FL.US *****  ACCOUNT SUMMARY (FOR INTERNAL USE) ACCOUNT NUMBERACCOUNT AMOUNT 3960E7400 6700 0391 M2230 00000 000002,650.00  Vendor's proposed Purchase Order terms rejected to the extent inconsistent with School Board's purchasing instructions. Purchase subject to terms of School Board Standard Addendum. http://www.hernandoschools.org/departments/purchasing/vendor-information. ***** PLEASE REGISTER WITH PUBLICPURCHASE.COM TO RECEIVE NOTIFICATION OF ANY UPCOMING HERNANDO COUNTY SCHOOLS' BID OPPORTUNITIES. WWW.PUBLICPURCHASE.COM REGISTRATION IS FREE	2650.00000	2,650.00
CONTINUED ON NEXT PAGE			PAGE TOTAL	2,650.00
Sales Tax Exemption: 85-8012621945C-9 / Expiration: October 31, 2027 CONTACT ACCOUNTS PAYABLE FOR ALL PAYMENT QUESTIONS (352) 797-7011 SEE PURCHASE ORDER TERMS & CONDITIONS			TOTAL	2,650.00

PO DATE

04/05/2023

## SCHOOL BOARD OF HERNANDO COUNTY

Purchasing Department  
8050 Mobley Road, Brooksville, FL 34601  
Tel: 352-797-7060

PURCHASE ORDER NUMBER

2042300225

VENDOR KEY : INTEGRA 000  
SHIP DATE : 04/05/2023  
FISCAL YEAR : 2022-2023  
ORIGINAL REQ # : 0000015592

VENDOR:  
FLORIDA PROPERTY ADVISORS, LLC  
INTEGRA REALTY RESOURCES  
PO BOX 746349  
ATLANTA, GA 30374-6349

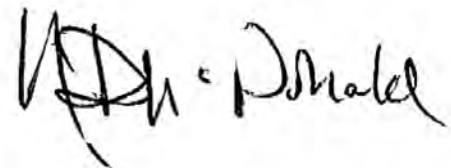
SHIP TO:  
HCSB - FACILITIES DEPT  
8016 MOBLEY ROAD  
BROOKSVILLE, FL 34601

ATTN: TIFFANY PARNELL

PURCHASEORDERS@HCSB.K12.FL.US

QUANTITY	UNIT	DESCRIPTION OF ITEMS OR MATERIALS	UNIT PRICE	AMOUNT
		*****		
<p>Sales Tax Exemption: 85-8012621945C-9 / Expiration: October 31, 2027 CONTACT ACCOUNTS PAYABLE FOR ALL PAYMENT QUESTIONS (352) 797-7011 SEE PURCHASE ORDER TERMS &amp; CONDITIONS</p>			<b>PAGE TOTAL</b>	0.00
			<b>TOTAL</b>	2,650.00

PURCHASE APPROVED BY:



**A. Item Currently Budgeted -**

Account Name						
Account Number	<u>3960E</u>	<u>7400</u>	<u>6600</u>	<u>9009</u>	<u>M2060</u>	
	Fund	Function	Object	Cost Center	Project	Sub Project
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget
	-				=	Present Request
						Remaining Balance Available
\$ 95,000.00	\$ 0.00	\$ 0.00	\$ 95,000.00	\$ 95,000.00	\$ 0.00	

Account Name						
Account Number						
	Fund	Function	Object	Cost Center	Project	Sub Project
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget
	-				=	Present Request
						Remaining Balance Available
\$	\$	\$	\$	\$	\$	

**B. Item Currently Not Budgeted -\*\***

Funding Source						
Account Name						
Account Number						
	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

Funding Source						
Account Name						
Account Number						
	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

**C. History**

Check one:

Prior Year Budget: ☐New for Current Year: ☒

Prior Year Approved Budget:

Prior Year Actual Spent:

**\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\***



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 11. 24-1628**

8/22/2023

---

**Title and Board Action Requested**

Approve the Additional Purchase of Optimum Classroom Systems from Audio Enhancement and Authorize the Issuance of a Purchase Order in an Estimated Amount of \$115,563.19

**Executive Summary**

The Supervisor of Instructional Technology, on behalf of the Superintendent of Schools, hereby requests the Board to approve the additional purchase of Optimum Classroom Systems from Audio Enhancement. Due to a clerical error on the part of Audio Enhancement, the original quote would not be sufficient to complete the project. This will be funded by ESSER III funds.

The Piggyback with the School District of Palm Beach County, Florida, Solicitation #21C-49P, Wireless Classroom Sound Field Enhancement with Security Capabilities, awarded to Audio Enhancement was approved at the June 14, 2022 Board meeting (agenda item # 22-0676). HCSB Bid #22-803-58 PB was assigned for internal tracking purposes. The bid contract period is June 14, 2022 through November 3, 2024.

**My Contact**

Jesse Diaz

Supervisor of Instructional Technology

352-797-7000 ext. 150

diaz\_j@hcsb.k12.fl.us

**2018-23 Strategic Focus Area**

Pillar 1: Student Achievement

**Financial Impact**

See attached budget sheet.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.





9858 South Audio Drive  
West Jordan, UT 84081  
Toll free: (800) 383-9362  
Fax: (801) 254-3802

## QUOTE

# 40826

Page: 1/2

### BILL TO

The School Board Hernando County Florida  
919 North Broad Street  
Brooksville FL 34601

### SHIP TO

The School Board Hernando County Florida  
919 North Broad Street  
Brooksville FL 34601

Date:

Dec 30, 2022

Expires:

Sep 30, 2023

Customer Number:

1002133

Sales Rep:

Spencer Anderson

Payment Terms:

30 days net

Product	Description	Quantity	Price	Total
XD-8004	Optimum Classroom System	44	1,858.45	81,771.80
TX-0001	This System Contains:	44	0.00	0.00
XD-9001	XD Receiver w 3' cat6 kit	44	0.00	0.00
XD-9025	Microphone XD Teardrop Mic Kit	44	0.00	0.00
AC-0202	35' 3.5 Male to 3.5 Male Plenum Rated - Shielded	44	0.00	0.00
AM-0500	MS-500 Amplifier (Requires PoE+)	44	0.00	0.00
AC-0125	3' Cat6, Plenum Rated, Grey	44	0.00	0.00
AC-0014	22/2 Plenum Shielded Stranded Cable	1320	0.00	0.00
SP-9304	CS-12 (4) Ceiling Speaker Kit with spooled speaker wire	44	0.00	0.00
XD-0601	XD Receiver	44	0.00	0.00
AC-0102	3' Cat6, Plenum Rated, Black	44	0.00	0.00
XD-0701	XD Teacher Pendant Microphone	44	0.00	0.00
XD-5011	Charger, Dual USB Wall Mount Charger Block, for XD Mics	44	0.00	0.00
XD-5021	6' USB 2.0 A Male to Micro-USB B Male, for XD Mics	44	0.00	0.00
XD-5001	Battery, Li-ON Battery, 3.7V 700 mAh 2.6 Wh, for XD Mics	44	0.00	0.00
AC-0004	18/2 Spooled Speaker Wire Plenum Rated Per Foot, White	5500	0.00	0.00
SP-0001	Classroom Speaker, Ceiling, Circle Cut In, Plenum Rated	176	0.00	0.00
NE-2035	PoE Injector (Requires PoE Amplifier or Network Interface)	44	0.00	0.00
XD-9050	XD Student Handheld Microphone Kit	44	196.06	8,626.64
XD-0801	XD Student Handheld Microphone	44	0.00	0.00
XD-5001	Battery, Li-ON Battery, 3.7V 700 mAh 2.6 Wh, for XD Mics	44	0.00	0.00
XD-5021	6' USB 2.0 A Male to Micro-USB B Male, for XD Mics	44	0.00	0.00
AC-9001	Use instead AC-3000: Enclosed Wall Mount Box KIT	44	80.66	3,549.04
AC-3000	Non-Metallic Amplifier/XD Wall Box Enclosure with Lock	44	0.00	0.00
SE-0035	Installation of Audio System	44	400.00	17,600.00

Total Item Net Value

111,547.48 USD

Freight

4,015.71 USD



QUOTE
40826

Page: 2 / 2

State (%)	6.00 %	0.00 USD
County (%)	0.50 %	0.00 USD
<b>Total</b>		<b>115,563.19 USD</b>

The content of this quote is confidential and is intended solely for the addressed organization. If you are not the intended recipient, any disclosure, copying, distribution, or other use of this information is prohibited.

Any install rates quoted are non-Davis  
Bacon/Prevailing Wage compliant, unless specifically  
noted within the descriptions above.

If tax exempt, sales tax will be  
removed upon receipt of Sales Tax  
Certificate.

# PURCHASING AGENDA ITEM

Hernando County School District

**APPROVED**  
AGENDA #: 22-0676

**School Board Approval Meeting:**

**June 14, 2022**

**Bid No. 22-803-58 PB**

**Bid Title: Wireless Classroom Sound Field  
Enhancement with Security Capabilities**

*Recommend approval of this agenda item under the specific category below:*

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Lowest Bid(s)    | <input type="checkbox"/> Request for Proposal(s)          | <input type="checkbox"/> Low Bid(s) Meeting Specification | <input type="checkbox"/> Rejection/Cancellation   |
| <input type="checkbox"/> Revised Award    | <input type="checkbox"/> Renewal of Contract              | <input type="checkbox"/> Sole Source                      | <input type="checkbox"/> Re-Award (Partial/Whole) |
| <input type="checkbox"/> Bid Termination  | <input type="checkbox"/> Revisions/Amendments to Bid      | <input type="checkbox"/> Bid Extension                    | <input type="checkbox"/> Emergency                |
| <input type="checkbox"/> Reversed Auction | <input checked="" type="checkbox"/> Piggyback Cooperative |   |   |

**Bid Contract Period:**

**06/14/2022 through 11/03/2024**

☐ N/A – One Time Purchase

**Contract Type:**

☐ Estimated  
Dollar Amount

☐ Firm, Fixed  
Dollar Amount

☐ Firm, Fixed  
Unit Prices

☒ Firm, Fixed Unit Prices,  
Hourly Rates, Fees and/or  
Percentages

**Renewal Options:**

No. of Terms  
Remaining  
2

☐ Length of  
Each Term (month)

☒ Length of  
Each Term (year)  
1

☐ None

**Rationale/Reason:** Piggyback the School District of Palm Beach County, Florida, Solicitation #21C-49P, Wireless Classroom Sound Field Enhancement with Security Capabilities, awarded to Audio Enhancement. HCSB Bid #22-803-58 PB has been assigned for internal tracking purposes.

Bidders Electronically  
Downloaded From Public  
Purchase Website:

Bids Received:

No Bids:

Late Bids:

Rejected Bids:

☐ N/A – Bids Not  
Required:

**Submitted By:**

Joyce McIntyre  
Director of Finance & Purchasing

**School(s):** District Wide

**Requested By:**

Angela Kennedy  
Director of Federal Programs

**Department(s):** Academic Services

Recommended award, description of items and prices: (See attached)

**T/C CODE: 2258**

**A. Item Currently Budgeted -**

Account Name		ESSER III Basic Education Technology Capital Furniture & Equipment Academic Services ESSER III								
Account Number		4450E	5100	6480	9410	99930				
		Fund	Function	Object	Cost Center	Project	Sub Project			
Original Approved Budget	+ -	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$ 363,095.92	\$	0.00	\$	221,708.43	\$	141,387.49	\$	115,563.19	\$	25,824.30

Account Name																
Account Number		Fund		Function		Object		Cost Center		Project		Sub Project				
Original Approved Budget		+	Budget Amendments		-	Expenditures / Encumbrances To Date		=	Current Available Budget		-	Present Request		=	Remaining Balance Available	
\$			\$			\$			\$			\$				

**B. Item Currently Not Budgeted -\*\***

Funding Source						
Account Name						
Account Number						Sub Project
	Fund	Function	Object	Cost Center	Project	
Amount \$						

Funding Source						
Account Name						
Account Number						Sub Project
	Fund	Function	Object	Cost Center	Project	
Amount \$						

**C. History**

Check one:

Prior Year Budget: ☒New for Current Year: ☐

Prior Year Approved Budget: \$ 3,338,818.89

Prior Year Actual Spent: \$ 3,338,818.89

\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\*



# Hernando School District

## School Board Regular Meeting

---

**Agenda Item # 12. 24-1629**

8/22/2023

---

**Title and Board Action Requested**

Approve the amendment to the agreement with JE Dunn Construction Company for construction goods and services for the HVAC replacement for Brooksville Elementary School (Phase I), and authorize the purchase of construction goods & services for \$5,166,350.00 using ESSER III funds.

**Executive Summary**

The Director of Facilities & Construction, on behalf of the Superintendent of Schools, hereby requests the Board approve the amendment to the agreement with JE Dunn Construction Company, for construction goods and services for the HVAC replacement for Brooksville Elementary School (Phase I), and authorize the purchase of construction goods & services for \$5,166,350.00.

On February 14, 2023, Agenda Item 23-1213, approved the Construction Manager Agreement with JE Dunn Construction Company and authorized the purchase of pre-construction services in the amount of \$59,000.00

Article 5.1.1 of the approved contract indicates compensation for pre-construction phase services shall not exceed \$59,000.00. This amendment guarantees the contract sum for the construction phase services shall not exceed \$5,166,350.00. Consequently, the total compensation to JE Dunn Construction Company for construction management services shall not exceed \$5,225,350.00.

**My Contact**

Brian Ragan  
Director of Facilities & Construction  
ragan\_b@hcsb.k12.fl.us  
(352) 797-7050

**2018-23 Strategic Focus Area**

Pillar 3: Facility Operations

**Financial Impact**

See attached budget sheet.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.



# AIA® Document A133® – 2019 Exhibit A

## Guaranteed Maximum Price Amendment

This Amendment dated the 22nd day of August in the year 2023, is incorporated into the accompanying AIA Document A133™–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the 14th day of February in the year 2023 (the "Agreement")  
(In words, indicate day, month, and year.)

for the following **PROJECT**:  
(Name and address or location)

HVAC Replacement for Brooksville Elementary School  
885 North Broad Street, Brooksville, FL 34601

**THE OWNER:**  
(Name, legal status, and address)

School District of Hernando County Florida  
8016 Mobley Road, Brooksville, FL 34601

**THE CONSTRUCTION MANAGER:**  
(Name, legal status, and address)

JE Dunn Construction Company  
5411 SkyCenter Drive, Suite 200, Tampa, FL 33607

### TABLE OF ARTICLES

- A.1 GUARANTEED MAXIMUM PRICE**
- A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION**
- A.3 INFORMATION UPON WHICH AMENDMENT IS BASED**
- A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS**

### ARTICLE A.1 GUARANTEED MAXIMUM PRICE

#### § A.1.1 Guaranteed Maximum Price

Pursuant to Section 3.2.6 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of the Agreement.

**§ A.1.1.1** The Contract Sum is guaranteed by the Construction Manager not to exceed Five Million One Hundred Sixty-Six Thousand Three Hundred Fifty (\$ 5,166,350 ), subject to additions and deductions by Change Order as provided in the Contract Documents.

**§ A.1.1.2 Itemized Statement of the Guaranteed Maximum Price.** Provided below is an itemized statement of the Guaranteed Maximum Price organized by trade categories,

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201™–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

Init.

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User Notes:

(1664439623)

including allowances; the Construction Manager's contingency; alternates; the Construction Manager's Fee; and other items that comprise the Guaranteed Maximum Price as defined in Section 3.2.1 of the Agreement.  
(Provide itemized statement below or reference an attachment.)

See GMP Proposal dated August 2, 2023

§ A.1.1.3 The Construction Manager's Fee is set forth in Section 6.1.2 of the Agreement.

§ A.1.1.4 The method of adjustment of the Construction Manager's Fee for changes in the Work is set forth in Section 6.1.3 of the Agreement.

**§ A.1.1.5 Alternates**

§ A.1.1.5.1 Alternates, if any, included in the Guaranteed Maximum Price:

Item	Price
Not Applicable	

§ A.1.1.5.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Exhibit A. Upon acceptance, the Owner shall issue a Modification to the Agreement.  
(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance
Not Applicable		

§ A.1.1.6 Unit prices, if any:

(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Item	Units and Limitations	Price per Unit (\$0.00)
Not Applicable		

**ARTICLE A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION**

§ A.2.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

- ☐ The date of execution of this Amendment.
- ☒ Established as follows:  
(Insert a date or a means to determine the date of commencement of the Work.)
- Upon Issuance of a Notice to Proceed

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of execution of this Amendment.

§ A.2.2 Unless otherwise provided, the Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work. The Contract Time shall be measured from the date of commencement of the Work.

**§ A.2.3 Substantial Completion**

§ A.2.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Construction Manager shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

- ☐ Not later than ( ) calendar days from the date of commencement of the Work.
- ☒ By the following date: 7/31/24 if executed by 8/22/23

Init.

§ A.2.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Construction Manager shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date
Not Applicable	

§ A.2.3.3 If the Construction Manager fails to achieve Substantial Completion as provided in this Section A.2.3, liquidated damages, if any, shall be assessed as set forth in Section 6.1.6 of the Agreement.

#### ARTICLE A.3 INFORMATION UPON WHICH AMENDMENT IS BASED

§ A.3.1 The Guaranteed Maximum Price and Contract Time set forth in this Amendment are based on the Contract Documents and the following:

§ A.3.1.1 The following Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages
JE Dunn Construction Company	GMP Proposal Phases 1 & 2	August 2, 2023	74

§ A.3.1.2 The following Specifications:

*(Either list the Specifications here, or refer to an exhibit attached to this Amendment.)*

See Section 4 of GMP Proposal dated 8/2/23

Section	Title	Date	Pages
---------	-------	------	-------

§ A.3.1.3 The following Drawings:

*(Either list the Drawings here, or refer to an exhibit attached to this Amendment.)*

See Section 4 of GMP Proposal dated 8/2/23

Number	Title	Date
--------	-------	------

§ A.3.1.4 The Sustainability Plan, if any:

*(If the Owner identified a Sustainable Objective in the Owner's Criteria, identify the document or documents that comprise the Sustainability Plan by title, date and number of pages, and include other identifying information. The Sustainability Plan identifies and describes the Sustainable Objective; the targeted Sustainable Measures; implementation strategies selected to achieve the Sustainable Measures; the Owner's and Construction Manager's roles and responsibilities associated with achieving the Sustainable Measures; the specific details about design reviews, testing or metrics to verify achievement of each Sustainable Measure; and the Sustainability Documentation required for the Project, as those terms are defined in Exhibit C to the Agreement.)*

Title	Date	Pages
Not Applicable		

Other identifying information:

§ A.3.1.5 Allowances, if any, included in the Guaranteed Maximum Price:

*(Identify each allowance.)*

Item	Price
See Section 2d of GMP Proposal	\$77,671

Init.



§ A.3.1.6 Assumptions and clarifications, if any, upon which the Guaranteed Maximum Price is based:  
(Identify each assumption and clarification.)

See Section 3 of GMP Proposal dated 8/2/23

§ A.3.1.7 The Guaranteed Maximum Price is based upon the following other documents and information:  
(List any other documents or information here, or refer to an exhibit attached to this Amendment.)

As listed in the GMP Proposal dated 8/2/23

**ARTICLE A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS**

§ A.4.1 The Construction Manager shall retain the consultants, contractors, design professionals, and suppliers, identified below:

(List name, discipline, address, and other information.)

As listed in the GMP Proposal dated 8/2/23

This Amendment to the Agreement entered into as of the day and year first written above.

\_\_\_\_\_  
OWNER (Signature)

\_\_\_\_\_  
(Printed name and title)

  
CONSTRUCTION MANAGER (Signature)  
  
(Printed name and title)

Init.

## Additions and Deletions Report for AIA® Document A133® – 2019 Exhibit A

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 15:15:38 ET on 08/03/2023.

### PAGE 1

This Amendment dated the 22<sup>nd</sup> day of August in the year ~~2023~~, is incorporated into the accompanying AIA Document A133™–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the 14<sup>th</sup> day of February in the year 2023 (the "Agreement")

...

HVAC Replacement for Brooksville Elementary School  
885 North Broad Street, Brooksville, FL 34601

...

School District of Hernando County Florida  
8016 Mobley Road, Brooksville, FL 34601

...

JE Dunn Construction Company  
5411 SkyCenter Drive, Suite 200, Tampa, FL 33607

...

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed Five Million One Hundred Sixty-Six Thousand Three Hundred Fifty (\$ 5,166,350), subject to additions and deductions by Change Order as provided in the Contract Documents.

### PAGE 2

See GMP Proposal dated August 2, 2023

...

Not Applicable

...

Not Applicable

...

Not Applicable

...

[ ☒ ] Established as follows:

...

Upon Issuance of a Notice to Proceed

...

[ ☒ ] By the following date: 7/31/24 if executed by 8/22/23

PAGE 3

Not Applicable

...

<u>JE Dunn Construction</u>	<u>GMP Proposal Phases 1</u>	<u>August 2, 2023</u>	<u>74</u>
<u>Company</u>	<u>&amp; 2</u>		

...

See Section 4 of GMP Proposal dated 8/2/23

...

See Section 4 of GMP Proposal dated 8/2/23

...

Not Applicable

...

See Section 2d of GMP Proposal      \$77,671

PAGE 4

See Section 3 of GMP Proposal dated 8/2/23

...

As listed in the GMP Proposal dated 8/2/23

...

As listed in the GMP Proposal dated 8/2/23

## Certification of Document's Authenticity

### AIA® Document D401™ – 2003

I, , hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 15:15:38 ET on 08/03/2023 under Order No. 2114410194 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A133™ – 2019 Exhibit A, Guaranteed Maximum Price Amendment, other than those additions and deletions shown in the associated Additions and Deletions Report.

*James D. Cumming*  
(Signed)

*VICE PRESIDENT*  
(Title)

*8/3/23*  
(Dated)

**A. Item Currently Budgeted -**

Account Name		BROOKSVILLE ELEMENTARY PHASE I HVAC -ESSER III FUNDS								
Account Number		4450E	7400	6800	9500	99930				
		Fund	Function	Object	Cost Center	Project	Sub Project			
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$ 5,166,350.00		\$ 0.00		\$ 0.00		\$ 5,166,350.00		\$ 5,166,350.00		\$ 0.00

Account Name												
Account Number		Fund		Function		Object		Cost Center		Project		Sub Project
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available		
	-											
\$		\$		\$		\$		\$		\$		

**B. Item Currently Not Budgeted -\*\***

Funding Source						
Account Name						
Account Number						
	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

Funding Source						
Account Name						
Account Number						
	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

**C. History**

Check one:

Prior Year Budget: ☐New for Current Year: ☒

Prior Year Approved Budget:

Prior Year Actual Spent: 0.00

\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\*



# Hernando School District

## School Board Regular Meeting

---

**Agenda Item # 13. 24-1630**

8/22/2023

---

**Title and Board Action Requested**

Approve the amendment to the agreement with JE Dunn Construction Company for construction goods and services for the HVAC replacement for Brooksville Elementary School (Phase II), and authorize the purchase of construction goods & services for \$2,414,150.06 using Half-Cent funds.

**Executive Summary**

The Director of Facilities & Construction, on behalf of the Superintendent of Schools, hereby requests the Board approve the amendment to the agreement with JE Dunn Construction Company, for construction goods and services for the HVAC replacement for Brooksville Elementary School (Phase II), and authorize the purchase of construction goods & services for \$2,414,150.06 using Half-Cent funds.

On June 27, 2023 Agenda Item 23-1494, approved the Construction Manager Agreement with JE Dunn Construction Company and authorized the purchase of pre-construction services in the amount of \$12,000.00

Article 5.1.1 of the approved contract indicates compensation for pre-construction phase services shall not exceed \$12,000.00. This amendment guarantees the contract sum for the construction phase services shall not exceed \$2,414,150.06. Consequently, the total compensation to JE Dunn Construction Company for construction management services shall not exceed \$2,426,150.06.

**My Contact**

Brian Ragan  
Director of Facilities & Construction  
ragan\_b@hcsb.k12.fl.us  
(352) 797-7050

**2018-23 Strategic Focus Area**

Pillar 3: Facility Operations

**Financial Impact**

See attached budget sheet.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.



# AIA® Document A133® – 2019 Exhibit A

## Guaranteed Maximum Price Amendment

This Amendment dated the 22nd day of August in the year 2023, is incorporated into the accompanying AIA Document A133™–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the 27th day of June in the year 2023 (the "Agreement")

*(In words, indicate day, month, and year.)*

for the following **PROJECT:**  
*(Name and address or location)*

Phase II HVAC Replacement for Brooksville Elementary School  
885 North Broad Street, Brooksville, FL 34601

**THE OWNER:**  
*(Name, legal status, and address)*

School District of Hernando County Florida  
8016 Mobley Road, Brooksville, FL 34601

**THE CONSTRUCTION MANAGER:**  
*(Name, legal status, and address)*

JE Dunn Construction Company  
5411 SkyCenter Drive, Suite 200, Tampa, FL 33607

### TABLE OF ARTICLES

- A.1 GUARANTEED MAXIMUM PRICE**
- A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION**
- A.3 INFORMATION UPON WHICH AMENDMENT IS BASED**
- A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS**

### ARTICLE A.1 GUARANTEED MAXIMUM PRICE

#### § A.1.1 Guaranteed Maximum Price

Pursuant to Section 3.2.6 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of the Agreement.

**§ A.1.1.1** The Contract Sum is guaranteed by the Construction Manager not to exceed Two Million Four Hundred Fourteen Thousand One Hundred Fifty and 06/100 (\$ 2,414,150.06), subject to additions and deductions by Change Order as provided in the Contract Documents.

### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201™–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

**§ A.1.1.2 Itemized Statement of the Guaranteed Maximum Price.** Provided below is an itemized statement of the Guaranteed Maximum Price organized by trade categories, including allowances; the Construction Manager's contingency; alternates; the Construction Manager's Fee; and other items that comprise the Guaranteed Maximum Price as defined in Section 3.2.1 of the Agreement.

*(Provide itemized statement below or reference an attachment.)*

See GMP Proposal dated August 2, 2023

**§ A.1.1.3** The Construction Manager's Fee is set forth in Section 6.1.2 of the Agreement.

**§ A.1.1.4** The method of adjustment of the Construction Manager's Fee for changes in the Work is set forth in Section 6.1.3 of the Agreement.

**§ A.1.1.5 Alternates**

**§ A.1.1.5.1** Alternates, if any, included in the Guaranteed Maximum Price:

Item	Price
Not Applicable	

**§ A.1.1.5.2** Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Exhibit A. Upon acceptance, the Owner shall issue a Modification to the Agreement.

*(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)*

Item	Price	Conditions for Acceptance
Not Applicable		

**§ A.1.1.6** Unit prices, if any:

*(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)*

Item	Units and Limitations	Price per Unit (\$0.00)
Not Applicable		

**ARTICLE A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION**

**§ A.2.1** The date of commencement of the Work shall be:

*(Check one of the following boxes.)*

- ☐ The date of execution of this Amendment.
- ☒ Established as follows:  
*(Insert a date or a means to determine the date of commencement of the Work.)*

Upon Issuance of a Notice to Proceed

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of execution of this Amendment.

**§ A.2.2** Unless otherwise provided, the Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work. The Contract Time shall be measured from the date of commencement of the Work.

**§ A.2.3 Substantial Completion**

**§ A.2.3.1** Subject to adjustments of the Contract Time as provided in the Contract Documents, the Construction Manager shall achieve Substantial Completion of the entire Work:

*(Check one of the following boxes and complete the necessary information.)*

- ☐ Not later than ( ) calendar days from the date of commencement of the Work.

Init.



[ X ] By the following date: 9/30/24 if executed by 8/22/23

§ A.2.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Construction Manager shall achieve Substantial Completion of such portions by the following dates:

**Portion of Work**

**Substantial Completion Date**

§ A.2.3.3 If the Construction Manager fails to achieve Substantial Completion as provided in this Section A.2.3, liquidated damages, if any, shall be assessed as set forth in Section 6.1.6 of the Agreement.

**ARTICLE A.3 INFORMATION UPON WHICH AMENDMENT IS BASED**

§ A.3.1 The Guaranteed Maximum Price and Contract Time set forth in this Amendment are based on the Contract Documents and the following:

§ A.3.1.1 The following Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages
JE Dunn Construction Company	GMP Proposal Phases 1 & 2	August 2, 2023	74

§ A.3.1.2 The following Specifications:

*(Either list the Specifications here, or refer to an exhibit attached to this Amendment.)*

See Section 4 of GMP Proposal dated 8/2/23

Section	Title	Date	Pages
---------	-------	------	-------

§ A.3.1.3 The following Drawings:

*(Either list the Drawings here, or refer to an exhibit attached to this Amendment.)*

See Section 4 of GMP Proposal dated 8/2/23

Number	Title	Date
--------	-------	------

§ A.3.1.4 The Sustainability Plan, if any:

*(If the Owner identified a Sustainable Objective in the Owner's Criteria, identify the document or documents that comprise the Sustainability Plan by title, date and number of pages, and include other identifying information. The Sustainability Plan identifies and describes the Sustainable Objective; the targeted Sustainable Measures; implementation strategies selected to achieve the Sustainable Measures; the Owner's and Construction Manager's roles and responsibilities associated with achieving the Sustainable Measures; the specific details about design reviews, testing or metrics to verify achievement of each Sustainable Measure; and the Sustainability Documentation required for the Project, as those terms are defined in Exhibit C to the Agreement.)*

Title	Date	Pages
Not Applicable		

Other identifying information:

§ A.3.1.5 Allowances, if any, included in the Guaranteed Maximum Price:

*(Identify each allowance.)*

Item	Price
Not Applicable	

Init.

§ A.3.1.6 Assumptions and clarifications, if any, upon which the Guaranteed Maximum Price is based:  
(Identify each assumption and clarification.)

See Section 3 of GMP Proposal dated 8/2/23

§ A.3.1.7 The Guaranteed Maximum Price is based upon the following other documents and information:  
(List any other documents or information here, or refer to an exhibit attached to this Amendment.)

As listed in the GMP Proposal dated 8/2/23

**ARTICLE A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS**

§ A.4.1 The Construction Manager shall retain the consultants, contractors, design professionals, and suppliers, identified below:

(List name, discipline, address, and other information.)

As listed in the GMP Proposal dated 8/2/23

This Amendment to the Agreement entered into as of the day and year first written above.

\_\_\_\_\_  
OWNER (Signature)

\_\_\_\_\_  
(Printed name and title)

  
CONSTRUCTION MANAGER (Signature)  
  
(Printed name and title)

## Additions and Deletions Report for AIA® Document A133® – 2019 Exhibit A

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 15:16:17 ET on 08/03/2023.

### PAGE 1

This Amendment dated the 22nd day of August in the year ~~2023~~, is incorporated into the accompanying AIA Document A133™–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the 27th day of June in the year 2023 (the "Agreement")

...

Phase II HVAC Replacement for Brooksville Elementary School  
885 North Broad Street, Brooksville, FL 34601

...

School District of Hernando County Florida  
8016 Mobley Road, Brooksville, FL 34601

...

JE Dunn Construction Company  
5411 SkyCenter Drive, Suite 200, Tampa, FL 33607

...

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed Two Million Four Hundred Fourteen Thousand One Hundred Fifty and 06/100 (\$ 2,414,150.06), subject to additions and deductions by Change Order as provided in the Contract Documents.

### PAGE 2

See GMP Proposal dated August 2, 2023

...

Not Applicable

...

Not Applicable

...

Not Applicable

...

[ ☒ ] Established as follows:

...

Upon Issuance of a Notice to Proceed

**PAGE 3**

[ ☒ ] By the following date: 9/30/24 if executed by 8/22/23

...

<u>JE Dunn Construction</u>	<u>GMP Proposal Phases 1</u>	<u>August 2, 2023</u>	<u>74</u>
<u>Company</u>	<u>&amp; 2</u>		

...

See Section 4 of GMP Proposal dated 8/2/23

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See Section 4 of GMP Proposal dated 8/2/23

...

Not Applicable

...

Not Applicable

**PAGE 4**

See Section 3 of GMP Proposal dated 8/2/23

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As listed in the GMP Proposal dated 8/2/23

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As listed in the GMP Proposal dated 8/2/23

## Certification of Document's Authenticity

AIA® Document D401™ – 2003

I, , hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 15:16:17 ET on 08/03/2023 under Order No. 2114410194 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A133™ – 2019 Exhibit A, Guaranteed Maximum Price Amendment, other than those additions and deletions shown in the associated Additions and Deletions Report.

James L. Cummings  
(Signed)

Vice President  
(Title)

8/3/23  
(Dated)

**A. Item Currently Budgeted -**

Account Name		BROOKSVILLE ELEMENTARY HVAC PHASE II- HALF CENT FUNDS								
Account Number		3983E	7400	6800	OO52	M2010				
		Fund	Function	Object	Cost Center	Project	Sub Project			
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$ 2,414,150.06	-	\$ 0.00		\$ 0.00		\$ 2,414,150.06		\$ 2,414,150.06		\$ 0.00

Account Name																
Account Number		Fund		Function		Object		Cost Center		Project		Sub Project				
Original Approved Budget		+	Budget Amendments		-	Expenditures / Encumbrances To Date		=	Current Available Budget		-	Present Request		=	Remaining Balance Available	
\$			\$			\$			\$			\$			\$	

**B. Item Currently Not Budgeted -\*\***

Funding Source						
Account Name						
Account Number						
	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

Funding Source						
Account Name						
Account Number						
	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

**C. History**

Check one:

Prior Year Budget: ☐New for Current Year: ☒

Prior Year Approved Budget:

Prior Year Actual Spent:

**\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\***



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 14. 24-1621**

**8/22/2023**

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**Title and Board Action Requested**

Approval Requested for out of county travel for School Board Member(s) to attend the FSBA 2023 Policy Governance and Bargaining 101 DBM Forums, September 28, 2023 and September 29, 2023 in Gainesville, FL that may exceed \$500 per Board Member.

**Executive Summary**

The Secretary to the School Board and General Counsel, on behalf of the Superintendent of Schools, hereby requests the Board to approve out of county travel for School Board Member(s) to attend the FSBA 2023 Policy Governance and Bargaining 101 DBM Forums, September 28, 2023 and September 29, 2023 in Gainesville, FL that may exceed \$500 per Board Member.

According to Florida Statute 1001.39, any travel outside the district by a Board Member that exceeds \$500 requires prior approval by the district school board to confirm that such travel is for official business of the school district. The conference presentations and materials are related school district business. Board Members who attend such may seek travel reimbursement in excess of \$500 to the extent that such expenses are authorized by Florida Statute 112.061 and consistent with State Board of Education rules.

**My Contact**

Kelly A. Pogue  
Secretary to the School Board and General Counsel  
pogue\_k@hcsb.k12.fl.us

**2018-23 Strategic Focus Area**

Pillar 5: Fiscal Responsibility & Organizational Effectiveness

**Financial Impact**

See attached budget sheet.

If expenditure is not currently budgeted, this will serve as the budget amendment when Board approved. If the agenda item includes the purchase of goods or services, the funds requested are an anticipated amount and may fluctuate depending on such factors as current market conditions, product availability, additional funding sources, and the needs of the District. Should the actual cost exceed the anticipated amount, the Board approves the additional cost, after review by the superintendent, but not in excess of the funds available in the site's approved annual budget.

Approval requested for out of county travel for School Board Member(s) to attend the upcoming events. Travel is for official school district business and complies with the rules of the State Board of Education.

Please note: board members may or may not attend the following conferences:

Details	Registration Fee	Hotel	Miscellaneous (Mileage, Meals, etc.)	Total
09/28/23: FSBA Policy Forum	\$250.00/per board member	Hilton Univ. of FL, Conference Center, 1714 SW 34th St., Gainesville, FL \$159/night/per board member	Mileage round trip \$124.45/per board member	Approx. \$842.45/per board member
09/29/23: FSBA Bargaining 101 Forum	\$150.00/per board member		Plus per diem expenses if applicable	

**1001.39 District school board members; travel expenses.—**

<sup>1</sup>(1)In addition to the salary provided in s. 1001.395, each member of a district school board shall be allowed, from the district school fund, reimbursement of travel expenses as authorized in s. 112.061, except as provided in subsection (2). Any travel outside the district shall also be governed by the rules of the State Board of Education.

(2)Each district school board may reimburse a district school board member for travel expenses for travel from the member's residence incurred in the performance of a public purpose authorized by law to be performed by the district school board, including, but not limited to, attendance at regular and special board meetings. Mileage allowance in the amount provided by law for reimbursement of travel expenses, when authorized, shall be computed from the member's place of residence to the place of the meeting or function and return.

**History.**—s. 51, ch. 2002-387; s. 5, ch. 2018-5.

<sup>1</sup>**Note.**—Section 5, ch. 2018-5, amended subsection (1), effective July 1, 2019, to read:

(1) In addition to the salary provided in s. 1001.395, each member of a district school board shall be allowed, from the district school fund, reimbursement of travel expenses as authorized in s. 112.061, provided that any travel outside the district that exceeds \$500 requires prior approval by the district school board to confirm that such travel is for official business of the school district and complies with rules of the State Board of Education. Any request for travel outside the state must include an itemized list detailing all anticipated travel expenses, including, but not limited to, the anticipated costs of all means of travel, lodging, and subsistence. Immediately preceding a request, the public must have an opportunity to speak on the specific travel agenda item.





**Thursday, September 28, 2023**  
**Policy Governance - FSBA Certified Board Member Forum**

**This is a 7-hour training designed to assist individual board members in understanding the full responsibility of policy development and oversight. Note: all attendees must bring a copy of district policies, OR have individual access to policies via mobile device or computer. Districts should not plan on sharing a copy or access to policies during this training.**

**The school board is ultimately accountable to its citizens for the governance and management of the schools and for the results achieved. Well-written policy establishes the parameters within which the district operates. Policy represents ideas designed to bring action, the kind of action the policy-maker wants. It tells the school community what the board wants and why.**

**Policy development is a continual process, and FSBA's Policy Forum is designed to help you better understand this important governance role. This forum aids in effective policy development by combining the expertise and experience policy development experts and the experience of our FSBA consultants.**

**Members of Neola's legal team will be available to answer questions and will also provide an update about the latest in AI policy development.**

**Subject**                      **7:30 - 8:30 am Breakfast (outside the Dogwood Room in pre-function area)**

Meeting                      Sep 28, 2023 - Policy Governance - FSBA Certified Board Member Forum

Type                          Meal

Sponsored by:



**Subject**                      **8:30 am - 4:00 pm (Dogwood Room)**

Meeting                      Sep 28, 2023 - Policy Governance - FSBA Certified Board Member Forum

Type                          Training

**Presenters:**

Carol Cook, FSBA Facilitator and Pinellas County School Board Member

April Griffin, FSBA Facilitator and former School Board Member

**Topic** The school board is ultimately accountable to its citizens for the governance and management of the schools and for the results achieved. Well-written policy establishes the parameters within which the district operates. Policy represents ideas designed to bring action, the kind of action the policy-maker wants. It tells the school community what the board wants and why.

Policy development is a continual process, and FSBA's Policy Forum is designed to help you better understand this important governance role. This forum aids in effective policy development by combining the expertise and experience policy development experts and the experience of our FSBA consultants.

Members of Neola's legal team will be available to answer questions and will also provide an update about the latest in AI policy development.

**About Carol Cook**

Carol Cook has served on the Pinellas County School Board since November of 2000. She is a former teacher in Pinellas County. Prior to her election, Carol served on the Florida PTA Board of Directors for nine years. Her service included Pinellas County Council President, Vice President for Regions and Councils, Vice President for Leadership.

Carol has been awarded the Maureen M. Flynn Children's Angel Award for her advocacy work on behalf of children and youth. She is a recipient of the Florida School Music Association School Board Member of the Year. The Council of Great City Schools selected Carol as a finalist for School Board Member of the Year.

In addition to work in Pinellas County, and being on the FSBA Leadership Services Team, Carol represents FSBA on the Florida School Labor Relations Service Committee. Additionally, she has served several terms on Florida School Boards Association (FSBA) Board of Directors and worked on several FSBA committees chairing many of them.

Carol is a Certified Board Member and holds the distinction of Advanced Boardmanship Certification.

**About April Griffin**

April Griffin has been a consultant for the Leadership Services (department/program) since 2018. She is a former Alachua County School Board Member and Past President of the Florida School Boards Association. She was born in Seminole County and has lived in Alachua County since she graduated from the University of Florida with a degree in Secondary Education. April and her husband Kevin now live in Putnam County. They have three grown sons and welcomed their first grand daughter, Navy Wren, to the family in 2022.

Sponsored by:



Funded in part by Visit Gainesville, Alachua County  
[VisitGainesville.com](https://www.VisitGainesville.com)

Florida School Boards Association



**Friday, September 29, 2023**  
**Bargaining 101 - FSBA Certified Board Member Forum**

**This forum offers both new and veteran school board members a knowledge base of the role they play in employee bargaining in Florida. Interacting with employee unions and their members places the school board in the position of balancing policy and politics. Also, increased demands on public education require labor contracts to be creative and responsive to internal and external (i.e., public) perceptions of a school district's priorities. When properly conducted, the bargaining process can be an effective means for accomplishing the school boards' philosophical and programmatic goals.**

**Subject**                      **7:30 - 8:30 am Breakfast (outside the Dogwood Room in pre-function area)**

Meeting                      Sep 29, 2023 - Bargaining 101 - FSBA Certified Board Member Forum

Type                          Training

**Sponsored by:**



**Subject**                      **8:30 - 11:30 am School Board members will achieve a knowledge base of the role they play in employee bargaining in Florida (Dogwood Room)**

Meeting                      Sep 29, 2023 - Bargaining 101 - FSBA Certified Board Member Forum

Type                          Training

**Presenter**

David A. Koperski, Attorney, Pinellas County School Board

**Topic** This forum offers both new and veteran school board members a knowledge base of the role they play in employee bargaining in Florida. Interacting with employee unions and their members places the school board in the position of balancing policy and politics. Also, increased demands on public education require labor contracts to be creative and responsive to internal and external (i.e., public) perceptions of a school district's priorities. When properly conducted, the bargaining process can be an effective means for accomplishing the schoolboard's philosophical and programmatic goals.

- Roles of the School Board and the Superintendent during bargaining
- Executive sessions
- Scope of bargaining
- Models of bargaining
- Impasse/Legislative hearings
- Ratification/Post ratification



**About David A. Koperski**

David Koperski is the School Board Attorney for Pinellas County Schools. He represents the School Board in all legal matters and is general counsel to the district, providing legal advice to the School Board, Superintendent, and District administration on all matters affecting the operations of the school system. He has worked as an attorney for Pinellas County Schools since 2005. In addition to general corporate representation, Mr. Koperski has represented both school district administrations and school boards in administrative and judicial settings in various matters involving education law. He has also served as an Adjunct Instructor with the University of South Florida St. Petersburg, teaching the Education Law course in the Masters of Educational Leadership program. Mr. Koperski earned his law degree from the University of Illinois College of Law in 1994, prior to which he earned his undergraduate degree cum laude from Drake University. He is Board Certified by the Florida Bar as a Specialist in Education Law and is the current President of the Florida School Board Attorneys Association.

**Sponsored by:**



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Florida School Boards Association



# FSBA

## 2023 Policy Governance and/or Bargaining 101 CBM Forums

**Start Date** 09/28/2023 08:30 AM  
**End Date** 09/29/2023 11:30 AM  
**Address** Hilton University of Florida Conference Center. 1714 SW 34th Street. Gainesville, FL 32607



**Invoice#** 35276

**Payment Method** Credit Card

**Invoice Date** 8/1/2023

**XXXX-XXXX-XXXX-5452**

Thank you for registering for Florida School Boards Association's Policy Governance Forum and/or Bargaining 101 Forum. We look forward to seeing you there!

**\*\*IMPORTANT\*\*** If you registered for the Policy Governance Forum please bring a copy of your district's policy or a mobile device that allows you to access policy. Due to individualized training, **each** attendee will need their own copy of policy or the ability to access policy.

Don't forget to reserve your room at Hilton University of Florida Conference Center! Use this [link](#) to receive our special nightly rate of \$159 plus taxes and fees. The deadline to receive FSBA's special room rate is August 29, 2023 at 5:00 pm. Please check with the hotel for their cancellation policy.

The deadline to cancel attendance at the Forum(s) and receive a refund is September 22, 2023 at 5:00 pm. All cancellation requests must be made by email to Carolyn Sanders at [sanders@fsba.org](mailto:sanders@fsba.org).

### Submitted By

<b>Name</b>	Kelly Pogue	<b>Address</b>	919 North Broad Street
<b>Title</b>	Secretary to the School Board and General Counsel		
<b>System/Org</b>	Hernando County School District	<b>City/State/Zip</b>	Brooksville, FL 34601
<b>Phone</b>	352.797.7253	<b>Email</b>	pogue_k@hcsb.k12.fl.us

#	Name	Function	Quantity	Cost	Total Cost
1	Shannon Rodriguez	Policy Governance Forum - Thursday, September 28, 2023 - FSBA Member Rate	1	\$250.00	\$250.00
2	Shannon Rodriguez	Bargaining 101 Forum - September 29, 2023- FSBA Member Rate	1	\$150.00	\$150.00

Please make checks payable to Florida School Boards Association, 203 S. Monroe Street, Tallahassee, FL 32301. The FSBA Federal ID number is 59-1229569. The registration fee(s) include all training materials and meeting room expenses in addition to breakfast, coffee breaks, and scheduled luncheons.

<b>Total</b>	<b>\$400.00</b>
<b>Payments</b>	<b>\$400.00</b>
<b>Total Due</b>	<b>\$0.00</b>

**A. Item Currently Budgeted -**

Account Name	Board Member Conference Registration Fees									
Account Number	1100	7100	7300	9100	40100					
	Fund	Function	Object	Cost Center	Project	Sub Project				
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$ 40,784.00	\$ 0	\$ 0	\$ 40,784.00	\$ 400.00	\$ 40,384.00					

Account Name	Board Member Out of County Travel									
Account Number	1100	7100	3330	9100	40100					
	Fund	Function	Object	Cost Center	Project	Sub Project				
Original Approved Budget	+	Budget Amendments	-	Expenditures / Encumbrances To Date	=	Current Available Budget	-	Present Request	=	Remaining Balance Available
\$ 20,408.00		\$ 0		\$ 0		\$ 20,408.00		\$ 442.45		\$ 19,965.55

**B. Item Currently Not Budgeted -\*\***

Funding Source						
Account Name						
Account Number	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

Funding Source						
Account Name						
Account Number	Fund	Function	Object	Cost Center	Project	Sub Project
Amount \$						

**C. History**

Check one:

Prior Year Budget: ☒New for Current Year: ☐Prior Year Approved Budget: \$ 42,940.00Prior Year Actual Spent: \$ 27,404.34

\*\* WHEN ITEM NOT CURRENTLY BUDGETED IS APPROVED BY THE SCHOOL BOARD, THIS WILL SERVE AS THE BUDGET AMENDMENT\*\*



# Hernando School District

## School Board Regular Meeting

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**Agenda Item # 15. 24-1650**

8/22/2023

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**Title and Board Action Requested**

Citizen Input on Hernando County School issues on which the School Board customarily takes action (Pink Form - non-agenda items)

**Executive Summary**

Please see the attached form if you wish to make a presentation before the School Board for matters that pertain to other Hernando County School issues on which the School Board customarily takes actions.

**My Contact**

Kelly A. Pogue  
Secretary to the School Board and General Counsel  
(352) 797-7253

**2018-23 Strategic Focus Area**

Pillar 4: Communication & Community Engagement

**Financial Impact**

There is no financial impact.

# Hernando County School Board

## CITIZEN INPUT

### PINK SPEAKER FORM

#### Part 1: The Process

- This is the opportunity for the public to address items on the Board's Agenda. Speakers who wish to address any matter of relevance to the operation of schools not included on the agenda, additional time will be reserved for Citizen Input at the end of the meeting's agenda.
- Each speaker will have three (3) minutes for each section of Citizen Input.
- Speakers must complete this *Citizen Input Speaker* form.
- Submit the completed form with any attachments you wish to share with the Board to the Board Secretary *prior* to speaking. The Board may not accept documents submitted while the speaker is providing input.
- The public is reminded that it may also address the Board with regard to items appearing on the agenda for public hearing at the time of the public hearing.

*\*Note: The Board typically does not respond to remarks or questions made during Citizen Input.*

- Inquiries or comments made during Citizen Input may be followed up with the citizen and reported back to the Board by the Superintendent or his/her staff as soon as possible.
- Although the Board encourages citizen participation, it must also be understood that no immediate action will be taken on items presented during the public comment portion of the meeting.
- If Board action is needed, the matter may be placed on the agenda of an upcoming meeting for further consideration.

#### Part II: Decorum

- Profanity is strictly prohibited.
- The negative use of any student's name, or references made to other students or families, is strictly discouraged.



PLEASE PRINT ALL INFORMATION BELOW:

Failure to complete this form or to sign below will prevent the Citizen Input form  
from being presented to the Board Chair.

LEGAL NAME: \_\_\_\_\_

LEGAL ADDRESS: \_\_\_\_\_

PHONE: (\_\_\_\_\_) \_\_\_\_\_

☒ Please check if this matter pertains to other Hernando County School issues on which the School Board customarily takes action: *Citizen Input for topics not included on the agenda will be reserved for time at the end of the School Board meeting agenda.*

\_\_\_\_\_

\_\_\_\_\_

Reminders:

Limited agenda time and the need to conduct meetings in an orderly fashion require that you adhere to the following Citizen's Input guidelines:

- The speaker will adhere to a three (3) minute time limit per speaker.
- Time may not be yielded to other speakers.
- The Chairperson has the authority to limit discussion if the subject is outside of the authority of the School Board Members regarding an issue that is repetitive or is addressing a legally confidential issue.
- Materials or documents you wish to share with the School Board should be attached to this form.
- The Chairperson may deny all forms submitted after the close of the Citizen's Input section of the agenda.

*My signature is confirmation that I have read, understand and agree to abide by the guidelines listed above:*

Signature of speaker: \_\_\_\_\_

Chairperson's Approval of form: \_\_\_\_\_

Chairperson's Denial of form based on Guideline No. \_\_\_\_\_

FOR OFFICE USE ONLY:

Date Received: \_\_\_\_\_

Time Received: \_\_\_\_\_